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1. SIOS DataKeeper for Windows

Your information resource for SIOS DataKeeper Standard Edition

SIOS Technology Corp. maintains documentation for all supported versions of SIOS DataKeeper Standard Edition. We welcome your suggestions and feedback. To help us continue to improve our documentation, please complete our brief <u>Documentation Feedback Survey</u>.

2. SIOS DataKeeper for Windows Quick Start Guide

This topic provides step-by-step instructions for installing and configuring DataKeeper Standard Edition. The series of steps includes links into the documentation that describe each step in detail.

Prerequisites and Installation

- 1. Read the LifeKeeper for Windows Release Notes for late breaking information.
- 2. <u>Firewall Configurations</u> Make sure you understand what ports must be opened on any firewalls.
- 3. <u>Network Bandwidth</u> If replicating across a WAN, it is critical that a <u>rate of change</u> analysis be done to ensure there is adequate bandwidth.
- DataKeeper is a block-level volume replication solution and requires that each server have additional volume(s) (other than the system drive) that are the same size. Please review <u>Volume</u> <u>Considerations</u> for additional information regarding storage requirements.
- 5. Review the section <u>Understanding Replication</u> to help understand how DataKeeper works and the difference between synchronous and asynchronous replication.
- 6. During installation/upgrade, you will be prompted to select and set up a user account that will be used to start the DataKeeper Service. SIOS recommends using a domain account on each server (same account with the same password). This account must be added to each server's local Administrator Group. Perform the following on **each server**:
 - a. Select Edit Local Users and Groups
 - b. Select Groups, Administrators
 - c. Add the **DK Service Account** being used to this Administrator's Group.

The following topics provide further information about these accounts.

DataKeeper Service Log On ID and Password Selection

Server Login Accounts and Passwords Must Be Same on Each Server in the Cluster

- 7. Configure your <u>Network Adapter Settings</u>.
- 8. Review Sector Size and GUI Requirements in the LifeKeeper for Linux Release Notes.
- 9. Set the Event Log to <u>Overwrite Events as Needed</u>.
- 10. Disable the **Distributed Link Tracking Client service** and set its startup policy to **Manual**.
- 11. If using High-Speed Storage, review <u>High-Speed Storage Best Practices</u>.

Configuration

1. Choose the type of replication scheme that meets your data protection requirements. The links below describe the possible configuration options.

<u>Disk-to-Disk</u> <u>One-to-One</u> <u>One-to-Many</u> Many-to-One

- 2. <u>Create a Job</u> using the DataKeeper UI. The Job creation process also adds your first mirror.
- 3. If additional mirrors are required, you can <u>Add a Mirror to a Job</u>.
- 4. If you are creating a <u>One-to-Many</u> replication scheme, see <u>Creating Mirrors with Multiple Targets</u>.

Note: A "Mirror" consists of a source volume and target volume as well as a source IP and target IP. A "Job" consists of one or more related "Mirrors". For example, when replicating a database that consists of an E:\ volume for data and an F:\ volume for log files, you would place the E:\ and F:\ volumes into the same "Job". However, if you have three VMs, one on the G:\, H:\ and I:\ volumes, you would create three separate Jobs as the VMs themselves are not related to each other. A general rule of thumb is that mirrors should always be grouped into the same Job if they should move as a group.

Management

Some of the more common management functions are described below.

Switching Over a Mirror

Managing Mirrors

Pause and Unlock

Continue and Lock

Break

Resync

Deleting a Mirror

Mirror Properties

Changing the Compression Level of an Existing Mirror

DataKeeper Volume Resize

You may also want to review the Frequently Asked Questions.

For more information, please refer to the DataKeeper section of the <u>DataKeeper for Windows Technical</u> <u>Documentation</u>.

Replicating Hyper-V Virtual Machines

If you are using DataKeeper to replicate Hyper-V VHD files in a non-clustered environment, you need to understand how to access and re-provision virtual machines based on those replicated VHD files. Please

follow the instructions in the topic Providing Disaster Recovery for Hyper-V Virtual Machines.

Troubleshooting

Use the following resources to help troubleshoot issues:

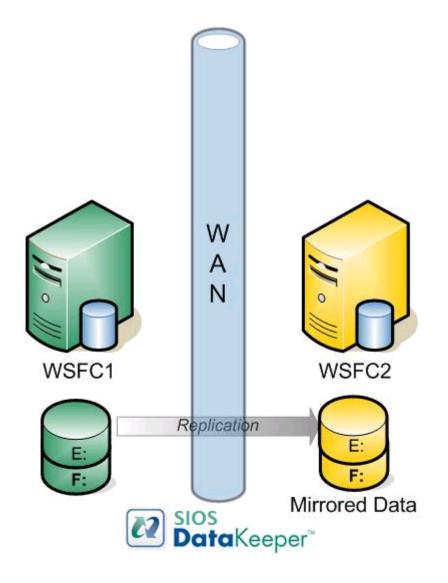
- <u>Troubleshooting</u> issues section
- For customers with a support contract <u>http://us.sios.com/support/overview/</u>
- For evaluation customers only Pre-sales support

3. SIOS DataKeeper for Windows Technical Documentation

3.1. Introduction

SIOS DataKeeper Overview

SIOS DataKeeper is a highly optimized host-based replication solution which ensures your data is replicated as quickly and as efficiently as possible from your source server across the network to one or more target servers.



Features

Some of the features include the following:

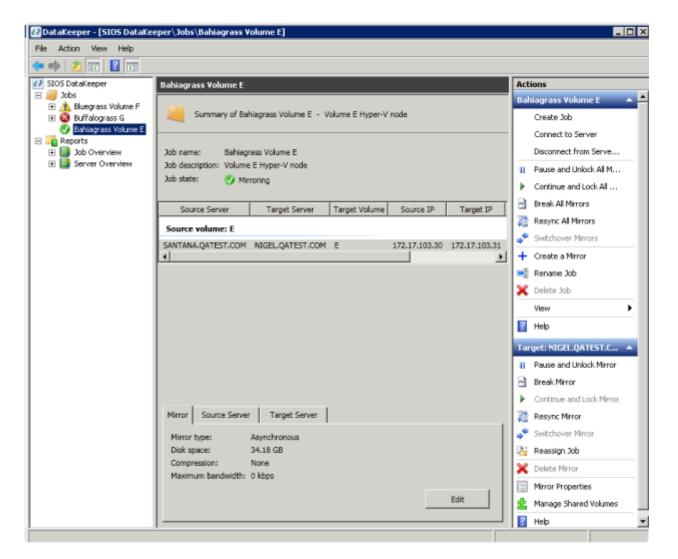
- Synchronous or Asynchronous block level volume replication.
- Built-in WAN optimization enabling SIOS DataKeeper to fully utilize a high speed/high latency network connection without the need for WAN accelerators.
- Efficient compression algorithms optimizing use of available bandwidth.

• Intuitive MMC 3.0 GUI.

3.1.1. User Interface

SIOS DataKeeper User Interface

The SIOS DataKeeper User Interface uses a standard MMC snap-in interface.



- The left pane displays the Console Tree view. This includes the Jobs and Reports. Currently, there are two reports available Job Overview and Server Overview. The Job Overview report provides a summary of all the jobs on the connected servers. The Server Overview report provides a summary of all the mirrors on the connected servers.
- The middle pane is the **Summary** view. This includes information about the selected item.
- The right column is the **Actions** view. This pane appears when activated through the * View menu. The options available from this pane are the same options available from the **Action** menu. This column is divided into two sections. The **Actions** in the top section apply to the job and every mirror within the job. The **Actions** in the bottom section apply only to the selected mirror.
- At the bottom of the main window, three tabs appear: **Mirror**, **Source Server** and **Target Server**. These tabs provide information on the mirror that has been selected.

• The icon shows the state of the mirror, which provides more information than the icons and states provided in the Failover cluster UI.

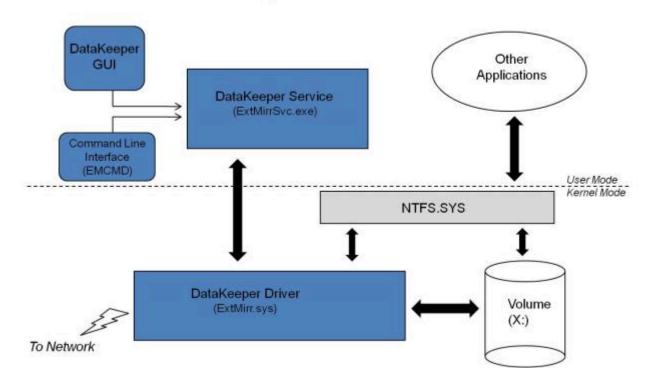
3.1.2. DataKeeper Components

SIOS DataKeeper for Windows is comprised of the following components:

- **DataKeeper Driver (ExtMirr.sys)** The DataKeeper Driver is a kernel mode driver and is responsible for all mirroring activity between the mirror endpoints.
- **DataKeeper Service (ExtMirrSvc.exe)** The DataKeeper Service links the DataKeeper GUI and Command Line Interface to the DataKeeper Driver. All commands to manipulate the mirror are relayed through the DataKeeper Service to the DataKeeper Driver.
- Important: Stopping the DataKeeper Service does not stop mirroring. Sending the driver a PAUSE mirror, BREAK mirror or DELETE mirror command is the only way to interrupt mirroring.
 - DataKeeper Service Log On ID and Password Selection The <u>DataKeeper Service Log On ID</u> and <u>Password Selection</u> allows you to select the type of account to be used to start the service. Domain and Server account IDs with administrator privileges allow improved disaster recovery when network disruptions occur.
 - **Command Line Interface (EMCMD.exe)** There is an entire suite of <u>EMCMD command options</u> that can be used to operate DataKeeper.
 - DataKeeper GUI (Datakeeper.msc) The <u>DataKeeper GUI</u> is an MMC 3.0 (Microsoft Management Console) based user interface which allows you to control mirroring activity and obtain mirror status.
 - Packaging files, LifeKeeper for Windows scripts, help files, etc.

The following diagram displays how the DataKeeper components interface with the NTFS file system and each other to perform data replication.

DataKeeper Architecture



3.1.2.1. DataKeeper Service Log On ID and Password Selection

During a new DataKeeper installation setup, the user will be prompted for a DataKeeper Service Log On ID and Password.

The DataKeeper Service uses authenticated connections to perform volume switchovers and make mirror role changes across multiple servers. The Log On ID account chosen to run the DataKeeper Service will determine how much authority and permission is available to establish connections between servers and perform volume switchovers, especially when server or network disruptions occur.

Several types of Service Log On ID accounts are available as follows:

- A **Domain Account** with administrator privileges, valid on all connected servers in the domain (*recommended*)
- A Server Account with administrator privileges, valid on all connected servers
- The Local System Account (not recommended)

Note: For Workgroups, use the **Server Account** option and use the server name \ administrator on each system as the Service Account for DataKeeper. **You should also log on to all servers using this same Log On ID and Password** (see related <u>Known Issue</u>).

Note: The domain or server account used must be added to the Local System Administrators Group. The account must have administrator privileges on each server that DataKeeper is installed on.

Please note that the Local System account cannot be authenticated properly in a domain when network connectivity with Active Directory is lost. In that situation, connections between servers cannot be established with the Local System account causing DataKeeper volume switchover commands, via the network, to be rejected. IT organizations requiring fault tolerance during a disaster recovery, including network disruptions, should not use the Local System account.

DataKeeper Installation – Service Logon ID Type Selection:

SIOS DataKeeper for Windows			
Service Setup			
Service Logon Account Setup			
The DataKeeper Service requires a logon account with Administrator privileges. The service logon account and password must be the same on all servers where DataKeeper is running. A Domain account is recommended.			
Domain or Server account (recommended)			
◯ LocalSystem account			
InstallShield			
< <u>B</u> ack <u>N</u> ext >			

If a Domain or Server account is selected above, the DataKeeper Service Log On ID and Password Entry Form is displayed to enter that information.

SIOS DataKeeper for Windows	x
DataKeeper Service Logon Account Setup	
Specify the user account for this service. (Format: Domain\UserID -or- Server\UserID)	
User ID: MYDOMAIN\administrator	
Password:	
Password <u>C</u> onfirmation:	
InstallShield	
< <u>B</u> ack <u>N</u> ext >	

It is recommended that the LifeKeeper and DataKeeper service accounts are synchronized on each system to ensure more reliable switchovers and failovers.

SIOS DataKeeper for Windows	x		
Service Setup			
Service Logon Account Setup			
For optimum network connectivity DataKeeper and LifeKeeper services should use the same service logon accounts. Currently, the LifeKeeper service logon account does not match the DataKeeper service logon account. Make your selection below.			
Synchronize LifeKeeper Account (recommended)			
O Do Not Synchronize Account			
InstallShield			
< <u>B</u> ack <u>N</u> ext >			

LifeKeeper Service Logon:

SIOS DataKeeper for Windows
LifeKeeper Service Logon Account Setup
Confirm the account and enter the password. (Format: Domain\UserID -or- Server\UserID)
User ID: MYDOMAIN\administrator
Password:
Password <u>C</u> onfirmation:
•••••
InstallShield <u>Back</u> <u>N</u> ext >

If the DataKeeper Service has previously been configured with a Service Log On ID and Password, the setup program will omit the Service ID and Password selection dialogs. However, at any time, an administrator can modify the DataKeeper Service Log On ID and Password using the Windows Service Applet. Be sure to restart the DataKeeper Service after changing the Log On ID and/or Password.

SIOS DataK	eeper Properties (Local Computer)			
General Log On Rec	covery Dependencies			
Log on as:				
Local System account Allow service to interact with desktop				
This account:	MYDOMAIN\administrator Browse			
Password:	•••••			
Confirm password:	•••••			
OK Cancel <u>A</u> pply				

The following table outlines these requirements:

Environment	DataKeeper Service Requirements	DataKeeper UI Requirements
Same Domain or Trusted Domain Environment	 Run the DK Service on all systems as the same account with the same credentials Okay to use the default = Local System Account 	 Log in as a domain admin and run the DK GUI Or use "run as" Administrator option to run DK GUI
Mixed Environment Servers in a Mixture of Domain and WorkGroup or Servers in Separate Domains	 Create a local account on each system with same account name and password Add this local account to the Administrator Group 	 Log in using the local account you created to run the DK Service Run the DK GUI You should also log on to all servers using this same Log On ID and Password (see related Known

	Run the DK Service on all		
	systems with the local	<u>lssue</u>).	
	account		

3.1.3. Understanding Replication

How SIOS DataKeeper Works

At the highest level, DataKeeper provides the ability to mirror a volume on one system (source) to a different volume on another system (target) across any network. When the mirror is created, all data on the source volume is initially replicated to the target volume, overwriting it. When this initial synchronization (also referred to as a full resync of the data) of the volumes is complete, the target volume is an exact replica of the source volume in terms of size and data content. Once the mirror is established, DataKeeper intercepts all writes to the source volume and replicates that data across the network to the target volume.

Replication is performed at the block level in one of two ways:

- Synchronous replication
- Asynchronous replication

In most cases, asynchronous mirroring is recommended on WANs and synchronous mirroring is recommended on LANs.

3.1.3.1. SIOS DataKeeper Intent Log

SIOS DataKeeper uses an intent log (also referred to as a bitmap file) to track changes made to the source, or to target volume during times that the target is unlocked. This log is a persistent record of write requests which have not yet been committed to both servers.

The intent log gives SIOS DataKeeper the ability to survive a source or target system failure or reboot without requiring a full mirror resync after the recovery of the system.

There is a performance overhead associated with the intent log, since each write to the volume must also be reflected in the intent log file. To minimize this impact, it is recommended that the intent logs be stored on a physical disk that is not involved in heavy read or write activity. See <u>Relocation of Intent Log</u> for more information.

DataKeeper Bitmap File Size Calculation

- One bit per block (each block is 64KB)
- One bit represents 64KB of volume space/

Example: For a 640GB volume the bitmap is 1,310,720 bytes

640 × 1073741824 / 65536 / 8

That is 1,310,720 bytes for the bitmap.

Non-Shared Volumes

By default, this intent log feature is enabled, and the intent log files are stored in a subdirectory called "Bitmaps" under the directory where SIOS DataKeeper was installed.

To create the intent log file in a directory other than the default location, set the <u>BitmapBaseDir</u> registry entry to a directory where SIOS DataKeeper will create the file. See <u>Relocation of Intent Log</u> for more information.

To disable the intent log feature, clear the <u>BitmapBaseDir</u> registry entry (set it to an empty string) on all current and potential mirror endpoint servers. **Disabling the intent log requires a reboot on each of these systems in order for this setting to take effect**. Keep in mind that if this feature is disabled, a full resync will be performed in the event of a source system failure.

Shared Volumes

When replicating shared volumes, the intent log files are stored in a subdirectory called "ReplicationBitmaps" on the replicated volume itself. This is necessary to allow switchover to the other shared source servers without resulting in a full resync of the data.

SIOS does not recommend relocating intent logs from their default locations.

Configuration Issue

When configuring a <u>BitmapBaseDir</u> registry entry, make sure that the folder and drive letter specified exist. If configured with a drive letter that does not exist, the following message will be received upon system boot up:

Global bitmap volume {drive letter}: has not been detected yet. Mirror source threads may hang if this volume does not exist. Check to make sure that the BitmapBaseDir registry entry specifies a valid volume for storage of bitmaps.

3.1.3.2. Relocation of Intent Log

To relocate the Intent Log (bitmap file), please perform the following on all servers involved:

LEAVE THE MIRROR IN THE MIRRORING STATE! Do not pause it and then move the bitmap file.

Note: DataKeeper only supports bitmaps on NTFS filesystems. If the bitmaps are on a different filesystem DataKeeper will not recognize it.

- 1. If you have more than one DataKeeper mirror, move all mirrors to a single system so that it is source for all mirrors.
- 2. On all systems, create the directory for the new location of the bitmap files (*i.e. R:\Bitmaps*). Important: If you choose to relocate the bitmap file from the default location (%EXTMIRRBASE%\Bitmaps), you must first create the new directory before changing the location in the registry and rebooting the system.
- Modify the <u>BitmapBaseDir</u> registry value on all systems other than the mirror source system to reflect the new location. This includes mirror targets and any systems that share the volume with the mirror source or share with any of the targets.

Edit Registry via regedit:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\ Parameters

Modify the "BitmapBaseDir" parameter, change to the new location (*i.e.* R:\Bitmaps)

- 4. Reboot each of the non-source systems. If this volume is part of a Windows cluster, be sure that you do not shut down too many nodes simultaneously or you may lose the cluster quorum and cause the cluster to shut down on the remaining nodes.
- 5. Switch any volumes on the source system over to another system (target or shared source). Repeat Steps 2 and 3 on the system that was previously source.
- 6. After rebooting the original source system, all volume resources can be switched back to that system.

3.1.3.3. Resynchronization

SIOS DataKeeper Resynchronization

SIOS DataKeeper performs resynchronization through the use of a bitmap file (intent log). It allocates memory that is used to keep track of "dirty" or "clean" blocks. When a full resync begins, SIOS DataKeeper initializes the bit for each block that is in use by the file system to 1 ("dirty"), indicating that it needs to be sent to the target system. A full resync occurs at the initial creation of a mirror and during the resync operation after a mirror is broken. It then starts at the beginning of the bitmap, finds the first block whose bit is set to 1 or dirty, reads the corresponding block from the local hard disk, and sends it to the remote system. After this has completed successfully, it sets the block to 0 ("clean"). SIOS DataKeeper then finds the next dirty bit and repeats this process.

As new writes come in during a resync, the corresponding blocks are set to 1 or dirty.

Once resync gets to the end of the bitmap, it looks to see if there are still any dirty blocks. It does this through a counter that is incremented when one is made dirty and decremented when cleaned. If any blocks are dirty, it resets its pointer to the beginning of the bitmap and starts again, only sending the dirty blocks to the remote system.

This process continues for multiple passes until all blocks are clean. When this happens, the mirror will go from the **Resynchronizing** state to the **Mirroring** state, and at that point, every write is mirrored (the bitmap is no longer necessary at that point).

You can follow the resynchronization process by viewing the resynchronization control counters in Performance Monitor.

This same resynchronization mechanism is used when you CONTINUE a PAUSED mirror.

If the target system is rebooted/shut down via the DK GUI when mirrors are paused and unlocked, a full resync will occur. To prevent the full resync in this case, be sure to perform a "<u>Continue and Lock</u>" prior to rebooting or shutting down the target system.

Initial Creation of a Mirror

When the mirror is created, DataKeeper must perform an <u>initial synchronization</u> of the data from the source volume to the target volume. This is referred to as a full resync. However, prior to this initial full resync of the data, DataKeeper first performs a process called "**whitespace elimination**" where all blocks of currently unused space on the source volume are eliminated from the initial synchronization and those blocks do not have to be replicated to the target volume.

Example: Whitespace Elimination

Source Volume Capacity

Source Volume Free Space	35 GB	
Amount of data to be resynced from source volume to target volume during initial creation of the mirror.	55 GB	

3.1.3.4. Synchronous and Asynchronous Mirroring

SIOS DataKeeper employs both asynchronous and synchronous mirroring schemes. Understanding the advantages and disadvantages between synchronous and asynchronous mirroring is essential to the correct operation of SIOS DataKeeper.

Synchronous Mirroring

With synchronous mirroring, each write is intercepted and transmitted to the target system to be written on the target volume at the same time that the write is committed to the underlying storage device on the source system. Once both the local and target writes are complete, the write request is acknowledged as complete and control is returned to the application that initiated the write. Persistent bitmap file on the source system is updated.

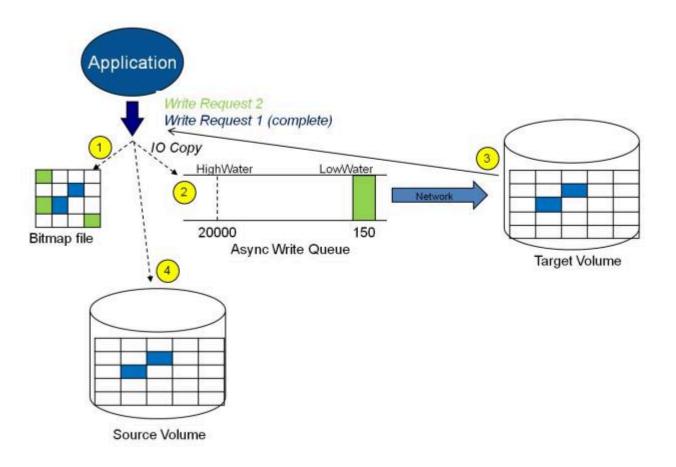
The following sequence of events describes what happens when a write request is made to the source volume of a synchronous mirror.

- 1. The following occur in parallel.
 - a. A copy of the write is put on the mirror Write Queue.
 - b. The write is sent to the local volume for completion.
- 2. The write returns a completion status to the caller after both operations above complete.

a. If any condition prevents the write from completing on the Target (HighWater or QueueByteLimit reached, network transmission error, or write error on the target system), the mirror state is changed to Paused. However, the status of the volume write which is returned to the caller is not affected.

b. The status of the local volume write is returned to the caller.

Synchronous Replication



In this diagram, Write Request 1 has already completed. Both the target and the source volumes have been updated.

Write Request 2 has been sent from the application and the write is about to be written to the target volume. Once written to the target volume, DataKeeper will send an acknowledgment that the write was successful on the target volume, and in parallel, the write is committed to the source volume.

At this point, the write request is complete and control is returned to the application that initiated the write.

While synchronous mirroring insures that there will be no data loss in the event of a source system failure, synchronous mirroring can have a significant impact on the application's performance, especially in WAN or slow network configurations, because the application must wait for the write to occur on the source and across the network on the target.

Asynchronous Mirroring

With asynchronous mirroring, each write is intercepted and a copy of the data is made. That copy is queued to be transmitted to the target system as soon as the network will allow it. Meanwhile, the original write request is committed to the underlying storage device and control is immediately returned to the application that initiated the write.

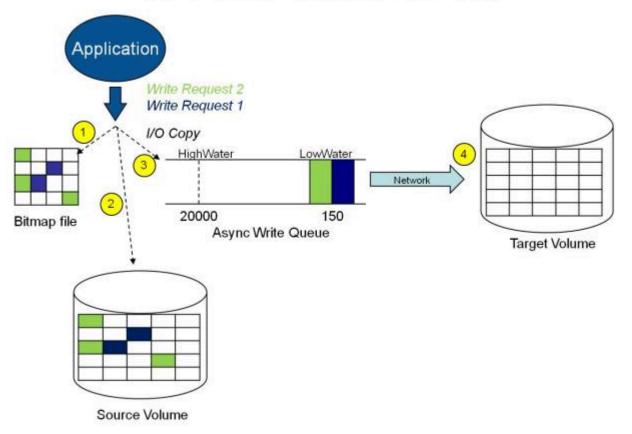
To maintain data consistency across multiple volumes (such as database Log and Data files), some

applications send Flush requests to the volume. DataKeeper honors Flush requests on a volume with a mirror in the Mirroring state by waiting for all writes in the queue to be sent to the target system and acknowledged. To prevent performance from being impacted in such cases, the registry entry "DontFlushAsyncQueue" may be set, or you may consider locating all files on the same volume.

At any given time, there may be write transactions waiting in the queue to be sent to the target machine. But it is important to understand that these writes reach the target volume in time order, so the integrity of the data on the target volume is always a valid snapshot of the source volume at some point in time. Should the source system fail, it is possible that the target system did not receive all of the writes that were queued up, but the data that has made it to the target volume is valid and usable.

The following sequence of events describes what happens when a write request is made to the source volume of an asynchronous mirror.

- 1. Persistent bitmap file on the source system is updated.
- 2. Source system adds a copy of the write to the mirror Write Queue.
- 3. Source system executes the write request to its source volume and returns to the caller.
- 4. Writes that are in the queue are sent to the target system. The target system executes the write request on its target volume and then sends the status of the write back to the primary.
- 5. Should an error occur during network transmission or while the target system executes its target volume write, the write process on the secondary is terminated. The state of the mirror then changes from *Mirroring* to *Paused*.



Asynchronous Replication: Mirroring

In the diagram above, the two write requests have been written to the source volume and are in the queue to be sent to the target system. However, control has already returned back to the application who initiated the writes.

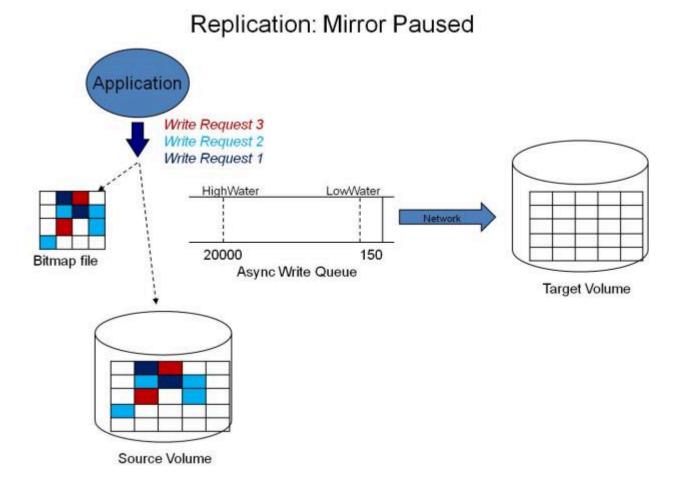
In the diagram below, the third write request has been initiated while the first two writes have successfully been written to both the source and target volumes. While in the mirroring state, write requests are sent to the target volume in time order. Thus, the target volume is always an exact replica of the source volume at some point in time.

Application Write Request 3 Write Request 2 (complete) Write Request 1 (complete) Write Request 1 (complete) Jo Copy HighWater LowWater Journal Journal Bitmap file Async Write Queue Async Write Queue Target Volume Source Volume Source Volume

Asynchronous Replication: Mirroring

Mirror PAUSED

In the event of an interruption to the normal mirroring process as described above, the mirror changes from the **MIRRORING** state to a **PAUSED** state. All changes to the source volume are tracked in the persistent bitmap file only and nothing is sent to the target system.



Mirror RESYNCING

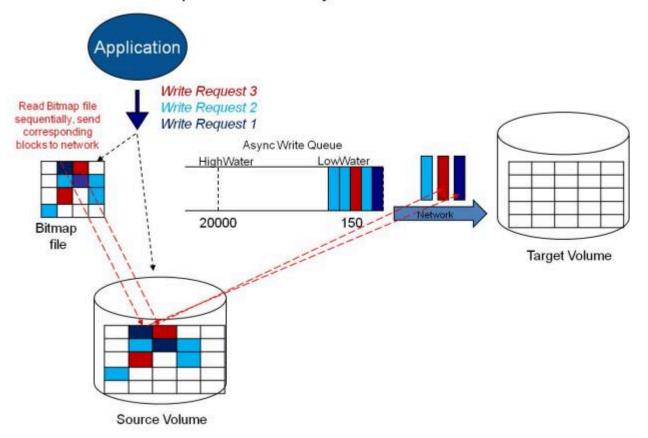
When the interruption of either an Asynchronous or Synchronous mirror is resolved, it is necessary to resynchronize the source and target volumes and the mirror enters into a **RESYNC** state.

DataKeeper reads sequentially through the persistent bitmap file to determine what blocks have changed on the source volume while the mirror was **PAUSED** and then resynchronizes only those blocks to the target volume. This procedure is known as a partial resync of the data.

The user may notice a **Resync Pending** state in the GUI, which is a transitory state and will change to the **Resync** state.

During resynchronization, all writes are treated as Asynchronous, even if the mirror is a Synchronous mirror. The appropriate bits in the bitmap are marked dirty and are later sent to the target during the process of partial resync as described above.

Replication: Resynchronization



3.1.3.5. Read and Write Operations

After the volume mirror is created and the two drives on the primary and secondary servers are synchronized, the following events occur:

- The system locks out all user access to the target volume; reads and writes are not allowed to the target volume. The source volume is accessible for both reads and writes.
- Both mirrored and non-mirrored volume read operations arriving at the driver on the primary server are passed on and allowed to complete normally without intervention. Reads of a mirrored volume on the secondary system are not allowed, i.e., the secondary has not assumed the role of a failed primary.
- Whenever the primary server receives a write request, the system first determines whether the request is for a mirrored volume. If not, the write is allowed to complete normally without any further intervention. If the write request is for a mirrored volume, the request is handled depending on the mirroring type:
- If the type is <u>synchronous</u>, then the write request is put on the mirror Write Queue for transmission to the target system, and simultaneously sent to the local source volume. The write operation is not acknowledged as complete to the process that issued the write until the source disk write completes *and* notification from the target is received (success or failure). Should an error occur during network transmission or while the target system executes its write, the write process on the target is terminated and the state of the mirror is changed to **Paused**. The source volume completes the write regardless of the target write status.

If the type is <u>asynchronous</u>, then the primary executes the write request to its source volume, puts a copy of the write on the asynchronous write queue and returns to the caller. Writes that are in the queue are sent to the target volume. The secondary system executes the write request on the target volume and then sends the status of the write back to the primary. Should an error occur during network transmission or while the secondary executes its mirrored volume write, the write process on the secondary is terminated. The state of the mirror then changes from **Mirroring** to **Paused**.

To ensure uninterrupted system operation, SIOS DataKeeper momentarily pauses the mirror and automatically continues it (i.e., performs a partial resync) in the following cases:

- When the mirror write queue length reaches the WriteQueueHighWater limit, or the number of bytes in the queue reaches the WriteQueueByteLimitMB limit, due to a large number of writes to the volume in a short period of time (e.g., database creation). The user can monitor the mirroring behavior using the SIOS DataKeeper Performance Monitor counters and adjust the WriteQueueHighWater and/or the WriteQueueByteLimitMB value if necessary. See <u>Registry</u> <u>Entries</u> for more details.
- When transmission of a write to the target system times out or fails due to resource shortage (e.g., source system resource starvation due to a flood of writes/network transmissions in a short period of time).

3.1.3.6. Volume Considerations

SIOS DataKeeper primary and secondary systems have three types of volumes: system, non-mirrored and mirrored. During mirroring operations, system and non-mirrored volumes are not affected and the user has full access to all applications and data on these volumes.

What Volumes Cannot be Mirrored

The SIOS DataKeeper service filters out the following types of disk partitions:

- Windows system volume
- Volume(s) that contain the Windows pagefile
- Non-NTFS formatted volumes (e.g. FAT, FAT32, Raw FS, ReFS)
- Non-fixed drive types (e.g. CD-ROMs, diskettes)
- · Target volumes that are smaller than the source volume

Volume Size Considerations

The source and target systems are not required to have drives of the same physical size. When the mirror is established, the target volume must be the same size, or larger than the source volume.

There is no limit on the size of volumes that can participate in a SIOS DataKeeper mirror. However, you should be aware that on initial mirror creation, all data that is in use by the file system on the source volume must be sent to the target. For instance, on a 20 GB volume with 2 GB used and 18 GB free, 2 GB of data must be synchronized to the target. The speed of the network connection between the two systems, along with the amount of data to be synchronized, dictates how long the initial mirror creation will take.

3.1.3.7. Specifying Network Cards for Mirroring

SIOS DataKeeper allows the administrator to specify which IP addresses should be used as mirror endpoints. This allows the replicated data to be transmitted across a specific network which permits the user to segment mirrored traffic away from the client network if desired.

Dedicated LAN for Replication

While it is not required, a dedicated (private) network between the two servers will provide performance benefits and not adversely affect the client network.

3.1.3.8. Performance Monitor Counters

SIOS DataKeeper provides counters that extend Performance Monitor with statistics about the status of mirroring on volumes. The counters are installed during the full installation of SIOS DataKeeper software.

To access the counters, do the following:

1. On a **Microsoft Windows 2008 R2** system, start the **Windows Performance Monitor** through the **Start** menu in the **Reliability and Performance** group.

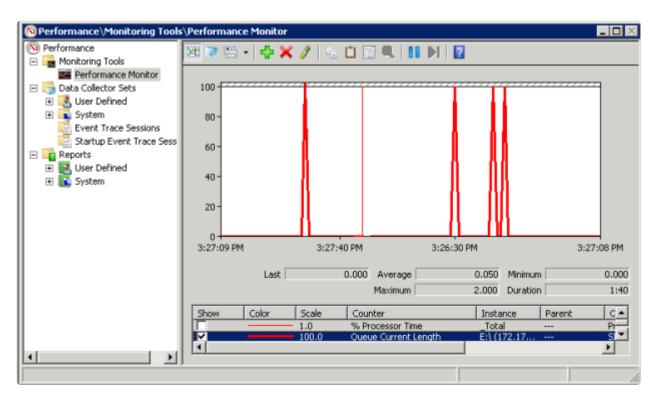
On a **Microsoft Windows 2012** system, start the **Windows Performance Monitor** through the **Performance Monitor** option in the **Administrative tools**.

On all versions of Windows, you can start performance monitor through entering **perfmon.msc** using the command line.

- 2. Select Monitoring Tools, Performance Monitor.
- 3. Click the + button in the chart pane to open the Add Counters dialog box.
- 4. Select the SIOS Data Replication object.

The Performance Monitor Counters for DataKeeper (DK) are only accessible for a system that is in the *source* role for the mirror. On a system with a mirror in the source role, there will be one instance of the specified counter available for each target of that mirror. SIOS DataKeeper performance counters are not available on a system where the mirror is in the target role.

SIOS DataKeeper provides 17 counters that allow the monitoring of various operations related to the product. These counters allow the monitoring of such things as status, queuing statistics and general mirror status.



Mirror State Counters

Mirror Elapsed Time

Default Value: 0

Range: 0 - MAX_ULONG

This value represents the amount of time, in seconds, that the volume has been in Mirror state. This value will be 0 for volumes that are not currently involved in a mirror, volumes that are currently undergoing mirror creation (and synchronization), and volumes for which a mirror has been broken or deleted.

Mirror State

Default: 0

Range: 0 – 5

This value represents the current mirroring state of a volume. The following values are defined:

0 None – The volume is not currently involved in a mirror.

1 Mirroring – The volume is currently mirroring to a target.

2 Resynchronizing – The volume is currently being synchronized with its target.

3 Broken – The mirror exists but the source and target volumes are not in sync. New writes to the volume are not tracked.

4 Paused – The mirror exists but the source and target volumes are not in sync. The source server keeps track of any new writes.

5 Resync Pending – The source volume is waiting to be resynchronized.

Mirror Type

Default: 0

Range: 0-2

This value represents the type of mirroring this volume is engaged in. The following values are defined for this release:

0 None – The volume is not currently involved in a mirror.

1 Synchronous – Data is put on the Write Queue to be sent to the target, and written to the local volume, simultaneously. The write is not acknowledged as complete until both operations complete.

2 Asynchronous – Data is put on the Write Queue to be sent to the target, and written to the local volume, simultaneously. The write is acknowledged when the local volume write completes.

Network Number of Reconnects

Default: 0

Range: 0 – MAX_ULONG

This value is the number of network reconnections that have been made while the volume has been mirrored. A network reconnection occurs when communication is lost with the target.

Write Queue Counters

Queue Byte Limit

Default Value: 0

This value displays the write queue byte limit as set in the WriteQueueByteLimitMB registry value. This value is displayed in bytes, and is therefore 1048576 times the value set in the registry.

Queue Current Age

Default Value: 0

Range: 0 -

This value is the age (in milliseconds) of the oldest write request in the write queue.

SIOS TECHNOLOGY CORP.

Queue Current Bytes

Range: 0 -

This value displays the number of bytes allocated for the given mirror's Write Queue.

Queue Current Length

Default Value: 0

Range: 0 -

This value represents the current length, in terms of number of writes, of the write queue for the selected mirror.

Queue High Water

Default: 20000

This counter displays the write queue high water mark as set in the mirror WriteQueueHighWater registry value.

Resynchronization Control Counters

Resync Reads

Default: 20

This value represents the maximum number of disk blocks that can be in the process of being read and sent to the target system during mirror resynchronization.

Resync Current Block

Default: 0

Range: 0 -

During the synchronization process, this value represents the current block that is being sent to the target. At other times (i.e. when mirror state is not EmMirrorStateResync), this value will be 0.

During synchronization, a given block may be sent to the target multiple times if writes are ongoing to the volume. This is based on the number of resync passes that are required.

Resync Dirty Blocks

Default Value: 0

Range: 0 -

This value is the number of total blocks that are dirty during mirror resynchronization. "Dirty" blocks are those that must be sent to the target machine before synchronization is complete. This value will be 0 for all states other than EmMirrorStateResync.

When a mirror synchronization is begun, this value will be initially equal to the value of Resync Total Blocks. Please note that during a mirror synchronization, Resync Dirty Blocks may actually increase if a large number of incoming writes are made to the volume.

Resync Elapsed Time

Default Value: 0

Range: 0 - MAX_ULONG

While the mirror is being synchronized, this value represents the elapsed time in seconds that the synchronization has been occurring. After a mirror is successfully resynchronized, the value represents the total amount of time the previous synchronization operation took since the last system boot. The value will be 0 for volumes that either never have been synchronized or volumes that were not synchronized during the last boot.

Resync New Writes

Default: 0

Range: 0 - MAX_ULONG

This value represents the number of writes that have occurred on the volume since a synchronization operation has begun. This value will directly affect the number of dirty blocks, the number of passes required to synchronize the mirror and the amount of time the synchronization takes to complete.

Resync Pass

Default Value: 10

```
Range: 0 – MaxResyncPasses (Registry)
```

This value is the number of passes that have currently been made through the volume during the resynchronization process to update the target. The number of passes required to complete the synchronization process will increase based on the amount of writing that is being performed during synchronization. While writing to the source volume is allowed during synchronization, heavy writes will cause the synchronization to take longer, thus resulting in a much longer time until it is finished.

Resync Total Blocks

Default Value: 0

Range: 0 – MAX_ULONG

This value represents the number of 64k blocks used for resynchronization of the mirrored volume. The value is approximately equal to the file system size of the volume divided by 64K. Please note that the file system size is less than the partition size of the volume that is shown in the Windows Disk Management program. To see the file system size, type CHKDSK X: (where X is the drive letter).

Resync Phase

Default Value: 0

Range: 0 – 3

This value has been deprecated and is no longer used.

3.2. Configuration

Requirements/Considerations

The topics in this section identify several prerequisites to be aware of before implementing your DataKeeper configuration.

Sector Size

Network Bandwidth

Network Adapter Settings

DataKeeper Service Log On ID and Password Selection

Firewall Configurations

High-Speed Storage Best Practices

Configuration of Data Replication From a Cluster Node to External DR Site

WAN Considerations

Initial Synchronization of Data Across the LAN/WAN

Compression

Bandwidth Throttle

3.2.1. Sector Size

Beginning with DataKeeper Version 7.2.1, disks with sector size not equal to 512 bytes are supported. However, DataKeeper requires that the mirror source volume be configured on disk(s) whose sector size is the same as the disk(s) where the mirror target is configured. NTFS Metadata includes the disk sector size. DataKeeper replicates the entire NTFS file system from source to target, so the sector sizes must match.

Note: For DataKeeper Version 7.2 and prior, only disk devices whose sector size is the standard 512 bytes are supported.

3.2.2. Network Bandwidth

Because DataKeeper can replicate data across any available network, special consideration must be given to the question, "Is there sufficient bandwidth to successfully replicate the volume and keep the mirror in the **mirroring** state as the source volume is updated throughout the day?"

Keeping the mirror in the **mirroring** state is critical, because a switchover of the volume is not allowed unless the mirror is in the **mirroring** state.

Determine Network Bandwidth Requirements

Prior to installing SIOS DataKeeper, you should determine the network bandwidth requirements for replicating your data. Use the method below to measure the rate of change for the data that you plan to replicate. This value indicates the amount of network bandwidth that will be required to replicate that data.

After determining the network bandwidth requirements, ensure that your network is configured to perform optimally. If your network bandwidth requirements are above your current available network capacity, you must consider one or more of the following options:

- Enable compression in DataKeeper, or in the network hardware, if possible
- Create a local, non-replicated storage repository for temporary data and swap files if you are replicating Hyper-V virtual machines
- Reduce the amount of data being replicated
- · Increase your network capacity

If the network capacity is not sufficient to keep up with the rate of change that occurs on your disks, DataKeeper mirrors will remain in a resynchronizing state for considerable periods of time. During resynchronization, data on the target volume is not guaranteed to be consistent.

Measuring Rate of Change

Use <u>Performance Monitor</u> (perfmon) to measure the rate of change that occurs on your volumes that are to be replicated. The best way to do this is to create a log of disk write activity for some period of time (one day, for instance) to determine what the peak disk write periods are.

To track disk write activity,

- use perfmon to create a user-defined data collector set on Windows 2008 or Windows 2012.
- add the counter "Disk Write Bytes/sec" for each volume the volume counters can be found in the logical disks group.

• start the log and let it run for the predetermined amount of time, then stop and open the log.

An alternative to creating a log of disk writes is to use perfmon to track disk write bytes/sec interactively, in the Performance Monitor tool, and to observe the maximum and average values there.

SIOS DataKeeper handles short bursts of write activity by adding that data to its async queue. However, make sure that over any extended period of time, the disk write activity for all replicated volumes combined remains, on average, below the amount of change that DataKeeper and your network can transmit.

SIOS DataKeeper can handle the following average rates of change, approximately:

Network Bandwidth	Rate of Change
1.5 Mbps (T1)	182,000 Bytes/sec (1.45 Mbps)
10 Mbps	1,175,000 Bytes/sec (9.4 Mbps)
45 Mbps (T3)	5,250,000 Bytes/sec (41.75 Mbps)
100 Mbps	12,000,000 Bytes/sec (96 Mbps)
1000 Mbps (Gigabit)	65,000,000 Bytes/sec (520 Mbps)

3.2.3. Network Adapter Settings

These paths may not work for some platforms (Windows 2012 R2, 2016, 2019), but to ensure the GUI operates properly be sure to have "Client for Microsoft Networks" and "File and Printer Sharing" enabled.

DataKeeper requires that "**File and Printer Sharing for Microsoft Networks**" be enabled on the network interfaces to make a NAMED PIPE connection and be able to run DataKeeper's command line tool (EMCMD).

To test if you can make a Named Pipe connection, try to map a network drive on the TARGET system. If that fails, you have a Named Pipe issue.

DataKeeper also requires that **NetBIOS over TCP/IP** and **SMB** protocols be enabled. If the GUI does not operate correctly, make sure the following network configurations are enabled:

• Enable NetBIOS over TCP/IP and SMB protocols as in the following example:

My Computer->Manage->System Tools->Device Manager->View->Show Hidden Devices->Non-Plug and Play Drivers->NetBIOS over Tcpip (Enable)

• Verify **SMB** protocols via a PowerShell command as seen in the following example:

Verify SMBv1 through v3:

Get-SmbServerConfiguration | Select EnableSMB*

• Enable/Disable SMB protocols via PowerShell commands as seen in the following examples:

Note: The "Set-SmbServerConfiguration" cmdlet **requires** an elevated PowerShell prompt.

Enable SMBv2/SMBv3:

Set-SmbServerConfiguration -EnableSMB2Protocol \$true

Disable SMBv1:

Set-SmbServerConfiguration -EnableSMB1Protocol \$false

Disable SMBv2/SMBv3:

Set-SmbServerConfiguration -EnableSMB2Protocol \$false

· Enable NetBIOS over TCP/IP on each network adapter carrying mirror traffic as in the following

example:

Start->Settings->Network and Dial-up Connections->->Properties->Internet Protocol(TCP/IP)->Properties->Advanced...button->WINS tab->Enable NetBIOS over TCP/IP radio button (Checked)

 Enable the Microsoft "Client for Microsoft Networks" component on each system where the DataKeeper Administrator GUI will be used. This must be on the same adapter with NetBIOS over TCP/IP enabled (above). For example:

Start->Settings->Network and Dial-up Connections->->Properties->Client for Microsoft Networks(checked)

• Enable the Microsoft "File and Printer Sharing for Microsoft Networks" component on each system which the DataKeeper Administrator GUI will connect to locally and remotely. This must be on the same adapter with NetBIOS over TCP/IP enabled (above). For example:

Start->Settings->Network and Dial-up Connections->->Properties->File and Printer Sharing for Microsoft

3.2.4. DataKeeper Service Log On ID and Password Selection

During a new DataKeeper installation setup, the user will be prompted for a DataKeeper Service Log On ID and Password.

The DataKeeper Service uses authenticated connections to perform volume switchovers and make mirror role changes across multiple servers. The Log On ID account chosen to run the DataKeeper Service will determine how much authority and permission is available to establish connections between servers and perform volume switchovers, especially when server or network disruptions occur.

Several types of Service Log On ID accounts are available as follows:

- A **Domain Account** with administrator privileges, valid on all connected servers in the domain (*recommended*)
- A Server Account with administrator privileges, valid on all connected servers
- The Local System Account (not recommended)

Note: For Workgroups, use the **Server Account** option and use the server name \ administrator on each system as the Service Account for DataKeeper. **You should also log on to all servers using this same Log On ID and Password** (see related <u>Known Issue</u>).

Note: The domain or server account used must be added to the Local System Administrators Group. The account must have administrator privileges on each server that DataKeeper is installed on.

Please note that the Local System account cannot be authenticated properly in a domain when network connectivity with Active Directory is lost. In that situation, connections between servers cannot be established with the Local System account causing DataKeeper volume switchover commands, via the network, to be rejected. IT organizations requiring fault tolerance during a disaster recovery, including network disruptions, should not use the Local System account.

DataKeeper Installation – Service Logon ID Type Selection:

SIOS DataKeeper for Windows
Service Setup
Service Logon Account Setup
The DataKeeper Service requires a logon account with Administrator privileges. The service logon account and password must be the same on all servers where DataKeeper is running. A Domain account is recommended.
Domain or Server account (recommended)
◯ LocalSystem account
InstallShield
< <u>B</u> ack <u>N</u> ext >

If a Domain or Server account is selected above, the DataKeeper Service Log On ID and Password Entry Form is displayed to enter that information.

SIOS DataKeeper for Windows	x
DataKeeper Service Logon Account Setup	
Specify the user account for this service. (Format: Domain\UserID -or- Server\UserID)	
User ID: MYDOMAIN\administrator	
Password:	
Password <u>C</u> onfirmation:	
InstallShield	
< <u>B</u> ack <u>N</u> ext >	

It is recommended that the LifeKeeper and DataKeeper service accounts are synchronized on each system to ensure more reliable switchovers and failovers.

SIOS DataKeeper for Windows	x
Service Setup	
Service Logon Account Setup	
For optimum network connectivity DataKeeper and LifeKeeper services should use the same service logon accounts. Currently, the LifeKeeper service logon account does not match the DataKeeper service logon account. Make your selection below.	
Synchronize LifeKeeper Account (recommended)	
O Do Not Synchronize Account	
InstallShield	
< <u>B</u> ack <u>N</u> ext >	

LifeKeeper Service Logon:

SIOS DataKeeper for Windows
LifeKeeper Service Logon Account Setup
Confirm the account and enter the password. (Format: Domain\UserID -or- Server\UserID)
<u>U</u> ser ID: MYDOMAIN\administrator
Password: ●●●●●●●●
Password <u>C</u> onfirmation:
•••••
InstallShield <u>< B</u> ack <u>N</u> ext >

If the DataKeeper Service has previously been configured with a Service Log On ID and Password, the setup program will omit the Service ID and Password selection dialogs. However, at any time, an administrator can modify the DataKeeper Service Log On ID and Password using the Windows Service Applet. Be sure to restart the DataKeeper Service after changing the Log On ID and/or Password.

SIOS Data	Keeper Properties (Local Computer)	x
General Log On R	ecovery Dependencies	
Log on as:		
○ <u>L</u> ocal System acc ☐ Allo <u>w</u> service	o unt o interact with desktop	
This account:	MYDOMAIN\administrator Browse	
Password:	•••••	
Confirm password	•••••	
	OK Cancel <u>A</u> pply	

The following table outlines these requirements:

Environment	DataKeeper Service Requirements	DataKeeper UI Requirements
Same Domain or Trusted Domain Environment	 Run the DK Service on all systems as the same account with the same credentials Okay to use the default = Local System Account 	 Log in as a domain admin and run the DK GUI Or use "run as" Administrator option to run DK GUI
Mixed Environment Servers in a Mixture of Domain and WorkGroup or Servers in Separate Domains	 Create a local account on each system with same account name and password Add this local account to the Administrator Group 	 Log in using the local account you created to run the DK Service Run the DK GUI You should also log on to all servers using this same Log On ID and Password (see related Known

	Run the DK Service on all		
	systems with the local	<u>lssue</u>).	
	account		

3.2.5. Firewall Configurations

SIOS DataKeeper cannot function properly if the firewall settings for the source and target machines are not configured correctly. This means you will need to configure a rule for inbound and outbound connections on each server running SIOS DataKeeper as well as any network firewalls that replication traffic must traverse.

During installation of SIOS DataKeeper, you will be prompted to allow the installer to configure your firewall rules needed by DataKeeper on Windows 2008 and Windows 2012. If you choose to allow the installer to make these changes, you will not need to configure your firewall manually. If you choose not to allow the installer to make these changes, you will need to configure your system manually as described in this section.

The ports that are required to be open for replication are as follows: 137, 138, 139, 445, 9999, plus ports in the 10000 to 10025 range, depending upon which volume letters you plan on replicating. The chart below shows the additional ports which must be open depending upon which drive letters you plan on replicating.

For AWS: Ensure a Security Group has been created to reflect port 137, 138, 139, 445, 9999 and the drive letter(s) required for replication or "Allow All Traffic" to ensure DataKeeper is functioning properly.

Port #	Volume Letter	Port #	Volume Letter
10000	А	10013	Ν
10001	В	10014	0
10002	С	10015	Ρ
10003	D	10016	Q
10004	Е	10017	R
10005	F	10018	S
10006	G	10019	Т
10007	Н	10020	U
10008	I	10021	V
10009	J	10022	W
10010	К	10023	Х
10011	L	10024	Y
10012	М	10025	Z

Configuring Microsoft's Windows Firewall with Advanced

Security – Example

The exact steps required to configure the firewall for each cluster is as varied as each possible cluster configuration, but the following procedure and screen shots will give you one example to follow when using SIOS DataKeeper to replicate the E: and F: volumes. Note the Port # and Volume Letter table listings in the previous section.

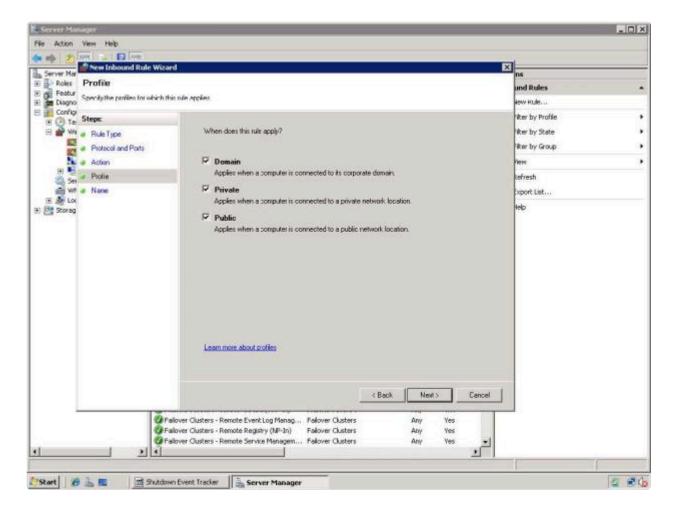
- 1. Open Microsoft's **Windows Server Manager** and select **Inbound Rules** to create a rule for the TCP protocol as well as the UDP protocol.
- 2. Select **New Rule** from the **Actions** panel in the right column of the window. Select **Port** as the type of rule to be created. Select **Next**.

Server Manager											_ 🗆 🗙
Pile Action View Help											
💠 🔿 🙎 📷 🕞 🔮	•										
Server Manager (CAE-QA-V	97)	Inbound Rules							I	Actions	
	Roles Name a Gran Double Founded Action Consolid								Inbound Rules		
Festures Festures								🚉 New Rule			
Configuration		BranchCache Hosted (BranchCache - Hosted Cache	All	No	Allow	No			
🗉 🕗 Task Scheduler		Branch Cache Peer Dis		BranchCache - Peer Discovery	All	No	Allow	No		Filter by Profile	•
E 💣 Windows Firewall with	1	COM+ Network Access		COM+ Network Access	All	No	Allow	No		Filter by State	•
Cutbound Rules		Core Networking - Des		COM+ Remote Administration Core Networking	All All	No Yes	Allow Allow	No No		😨 Filter by Group	•
		w Inbound Rule Wizard	characteri en eservado e (m	Core neonaning		10.2	Pagar		×	View	•
🕑 🌉 Manitaring									-		
Services	Rul	е Туре								G Refresh	
WHI Control B Local Users and Gro	Select	t the type of firewall rule to c	wate.							🗟 Export List	
Users									-1	👔 Help	
Groups	Step										
🗉 🚰 Storage	🧶 Ri	le Type	What type of rule	would you like to create?							
	 Pri 	otocol and Ports									
	 Ac 	tion	C Program								
	• Pr	ofile	Rule that cont	trols connections for a program.							
	• Ne		Port	_							
	• 148	\$10		trais connections for a TCP or UDP p							
					<i></i>						
			C Predefined:								
				e - Cantent Retrieval (Uses HTTP)				*			
			Rule that cont	trols connections for a Windows exp	erience.						
			C Custom								
			Custom rule.								
			Learn more about	La da basen							
			Land House about								
					< Back	Nex	1>	Cancel			
•											
									-		

 Select TCP for the type of protocol impacted by this rule. Select the Specific local ports button and enter the following ports: 139, 445, 9999, 10004 (for the E drive) and 10005 (for the F drive). Select Next.

💣 New Inbound Rule Wizard		×
Protocol and Ports Specify the protocols and ports to	o which this rule applies.	
Steps: Protocol and Ports Action Profile Name	Does this rule apply to TCP or UDP? • TCP • UDP Does this rule apply to all local ports or specific local ports? • All local ports • Specific local ports: Example: 80, 443, 5000-	

- 4. For the action, select Allow the Connection. Select Next.
- 5. For the profile, select **Domain**, **Private** and **Public** for the conditions when this rule applies. Select **Next**.



6. Enter a Name and Description for the new Inbound Rule and select Finish.

艨 New Inbound Rule Wizard		×
Name		
Specify the name and description	of this rule.	
Steps:		
 Rule Type Rule and Rule 		
 Protocol and Ports 		
 Action 	Name:	
Profile	Name: DataKeeperTCP	
 Name 		
	Description (optional):	
	DataKeeper TCP Inbound Rule	
	< Back Finish Cance	

- 7. Select **New Rule** again to create the rule for **UDP protocol**. Select **Port** as the type of rule to be created. Select **Next**.
- 8. Select **UDP** for the type of protocol impacted by this rule. Select the **Specific local ports** button and enter the following ports in the Specific local ports field: **137, 138**. Select **Next**.
- 9. For the action, select Allow the Connection. Select Next.
- 10. For the profile, select **Domain, Private** and **Public** for the conditions when this rule applies. Select **Next**.
- 11. Enter a Name and Description for the new Inbound Rule and select Finish.
- Your new DataKeeper rules will appear in the Inbound Rules list and the Action panel column. You can select the DataKeeper rule in the center panel and click the right mouse button to view the rule Properties.

Server Manager								-	
File Action View Help									
🗢 🔿 🔰 💽 📄									
Server Manager (CAE-QA-V97)	Inbound Rules							Actions	
🗉 🔁 Roles	Name -	Group	Profile	Enabled	Action	Override		Inbound Rules	-
E 🚮 Features	ODataKeeper UDP	arcap	All	Yes	Allow	No	-		
magnostics Gonfiguration	DataKeeper TCP		All	Yes	Allow	No		New Rule	
Task Scheduler	BranchCache Conte Disable Rule	BranchCache - Content Retrie	All	No	Allow	No		Tilter by Profile	
Windows Firewall with Adva	BranchCache Hoste Cut P-In)	BranchCache - Hosted Cache	All	No	Allow	No		T Filter by State	
Inbound Rules	BranchCache Peer (Copy	BranchCache - Peer Discovery	All	No	Allow	No			
Outbound Rules	COM+ Network Acc Delete	COM+ Network Access	All	No	Allow	No		Filter by Group	
Connection Security Ru	Delete	COM+ Remote Administration	All	No	Allow	No		View	
🗉 🔍 Monitoring	🕐 Core Networking - [Properties	Core Networking	All	Yes	Allow	No		-	
Services	Core Networking - C Help ple	Core Networking	All	Yes	Allow	No		Q Refresh	
🗃 WMI Control	Core Networking - Dynamic nose connigorati	Core Networking	All	Yes	Allow	No		Export List	
🖃 🌆 Local Users and Groups	Ore Networking - Dynamic Host Configurati	Core Networking	All	Yes	Allow	No			
Users	Ocore Networking - Internet Group Managem	Core Networking	All	Yes	Allow	No		R Help	
Groups	Ocore Networking - IPHTTPS (TCP-In)	Core Networking	All	Yes	Allow	No		DataKeeper TCP	
🗄 🚰 Storage	Ocore Networking - IPv6 (IPv6-In)	Core Networking	All	Yes	Allow	No		DatakeeperTCP	
	Ocore Networking - Multicast Listener Done (I		All	Yes	Allow	No			
	Core Networking - Multicast Listener Query (All	Yes	Allow	No			
	Core Networking - Multicast Listener Report	-	All	Yes	Allow	No			
	Core Networking - Multicast Listener Report		All	Yes	Allow	No			
	Core Networking - Neighbor Discovery Adve		All	Yes	Allow	No			
	Core Networking - Neighbor Discovery Adve	-	All	Yes	Allow	No			
	Core Networking - Netgribor Discovery Solicit		All	Yes	Allow	No			
	Core Networking - Parameter Problem (ICMPV-In)		All	Yes	Allow	No			
		2	All		Allow				
	Core Networking - Router Advertisement (IC	2	All	Yes		No			
	Core Networking - Router Solicitation (ICMP			Yes	Allow	No			
	Core Networking - Teredo (UDP-In)	Core Networking	All	Yes	Allow	No			
	Core Networking - Time Exceeded (ICMPv6-In)	2	All	Yes	Allow	No			
	OFS Management (DCOM-In)	DFS Management	All	Yes	Allow	No			
	OFS Management (SMB-In)	DFS Management	All	Yes	Allow	No			
	ODFS Management (TCP-In)	DFS Management	All	Yes	Allow	No		1	
	OFS Management (WMI-In)	DFS Management	All	Yes	Allow	No		1	
	Distributed Transaction Coordinator (RPC)	Distributed Transaction Coordi		No	Allow	No		1	
	Distributed Transaction Coordinator (RPC-EP			No	Allow	No		1	
	Distributed Transaction Coordinator (TCP-In)	Distributed Transaction Coordi		No	Allow	No		1	
	Failover Cluster Manager (ICMP4-ER-In)	Failover Cluster Manager	All	Yes	Allow	No		1	
	Failover Cluster Manager (ICMP6-ER-In)	Failover Cluster Manager	All	Yes	Allow	No		1	
	Failover Clusters - Named Pipes (NP-In)	Failover Clusters	All	Yes	Allow	No		1	
	Failover Clusters - Remote Event Log Manag	Failover Clusters	All	Yes	Allow	No		1	
	🔮 Failover Clusters - Remote Registry (RPC)	Failover Clusters	All	Yes	Allow	No	-	1	
							ſ		
able Rule							_	,	_

3.2.6. High-Speed Storage Best Practices

Configure Bitmaps

If the DataKeeper default bitmap location (%ExtMirrBase%\Bitmaps) is not located on high-speed storage, you should move the bitmaps to a high-speed storage device in order to eliminate I/O bottlenecks with bitmap access. To do this, allocate a small disk partition, located on the high-speed storage drive, on which to place the bitmap files. Create the folder in which the bitmaps will be placed, and then <u>Relocate the bitmaps</u> (intent logs) to this location.

Disk Partition Size

The disk partition size must be big enough to contain all bitmap files for every mirror that will exist on your system. Each bit in the DataKeeper bitmap represents 64 KB of space on the volume, so to determine the bitmap size for a bitmap file, use the following formula:

<volume size in bytes> / 65536 / 8

Example:

For a 765 GB volume, convert the 765 GB to bytes

765 * 1,073,741,824 = 821,412,495,360 bytes

Divide the result by 64K (65,536 bytes) to get the number of blocks/bits

821,412,495,360 / 65,536 = 12,533,760 blocks/bits

Divide the resulting number of blocks/bits by 8 to get the bitmap file size in bytes

12,533,760 / 8 = 1,566,720

So a mirror of a 765 GB volume would require 1,566,720 bytes for its bitmap file, or approximately 1.5 MB.

A simple rule of thumb to use is that each GB of disk space requires 2 KB of bitmap file space.

Remember to reserve room for all mirror targets (if you have multiple target systems, each one needs a bitmap file). Also remember to reserve room for all mirrored volumes.

Handling Unmanaged Shutdown Issues

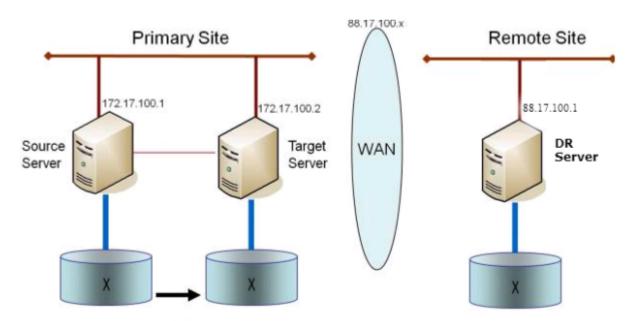
Unmanaged shutdowns due to power loss or other circumstances force a consistency check during the reboot. This may take several minutes or more to complete and can cause the drive not to reattach and can cause a dangling mirror. Use the ioAdministrator console to re-attach the drives or reboot the system again and make sure the check runs. For further information, refer to the ioXtreme User Guide

for Windows.

Other Recommendations/Suggestions

- Check the Network Interface configuration settings. Increasing the Receive and Transmit buffers on the interfaces often improves replication performance. Other settings that may also affect your performance include: Flow Control, Jumbo Frames and TCP Offload. In certain cases, disabling Flow Control and TCP Offload can result in better replication performance. Enabling larger ethernet frames can also improve throughput.
- Check the location of the NICs on the bus (the slot that they're physically plugged into) as this can also affect the speed.
- Use lometer, an I/O subsystem measurement and characterization tool available free on the internet, to test network throughput. Iometer can be set up in a client/server configuration and can test network throughput directly. Another alternative is to set up a file share using the replication IP address, and then copy large amounts of data over that share while monitoring the network throughput using Perfmon (Network Interface / Bytes Sent Per Second) or the Task Manager "Networking" tab.
- Make sure you have the latest drivers and firmware for the network adapters.

3.2.7. Configuration of Data Replication From a Cluster Node to External DR Site



3.2.8. Performance Tuning

Please refer to the following topics for ways to improve SIOS DataKeeper performance.

<u>SIOS DataKeeper Intent Log</u> – SIOS DataKeeper uses an intent log (also referred to as a bitmap file) to track changes made to the source, or to the target volume when the target is unlocked. This log is a persistent record of write requests which have not yet been committed to both servers. The intent log gives SIOS DataKeeper the ability to survive a source or target system failure or reboot without requiring a full mirror resync after the recovery of the system. There is a performance overhead associated with the intent log, since each write to the volume must also be reflected in the intent log file. To minimize this impact, it is recommended that the intent logs be stored on a physical disk that is not involved in heavy read or write activity. See <u>Relocation of Intent Log</u> for more information.

<u>High-Speed Storage Best Practices</u> – If the DataKeeper default bitmap location

(%ExtMirrBase%\Bitmaps) is not located on high-speed storage, you should move the bitmaps to a high-speed storage device in order to eliminate I/O bottlenecks with bitmap access. To do this, allocate a small disk partition, located on a high-speed storage drive, on which to place the bitmap files. Create the folder in which the bitmaps will be placed, and then <u>Relocate the bitmaps</u> (intent logs) to this location.

Note: Ephemeral storage is recommended when the system is in Azure or AWS.

3.2.9. Disable "Automatically manage paging file size for all drives"

By default, Windows configures virtual memory so that page files are automatically created on volumes as the Operating System determines is best. This Virtual Memory setting is called "Automatically manage paging file size for all drives".

When this setting is enabled, page files sometimes are created by the Operating System on volumes that are part of DataKeeper mirrors. When this occurs, DataKeeper is not able to perform operations on the volume that are necessary for full protection. This setting needs to be disabled on all systems that have DataKeeper mirrors.

How to disable "Automatically manage paging file size for all drives"

This setting can be found in Control Panel "System" dialog.

First, click the Advanced system settings option:

👱 System			—	\times
← → × ↑ 🗹 > Control	Panel > All Control Panel Items > System	✓ ひ Search Control F	anel	Q
Control Panel Home	View basic information about your computer			?
💡 Device Manager	Windows edition			
🗣 Remote settings	Windows Server 2016 Datacenter			
Advanced system settings	© 2016 Microsoft Corporation. All rights reserved.	📕 Windows Serv	er [.] 2016	
	System			

From the **System Properties** dialog, choose the **Advanced** tab and click the **Settings** button in the **Performance** section.

System Properties	×
Computer Name Hardware Advanced temote	
You must be logged on as an Administrator to make most of these changes. Performance Visual effects, processor scheduling, memory usage, and virtual memory Settings	
User Profiles Desktop settings related to your sign-in Settings	
Startup and Recovery System startup, system failure, and debugging information Settings	
Environment Variables]
OK Cancel Apply	

Choose the **Advanced** tab in the Performance Options dialog, and click the **Change...** button in the Virtual Memory section.

Performance Options					
Visual Effect Advanced [ata Execution Prevention					
Processor scheduling					
Choose how to allocate processor resources.					
Adjust for best performance of:					
O Programs Background services					
Virtual memory					
A paging file is an area on the hard disk that Windows uses as if it were RAM.					
Total paging file size for all drives: 704 MB					
Change					

In the Virtual Memory dialog, **uncheck** the "Automatically manage paging file size for all drives". Then configure pagefiles so that any DataKeeper-protected volumes have no page file configured.

Virtual Memory	>	<
Automatically manage Paging file size for each Drive, [Volume Label]	ge paging file size for all drives a drive Paging File Size (MB)	1
C: E: [VolE] F: [VolF] G: [New Volume]	System managed None None None	
Selected drive: Space available:	C: 16674 MB	
O Custom size: Initial size (MB);		
Maximum size (MB):	ze	
O No paging file	Set	
Total paging file size for	r all drives	
Minimum allowed: Recommended: Currently allocated:	16 MB 1407 MB 704 MB	
	OK Cancel	

* Note: Adjusting Windows Virtual Memory configuration can affect system performance. Be sure to consult Microsoft documentation on recommendations regarding these modifications.

3.2.10. WAN Considerations

Replicating data across the network to a remote server located miles away from the source server is the most common use of DataKeeper. Typically, this configuration relies on a WAN of some sort to provide the underlying network that DataKeeper uses to replicate the data. If the bandwidth of the WAN is limited, there are a number of additional factors to consider including:

Initial Synchronization of Data Across the LAN/WAN

Compression

Bandwidth Throttle

3.2.10.1. Initial Synchronization of Data Across the LAN or WAN

When replicating large amounts of data over a WAN link, it is desirable to avoid full resynchronizations which can consume large amounts of <u>network bandwidth</u> and time. DataKeeper avoids almost all full resyncs by using its bitmap technology. However, the initial synchronization of the data, which occurs when the mirror is first created, cannot be avoided.

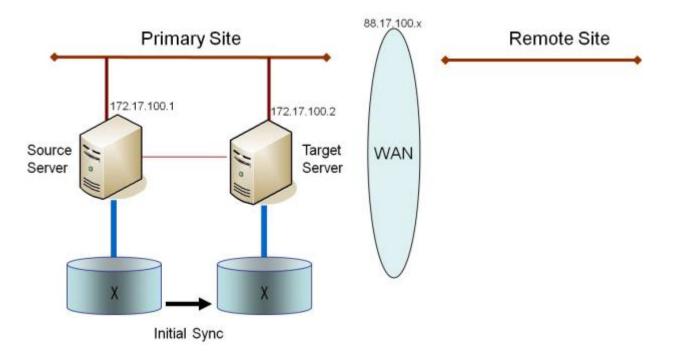
In WAN configurations, one way to avoid the initial full synchronization of data across the WAN is to configure both systems on a LAN, create the mirror and allow the initial full synchronization to occur across the LAN. Once the initial synchronization is complete, update the IP addresses for the source and target, which will place the mirror in the **Paused** state. Move the target system to its new location. Once the target system is in place, power it on and verify all network settings, including the IP address that was updated. On the source system, run the **CHANGEMIRRORENDPOINTS** command. The mirror will be **CONTINUED** and only a <u>partial resync</u> (the changes that have occurred on the source volume since the mirror was **PAUSED**) of the data is necessary to bring the TARGET volume in sync with the SOURCE.

Note: This command supports changing the endpoints of a mirrored volume that is configured on 3 nodes or fewer. For configurations greater than three nodes, create mirrors with the final endpoint at the local site and use route adds to get the mirrors created and resynced before moving the server to the final location/address/DR site.

Example:

In the example below, a mirror is created locally in the primary site, and then the target will be moved to remote site. The source server is assigned the IP address 172.17.100.1, and the target server is assigned the IP address 172.17.100.2. The WAN network IP is 88.17.100.x,

• Using the DataKeeper UI, create a mirror on Volume X from 172.17.100.1 to 172.17.100.2. **Note:** Connecting to the target by name is recommended so DNS name resolution later will automatically resolve to the new IP address.



Once the initial sync of the data is complete,

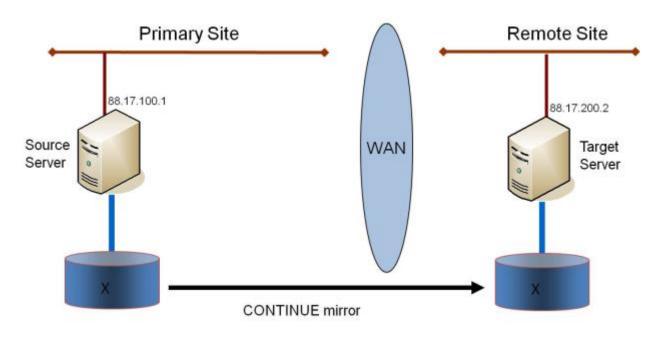
- Update the IP address for the network adapter for the source to 88.17.100.1 and update the IP address for the network adapter on the target to 88.17.200.2. This will place the mirror on the source side into the PAUSED state.
- Ship the target machine to its new location.
- Power on the target machine and verify all network settings, including the IP address updated above.
- On the source system, open a DOS command window and change directory to the DataKeeper directory by executing the following command:

cd %EXTMIRRBASE%

• Run the following command to update the existing mirror endpoints to the new IP addresses:

```
EMCMD 172.17.100.1 CHANGEMIRRORENDPOINTS X 172.17.100.2 88.17.100.1 88.17.200.2
```

- DataKeeper will resync the changes that have occurred on the source server while the target server was unreachable.
- When this partial resync is complete, the mirror will change to the **MIRRORING** state.



Verifying Data on the Target Volume

By design, DataKeeper locks the target volume. This prevents the file system from writing to the target volume while the replication is occurring. However, DataKeeper does provide a mechanism to unlock the target volume and allow read/write access to it while the mirror is still in place. There are two methods to do this:

- 1. Pause the mirror and unlock the target volume via the <u>Pause and Unlock</u> mirror option in the DataKeeper UI.
- 2. Use the DataKeeper command line interface (EMCMD) to pause the mirror (<u>PAUSEMIRROR</u>) and unlock the target volume (<u>UNLOCKVOLUME</u>).

Once unlocked, the target volume is completely accessible. When finished inspecting the target volume, be sure to continue the mirror to re-lock the target volume and allow DataKeeper to resync any changes that occurred on the source volume while the mirror was paused. Any writes made to the target volume while it was unlocked will be lost when the mirror is continued.

If a reboot is performed on the target system while the target volume is unlocked, a full resync will occur when the target system comes back up.

3.2.10.2. Compression

DataKeeper allows the user to choose the compression level associated with each mirror. Enabling compression can result in improved replication performance, especially across slower networks. A compression level setting of 3-5 represents a good balance between CPU usage and network efficiency based on the system, network and workload.

Note: The compression level of a mirror can be changed after the mirror is created. See <u>Changing the Compression Level of an Existing Mirror</u>.

3.2.10.3. Bandwidth Throttle

In bandwidth constrained networks, DataKeeper attempts to utilize all of the available network bandwidth. If DataKeeper is sharing the available bandwidth with other applications, you may wish to limit the amount of bandwidth DataKeeper is allowed to use. DataKeeper includes a feature called **Bandwidth Throttle** that will do this. The feature is set and edited via the DataKeeper GUI.

Note: For additional information on both **Compression** and **Bandwidth Throttle**, see the topics below.

- <u>Registry Entries</u>
- <u>Changing the Compression Level of an Existing Mirror</u>

3.3. Administration

The topics in this section provide detailed instructions for performing DataKeeper administration tasks.

Primary Server Shutdown

Secondary Server Failures

Extensive Write Considerations

CHKDSK Considerations

DKHEALTHCHECK

DKSUPPORT

Event Log Considerations

Using Disk Management

Registry Entries

Using EMCMD with SIOS DataKeeper

Using DKPwrShell with SIOS DataKeeper

3.3.1. Primary Server Shutdown

On a graceful shutdown of the source server, all pending writes to the target are completed. This ensures that all data is present on the target system.

On an unexpected source server failure, the <u>Intent Log</u> feature eliminates the need to do a full resync after the recovery of the source server. If the Intent Log feature is disabled or if SIOS DataKeeper detected a problem accessing the volume's Intent Log file, then a full resync will occur after the source server is restored to service.

3.3.2. Secondary Server Failures

In the event there is a failure affecting the secondary (target) system, the affected mirror is marked **Paused**. It is necessary to correct the condition that caused the secondary to fail and then resync the volumes. There are no write attempts made to the target after the secondary server fails.

When the secondary server comes back online after a failure, the source side of the mirror will automatically reconnect to the target side of the mirror. A partial resync follows.

3.3.3. Extensive Write Considerations

SIOS DataKeeper allows a volume that is being resynced to be accessed and written to. During Resync, DataKeeper makes multiple passes through the bitmap, synchronizing the data corresponding to each dirty bit found. While this is happening, writes that occur on the volume can dirty blocks that have already been synchronized. Under certain conditions, a resync can fail to complete due to constant write activity on the source volume.

In order to allow a resync to complete while writes are occurring on the source volume, DataKeeper may temporarily delay incoming writes in order to allow the last dirty blocks to be synchronized. The <u>ResyncLowWater</u> registry value specifies the maximum number of dirty blocks that can be present in the bitmap in order for DataKeeper to delay writes. The <u>ResyncBlockWritesTimeoutMs</u> registry value specifies the maximum amount of time that writes will be delayed (in milliseconds).

Note that DataKeeper will not delay writes until resync has attempted several resync passes – specifically, 10% of the value specified in the <u>MaxResyncPasses</u> registry value. For example, if MaxResyncPasses is set to the default of 200, DataKeeper will not delay writes until the 21st pass through the bitmap, and will only delay writes if the number of dirty blocks is less than or equal to ResyncLowWater.

If writes are delayed but resync does not complete within the amount of time specified by ResyncBlockWritesTimeoutMs, the resync fails, writes are permitted to complete, and the mirror goes into the Paused state.

To disable write delay completely, set ResyncLowWater to 0.

3.3.4. CHKDSK Considerations

If you must run CHKDSK on a volume that is being mirrored by SIOS DataKeeper, it is recommended that you first **pause** the mirror. After running CHKDSK, **continue** the mirror. A partial resync occurs (updating those writes generated by the CHKDSK) and mirroring will continue.

Failure to first **pause** the mirror may result in the mirror automatically entering the **Paused** state and performing a **Resync** while CHKDSK is in operation. While this will not cause any obvious problems, it will slow the CHKDSK down and result in unnecessary state changes in SIOS DataKeeper.

SIOS DataKeeper automatically ensures that volumes participating in a mirror, as either source or target, are not automatically checked at system startup. This ensures that the data on the mirrored volumes remains consistent.

Note: The bitmap file (for non-shared volumes) is located on the C drive which is defined by <u>BitmapBaseDir</u> as the default location. Running CHKDSK on the C drive of the Source system will cause an error due to the active bitmap file. Therefore, a switchover must be performed so that this Source becomes Target and the bitmap file becomes inactive. The CHKDSK can then be executed on this system as the new target (original source).

3.3.5. DKSUPPORT

DKSUPPORT .cmd, found in the *<DataKeeper Installation Path>\SUPPORT* directory, is used to collect important configuration information and event log files and put them in a zip file. SIOS Support Engineers will commonly request this zip file as part of the support process. To run this utility, double-click the file DKSUPPORT from the explorer window or right click the <u>DataKeeper Notification Icon</u> and then click on 'Gather Support Logs'.

This utility may also be executed from the command prompt using the following procedure.

- · Launch an Administrator command prompt
- Type "cd %extmirrbase%"
- You will now be placed in the DataKeeper directory or c:\Program Files (x86) \SIOS\DataKeeper
- From the aforementioned directory type "cd support"
- From within the support directory, execute the following command "dksupport.cmd"
- Run this command on all systems that are participating in DataKeeper mirroring

The zip file will be created in the same Support directory, and can either be emailed to <u>support@us.sios.com</u> or File transferred (FTP) to support engineering

Note: This command may take some time to execute.

3.3.6. DKHEALTHCHECK

DKHealthCheck.exe, found in the \DKTools directory, is a tool that can provide basic mirror status and problem detection of mirror issues. SIOS Support may request that you run this tool as part of the Support process.

Note: DKHEALTHCHECK output is captured by DKSupport automatically and does not need to be run separately if you are already running DKSupport.

You can run this tool by right clicking the <u>DataKeeper Notification Icon</u> and then clicking on 'Launch Health Check' or by following the below procedure.

Open a command prompt

- Type cd %extmirrbase%
- You will now be placed in the DataKeeper directory or c:\Program Files (x86) \SIOS\DataKeeper
- From the aforementioned directory type ${\tt cd}$ ${\tt DKTools}$
- From within the DKTools directory, execute the following command DKHealthCheck.exe

The results of the tool can be copied and pasted from the command prompt and emailed to <u>support@us.sios.com</u>.

Alternatively, you may direct the output to a file, by running this command inside of the DKTools directory.

• DKHealthCheck.exe > HealthCheck.txt

This file can then be attached and sent as part of an email.

Note: This command may take some time to execute.

3.3.7. Event Log Considerations

It is important that SIOS DataKeeper be able to write to the Event Log. You should ensure that the Event Log does not become full. One way to accomplish this is to set the Event Log to overwrite events as needed:

- 1. Open the Event Log.
- 2. Right-click on **System Log** and select **Properties**.
- 3. Under Log Size, select Overwrite Events as Needed.

3.3.8. Using Disk Management

When using the Windows Disk Management utility to access SIOS DataKeeper volumes, please note the following:

- Using Disk Management to delete partitions that are being mirrored is not supported. Deleting a partition that is part of a SIOS DataKeeper mirror will yield unexpected results.
- Using Disk Management to change the drive letter assigned to a partition that is a part of a SIOS DataKeeper mirror is not supported and will yield unexpected results.
- The Windows Disk Management utility will take longer to start on the target node based on the number of drives. Because the Windows operating system has error condition retries built in when a volume is locked, the speed with which it starts on the "locked" target node is affected.

3.3.9. Registry Entries

The following registry entries are associated with the SIOS DataKeeper service or driver and can be viewed and edited using Regedt32.

No values in any DataKeeper registry key should be modified unless they are listed here.

Registry Entries that MAY be Modified

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters

The SIOS DataKeeper driver uses the Parameters key and those below it. The values within the Parameters key (denoted with *) are global for all volumes on the system. The values under each of the Target IP registry keys (denoted with †) are specific to a mirror only. Values denoted with both * and † appear under both keys. (The target-specific value overrides the global value in this case.)

BandwidthThrottle †

Location: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\BandwidthThrottle			
Name	Туре	Default Data	
BandwidthThrottle	REG_DWORD	0	
Specifies the maximum amount of network bandwidth (in kilobits per second) that a particular mirror is allowed to use. A value of 0 means unlimited.			

BitmapBaseDir *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ BitmapBaseDir*

Name	Туре	Default Data	
BitmapBaseDir	REG_SZ	C:\%EXTMIRRBASE%\Bitmaps (usually C:\Program Files\SIOS\DataKeeper\ Bitmaps but may be different when upgrading a system or if you install SIOS DataKeeper to a different path)	
Specifies a directory where SIOS DataKeeper stores its Intent Log files. (Note: The drive letter must be in			
uppercase.) To disable the intent log feature, clear this registry entry (set it to an empty string) on all current			
and potential mirror endpoint servers. Disabling the intent log requires a reboot on each of these			
systems in order for this setting to take effect.			

BitmapBytesPerBlock * †

Locations:

For New Mirrors: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ BitmapBytesPerBlock*

For Existing Mirrors: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\ Parameters\Volumes\{Volume GUID}\Targets\{Target IP}\BitmapBytesPerBlock*

Note: If editing this entry under **Parameters**, all NEW mirrors created will inherit this value. If editing this entry under a **{Target IP}**, the value pertains to that one Target only. **{Target IP} values override Parameter values.**

Name	Туре	Default Data
BitmapBytesPerBlock	REG_DWORD	65536 (0×10000)

Specifies the number of bytes that are represented as dirty in a <u>DataKeeper Intent</u> Log bitmap when a write request occurs. A single bit in the bitmap represents 65536 bytes, and the BitmapBytesPerBlock indicates the effective block size, which may be represented as multiple bits. Increasing this value can improve replication performance in some environments – in particular with workloads that perform sequential writes, on systems with relatively high-latency Bitmap storage. A larger block size means that fewer writes to the bitmap file will occur with sequential writes that are smaller than the adjusted block size. A larger block size will not noticeably help performance in environments where writes are primarily random, and may not help on systems with fast, low-latency bitmap storage. Also, a larger block size may result in larger amounts of data to resync in the event of a system failure.

Note: The minimum value of BitmapBytesPerBlock is 65536 – any value less than this is treated as 65536. There is no maximum value enforced.

Note: BitmapBytesPerBlock does not affect the rate of mirror resync.

BlockWritesOnLimitReached * †

Locations:

For New Mirrors: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ BlockWritesOnLimitReached*

For Existing Mirrors: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\ Parameters\Volumes\{Volume GUID}\Targets\{Target IP}\BlockWritesOnLimitReached*

Note: If editing this entry under *Parameters, all NEW mirrors created will inherit this value. If editing

this entry under a **{Target IP}**, the value pertains to that target only. *Any {Target IP} values override the global Parameter values.*

Name		Туре	Default Data
BlockWritesOnLin	nitReached	REG_DWORD	0

This value determines what the behavior of a mirror is when the mirror's Write Queue reaches a defined limit (WriteQueueHighWater or WriteQueueByteLimit reached). If BlockWritesOnLimitReached is "0", the mirror is paused and a partial resync starts a short time later. If BlockWritesOnLimitReached is "1", the incoming write is delayed until there is space on the write queue for it. The mirror remains in the Mirroring state, but the application throughput slows down to match the speed of the network and the remote node's volume. After updating this registry value, execute the <u>READREGISTRY</u> command so that DataKeeper immediately starts using the new value.

BlockWritesOnNDLGTimeoutReached *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ BlockWritesOnNDLGTimeoutReached*

Name	Туре	Default Data
BlockWritesOnNDLGTimeoutReached	REG_DWORD	1

This value determines how DataKeeper handles a timeout when setting a cluster TargetState value for a Synchronous mirror. To avoid potential data loss, DataKeeper will normally lock the volume and fail any outstanding writes when such a timeout is detected. This is the default behavior that occurs when this value is set to "1".

To prevent the volume from being locked, and writes from being failed, set this value to "0". The node must be rebooted for the changed setting to take effect.

Note: Setting this value to "0" introduces the possibility of application data loss and is not recommended.

Compression Level †

Location: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\CompressionLevel		
Name	Туре	Default Data
CompressionLevel	REG_DWORD	0

Specifies the compression level for the given mirror. Valid values are 0 to 9. Level 0 is "no compression". Values from 1 to 9 specify increasingly CPU-intensive levels of compression. Compression level 1 is a "fast" compression – it does not require as much CPU time to compress the data, but results in larger (less compressed) network packets. Level 9 is the maximum amount of compression – it results in the smallest network packets but requires the most CPU time. The level can be set to somewhere in between, to balance CPU usage and network efficiency based on your system, network and workload.

DontFlushAsyncQueue *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters* DontFlushAsyncQueue

Name	Туре	Default Data
DontFlushAsyncQueue	REG_SZ	empty <drive letter="">> [<drive letter="">]</drive></drive>

Allows the user to specify a volume or volumes that should not flush their async queues when the driver receives a flush request. This value should contain the drive letter(s) of the volume(s) to which this applies. Drive letters may be adjacent to each other (i.e. XY), or space separated (i.e. X Y), with no colons. After updating this registry value, execute the <u>READREGISTRY</u> command so that DataKeeper immediately starts using the new value. (Note: When setting DontFlushAsyncQueue, data and database logs should be on the same partition.)

MaxResyncPasses *

Location: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ MaxResyncPasses			
Name	Туре	Default Data	
MaxResyncPasses	REG_DWORD	200 (0xc8)	

Specifies the maximum number of resync passes before SIOS DataKeeper temporarily interrupts the resync process while there is constant write activity on the source volume. Resync will be automatically resumed after this interruption, typically after 60 seconds. In every pass, SIOS DataKeeper marks the volume blocks that were written to during the pass. In the next pass, it will send to the target only the marked blocks.

Note: In order for any changes to take effect a system reboot is required.

NotificationIconUpdateStatus *

Location:HKEY_LOCAL_MACHINE\SYSTEM\CurrentCont NotificationIconUpdateStatus	rolSet\Services\Ext	Mirr\Parameters\
Name	Туре	Default Data
NotificationIconUpdateStatus	REG_SZ	true

Allows the user to turn off status update checks performed by all instances of the DataKeeper Notification Icon on a machine. This value should contain either **true** or **false**. Disabling the Notification Icon via its context menu will set this entry to **false**.

PingInterval *

Location:HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ PingInterval

Name	Туре	Default Data
PingInterval	REG_DWORD	3000 (0xBB8)

Specifies the interval in milliseconds between pings. Use a higher value for Wide Area Networks (WANs) or unreliable networks. Along with the **MaxPingMisses**, you may customize them to adjust mirroring to the network performance.

The keep-alive packet function is a feature the Source sends every 3 seconds by default for each mirror if there has not been any data transmitted. It keeps the pipe open and helps detect down systems / networks. DataKeeper does not change the mirror state due to a missed ping and doesn't have much of an effect on mirroring activities. It is only from Source to Target.

The default can be changed in the registry on the source system.

ResyncBlockWritesTimeoutMs *†

Locations:				
For New Mirrors:				
HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ ResyncBlockWritesTimeoutMs				
AND				
For Existing Mirrors:				
HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\ResyncBlockWritesTimeoutMs				
Note: If editing this entry under Parameters , all NEW mirrors created will inherit this value. If editing this entry under {Target IP} , the value pertains to that target only. <i>Any {Target IP} values override the global Parameter values.</i>				
Nome	Turne	Default Data		

Name	Туре	Default Data	
ResyncBlockWritesTimeoutMs	REG_DWORD	15000 (0×3a98)	

Specifies the maximum amount of time that DataKeeper will delay writes during resync. See the <u>Extensive Write Considerations</u> topic for more information.

ResyncFileWriteFreqMs †

Location:*HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\ResyncFileWriteFreqMs*

Name	Туре	Default Data
ResyncFileWriteFreqMs	REG_DWORD	100 (decimal)

Specifies how frequently a mirror's persistent bitmap file is updated during resync, in milliseconds.

Do not change this Registry Entry, it is for internal use only.

ResyncLowWater *†

Locations:

For New Mirrors:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ ResyncLowWater

AND

For Existing Mirrors:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\ResyncLowWater

Note: If editing this entry under **Parameters**, all NEW mirrors created will inherit this value. If editing this entry under **{Target IP}**, the value pertains to that target only. **Any {Target IP} values override** *the global Parameter values.*

Name	Туре	Default Data
ResyncLowWater	REG_DWORD	150 (0×96)

Specifies the maximum number of dirty blocks that can remain during resync before DataKeeper delays writes to allow the resync to complete. See the <u>Extensive Write Considerations</u> topic for more information.

ResyncReads *

Location: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\ResyncReads

Name	Туре	Default Data
ResyncReads	REG_DWORD	20 (0×14)

This value represents the maximum number of disk blocks that can be in the process of being read and sent to the target system during mirror resynchronization. Changing this value may change the speed of mirror resynchronizations.

Note: This tunable applies to synchronous and asynchronous mirrors.

SetSvcNullSessionPipes *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters* SetSvcNullSessionPipes

N	lame	Туре	Default Data
S	etSvcNullSessionPipes	REG_DWORD	1

DataKeeper uses a Named Pipe named "DkSvcPipe" to communicate between system and between client programs and the DataKeeper service. This pipe is, by default, created with permission to allow Anonymous connections (i.e. it is added to the NullSessionPipes list). To remove DkSvcPipe from NullSessionPipes, change this value to "0", and edit the registry value HKEY_LOCAL_MACHINE\ System\CurrentControlSet\Services\LanManServer\Parameters\NullSessionPipes – remove DkSvcPipe from the list of pipes that are found in that value.

SnapshotLocation †

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters* Volumes\{Volume GUID}\SnapshotLocation

Name	Туре	Default Data
SnapshotLocation	REG_SZ	<drive letter=""></drive>

Specifies the folder where the target snapshot file for this volume will be stored.

TargetDispatchPort *

Locations:

On Target System:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ TargetDispatchPort

On Source System Creating Mirror to Above Target:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\

Targets{Target IP} (i.e. create a key whose name is the IP Address of the target system, or update the TargetDispatchPort value in that key if it already exists.)*

Name	Туре	Default Data
TargetDispatchPort	REG_DWORD	9999

There are two places where this should be set if you are changing the dispatch port from 9999. On the target system, place it in the *ExtMirr\Parameters* key. The new setting will apply to all existing and new targets on that server. **A target reboot is required when the target Parameters key has been changed for this setting to take effect.** On any source system that will be creating the mirror to this target, place it in the ExtMirr\Parameters\Targets\{Target IP} key if the mirror already exists. Create that key if it does not already exist. **Note**: Make sure the ports are the SAME on both the source and the target.

A firewall port must also be opened manually on all source and target servers for the new dispatch port to work.

TargetPortBase *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ TargetPortBase*

Name	Туре	Default Data
TargetPortBase	REG_DWORD	10000

Specifies the base TCP port number for target volume connections. This number may need to be adjusted if the default port is used by another service or is blocked by a firewall. The actual port that the target listens on is calculated as follows:

Port = TargetPortBase + (Volume Letter – A:)

For example:

TargetPortBase = 10000

Volume Letter = H

Port = 10000 + (H: -A:) = 10007

TargetPortIncr *

Location: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ TargetPortIncr		
Name Type Default Data		
TargetPortIncrREG_DWORD256		
	•	

Specifies the increment to the base TCP port number. This is used only when a TCP port is found to be in use. For example, if the target is attempting to listen on port 10005 and that port is in use, it will retry listening on port 10005 + **TargetPortIncr**.

TargetSnapshotBlocksize *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\TargetSnapshotBlocksize*

Name	Туре	Default Data
TargetSnapshotBlocksize	REG_DWORD	None

DataKeeper target snapshot uses a default block size of 64KB for all entries that are written to the snapshot file. This block size can be modified by creating this TargetSnapshotBlocksize registry key.

The value should always be set to a multiple of the disk sector size, which is usually 512 bytes. Certain workloads and write patterns can benefit from changing the block size. For example, a volume that is written in a sequential stream of data (e.g. SQL Server log files) can benefit from a larger block size. A large block size results in fewer reads from the target volume when consecutive blocks are written. But a volume that is written in a random pattern may benefit from a smaller value or the default 64KB. A smaller block size will result in less snapshot file usage for random write requests.

VssQuiesceWaitTimeoutMs *

Location: HKEY_LOCAL_MACHINE\SYSTEM\CurretontrolSet\Services\ExtWirtParameters\VssQuiesceWaitTimeoutMsTypeDefault DataNameREG_DWORD60000Specifies the amount of time (in milliseconds) the DataVSS Snapshot Source

Initiate request to complete. The VSS Snapshot Source Initiate request uses VSS to guiesce the data on

snapshotted volumes.

WaitForBitmapBaseDirMs *

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters* WaitForBitmapBaseDirMs

Name	Туре	Default Data
WaitForBitmapBaseDirMs	REG_DWORD	180000

Specifies the amount of time after the system boots up that DataKeeper will wait for the volume specified in BitmapBaseDir to be registered with the Operating System. DataKeeper enforces a minimum wait of 60,000 ms – any value less than 60,000 will result in a 60,000 ms wait regardless of the setting.

WriteQueueByteLimitMB †

Location: *HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\WriteQueueByteLimitMB*

Name	Туре	Default Data
WriteQueueByteLimitMB	REG_DWORD	0

Specifies the maximum number of bytes that can be allocated for the write queue of this mirror (expressed in megabytes – multiples of 1048576 bytes). The value "0" means "no limit". During periods of high disk write activity, if this mirror's write queue grows to a level which reaches the WriteQueueByteLimitMB, the SIOS DataKeeper driver momentarily pauses the mirror, drains the queue and automatically starts a partial resync. After updating this registry value, execute the <u>READREGISTRY</u> command so that DataKeeper immediately starts using the new value.

This value is used during transmission of volume data to the target, when the mirror is in the Mirroring state as well as when the mirror is in the Resync state. You should ensure that the ResyncReads value (see below), which specifies the number of 64KB (65536 byte) blocks that can be put on the Write Queue during resync, does not exceed the limit specified by WriteQueueByteLimitMB. Multiply ResyncReads by 65536, then divide by 1048576 – the resulting value must not exceed WriteQueueByteLimitMB if WriteQueueByteLimitMB is not set to 0.

This value can be used in conjunction with WriteQueueHighWater (see below). If both limits are set to nonzero values, then the mirror will be paused if either of them is reached. If one is set to 0 and one is not, then the nonzero limit is the only one that is enforced. If both are set to 0, then the mirror's write queue is not limited at all (this is not recommended – the WriteQueue uses Nonpaged memory).

Note: This tunable applies to synchronous and asynchronous mirrors. You can monitor the mirroring behavior using the SIOS DataKeeper Performance Monitor counters – specifically the Queue Current

Bytes value – and set this limit accordingly.

WriteQueueHighWater * †

Locations:

For New Mirrors:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ WriteQueueHighWater

AND

For Existing Mirrors: HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\ExtMirr\Parameters\ Volumes\{Volume GUID}\Targets\{Target IP}\WriteQueueHighWater

Note: If editing this entry under **Parameters**, all NEW mirrors created will inherit this value. If editing this entry under **Target**, the value pertains to that one Target only. *Any Target values override Parameter values*.

Name	Туре	Default Data
WriteQueueHighWater	REG_DWORD	20000 (0×4e20)

Specifies the maximum number of write requests – not the number of bytes – that can be stored in this mirror's write queue. The value "0" means "no limit". During periods of high disk write activity, if this mirror's write queue length reaches this value, the SIOS DataKeeper driver momentarily pauses the mirror, drains the queue and automatically starts a partial resync. After updating this registry value, execute the <u>READREGISTRY</u> command so that DataKeeper immediately starts using the new value.

This value is used during transmission of volume data to the target, when the mirror is in the Mirroring state as well as when the mirror is in the Resync state. You should ensure that the ResyncReads value (see below), which specifies the number of blocks that can be put on the Write Queue during resync, does not exceed the limit specified by WriteQueueHighWater if WriteQueueHighWater is not set to 0.

This value can be used in conjunction with WriteQueueByteLimitMB. If both limits are set to nonzero values, then the mirror will be paused if either of them is reached. If one is set to 0 and one is not, then the nonzero limit is the only one that is enforced. If both are set to 0, then the mirror's write queue is not limited at all (this is not recommended – the WriteQueue uses Nonpaged memory).

Note: This tunable applies to synchronous and asynchronous mirrors. You can monitor the mirroring behavior using the SIOS DataKeeper Performance Monitor counters – specifically the Queue Current Length value – and set this limit accordingly.

3.3.10. Using EMCMD with SIOS DataKeeper

The EMCMD utility that ships with SIOS DataKeeper provides users with a command line method to manipulate the mirror. Because these scripts run in situations where the "normal" validation rules may not apply, EMCMD does not perform the same kinds of sanity checks that the user would experience using the SIOS DataKeeper User Interface. EMCMD simply passes commands to the SIOS DataKeeper Replication service allowing the service to make any decisions. It is this lack of checks that also makes this a useful diagnostic and support tool – though it is potentially dangerous for someone not very experienced with the inner workings of SIOS DataKeeper.

The following sections detail the operation of the EMCMD SIOS DataKeeper Command Line.

- · Launch an Administrator command prompt
- Type "cd %extmirrbase%"
- You will now be placed in the DataKeeper directory or c:\Program Files (x86) \SIOS\DataKeeper

Note: The following style conventions will be utilized throughout.

<system></system>	Use the system's NetBIOS name, IP address or fully qualified domain name to attach to a given system. You can also use a period (.) to attach to the local system where emcmd is being executed.
<drive></drive>	Refers to the drive letter that is being referenced. EMCMD parses out everything after the first character, therefore, any ":" (colon) would be extraneous.

In some cases a series of EMCMD commands should be run to perform a function.

Example: To clean up a deleted mirror the following three commands should be run on each cluster node.

- emcmd.deletelocalmirroronly <volume letter of mirror to clean up>
- emcmd.clearswitchover <volume letter of mirror to clean up>
- emcmd.updatevolumeinfo <volume letter of mirror to clean up>

Then, you can recreate the mirror by using the emcmd createmirror command (example: emcmd <address of source of mirror> createmirror <volume letter> <address of target of mirror> <Type of Mirror – either S for sync or A for async>. This command will recreate the mirror and connect it to the existing DataKeeper Job.

Note: Run these commands with caution. If you have any questions please contact Support at <u>support@us.sios.com</u>.

Mirror State Definitions

BREAKMIRROR

CHANGEMIRRORENDPOINTS

CHANGEMIRRORTYPE

CLEARBLOCKTARGET

CLEARSNAPSHOTLOCATION

CLEARSWITCHOVER

CONTINUEMIRROR

CREATEJOB

CREATEMIRROR

DELETEJOB

DELETELOCALMIRRORONLY

DELETEMIRROR

DROPSNAPSHOT

<u>GETBLOCKTARGET</u>

GETCOMPLETEVOLUMELIST

GETCONFIGURATION

GETEXTENDEDVOLUMEINFO

GETJOBINFO

GETJOBINFOFORVOL

GETMIRRORTYPE

GETMIRRORVOLINFO

<u>GETREMOTEBITMAP</u>

GETRESYNCSTATUS

GETSERVICEINFO

GETSNAPSHOTLOCATION

GETSOURCEMIRROREDVOLUMES

GETTARGETMIRROREDVOLUMES

GETVOLUMEDRVSTATE

GETVOLUMEINFO

ISBREAKUSERREQUESTED

ISPOTENTIALMIRRORVOL

LOCKVOLUME

MERGETARGETBITMAP

PAUSEMIRROR

PREPARETOBECOMETARGET

READREGISTRY

RESTARTVOLUMEPIPE

RESYNCMIRROR

<u>SETBLOCKTARGET</u>

SETCONFIGURATION

SETSNAPSHOTLOCATION

STOPSERVICE

SWITCHOVERVOLUME

TAKESNAPSHOT

UNLOCKVOLUME

UPDATEJOB

UPDATEVOLUMEINFO

3.3.10.1. Mirror State Definitions

The following numbers are used by the system to internally describe the various states. They are used by EMCMD, and they are also the state numbers found in event log entries.

- -1: Invalid State
- 0: No Mirror
- 1: Mirroring
- 2: Mirror is resyncing
- 3: Mirror is broken
- 4: Mirror is paused
- 5: Resync is pending

3.3.10.2. BREAKMIRROR

EMCMD <system> BREAKMIRROR <volume letter> [<target system>]

This command forces the mirror into a **Broken** state. Breaking the mirror will cause a full resync to occur when the mirror is continued or resynced.

The parameters are:

	<system></system>	This is the source system of the mirror to break. Running the BREAKMIRROR command on the target has no effect.	
1	<volume letter></volume 	The drive letter of the mirror that you want to break.	
1	<target system></target 	This is the IP address of the target system of the mirror to break. This optional parameter may be used if multiple targets are associated with the mirror. If not specified, the mirror will be broken to all targets.	

3.3.10.3. CHANGEMIRRORENDPOINTS

Required actions to be taken before executing the changemirrorendpoints command

- · Display job information for the volume
- **Pause the Mirror** using the following EMCMD command via the command line. emcmd . pausemirror <drive>
- Change the IP address on the system(s) (if necessary)
- IMPORTANT: If you haven't already done so, prior to performing the
 CHANGEMIRRORENDPOINTS command, update the IP addresses for the Source and Target. This will automatically place the mirror into the Paused state.

Note: The required DataKeeper Ports are available via Windows Firewall, AWS Security Groups or other Stateful Packet Inspections devices. Click <u>here</u> to view the required ports for Datakeeper.

- Run EMCMD . CHANGEMIRRORENDPOINTS to change to the new IP address(es)
- Run EMCMD . CONTINUEMIRROR <drive> to resume mirroring

If the Source system is rebooted before the mirrors are continued a full resync will occur on the mirrored volumes.

CHANGEMIRRORENDPOINTS COMMAND

• This command is used to change the replication IP addresses within systems that are already part of a DataKeeper job for the given volume.

emcmd <NEW source IP> CHANGEMIRRORENDPOINTS <volume letter> <ORIGINAL
target IP> <NEW source IP> <NEW target IP>

• If changing the IP address of the **Source ONLY**, the syntax is as follows:

emcmd <NEW source IP> CHANGEMIRRORENDPOINTS <volume letter> <ORIGINAL target IP> <NEW source IP> <ORIGINAL target IP>

• If changing the IP address of the Target ONLY, the syntax is as follows:

emcmd <ORIGINAL source IP> CHANGEMIRRORENDPOINTS <volume letter>
<ORIGINAL target IP> <ORIGINAL source IP> <NEW target IP>

This command supports changing the endpoints of a mirrored volume that is configured on 3 nodes or fewer. If your configuration consists of more than three nodes, the mirrors must be deleted and recreated.

Refer to the examples below:

See <u>WAN Considerations</u> and <u>Initial Synchronization of Data Across the LAN/WAN</u> in the <u>Configuration</u> section.

<system name> This is the system that has the new source IP address available for the mirror. <volume letter> The drive letter of the mirror to be changed. <original target IP> The previous IP address of the target system. <new source IP> The new IP address of the source system. <new target IP> The new IP address of the target system.

Notes:

- A job may contain multiple volumes and multiple mirrors. The CHANGEMIRRORENDPOINTS command will modify endpoints on one mirror each time it is used. For a 1×1 mirror (1 source, 1 target), only one command is required. For a 2×1 mirror (2 nodes with a shared volume with one target node) or a 1×1×1 (1 source, two target nodes), two commands are required to change the necessary mirror endpoints.
- If an existing mirror whose endpoints are being changed is currently an active mirror, it must be put into the <u>Paused</u>, <u>Broken</u> or **Resync Pending** state before the endpoints can be changed.

Using the Break command will cause a **full resync**. It is recommended that the mirror be <u>Paused</u> instead.

Before making changes, it will be helpful to display Job Information for the volume. For example, emcmd . getJobInfoForVol D.

While making endpoint changes, the **Job** icon in the DataKeeper GUI may turn red. However, it will return to green after the ContinueMirror command is performed.

In the following examples, we move mirrors from the 172.17.103 subnet to the 192.168.1 subnet. The basic steps are as follows:

- Display job information for the volume
- Pause the Mirror using the EMCMD command line
- Change the IP address on the system(s) (if necessary)
- IMPORTANT: If you haven't already done so, prior to performing the
 CHANGEMIRRORENDPOINTS command, update the IP addresses for the source and target. This will automatically place the mirror into the Paused state.
- Run EMCMD CHANGEMIRRORENDPOINTS to change to the new IP address
- **Run EMCMD CONTINUEMIRROR** to resume mirror If the source system is rebooted before the mirrors are continued a full resync will occur on the mirrored volumes.

1×1 Mirror CHANGEMIRRORENDPOINTS Command Example

• For a 1×1 mirror (source and target only), one command is required.

```
emcmd SYS1.MYDOM.LOCAL getJobInfoForVol D

ID = caa97f9f-ac6a-4b56-8f25-20db9e2808a8
Name = Mirr Vol D
Description = Mirror Volume D

MirrorEndPoints =
SYS3.MYDOM.LOCAL;D;172.17.103.223;SYS1.MYDOM.LOCAL;E;172.17.103.221;A
emcmd SYS1.MYDOM.LOCAL PauseMirror D
emcmd SYS1.MYDOM.LOCAL ChangeMirrorEndPoints D 172.17.103.223
192.168.1.221 192.168.1.223
emcmd SYS1.MYDOM.LOCAL getJobInfoForVol D
....
```

MirrorEndPoints =
SYS3.MYDOM.LOCAL;D;192.168.1.223;SYS1.MYDOM.LOCAL;D;192.168.1.221;A

emcmd SYS1.MYDOM.LOCAL ContinueMirror D

2×1 Mirror CHANGEMIRRORENDPOINTS Command Example

 For a 2×1 mirror that includes a shared source volume and a target volume, two commands are required.

emcmd SYS1.MYDOM.LOCAL getJobInfoForVol E

ID = caa97f93e-ac6a-4b56-8f25-20db9e2808a8

Name = Mirr Vol E

```
Description = Mirror Volume E
    MirrorEndPoints = SYS1.MYDOM.LOCAL; E; 0.0.0.0; SYS2.MYDOM.LOCAL; E
;0.0.0;D
    MirrorEndPoints =
SYS3.MYDOM.LOCAL;E;172.17.103.223;SYS2.MYDOM.LOCAL;E;172.17.103.222;A
    MirrorEndPoints =
SYS3.MYDOM.LOCAL; E; 172.17.103.223; SYS1.MYDOM.LOCAL; E; 172.17.103.221; A
emcmd SYS1.MYDOM.LOCAL PauseMirror E
emcmd SYS1.MYDOM.LOCAL ChangeMirrorEndPoints E 172.17.103.223
192.168.1.221 192.168.1.223
emcmd SYS2.MYDOM.LOCAL ChangeMirrorEndPoints E 172.17.103.223
192.168.1.222 192.168.1.223
emcmd SYS1.MYDOM.LOCAL getJobInfoForVol E
• • •
    MirrorEndPoints =
SYS1.MYDOM.LOCAL; E; 0.0.0.0; SYS2.MYDOM.LOCAL; E; 0.0.0.0; D
    MirrorEndPoints =
SYS3.MYDOM.LOCAL; E; 192.168.1.223; SYS2.MYDOM.LOCAL; E; 192.168.1.222; A
    MirrorEndPoints =
SYS3.MYDOM.LOCAL; E; 192.168.1.223; SYS1.MYDOM.LOCAL; E; 192.168.1.221; A
emcmd SYS1.MYDOM.LOCAL ContinueMirror E
```

1×1×1 Mirror CHANGEMIRRORENDPOINTS Command Example

For a 1×1×1 mirror that includes 2 Target volumes, 2 commands are required.

emcmd SYS1.MYDOM.LOCAL getJobInfoForVol J

ID = caa97f93j-ac6a-4b56-8f25-20db9j2808a8

Name = Mirr Vol J

Description = Mirror Volume J

MirrorEndPoints =
SYS1.MYDOM.LOCAL; J; 172.17.103.221; SYS3.MYDOM.LOCAL; J; 172.17.103.223; A

MirrorEndPoints =
SYS3.MYDOM.LOCAL; J; 172.17.103.223; SYS2.MYDOM.LOCAL; J; 172.17.103.222; A

MirrorEndPoints =
SYS1.MYDOM.LOCAL; J; 172.17.103.221; SYS2.MYDOM.LOCAL; J; 172.17.103.222; A

In this example the system "SYS3.MYDOM.LOCAL" will be moved to another site.

SYS1 and SYS2 will now use a new subnet (192.168.1.*) to communicate with SYS3.

However, SYS1 and SYS2 will continue using 172.17.103.* to communicate with each other.

emcmd SYS1.MYDOM.LOCAL PauseMirror J

emcmd SYS1.MYDOM.LOCAL ChangeMirrorEndPoints J 172.17.103.223 192.168.1.221 192.168.1.223

emcmd SYS2.MYDOM.LOCAL ChangeMirrorEndPoints J 172.17.103.223 192.168.1.222 192.168.1.223

emcmd SYS1.MYDOM.LOCAL getJobInfoForVol J

. . .

MirrorEndPoints =
SYS1.MYDOM.LOCAL; J; 192.168.1.221; SYS3.MYDOM.LOCAL; J; 192.168.1.223; A

MirrorEndPoints =

SYS3.MYDOM.LOCAL; J; 192.168.1.223; SYS2.MYDOM.LOCAL; J; 192.168.1.222; A

MirrorEndPoints =

SYS1.MYDOM.LOCAL; J; 172.17.103.221; SYS2.MYDOM.LOCAL; J; 172.17.103.222; A

emcmd SYS1.MYDOM.LOCAL ContinueMirror J

3.3.10.4. CHANGEMIRRORTYPE

EMCMD <system> CHANGEMIRRORTYPE <volume letter> <remote ip> <A/S>

This command is used to change the mirror type of a mirror that is part of a DataKeeper job.

Note: The volume must be online.

Refer to the examples below.

See <u>Synchronous and Asynchronous Mirroring</u> for information about the supported DataKeeper mirror types.

<system></system>	The source or target system on which to initiate the changing of the mirror type.
<volume letter=""></volume>	The drive letter of the mirror to be changed.
<remote ip=""></remote>	The IP address of the remote system.
	The new mirror type (Asynchronous or Synchronous).

Notes:

- A job may contain multiple volumes and multiple mirrors. The CHANGEMIRRORTYPE command will modify the type of one mirror each time it is used.
- The volume must be online on each system in the mirror to change the mirror type of an existing mirror.
- The mirror type of an existing mirror can be changed while the mirror is in the active Mirroring state. The type change takes effect immediately.
- The mirror type of non-existing mirrors can be changed. See the 1×1×1 example below.
- The mirror type of a mirror that is in the Split-Brain state cannot be changed the Split Brain must be resolved first.
- If a job contains multiple mirrors, individual mirror types can be modified. Having mixed mirror types within a job, and within the mirrors for an individual volume in the job, is supported.

1×1 Mirror CHANGEMIRRORTYPE Command Example

```
emcmd SYS1.MYDOM.LOCAL getJobInfoForVol D
ID = caa97f9f-ac6a-4b56-8f25-20db9e2808a8
Name = Mirr Vol D
```

Description = Mirror Volume D

MirrorEndPoints =
SYS3.MYDOM.LOCAL;D;172.17.103.223;SYS1.MYDOM.LOCAL;E;172.17.103.221;A

emcmd SYS1.MYDOM.LOCAL ChangeMirrorType D 172.17.103.223 S

The above example changes the mirror of D: between SYS1 and SYS3 to Synchronous.

1×1×1 Mirror CHANGEMIRRORTYPE Command Example

```
emcmd SYS1.MYDOM.LOCAL getJobInfoForVol J
    ID caa97f93j-ac6a-4b56-8f25-20db9j2808a8
    Name = Mirr Vol J
    Description = Mirror Volume J
    MirrorEndPoints =
     SYS1.MYDOM.LOCAL; J; 172.17.103.221; SYS2.MYDOM.LOCAL; J; 172.17.103.222; A
    MirrorEndPoints =
    SYS1.MYDOM.LOCAL; J; 172.17.103.221; SYS3.MYDOM.LOCAL; J; 172.17.103.223; A
    MirrorEndPoints =
    SYS3.MYDOM.LOCAL; J; 172.17.103.223; SYS2.MYDOM.LOCAL; J; 172.17.103.222; A
emcmd SYS1.MYDOM.LOCAL GetMirrorVolInfo J
    J: 1 SYS1.MYDOM.LOCAL 172.17.103.222 1
    J: 1 SYS1.MYDOM.LOCAL 172.17.103.223 1
emcmd SYS1.MYDOM.LOCAL ChangeMirrorType J 172.17.103.222 S
emcmd SYS1.MYDOM.LOCAL ChangeMirrorType J 172.17.103.223 S
emcmd SYS2.MYDOM.LOCAL ChangeMirrorType J 172.17.103.223 S
```

In this example, all mirror types will be changed to Synchronous. The third command changes the mirror type of the non-existing mirror between SYS2 and SYS3.

3.3.10.5. CLEANUPMIRROR

C:\Program Files (x86)\SIOS\DataKeeper\Support>cleanupmirror

<volume_letter>

This command can only be run locally on a node and will remove all remnants of the mirror.

When to use:

- For mirrors that were not removed from WSFC or the DataKeeper GUI
- To remove mirror remnants without impacting WSFC as the mirror will be recreated i.e. emcmd . createmirror command

The parameters are:

<root>\Program Files (x86)\SIOS\DataKeeper\Support></root>	The location of the \DataKeeper\Support Directory
<volume_letter></volume_letter>	Mirror volume letter. Valid values: A – Z

- Launch an Administrator command prompt
- Type "cd %extmirrbase%"
- You will now be placed in the DataKeeper directory or c:\Program Files (x86) \SIOS\DataKeeper
- From the aforementioned directory type "cd support"
- From within the support directory, execute the following command "cleanupmirror <volume_letter>"
- Run this command on all systems that are participating in DataKeeper mirroring

3.3.10.6. CLEARBLOCKTARGET

EMCMD <system> CLEARBLOCKTARGET <volume letter>

This command sets the state of the block target flag to FLASE. The block target flag when set to FALSE will allow that system to become a target for the selected volume. This command is for internal use only. No output is produced when running this command.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter></volume 	The drive letter of the volume for which you want to set the state of the block target flag to FALSE.

3.3.10.7. CLEARSNAPSHOTLOCATION

EMCMD <system> CLEARSNAPSHOTLOCATION <volume letter>

This command clears the snapshot location (directory path) for the given volume on the given system. Once this command executes successfully, snapshots will be disabled for the given volume.

The parameters are:

<system></system>	This is the system name/IP address of snapshot location.
<volume letter=""></volume>	This is the drive letter of the volume to be snapshotted.

Sample output:

Status = 0

When the command is successful, it will return a status of 0. Otherwise, it will report a non-zero status.

3.3.10.8. CLEARSWITCHOVER

EMCMD <system> CLEARSWITCHOVER <volume letter>

This command should be run on a target system where a mirror has been previously deleted with the <u>DELETELOCALMIRRORONLY</u> command and now needs to be re-established. This command clears the SIOS DataKeeper switchover flag that is set for a volume that has been deleted from the Target role using DELETELOCALMIRRORONLY. If you delete a target using DELETELOCALMIRRORONLY and do not run CLEARSWITCHOVER, you will not be able to re-establish a mirror target unless you reboot the system.

<system></system>	This is the target system where you just ran DELETELOCALMIRRORONLY.
<volume letter=""></volume>	The drive letter of the mirror.

3.3.10.9. CONTINUEMIRROR

EMCMD <system> CONTINUEMIRROR <volume letter> [<target system>]

This command forces a paused or broken mirror to resume mirroring. On successful completion of the resync (full or partial), the mirror state is changed to **Mirroring**. This command will not automatically relock the target volume if it is unlocked.

Note: If target volume is unlocked, it must be <u>relocked</u> prior to running this command.

<system></system>	This is the source system of the mirror to resume mirroring.
<volume letter></volume 	The drive letter of the mirror that you want to resume mirroring.
<target system></target 	This is the IP address of the target system of the mirror to resync. This optional parameter may be used if multiple targets are associated with the mirror. If not specified, a resync will be performed to all targets.

3.3.10.10. CREATEJOB

EMCMD . CREATEJOB <JobName> <Description> <FQDN Source> <DrvLetter1> <IP SourceReplication> <FQDN Target> <DrvLetter2> <IP Target for Replication><MirrorType> . . .

This command is for internal use only.

3.3.10.11. CREATEMIRROR

EMCMD <system> CREATEMIRROR <volume letter> <target system> <type> [options]

This command creates a mirror between two machines, using the same drive letter on each.

The parameters are:

<system></system>	This is the IP address of the source system (see Note below).	
<pre><volume letter=""> This is the drive letter that is being mirrored. This will be both the source and target d </volume></pre>		
<target system></target 	I this is the IP address of the farget system (see Note below).	
<type></type>	This is the type of mirror, where type is a single character: A – Create an Asynchronous Mirror S – Create a Synchronous Mirror	
[options]	 Optional arguments that specify behavior deviant from the norm. These can be OR'd together to create a set of options (add decimal values – for example, for option 1 + option 4, place a 5 in the command). They are: 1: Create the mirror without doing a full resync operation. 2: Do not wait for the target side of the mirror to be created before returning. 4: Create with boot-time restrictions in place – essentially treat the create as you would a mirror re-establishment as part of the boot process. This option will check to see if the remote system is already a source and fail the creation if it determines that it was a source. 	

NOTE: Disk sector size must match on both source and target volumes. See <u>Sector Size</u> for more information.

NOTE: Both source and target IP addresses must be of the same protocol. A mirror can only be created using two IPV4 or two IPV6 addresses. DataKeeper does not currently support mirror endpoints with different protocols. SIOS TECHNOLOGY CORP.

IPv4 Example:

EMCMD 192.168.1.1 CREATEMIRROR E 192.168.1.2 A 5

IPv6 Example:

EMCMD 2001:5c0:110e:3304:a6ba:dbff:feb2:f7fd CREATEMIRROR F 2001:5c0:110e:3304:a6ba:dbff:feb2:afd7 A 5

3.3.10.12. DELETEJOB

EMCMD <system> DELETEJOB <JobId>

This command is for internal use only.

3.3.10.13. DELETELOCALMIRRORONLY

EMCMD <system> DELETELOCALMIRRORONLY <volume letter> [<target system>]

This command deletes the mirror only on the <system> it is issued on. It handles the case when a mirror ends up with a target and no source or source and no target.

<system></system>	This can be either the source or the target system.
<volume letter></volume 	The drive letter of the mirror that you want to delete.
<target system></target 	This is the IP address of the target system of the mirror to delete. This optional parameter may be used if multiple targets are associated with the mirror.

3.3.10.14. DELETEMIRROR

EMCMD <system> DELETEMIRROR <volume letter> [<target system>]

This command deletes the mirror from both the source and the target if <system> is a source. If <system> is a target, it will delete the target side of the mirror only if the source system is down.

<system></system>	This can be either the source or the target system.
<volume letter></volume 	The drive letter of the mirror that you want to delete.
<target system></target 	This is the IP address of the target system of the mirror to delete. This optional parameter may be used if multiple targets are associated with the mirror. If not specified, the mirror will be deleted for all targets.

3.3.10.15. DROPSNAPSHOT

EMCMD <system> DROPSNAPSHOT <volume letter> [<volume letter> ...]

This command will notify DataKeeper to lock the volume and clean up the snapshot files that it created.

<system></system>	This is the IP address of the system containing the snapshot.
<volume letter></volume 	This is the drive letter of the snapshotted volume on the target server. If dropping multiple snapshots, the drive letters should be separated by spaces.

3.3.10.16. GETBLOCKTARGET

EMCMD <system> GETBLOCKTARGET <volume letter>

This command provides the current state of the block target flag, either TRUE or FALSE. The block target flag if set to TRUE will prevent that system from ever becoming a target for the selected volume. This command is for internal use only.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter></volume 	The drive letter of the volume for which you want to retrieve the state of the block target flag.

Sample output:

 $\ensuremath{\mathsf{C}}\xspace\!\!> \ensuremath{\mathsf{EMCMD}}\xspace$. Getblocktarget e

FALSE

3.3.10.17. GETCOMPLETEVOLUMELIST

EMCMD <system> GETCOMPLETEVOLUMELIST

This command displays information on all volumes eligible to be mirrored or already in a mirror. Sample output:

Volume 1 information:

Volume Root	= F:
Volume Label	= New Volume
Volume File System	= NTFS
Volume Total Space	= 2151608320
Mirror Role	= 01
Number of targets	= 2
Target 0 information:	
Volume State	= 0001
Target System	= 10.1.1.133
Target Drive Letter	= F
Target 1 information:	
Volume State	= 0002
Target System	= 10.1.1.134
Target Drive Letter	= F

3.3.10.18. GETCONFIGURATION

EMCMD <system> GETCONFIGURATION <volume letter>

This command retrieves and displays the net alert settings (also referred to as "volume attributes") for the volume.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	The drive letter of the volume you want information on.

Sample output:

** Calling GetConfiguration [Volume F] **

All Net Alert bit	IS NOT enabled
Net Alert	IS NOT enabled
Broken State Alert	IS NOT enabled
Resync Done Alert	IS NOT enabled
Failover Alert	IS NOT enabled
Net Failure Alert	IS NOT enabled
LK Config	IS NOT enabled
Auto Resync	IS NOT enabled
MS Failover Cluster Config	IS NOT enabled
Shared Volume	IS NOT enabled

3.3.10.19. GETEXTENDEDVOLUMEINFO

EMCMD <system> GETEXTENDEDVOLUMEINFO <volume letter>

This command returns extended volume information about the selected volume such as disk signature, physical disk offset and internal disk id.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	The drive letter of the volume you want information on.

Sample output:

---EXTENDED INFO ----

Physical Disk Signature = {217abb5a-0000-0000-000000000000}

Physical Disk Offset = 32256

Internal Disk ID = 0xf2fa

3.3.10.20. GETJOBINFO

EMCMD <system> GETJOBINFO [<JobId>]

This command displays job information for a specific JobId or all defined jobs.

3.3.10.21. GETJOBINFOFORVOL

EMCMD <system> GETJOBINFOFORVOL <DrvLetter>[<FullSysname>|<IP>]

This command displays job information related to a specific volume on a specific system.

3.3.10.22. GETMIRRORTYPE

EMCMD <system> GETMIRRORTYPE <volume letter>

This command provides a numeric output of the type of mirror.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	The driver letter of the volume you want information on.

Output format:

Target system 10.1.1.133, Type 2

Target system 10.1.1.134, Type 2

Mirror Type:

- -1: Invalid Type (EMCMD cannot get the requested information.)
- 0: No mirror
- 1: Synchronous Mirror
- 2: Asynchronous Mirror

3.3.10.23. GETMIRRORVOLINFO

EMCMD <system> GETMIRRORVOLINFO <volume letter>

This command provides a very terse output of the state of mirror. The command GETMIRRORVOLINFO can return multiple lines of output (one per target). It provides essentially the same information as the <u>GETVOLUMEINFO</u> command does.

The parameters are:

<system></system>	This can be either the source or the target systems.	
<volume letter=""></volume>	The driver letter of the volume you want information on.	

Sample output:

- $\ensuremath{\mathsf{C}}\xspace\!\!> \ensuremath{\mathsf{EMCMD}}\xspace$. Getmirrorvolinfo f
 - F: 1 CARDINAL10.1.1.133 1
 - F: 1 CARDINAL10.1.1.134 1

Output format:

[Volume Letter] {Mirror Role} [Source System] [Target System] [Mirror State]

Mirror Role: 1 = source; 2 = target

Mirror State:

- -1: Invalid State
- 0: No mirror
- 1: Mirroring
- 2: Mirror is resyncing
- 3: Mirror is broken
- 4: Mirror is paused
- 5: Resync is pending

3.3.10.24. GETREMOTEBITMAP

EMCMD <system> GETREMOTEBITMAP <volume letter> <targetsystem> <local file>

This command is for internal use only.

3.3.10.25. GETRESYNCSTATUS

EMCMD <system> GETRESYNCSTATUS <volume letter>

This command returns information indicating the overall status of a resync operation.

The parameters are:

<system></system>	This can only be performed on the Source system.
<volume letter=""></volume>	The drive letter of the volume you want to set the configuration on.

Sample output:

Resync Status for Volume F:

Target 0 (Target System 10.1.1.133) ResyncPhase : 3 BitmapPass : 1 NumberOfBlocks : 32831 DirtyBlocks : 0 CurrentBlock : 0 NewWrites : 1803 ResyncStartTime : Fri Nov 05 13.57.51 2008 LastResyncTime : Fri Nov 05 13.57.51 2008

Target 1 (Target System 10.1.1.134) ResyncPhase : 2 BitmapPass : 0 NumberOfBlocks : 32831 DirtyBlocks : 2124 CurrentBlock : 29556 NewWrites : 0 ResyncStartTime : Fri Nov 05 15:09:47 2008 LastResyncTime : Fri Nov 05 15:09:47 2008

The **ResyncPhase** is used internally and has little meaning outside of the development environment. The values are: 0 (unknown), 1 (initial), 2 (update), and 3 (done).

The **BitmapPass** is the number of times we have passed through the bitmap indicating the number of dirty blocks. We count from zero. If we do a resync in one pass, then this never increments.

The **NumberOfBlocks** is the number of 64K data blocks on the volume.

The **DirtyBlocks** parameter is the number of blocks that the bitmap indicates need to be updated (and have not already been).

The **CurrentBlock** parameter indicates the current location in the bitmap.

The **NewWrites** parameter indicates the number of writes that have occurred on the volume since we have been resyncing.

The **ResyncStartTime** and **LastResyncTime** parameters describe the time that the resync was begun and the last time a resync write operation was sent across the network.

3.3.10.26. GETSERVICEINFO

EMCMD <system> GETSERVICEINFO

This command retrieves version and other information about the SIOS DataKeeper service and driver that is running on the specified machine.

The parameters are:

<system> This can be either the source or the target systems.

Sample output: Service Description: = SIOS DataKeeper Service Service Build Type: = Release Service Version = 7.0 Service Build = 1 Driver Version = 7.0 Driver Build = 1 Volume Bit Map = 1000070h Service Start Time = Fri Oct 06 11:20:45 2008 Last Modified Time = Fri Oct 06 15:11:53 2008

3.3.10.27. GETSNAPSHOTLOCATION

EMCMD <system> GETSNAPSHOTLOCATION <volume letter>

This command retrieves the currently configured snapshot location (directory path) for the given volume on the given system. It will return an empty result if the snapshot location is not configured on the given volume.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	This is the drive letter of the volume to be snapshotted

Sample output:

C:\Temp

When the command is successful, it will report the snapshot directory path on stdout, which will be empty if snapshot location is not yet configured.

3.3.10.28. GETSOURCEMIRROREDVOLUMES

EMCMD <system> GETSOURCEMIRROREDVOLUMES

This command displays information about the volumes on the system that are currently the source in a mirror.

Sample output:

Status = 0

Source Volume = F:

Source Label = New Volume

Source #Targs = 2

Target 0

Target System = 10.1.1.133

Mirror State = 0001

Target 1

Target System = 10.1.1.134

Mirror State = 0001

3.3.10.29. GETTARGETMIRROREDVOLUMES

EMCMD <system> GETTARGETMIRROREDVOLUMES

This command displays information about the volumes on the system that are currently the target in a mirror.

Sample output:

** Calling GetTargetMirroredVolumes **

Returned 1 Target Volumes

Target Volume 1 information:

Volume Root = F:

Volume State = 1

Source = 10.1.1.132

Target = BLUEJAY

3.3.10.30. GETVOLUMEDRVSTATE

EMCMD <system> GETVOLUMEDRVSTATE <volume letter>

This command retrieves the current state of the SIOS DataKeeper device driver.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	The drive letter of the volume you want to get the configuration on.

The output is a number indicating the state. The output is purposely terse as it is designed to be parsed in a DataKeeper recovery script. The 4

- -1: Invalid State
- 0: No mirror
- 1: Mirroring
- 2: Mirror is resyncing
- 3: Mirror is broken
- 4: Mirror is paused
- **5**: Resync is pending

The output also provides the address of the mirror end point (source or target).

3.3.10.31. GETVOLUMEINFO

EMCMD <system> GETVOLUMEINFO <volume letter> <level>

This command returns information about the selected volume.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	The drive letter of the volume you want information on.
<level></level>	A number between 1-3 indicating the amount of detail you want.

Sample output:

LEVEL 1 INFO		
Volume Root = F:		
Last Modified = Fri Nov 05 15:24:14 2008		
Mirror Role = SOURCE		
Label = New Volume		
FileSystem = NTFS		
Total Space = 2151608320		
Num Targets = 2		
Attributes : 20h		
LEVEL 2 INFO		
>> Remote [0] = 10.1.1.133, F:		
Mirror State = MIRROR		
Mirror Type = ASYNCHRONOUSLY		
>> Remote [1] = 10.1.1.133, F:		

Mirror State = MIRROR

Mirror Type = ASYNCHRONOUSLY

------ LEVEL 3 INFO -----------

>> Remote [0] = 10.1.1.133, F:

No Resync or CompVol Statistics to report

>> Remote [1] = 10.1.1.134, F:

No Resync or CompVol Statistics to report

3.3.10.32. ISBREAKUSERREQUESTED

EMCMD <system> ISBREAKUSERREQUESTED <volume letter>

This command checks whether a broken mirror is a result of a user request.

The parameters are:

<system></system>	This can be either the source or the target system.
<volume letter=""></volume>	The drive letter of the volume that you want to check.

Output:

<true></true>	The mirror was broken because of a user request.
<false></false>	The mirror was broken by SIOS DataKeeper (e.g., network failure, failure to write data on target side, etc). The volume is not in a BROKEN (3) state.

3.3.10.33. ISPOTENTIALMIRRORVOL

EMCMD <system> ISPOTENTIALMIRRORVOL <volume letter>

This command checks to determine if a volume is a candidate for mirroring. The command may only be run on the local system.

The parameters are:

<system></system>	This should be the local system.
<volume letter=""></volume>	The drive letter of the volume that you want to check.

Output:

TRUE – The volume is available for mirroring.

Otherwise, the output may be some combination of the following:

System Drive

RAW filesystem

FAT filesystem

ACTIVE partition

Contains PageFile

GetDriveType not DRIVE_FIXED

If the drive letter points to a newly created volume (i.e. SIOS DataKeeper driver not attached yet), or a non-disk (network share, CD-ROM), the output will be:

Unable to open – SIOS DataKeeper driver might not be attached (you may need to reboot) or this might not be a valid hard disk volume.

If there is an internal error getting volume information, you may see the message:

Unable to retrieve the volume information for use in determining the potential use as a mirrored volume. The volume may be locked by another process or may not be formatted as NTFS.

3.3.10.34. LOCKVOLUME

EMCMD <system> LOCKVOLUME <volume letter>

This command forces an exclusive lock on the volume specified. This call will fail if a process owns open handles into the volume.

<system></system>	This can be either the source or the target systems.
<volume letter=""></volume>	The drive letter of the volume you want to lock.

3.3.10.35. MERGETARGETBITMAP

EMCMD <system> MERGETARGETBITMAP <volume letter> <target system>

This command is for internal use only.

3.3.10.36. PAUSEMIRROR

EMCMD <system> PAUSEMIRROR <volume letter> [<target system>]

This command forces the mirror into a **Paused** state.

<system></system>	This is the source system of the mirror to pause. Running the PAUSEMIRROR command on the target has no effect.
<volume letter></volume 	The drive letter of the mirror that you want to pause.
<target system></target 	This is the IP address of the target system of the mirror to pause. This optional parameter may be used if multiple targets are associated with the mirror. If not specified, the mirror to all targets will be paused.

3.3.10.37. PREPARETOBECOMETARGET

EMCMD <system> PREPARETOBECOMETARGET <volume letter>

This command should only be used to recover from a <u>Split-Brain</u> condition. It should be run on the system where the mirror is to become a target and is only valid on a mirror source. This command causes the mirror to be deleted and the volume to be locked.

To complete split-brain recovery, run <u>CONTINUEMIRROR</u> on the system that remains as the mirror source.

Example Scenario

If volume F: is a mirror source on both SYSA and SYSB, you can use emcmd to resolve this split-brain situation. Choose one of the systems to remain a source – for example, SYSA. Make sure there are no files or modifications on SYSB that you want to save – if so, these need to be copied manually to SYSA. To re-establish the mirror, perform the following steps:

```
EMCMD SYSB PREPARETOBECOMETARGET F
```

The mirror of F: on SYSB will be deleted and the F: drive will be locked.

```
EMCMD SYSA CONTINUEMIRROR F
```

Mirroring of the F: drive from SYSA to SYSB will be established, a partial resync will occur (overwriting any changes that had been made on SYSB), and the mirror will reach the **Mirroring** state.

3.3.10.38. READREGISTRY

EMCMD <system> READREGISTRY <volume letter>

This command tells the SIOS DataKeeper driver to re-read its registry settings.

The parameters are:

<system></system>	This can be either the source system or the target system.
<volume letter=""></volume>	The drive letter of the mirror for which you want to re-read settings.

Example:

EMCMD testsystem READREGISTRY D

This command causes the following registry settings to be re-read and any changes to take effect.

Source system (changes to these parameters take effect immediately):

BandwidthThrottle

BitmapBytesPerBlock

CompressionLevel

ResyncReads

WriteQueueByteLimitMB

WriteQueueHighWater

WriteQueueLowWater (This value is deprecated and no longer used.)

DontFlushAsyncQueue

Target system (changes take effect the next time the source and target systems reconnect):

TargetPortBase

TargetPortIncr

REGISTERCLUSTERVOLUME

EMCMD <system> REGISTERCLUSTERVOLUME <volume letter>

This command is used to register a DataKeeper protected volume in a WSFC cluster.

<system></system>	This is the source system of the mirror.
<volume letter=""></volume>	The drive letter of the volume you want registered.

3.3.10.39. RESTARTVOLUMEPIPE

EMCMD <system> RESTARTVOLUMEPIPE <volume letter>

This command is for internal use only.

3.3.10.40. RESYNCMIRROR

EMCMD <system> RESYNCMIRROR <volume letter> [<target system>]

This command forces the mirror to be fully resynced.

The parameters are:

<system></system>	This is the source system name.
<volume letter></volume 	This is the drive letter of the mirror that should be resynced.
<target system></target 	This is the IP address of the target system of the mirror to resync. This optional parameter may be used if multiple targets are associated with the mirror. If not specified, a resync to all targets will be performed.

3.3.10.41. SETBLOCKTARGET

EMCMD <system> SETBLOCKTARGET <volume letter>

This command sets the state of the block target flag to TRUE. The block target flag when set to TRUE will prevent that system from ever becoming a target for the selected volume. This command is for internal use only. No output is produced when running this command.

The parameters are:

<system></system>	This can be either the source or the target systems.
<volume letter></volume 	The drive letter of the volume for which you want to set the state of the block target flag to TRUE.

3.3.10.42. SETCONFIGURATION

EMCMD <system> SETCONFIGURATION <volume letter> <configuration mask>

This command sets the net alert settings (also referred to as "volume attributes") for the volume.

The parameters are:

<system></system>	This can be either the source or the target system.
<volume letter=""></volume>	The drive letter of the volume you want to set the configuration on.
<configuration mask=""></configuration>	This is a bitmask indicating the net alert settings. These bits are defined: 1 — 0×01: All Net Alerts is enabled 2 — 0×02: Broken State Alert is enabled 4 — 0×04: Resync Done Alert is enabled 8 — 0×08: Failover Alert is enabled 16 — 0×10: Net Failure Alert is enabled 32 — 0×20: LifeKeeper Config is enabled 64 — 0×40: Auto Resync is enabled 128 — 0×80: MS Failover Cluster Config is enabled 256 — 0×100: Shared Volume is enabled

Example to clear all flags:

EMCMD . SETCONFIGURATION E $\ensuremath{\mathsf{0}}$

Multiple Configuration Example to enable Shared Volume and MS Failover Cluster Config (add decimal values 256 + 128):

EMCMD . SETCONFIGURATION E 384

3.3.10.43. SETSNAPSHOTLOCATION

EMCMD <system> SETSNAPSHOTLOCATION <volume letter> "<directory path>"

This command sets the snapshot location (directory path) for the given volume on the given system. The directory must be valid on the system in question, must be a local drive/path, must be an absolute path and cannot be left blank (see <u>CLEARSNAPSHOTLOCATION</u>). If no snapshot location is currently configured, executing this command will have the effect of enabling target snapshots on the given volume.

The parameters are:

<system></system>	This is the system name/IP address containing volume to be snapshotted.
<volume letter></volume 	This is the drive letter of the volume to be snapshotted.
<directory path=""></directory>	This is the absolute directory path, local to <system>, for the snapshot file location. Note that this value must be enclosed in quotes if the path contains a space character.</system>

Sample output:

Status = 0

When the command is successful, it will return a status of 0. Otherwise, it will report a non-zero status.

3.3.10.44. STOPSERVICE

EMCMD <system> STOPSERVICE

This command stops the DataKeeper service.

When the command is successful, it will return a status of 1072.

3.3.10.45. SWITCHOVERVOLUME

EMCMD <system> SWITCHOVERVOLUME <volume letter> [-f]

This command attempts to make the given system become the source for the requested volume. **This** command is for internal use only.

The parameters are:

<system></system>	This is the IP address of the system to become source. Note: Use the system's NetBIOS name, IP address or fully qualified domain name to attach to a given system. You can also use a period (.) to attach to the local system where emcmd is being executed.
<volume letter></volume 	This is the drive letter of the requested volume.
[-f]	This option may be used for a <i>fast (unsafe)</i> switchover. This option should only be used if the status of the current source is known. Incorrect usage of this can result in a <u>split-brain</u> condition.

3.3.10.46. TAKESNAPSHOT

EMCMD <target system> TAKESNAPSHOT <volume letter> [<volume letter>...]

This command, run on the target system, will notify DataKeeper to establish a snapshot of the given volume(s) on the given system. If no snapshot location has been configured, the command will fail.

The parameters are:

<target system></target 	This is the target system name/IP address containing the volume to be snapshotted.					
<volume letter></volume 	This is the drive letter(s) of the volume(s) to be snapshotted on the target server. If multiple volumes are to be snapshotted, the drive letters should be separated by spaces.					

Note: All target volumes must have the same source system.

3.3.10.47. UNLOCKVOLUME

EMCMD <system> UNLOCKVOLUME <volume letter>

This command forces the volume specified to unlock.

The parameters are:

<system></system>	This can be either the source or the target systems.			
<volume letter=""></volume>	The drive letter of the volume you want to unlock.			

3.3.10.48. UPDATEJOB

EMCMD <system>UPDATEJOB <JobId> <Name> <Descr> [<SysName1> <DrvLetter1> <IP1> <SysName2> <DrvLetter2> <IP2> <MirrorType>]...

This command is for internal use only.

3.3.10.49. UPDATEVOLUMEINFO

EMCMD <system> UPDATEVOLUMEINFO <volume letter>

This command causes the SIOS DataKeeper service to query the driver for the correct mirror state. This command is useful if the DataKeeper GUI displays information that appears to be incorrect or not up-to-date.

Note: The SIOS DataKeeper service updates the volume information automatically based on new messages in the system <u>Event Log</u>.

The parameters are:

<system></system>	This can be either the source or the target system.				
<volume letter=""></volume>	The drive letter of the volume that you want to update its info.				

If there is an internal error updating volume information, you may see the message:

Unable to update the volume information. The volume may be locked by another process or may not be formatted as NTFS.

3.3.11. Using DKPwrShell with SIOS DataKeeper

SIOS DataKeeper includes a powershell module (DKPwrShell) that allows a user to manipulate a DataKeeper mirror using Microsoft Powershell. Commands are passed to a SIOS DataKeeper service and will fail if the service is not running.

With Microsoft Powershell v3 or later the SIOS DataKeeper powershell module is loaded automatically when starting Powershell. For Microsoft Powershell versions prior to 3.0 the SIOS DataKeeper powershell module must be loaded via the import-module command by using the following syntax:

import-module ``<DK InstallPath>\DKPwrShell"

Note: By default <DK InstallPath> is C:\Program Files (x86)\SIOS\DataKeeper

New-DataKeeperMirror

New-DataKeeperJob

Remove-DataKeeperMirror

Remove-DataKeeperJob

Add-DataKeeperJobPair

Get-DataKeeperVolumeInfo

3.3.11.1. New-DataKeeperMirror

This cmdlet is used to create a new DataKeeper mirror. Mirrors created with this cmdlet will be visible in the DataKeeper SnapIn (Reports > Server Overview). If a job exists that includes information that matches this mirror (systems, IP Addresses, Volumes, and Sync Type), the mirror will be displayed in the DataKeeper SnapIn as part of that job.

Parameters

Parameter	Туре	Required	Position	Notes
SourceIP	String	Yes	0	IP address on the source to be used for DataKeeper mirror data.
SourceVolume	String	Yes	1	The source volume to mirror.
TargetIP	String	Yes	2	IP address on the target to be used for DataKeeper mirror data.
TargetVolume	String	Yes	3	The target volume to become the mirror target. If not specified it will be the same volume indicated by the SourceVolume parameter.
SyncType	String	Yes	4	Valid options are: Sync – A synchronous mirror Async – An asynchronous mirror
CreateFlags	uint	No	5	 Optional arguments that specify behavior deviate from the norm. These can be OR'd together to create a set of options (add decimal values. Example: for option 1 + option 2, place a 3 in the command). 1. Create the mirror without doing a full resync operation. 2. Do not wait for the target side of the mirror to be created before returning.

Inputs

None

Outputs

An integer value representing the status of the command. 0 means that the command succeeded, any other value is a Windows error code.

NOTE: Both source and target IP addresses must be of the same protocol. A mirror can only be created using two IPV4 or two IPV6 addresses. DataKeeper does not currently support mirror endpoints with different protocols.

Example:

New-DataKeeperMirror -SourceIP 10.200.8.55 -SourceVolume E -TargetIP 10.200.8.56 -TargetVolume E -SyncType Async

New-DataKeeperMirror 10.200.8.55 E 10.200.8.56 E Async

NOTE: Disk sector size must match on both source and target volumes. See <u>Sector Size</u> for more information.

3.3.11.2. New-DataKeeperJob

This cmdlet is used to create a DataKeeper job consisting of two nodes. Jobs created using this cmdlet will be added to the DataKeeper SnapIn the next time it is loaded.

Parameters

Parameter	Туре	Required	Position	Notes
JobName	String	Yes	0	The name of the job.
JobDescription	String	Yes	1	A brief description of the job.
Node1Name	String	Yes	2	The FQDN of the first node.
Node1IP	String	Yes	3	The IP address of the first node that is used for DataKeeper Replication.
Node1Volume	String	Yes	4	The volume of the first node that is involved in replication.
Node2Name	String	Yes	5	The FQDN of the second node.
Node2IP	String	Yes	6	The IP address of the second node that is used for DataKeeper Replication.
Node2Volume	String	Yes	7	The volume of the second node that is involved in replication.
SyncType	String	Yes	8	Valid options are: Sync – A synchronous mirror Async – An asynchronous mirror Disk – These two volumes are a single shared disk

Inputs

None

Outputs

On success, an object representing the created job. On failure, an exception containing a Windows error code.

NOTE: Both IP addresses must be of the same protocol (IPv4 or IPv6). DataKeeper does not currently support mirror endpoints with different protocols.

Example:

New-DataKeeperJob -JobName "name" -JobDescription "desc" -Node1Name example1.domain.com -Node1IP 10.200.8.55 -Node1Volume E -Node2Name example2.domain.com -Node2IP 10.200.8.56 -Node2Volume F -SyncType Async

New-DataKeeperJob "name" "desc" example1.domain.com 10.200.8.55 E example2.domain.com

10.200.8.56 F Async

3.3.11.3. Remove-DataKeeperMirror

This cmdlet will remove a DataKeeper mirror. It will attempt to remove the mirror from all nodes for this mirror. This command will not remove the mirror from any down or network inaccessible node.

Parameters

Parameter	Туре	Required	Position	Notes
Source	String	Yes	0	The source node of the mirror.
Volume	String	Yes	1	The mirror volume letter (on the source node) that you want removed.
Target	String	No	2	The IP address of the target system of the mirror. If this parameter is left empty all targets of the source volume will be removed.

Inputs

None

Outputs

An integer value representing the status of the command. 0 means that the command succeeded, any other value is a Windows error code.

Example:

Remove-DataKeeperMirror -Source example1.domain.com -Volume E -Target 10.200.8.56

Remove-DataKeeperMirror -Source 10.200.8.55 -Volume E -Target 10.200.8.56

Remove-DataKeeperMirror 10.200.8.55 E

3.3.11.4. Remove-DataKeeperJob

This cmdlet will remove a DataKeeper job of a given ID. It will remove this job from all systems contained within the job.

Parameters

Parameter	Туре	Required	Position	Notes
JobID	String	Yes	0	The unique job GUID assigned to it when the job was created.
Node	String	Yes	1	The FQDN or IP address of a node containing the job specified by JobID.

Inputs

None

Outputs

An integer value representing the status of the command. 0 means that the command succeeded, any other value is a Windows error code.

Example:

Remove-DataKeeperJobPair -JobID a1f1ecc6-649e-476b-bbff-286b815fdd30 -Node example1.domain.com

Remove-DataKeeperJobPair a1f1ecc6-649e-476b-bbff-286b815fdd30 10.200.8.55

3.3.11.5. Add-DataKeeperJobPair

This cmdlet will add a node pair to an existing DataKeeper Job. It is used to expand the nodes and volumes contained within an existing job. For example, if a job exists for a volume between nodes A and B, and you want to add node C, run AddDataKeeperJobPair twice:

- for the new relationship definition between node A and node C
- · for the new relationship definition between node B and node C

Parameters

Parameter	Туре	Required	Position	Notes	
JobID	String	Yes	0	The unique job GUID assigned to it when the job was created.	
Node1Name	String	Yes	1	The FQDN of the first node	
Node1IP	String	Yes	2	The IP address of the first node that is used for DataKeeper Replication.	
Node1Volume	String	Yes	3	The volume of the first node that is involved in replication.	
Node2Name	String	Yes	4	The FQDN of the second node.	
Node2IP	String	Yes	5	The IP address of the second node that is used for DataKeeper Replication.	
Node2Volume	String	Yes	6	The volume of the second node that is involved in replication.	
SyncType	String	Yes	7	Valid options are: Sync – A synchronous mirror Async – An asynchronous mirror Disk – These two volumes are a single shared disk	

Inputs

None

Outputs

An integer value representing the status of the command. 0 means that the command succeeded, any other value is a Windows error code.

Example:

Add-DataKeeperJobPair -JobID a1f1ecc6-649e-476b-bbff-286b815fdd30 -Node1Name example1.domain.com -Node1IP 10.200.8.55 -Node1Volume E -Node2Name example2.domain.com -Node2IP 10.200.8.56 -Node2Volume F -SyncType Async Add-DataKeeperJobPair a1f1ecc6-649e-476b-bbff-286b815fdd30 example1.domain.com 10.200.8.55 E example2.domain.com 10.200.8.56 F Async

3.3.11.6. Get-DataKeeperVolumeInfo

This cmdlet is used to fetch information about a volume used in DataKeeper. It reports DataKeeper volume information.

Parameters

Parameter	Туре	Required	Position	Notes
Node	String	Yes	0	Use the Node parameter to specify the system containing the volume being replicated. This parameter can take the form of an IPv4 address, FQDN, or simply ' . ' for the local system.
Volume	String	Yes	1	The mirror volume letter (on the system node).

Inputs

None

Outputs

VolumeInfo object

Example:

Get-DataKeeperVolumeInfo -Node example.domain.com -Volume E

Get-DataKeeperVolumeInfo 10.200.8.55 E

Get-DataKeeperVolumeInfo . E

3.4. User Guide

The topics in this section are designed to be a reference for you as you get started using SIOS DataKeeper, helping you identify the type of configuration you are interested in implementing and providing detailed instructions for effectively using your SIOS DataKeeper software.

Getting Started

<u>Setup</u>

Configuring Mirrors

Working With Jobs

Working With Mirrors

Working With Shared Volumes

Using Microsoft iSCSI Target With DataKeeper on Windows 2012

DataKeeper Notification Icon

DataKeeper Target Snapshot

Using SIOS DataKeeper Standard Edition To Provide Disaster Recovery For Hyper-V Virtual Machines

3.4.1. Getting Started

Choose Your Configuration

DataKeeper can be utilized in a number of different configurations to facilitate a number of different functions including:

- Provide a second physical copy of your data
- · Extend an existing WSFC cluster to a remote DR site

Review the following replication configurations and their example USE CASES to familiarize yourself with just some of DataKeeper's capabilities. Then use the topics associated with the configuration you are interested in to obtain detailed information about that configuration.

Disk-to-Disk

One-to-One

One-to-Many

Many-to-One

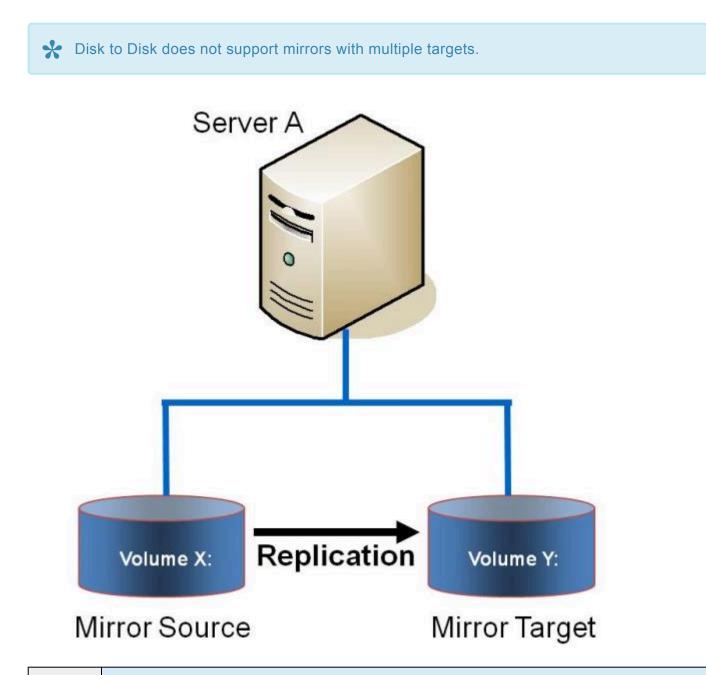
N-Shared-Disk Replicated to One

N-Shared-Disk Replicated to N-Shared-Disk

N-Shared-Disk Replicated to Multiple N-Shared-Disk Targets

3.4.1.1. Disk-to-Disk

This is a simple one server, two disks configuration, mirroring Volume X on Server A to Volume Y on Server A. The volumes that are used for Disk-to-Disk replication can't also be configured to replicate to another system.



Example: USE CASE

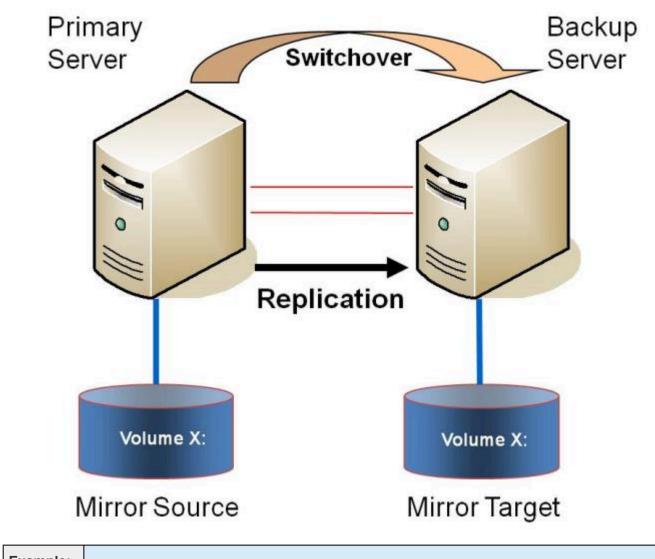
Replicate data from one volume on a server to another volume on the same server. These disks can be different storage arrays, protecting against data loss should the primary SAN fail.

- <u>Creating Mirrors</u>
- Managing Mirrors

- Extensive Write Considerations
- Frequently Asked Questions

3.4.1.2. One-to-One

This is a simple one source, one target configuration, mirroring Volume X across the network. In addition to providing a second physical copy of the data, DataKeeper also provides the ability to switch over the mirror which allows the data to become active on the backup server.

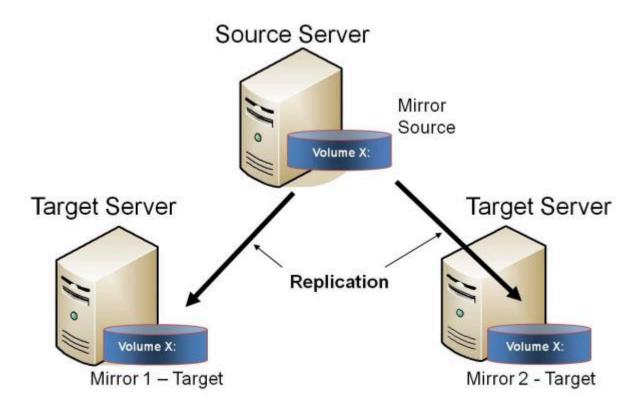


Example:	Deplicate data an ana ar mara valumas from a convertin and situate another convertin another
USE	Replicate data on one or more volumes from a server in one city to another server in another
	city.
CASE	Gity.
UNUL	

- Primary Server Shutdown
- Secondary Server Failures
- Using DataKeeper Standard Edition To Provide Disaster Recovery For Hyper-V Virtual Machines
- Frequently Asked Questions

3.4.1.3. One-to-Many (Multiple Targets)

This configuration involves one primary (source) system replicating one (or more) volume(s) to two different target systems across the network. This is referred to as a multiple target configuration.



Note that there are two mirrors that are completely independent of each other. The mirrors might be using different networks, they may have different compression or bandwidth throttle settings and they may be in completely different states (e.g. Mirror 1 — Mirroring, Mirror 2 — Resyncing).

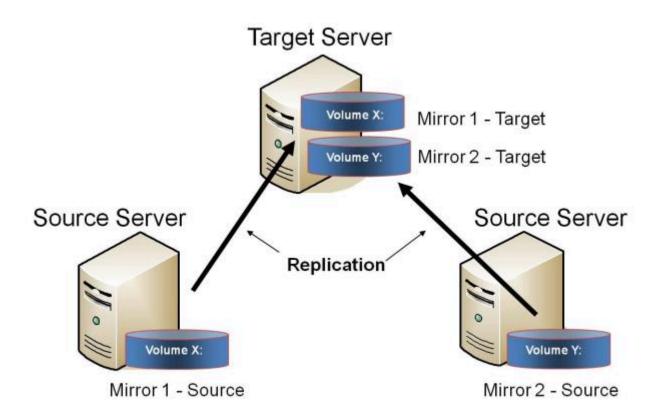
Example:	Replicate data to one target server that resides locally in the same site with the primary server
USE	and replicate another copy of the data to a remote site for disaster recovery purposes should
CASE	something happen to the first site.
Example: USE CASE	To periodically replicate or "push" data to multiple target systems from a single source system.

- Primary Server Shutdown
- <u>Secondary Server Failures</u>
- <u>Creating Mirrors with Multiple Targets</u>
- Switchover and Failover with Multiple Targets

- Using DataKeeper Standard Edition To Provide Disaster Recovery For Hyper-V Virtual Machines
- Frequently Asked Questions

3.4.1.4. Many-to-One

This configuration involves multiple source servers replicating one (or more) volumes to the same target system. In this configuration, each volume being replicated to the target server must have a unique drive letter.



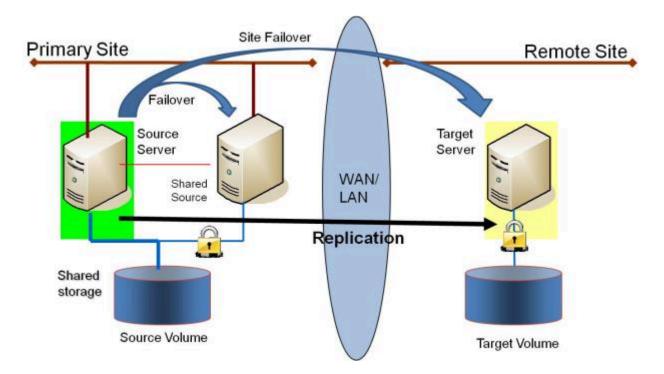
Note: This is actually two One-to-One mirrors.

Example: USE	Users may wish to replicate multiple branches back to a single data center for backup consolidation and disaster recovery purposes.
CASE	consolidation and disaster recovery purposes.

- Primary Server Shutdown
- <u>Secondary Server Failures</u>
- Using DataKeeper Standard To Provide Disaster Recovery For Hyper-V Virtual Machines
- Frequently Asked Questions

3.4.1.5. N-Shared-Disk Replicated to One

This configuration allows you to replicate the shared volume(s) of the primary site to a remote system across the network.



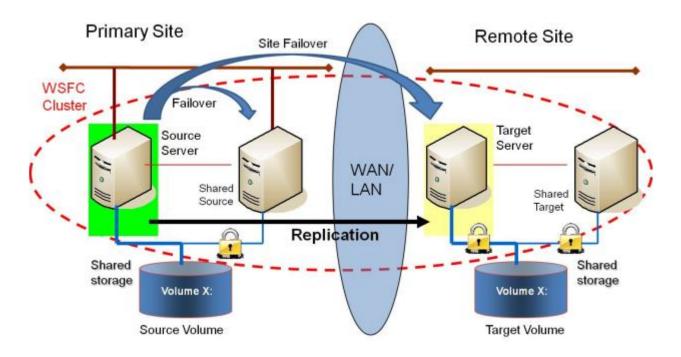
This configuration is ideal for providing local failover within the Primary Site and disaster recovery protection should the entire Primary Site go down.

Example:	Extend your WSFC cluster to a DR site by replicating the shared volume to a remote target. In
USE CASE	the event of a primary site outage, the remote server becomes the active server.

- <u>Creating Mirrors with Shared Volumes</u>
- Managing Shared Volumes
- Adding a Shared System
- <u>Removing a Shared System</u>
- Frequently Asked Questions

3.4.1.6. N-Shared-Disk Replicated to N-Shared-Disk

This configuration replicates data between sites where each site utilizes shared storage.



Note that the number of systems in the Primary Site does not have to equal the number of systems in the Remote Site.

Also note that only the Source Server has access to the Source Volume. Shared Source systems and all systems on the target side cannot access the volume and are locked from the file system's perspective.

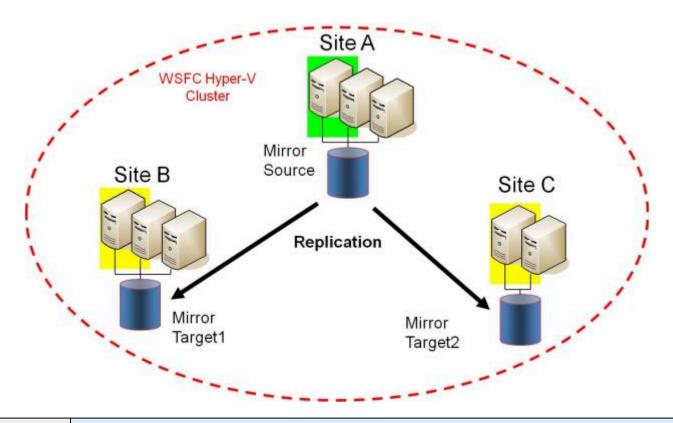
Example: USE CASE	Users who wish to provide the same level of availability in their DR site will deploy this configuration to ensure that regardless of what site is in service, the availability level stays the same.
Example: USE CASE	Where Hyper-V clusters are configured with virtual machines distributed across many cluster nodes, it is important to have a similar number of cluster nodes available in the disaster recovery sight to ensure that the resources are available to run all of the virtual machines in the event of a disaster.

- <u>Creating Mirrors with Shared Volumes</u>
- <u>Managing Shared Volumes</u>
- <u>Adding a Shared System</u>
- Removing a Shared System

• Frequently Asked Questions

3.4.1.7. N-Shared-Disk Replicated to Multiple N-Shared-Disk Targets

This is a complex configuration which combines the aspects of replicating a shared storage environment to multiple shared targets.



Example:	Users who wish to provide the same level of availability in their DR site will deploy this			
USE	configuration to ensure that regardless of what site is in service, the availability level stays the			
CASE	same.			

- <u>Creating Mirrors with Shared Volumes</u>
- <u>Managing Shared Volumes</u>
- Adding a Shared System
- Removing a Shared System
- Frequently Asked Questions

3.4.2. Setup

Setting Up SIOS DataKeeper

Follow these steps to start using SIOS DataKeeper:

- 1. <u>Connect to the servers</u> you wish to configure for replication. You can select **Connect to Server** from the **Action** pull down menu, right-click on the job folder in the left panel tree display and select **Connect to Server** or choose **Connect to Server** from the **Actions** pane.
- 2. <u>Create a Job</u>. From the right **Actions** pane, select **Create Job** or you can right-click on the job folder in the left panel tree and select **Create Job**.
- 3. <u>Create a mirror</u> for the new job.

3.4.2.1. Setting Up SIOS DataKeeper

Setting Up SIOS DataKeeper

Follow these steps to start using SIOS DataKeeper:

- 1. <u>Connect to the servers</u> you wish to configure for replication. You can select **Connect to Server** from the **Action** pull down menu, right-click on the job folder in the left panel tree display and select **Connect to Server** or choose **Connect to Server** from the **Actions** pane.
- 2. <u>Create a Job</u>. From the right **Actions** pane, select **Create Job** or you can right-click on the job folder in the left panel tree and select **Create Job**.
- 3. <u>Create a mirror</u> for the new job.

3.4.2.2. Connecting to a Server

Use this dialog to connect to the server of your choice. You may enter the IP address, system NetBIOS name or the full system domain name for the server. Click **Connect** to select it.

🚟 Connec	t to a Server		_ 🗆 🗵
Enter	the server to connect to		
Provide the name or IP address for the server you would like to connect to.			
Server:			
	,		
		Connect	Cancel

3.4.2.3. Disconnecting from a Server

Use this dialog to disconnect from a server. You may use this option if you no longer wish to view the server in the Administration Window.

From the list of servers, select the server(s) that you wish to disconnect from and click **Disconnect**.

📅 SIOS DataKeeper 📃 🗆 🗙
Choose servers to disconnect
The client is connected to the following servers. Choose the servers you no longer need to be connected to.
HERON (Heron) · EGRET (Egret)
Disconnect Cancel

3.4.2.4. Creating a Job

- 1. If not already connected, <u>connect to the server</u> where you want to create a job.
- 2. From the right **Actions** pane, select **Create Job**. The **Job Wizard** will prompt you for a **Job Name** and **Description**.
- 3. Enter the appropriate information and select **Create Job** to finish.
- 4. You will immediately be prompted to <u>Create a Mirror</u> for this job.

3.4.3. Configuring Mirrors

Creating a Mirror

- Creating Mirrors With Shared Volumes
- Safe Creation of a Shared-Storage Volume Resource
- Creating Mirrors With Multiple Targets

Switchover and Failover with Multiple Targets

3.4.3.1. Creating a Mirror

Before creating a mirror, ensure the following:

- You have <u>created a job</u> to hold the mirror.
- The volume on both the source and target systems must be of the **NTFS** file system type.
- The target volume must be greater than or equal to the size of the source volume.
- If the volume will be configured on a **Dynamic Disk**, create the dynamic volume first, then reboot the system before continuing with mirror creation (see the <u>Mirroring with Dynamic Disks</u> Known Issue for further information).
- See <u>Volume Considerations</u> for more information, including what volumes cannot be mirrored.
- You must be connected to both the source and target server before creating the mirror. Use the <u>Connect to Server</u> link in the **Actions** pane or in the **Mirror Create** dialog box.

Creating the Mirror

- 1. Select **Create a Mirror** from the right column **Actions** task pane. The **Choose a Source** dialog box appears.
- 2. Enter or choose the **Server Name** for the source volume. You can select the **Connect to Server** link below this field to connect to the server at this time.
- 3. Choose the **IP address** that is on the subnet you wish to use for the replication traffic. The IP address that you choose must not be used for replication by any other node that is part of this job (see <u>Duplicate IP Addresses Disallowed Within a Job</u> for further information).
- 4. Enter or choose the **Volume** to be used on the selected server. Select **Next**. The **Choose a Target** dialog box appears.
- 5. Enter or choose the server with the **Target Volume**. If necessary, you can select the **Connect to Server** link at this time.
- 6. Choose the **IP address** that is on the subnet you wish to use for the replication traffic. The IP address that you choose must not be used for replication by any other node that is part of this job (see <u>Duplicate IP Addresses Disallowed Within a Job</u> for further information).
- Enter or choose the Volume to be used on the selected server. Press Next to continue. The Configure Details dialog box will display.
- 8. Use the slide bar to set the **data compression level** for data sent from the source to the target system. **Note:** Compression is only recommended to be used when replicating across WAN connections.

- 9. Select how (<u>Asynchronously or Synchronously</u>) the source volume data should be sent to the target volume.
- 10. If you wish to limit the amount of bandwidth used by replication, enter the **maximum bandwidth** for transmission; otherwise, leave the default setting. Select **Done**. The job with the new mirror will appear in the left tree pane and the main window displays.

Note: After creating a mirror, its initial state may be displayed as **Resync Pending** in the **Summary** pane. When the initial mirror resynchronization completes, its state will automatically switch to the **Mirror** state.

3.4.3.2. Creating Mirrors With Shared Volumes

In order to properly configure DataKeeper in a shared volume configuration, use the **DataKeeper GUI** to connect to all systems where the shared volumes are configured. When connected, the DataKeeper GUI uses hardware signatures to automatically detect which volumes are shared and which are not.

Important: If the GUI is not connected to a system, the GUI cannot detect shared volumes on that system.

Note: Dynamic disks are not supported with Shared Storage because the dynamic disk configuration is stored somewhere (undocumented) on each system, not on the disks themselves. There is currently no way to replicate that configuration between the two systems.

Note: DataKeeper allows mirrors to be created on shared volumes where more than one system has access to the same physical storage. To prevent simultaneous access, see <u>Safe Creation of a Shared-Storage Volume Resource</u> prior to performing the following steps.

- 1. Connect to all systems via the DataKeeper GUI.
- 2. Choose <u>Create Job</u>.
- 3. Define a job name and job description and select **Create Job**. The **Choose a Source** dialog box appears.

-	New Mirror	_ D ×
_{මීලී} Choose	a Source	
Choose a Source	Choose the server with the source volume.	
Shared Volumes	Server: VIRTUAL1.SUPPORT.LOCAL	•
Choose a Target		Connect to Server
Configure Details	Choose the IP address to use on the server. IP address: 172.17.102.131 / 22	•
	Choose the volume on the selected server.	
	Volume: F	-
		Next Cancel

- 4. Choose a Source System, IP Address and Volume.
- 5. Select Next. The Shared Volumes dialog box appears.

E		New Mirr	or		_		x
Shared V	/olumes						
Choose a Source Shared Volumes Choose a Target	Source server: Source IP address: Source volume:	VIRTUAL1.SUF 172.17.102.13 F					
Configure Details	Choose the systems the Uncheck the "Include" volumes are required to systems do not have a displayed as empty. The	box if any syste to be configure n IP address on	em should no d using the s the selected	ot be included in the ame subnet as thei subnet, their IP ad	e job. S r peers. Idress w	hared If any vill be	y
		ver UPPORT.LOCA	Volume F	Source IP / 172.17.102.132 /]	
				<u>(</u>	Connec	t to Se	erver
			[Previous	xt	Can	cel

6. Choose the systems that have volumes which are shared with the source system.

Note: All systems connected to the shared volumes must be configured with IP addresses on the same subnet. The **Next** button will not be enabled until all included systems have a valid IP address.

While it is possible to uncheck the **Include** box for a given system, the user should be very careful to make sure that the volume listed really is not a shared volume. It is possible (although unlikely) that the hardware signatures of two volumes will match even if they are not shared. In this case, it is valid for the user to uncheck the **Include** box.

- 7. Select Next. The Choose a Target dialog box appears.
- 8. Choose a Target System, IP Address and Volume.
- 9. Select Next.

Note: If there are volumes on other systems that are shared with this target volume, the **Shared Volumes** dialog will appear next. Configure these shared target volumes as you would for shared source volumes, described above.

10. Select **Next** to continue. The **Configure Details** dialog box appears.

11. Use the slide bar to set the **data compression level** for data sent from the source to the target system.

Note: Compression is only recommended to be used when replicating across WAN connections.

- 12. Select how (<u>Asynchronously or Synchronously</u>) the source volume data should be sent to the target volume.
- 13. If you wish to limit the amount of bandwidth used by replication, enter the <u>maximum bandwidth</u> for transmission; otherwise leave the default setting.
- 14. Select **Done**. The job with the new mirror will appear in the left tree pane and the main window displays.

3.4.3.3. Safe Creation of a Shared-Storage Volume Resource

DataKeeper allows mirrors to be created on shared volumes where more than one system has access to the same physical storage. The shared volume can be on the source side of the mirror or on the target side.

Note: Dynamic disks are not supported with Shared Storage because the dynamic disk configuration is stored somewhere (undocumented) on each system, not on the disks themselves. There is currently no way to replicate that configuration between the two systems.

In order to safely create a shared-storage volume resource, the user must ensure that only one system has write access to the volume at any time. This includes the time prior to the creation of the DataKeeper mirror. Since DataKeeper doesn't know that the volume is shared before a mirror is created, manual steps must be taken to ensure that the volume is never writable on two or more systems at the same time.

To protect the volume from simultaneous write access, use the following procedure. In this example, two systems – *SYSA* and *SYSB* – are connected to shared storage, then replicated to a third system, *SYSC*, the target system. This storage is configured with two volumes which should be assigned drive letters *E*: and *F*: on all three systems.

- 1. Power on SYSA, while leaving SYSB powered off.
- 2. Install DataKeeper if it has not been installed.
- 3. Assign drive letters E: and F: to the volumes; format with NTFS if not formatted yet.
- 4. Power off SYSA.
- 5. Power on SYSB.
- 6. Install DataKeeper if it has not been installed and reboot the system after the installation.
- 7. Assign drive letters *E*: and *F*: to the shared volumes.
- 8. In a command prompt, run the following commands to set the "shared" config flag:

"%ExtMirrBase%\emcmd" . setconfiguration E 256

"%ExtMirrBase%\emcmd" . setconfiguration F 256

- 9. Reboot SYSB. It will come up with the E: and F: drives locked.
- 10. Power on SYSA. It will come up with the *E*: and *F*: drives writable.
- 11. Use the DataKeeper GUI to create a job and mirror from SYSA E: (source) to SYSC E: (target)

and from SYSA F: (source) to SYSC F: (target). DataKeeper will detect that SYSB is a shared source system.

An alternative to powering the systems off is to use **Disk Management** to take the shared physical disk offline.

This procedure can also be used to safely create a mirror on a shared target volume. In the example above, the mirror could have been created from *SYSC* to *SYSA* – in that case, the volume *SYSB* would be a shared target.

If you have more than two shared systems at a site, this same procedure can be used to lock the volume on all systems that will not be part of the initial mirror.

3.4.3.4. Creating Mirrors With Multiple Targets

SIOS DataKeeper provides the ability to replicate data from a single source volume to one or more target volumes. In addition, DataKeeper also allows you to switch over control and make any of the target volumes become the source. Assuming you have already created a job with a mirror using the <u>Create a</u> <u>Mirror</u> procedure, use the following procedure to create a second mirror from the same source volume to a different target volume:

- 1. Right-click on an existing job.
- 2. Choose the Create a Mirror action.
- 3. Choose the **source** of the existing mirror (as this will also be the source of the new mirror).
- 4. Choose the target for the new mirror.
- 5. Select Done.

The next dialog displayed prompts you for additional information that DataKeeper requires to be able to properly switch over the source volume to one of the target volumes. You already specified the network endpoints between the source system and the first target system when you created the first mirror. You also specified the network endpoints between the source system and the second target system when you created the second mirror.

The final piece of information DataKeeper requires is the network endpoints of a (potential) mirror between the first target system and the second target system so that no matter which system becomes the source of the mirrors, mirrors can be properly established between all three systems.

6. On the **Additional Information Needed** dialog, choose the **network endpoints** that will be used to create a mirror between the first target system and the second target system.

This mirror will not be created now. DataKeeper is simply storing these mirror endpoints for future use.

7. Select OK.

Note: If you are replicating a single source volume to more than two target volumes, you will have to provide network endpoints for mirrors between all of the systems involved.

Examples:

3 Nodes	s (A,B,C) – Define Endpoints for Mirrors
Created Mirrors	Additional Mirror Relationships

3 Nodes	s (A,B,C) – Define Endpoints for Mirrors
$A \rightarrow B$	$B \rightarrow C$
$A \rightarrow C$	$B\toC$

4 Nodes (A,B,C,D) – Define Endpoints for Mirrors							
Created Mirrors	Additional Mirror Relationships						
$A \rightarrow B$	B ightarrow C						
$A \to C$	$B \rightarrow C$						
	$B\toD$						
$A \to D$	C ightarrow D						

3.4.3.5. Switchover and Failover with Multiple Targets

In a multiple target configuration, it is important to understand how DataKeeper mirrors will work in the following scenarios:

- · Manual switchover to a target server
- · Source server failure followed by a manual switchover to a target server

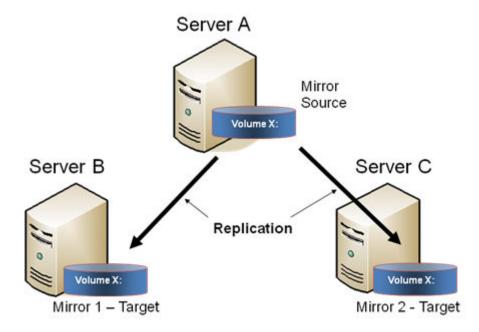
Example:

In the following scenario, there are three servers:

- Server A (source)
- Server B (target 1)
- Server C (target 2)

Note that there are two separate mirrors and Server A is replicating to two different target volumes.

- Mirror 1: Server $A \rightarrow B$
- Mirror 2: Server $A \rightarrow C$



Manual Switchover to a Target Server

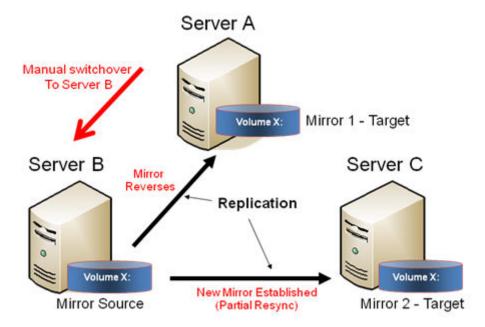
In the event the administrator wants to make Server B become the active (source) server, the following

actions will occur:

- 1. Administrator initiates a switchover to Server B via the **Switchover Mirror** option in the DataKeeper UI.
- 2. Server A flushes its data to the source volume.
- 3. Mirror 1 is automatically deleted and recreated from Server B to Server A.
- The mirror between Server A and Server C is also automatically deleted. (Note: There will be a few seconds delay noticed in the DataKeeper GUI; this delay can take some time based on <u>network bandwidth</u> and server performance.)
- 5. A new mirror is established between Server B and Server C. The <u>intent log</u> from Server A is copied to Server B. Only a partial resync of the data between Server B and Server C is required to bring them in sync. (A partial resync is the resynchronization of only the necessary data to establish the new end points and is usually much quicker than a full resync.)

RESULT

- Mirror 1: Server $B \rightarrow A$ (partial resync)
- Mirror 2: Server $B \rightarrow C$ (copy intent log from Server A, partial resync)



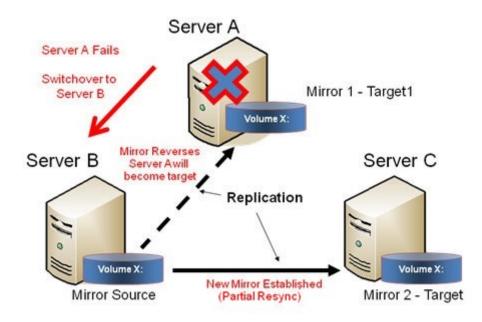
Source Server Failure – Manual Switchover to a Target Server

In the event the active (source) server fails, DataKeeper allows you to make Server B become the active (source) server. The following actions will occur:

- 1. Server A fails.
- 2. Administrator initiates a switchover to Server B via the "Switchover Mirror" option in the DataKeeper UI.
- 3. Server B deletes the local side of the mirror and creates a new mirror from Server B to Server A.
- 4. The mirror between Server A and Server C is deleted.
- 5. A new mirror is established between Server B and Server C.
- 6. When Server A comes back up, Server A detects that Server B became the source of the mirror while Server A was down and Server A automatically becomes the target of the mirror.

RESULT

- Mirror 1: Server $B \rightarrow A$ (partial resync when Server A comes back up)
- Mirror 2: Server $B \rightarrow C$ (partial resync)



3.4.4. Working With Jobs

<u>Jobs</u>

Renaming a Job

Deleting a Job

Reassigning a Job

Switching Over a Mirror

3.4.4.1. Jobs

For ease of use and configuration, SIOS DataKeeper does much of its management of mirrors through an entity called a job. A job is a logical grouping of related mirrors and servers. This feature allows you to create a job for complex repetitive tasks and run them quickly from the SIOS DataKeeper user interface.

Mirrors that are related should be placed in a single job. For instance, multiple mirrors protecting an application like SQL Server should be placed in the same job. Mirrors that are unrelated should be placed in separate jobs.

Note: Mirrors created in previous versions of SIOS Data Replication will be imported as individual jobs. The administrator must take care to edit these jobs to ensure that mirrors are logically grouped together.

Job description: (Servers: I	Test 1 Creating Mirro HERON, EGR					
	Mirroring		c 10	T (10	~	
Source System T		Target Volume	Source IP	Target IP	State	Resync Remainin
	ERON	Y	172.17.108.164	172 17 108 163	Mirroring	0.00 KB
<u>د </u>						
Mirror type: File system: Disk space:	Asynchro NTFS 146.68 G					

3.4.4.2. Renaming a Job

- 1. Select the job in the left **Console Tree** pane of the main DataKeeper window.
- 2. You can select **Rename Job** from the **Actions** pane or right-click on the selected job and choose **Rename Job** from the menu that displays.
- 3. Enter the new Job Name and new Job Description.

3.4.4.3. Deleting a Job

- 1. Select the job in the left **Console Tree** pane of the main DataKeeper window.
- 2. You can select **Delete Job** from the **Actions** pane or right-click on the selected job and choose **Delete Job** from the menu that displays.
- 3. Select **Yes** to delete the selected job and associated mirror(s).

3.4.4.4. Reassigning a Job

Use the **Reassign Job** function to move an existing mirror from one job to another without deleting the mirror.

- 1. Select the job from the middle **Summary** panel.
- 2. Right-click and select **Reassign Job** or select **Reassign Job** from the **Actions** panel.
- 3. Select an existing job from the **Existing Jobs** dropdown list and press the **Assign Job** button. The new job assignment will display in the middle **Summary** panel.

Note: You can also choose to Create a New Job from this dialog if you do not want to use an existing job.

3.4.4.5. Switching Over a Mirror

The Switchover Mirror function enables you to switch over all the mirrors in a job or just one of the mirrors in a job. A "mirror" includes all variants for mirrors such as standard single-target replication and complex geometries such as multi-target replication and shared node sources and targets. These complex mirror configurations and geometries actually implement a related collection of individual mirrors working as a single unit.

Note: Before switching over a mirror to the current target system, the mirror must be in the **Mirroring** state. Please see the **Requirements for Switchover** table below to understand switchover requirements in multiple target and shared source/target configurations. Please use the DataKeeper GUI to view the state of the mirror; the WSFC GUI will not provide that level of detail and will state that the resources are on-line (Green) even when the mirrors are not in the mirroring state.

- 1. Select the job in the left column tree pane.
- 2. Right-click on the selection and select Switchover Mirrors.
- 3. A dialog displays allowing you to designate which node/host(s) in the selected job or mirror should become the new mirror source.

In the case of complex mirrors, it is valid to choose either a shared peer of the current mirror source or any one of the active targets that are currently in the mirroring state. Choosing a shared peer of an active target or one that is not currently mirroring will result in an error and leave the current mirror status and configuration unchanged.

- 4. An hour glass will appear over the mirror icon in the left tree panel.
- 5. You can confirm the switchover is complete by checking the mirror status in the **Summary** panel.

Note: If the **Switchover** option is grayed out (not available), this could mean the volume is under clustering protection (Microsoft clustering or LifeKeeper for Windows clustering).

Requirements for Switchover

Configuration Type	Example Configuration	Switchover Action	Requirements for Switchover
Single Target	$A \rightarrow B$	Switchover to B	Allowed if mirror is in MIRRORING STATE
	A \rightarrow B (mirroring)	Switchover to B	Allowed because A→B mirror is in MIRRORING state
Multiple Target	$A \rightarrow C$ (paused)	Switchover to C	Not allowed

	*S1,S2,S3 → *T1,T2	Switchover to shared source (S2 or S3)	Always allowed
Shared Source/	(S1 is current	Switchover to current target (T1)	Only allowed if mirror in MIRRORING state
Target	source) (T1 is current target)	Switchover to shared target (T2)	Not allowed — Switchover will fail

3.4.5. Working With Mirrors

Managing Mirrors

Pause and Unlock

Continue and Lock

Partial Resync

Break

Resync

Deleting a Mirror

Replacing a Target

DataKeeper Volume Resize

Mirror Properties

Changing the Compression Level of an Existing Mirror

3.4.5.1. Managing Mirrors

From the **Actions** pane, you can select a job and manage all the mirrors in a job, or you can perform an action on a single mirror in a job.

After selecting a job, you can:

- Pause and Unlock All Mirrors
- Continue and Lock All Mirrors
- Break All Mirrors
- Resync All Mirrors
- <u>Switchover</u> All Mirrors

The target-level actions (at the bottom of the **Actions** pane) are for individual mirrors. For example, if you have a job with two mirrors and you select one of the mirrors then choose the target **Pause and Unlock Mirror** action, only the selected mirror would be paused.

3.4.5.2. Pause and Unlock

This command pauses the mirror and unlocks the volume on the target system. You may wish to unlock the target volume in order to make a backup of the volume.

Warning: Any writes to the target volume while it is unlocked will be lost when the mirror is continued.

Note: If replacing the target volume, either <u>break the mirror</u> or <u>delete the mirror</u> in order to ensure a full resync of the data from the source volume to the new target volume when the new target volume is in place. See <u>Replacing a Target</u> for further information.

The <u>Continue and Lock</u> command will relock the target volume, perform a partial resync.

- 1. Select the job that contains the mirror you want to unlock.
- 2. Right-click on the job selection and choose **Pause and Unlock All Mirrors** or select **Pause and Unlock All Mirrors** from the **Actions** task pane.
- 3. Select **Yes** to pause and unlock all mirrors in the selected job.

3.4.5.3. Continue and Lock

This action locks the volume on the target system and then resumes the mirroring process.

While the mirror is paused, writes on the source system are recorded in the SIOS DataKeeper Intent Log. When the **Continue and Lock** operation occurs, these changed blocks – along with any blocks that also changed on the target volume – are sent from the source to the target, and the mirror is resynchronized in what is called a <u>Partial Resync</u>.

Warning: Any writes to the target volume while unlocked are lost when the mirror is continued.

Note: If replacing the target volume, either <u>Break</u> the mirror or <u>Delete the Mirror</u>, which requires either a **Resync** or **Recreate** instead of Continue and Lock. See <u>Replacing a</u> <u>Target</u> for further information.

- 1. Select the job that contains the mirror you want to continue.
- 2. Right-click on the job selection and choose **Continue and Lock All Mirrors** or select **Continue and Lock All Mirrors** from the **Actions** task pane.
- 3. Select Yes to continue and lock all mirrors in the selected job.
- 4. The mirror state will change to **Mirroring** in the **Mirror Summary** window.

3.4.5.4. Partial Resync

A partial resync is the resynchronization of only the necessary data to establish the new end points and is usually much quicker than a full resync.

3.4.5.5. Break

Breaking a mirror is similar to the **Pause and Unlock** function. It suspends mirror operation and unlocks the target volume for read/write access. The difference is that the **Break** operation marks all bits in the DataKeeper Intent Log as dirty, which forces a full resync to occur when the mirror is resync'ed to resume mirroring.

- **Warning:** Do not write to the target volume while the mirror is broken. Any writes to the target while the mirror is broken will be lost when the mirror is resynchronized.
- 1. Select the job that contains the mirror you want to break.
- 2. Right-click on the job selection and choose **Break All Mirrors** or select **Break All Mirrors** from the **Actions** task pane.
- 3. Select **Yes** to break all mirrors in the selected job.
- 4. The mirror state will change to **Broken** in the **Mirror Summary** window.

Note: The **Resync** command will relock the Target volume, perform a **full resync** and resume the mirroring process.

3.4.5.6. Resync

Use this command to re-establish a broken mirror. A full resync will be performed.

- 1. Select the job that contains the mirror you want to resync.
- 2. Right-click on the job selection and choose **Resync All Mirrors** or select **Resync All Mirrors** from the **Actions** task pane.
- 3. Select **Yes** to resync all mirrors in the selected job.
- 4. The mirror state will change to **Mirroring** in the **Mirror Summary** window.

3.4.5.7. Deleting a Mirror

This action discontinues replication and removes the mirror from the associated job. The target volume is unlocked and made fully accessible.

- 1. Select the job that contains the mirror you want to delete.
- 2. Right-click on the mirror and choose **Delete Mirror** or select **Delete Mirror** from the **Actions** task pane.
- 3. Select **Yes** to delete the mirror.
- 4. The mirror will be deleted and removed from the associated job.

* Note: If the Delete Mirror option is grayed out (not available), this could mean the volume is under clustering protection (Microsoft clustering or LifeKeeper for Windows clustering).

3.4.5.8. Replacing a Target

When replacing the target volume, you must either <u>break the mirror</u> or <u>delete the mirror</u> in order to ensure a full resync of the data from the source volume to the target volume when the target volume is back in place. Though similar to the <u>Pause and Unlock</u>, breaking the mirror marks all bits in the DataKeeper Intent Log as dirty which forces a full resync to occur. Deleting the mirror discontinues replication altogether removing the mirror from the job so that when your mirror is recreated with the new target, a full resync will be performed.

Using the BREAK Command

- 1. Select the mirror that contains the target you want to replace.
- 2. Right-click on the mirror and choose **Break Mirror** or select **Break Mirror** from the **Actions** task pane.
- 3. Select **Yes** to break the mirror.
- 4. Once new target is in place, right-click on the job that contains the replaced volume and choose **Resync All Mirrors**.
- 5. The target volume will be locked, a full resync will be performed and the mirroring process is resumed.

Using the DELETE Command

- 1. Select the mirror that contains the target you want to replace.
- 2. Right-click on the mirror and choose **Delete Mirror** or select **Delete Mirror** from the **Actions** task pane.
- 3. Select **Yes** to delete the mirror.
- 4. Once new target is in place, recreate the mirror.

3.4.5.9. DataKeeper Volume Resize

DataKeeper allows users to extend and shrink their DataKeeper volumes dynamically while retaining mirror settings. Once the resize is complete, a partial resync will be performed.

Note: This resize procedure should be performed on only one volume at a time.

WARNING Do NOT attempt to perform the resize in releases prior to DataKeeper for Windows v7.4.

Restrictions

- DataKeeper does not support changing the disk type of the physical disk where a mirrored volume is located (for example, **Basic Disk** to **Dynamic Disk** — mirror must be deleted prior to creating your dynamic disk).
- DataKeeper does not support third-party partition resizing products.
- DataKeeper does not support volume resizing on shared volumes configured on **Dynamic Disks**. Windows cannot reliably use a shared Dynamic Disk.

Non-Shared Volume Procedure

Example configurations for using this procedure include the following:

<u>Disk-to-Disk</u> <u>One-to-One</u> <u>One-to-Many 'Multiple Targets'</u> <u>Many-to-One</u>

To resize your DataKeeper volume in a non-shared volume configuration, perform the following steps.

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Starting in v8.7.2, DataKeeper will automatically pause mirrors that are being resized if you do not manually pause them.

1. Pause all mirrors and unlock all target volumes via the <u>Pause and Unlock</u> mirror option in the DataKeeper UI.

Note: A mirror must be in a "mirroring" state in order to Pause or Unlock it.

2. Using the Windows Disk Management utility, increase (or decrease if allowed by the Operating System) the volume size on the source system by selecting "Extend Volume" or "Shrink Volume" in the Resizing Wizard. Once that resize is complete and verified, resize the target system(s). Make sure that the raw volume size of each target is greater than or equal to the size of the source volume.

Note: The Windows Disk Management utility will take longer to start on the target node based on the number of drives. Because the Windows operating system has error condition retries built in when a volume is locked, the speed with which it starts on the "locked" target node is affected.

Note: After the resizes on the source and target you will need to run a Rescan in Disk Management. Then, you will need to run the following on each system in the cluster so that DataKeeper sees the new volume size:

- Go to a command prompt (run as administrator)
- cd extmirrbase

- emcmd . updatevolumeinfo <enter-volume-letter>
- 3. Verify the **Source and Target** are the same size or the Target is larger using one of the following methods.

Method 1

Review the Total Capacity of the Source/Target in Disk Management.

- View the "unlocked" drives in Disk Management. The Total Capacity (in bytes) **must be equal** on the Source and Target **or the Target must be larger**.
- Select the drive, choose Properties and view Capacity. Capacity equals Total Capacity as also reflected in the emcmd . getvolumeinfo output.

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If any of the aforementioned steps are NOT yielding the proper sizes after resizing, please perform any of the following:

• In Disk Management, Offline the Disk in question (e.g. Disk 1, Disk 2), then Online the Disk. This will update the partition tables to reflect the correct sizes.

If performing this on the Source, you may not be able to access an Offline Disk.

- Reboot the Target to reflect the size changes.
- Use **DISKPART** to ensure the resize changes get accurately propagated:

From an elevated Administrator command prompt:

- type **DISKPART**
- DISKPART> list volume
- DISKPART> select volume #

Note: # is the number of the affected volume which can be found with list volume.

DISKPART> extend filesystem

Now the file system size should match the new partition size.

• Type "Exit" to return to your command prompt

Upon completion, from the DataKeeper UI, select "Continue and Lock All Mirrors".

Method 2

To ensure that the Source and Target are the same size or the Target is larger, **perform the following**:

Use the getvolumeinfo command:

emcmd <system> getvolumeinfo <volume letter> 1

The "1" at the end of this command is used to display "level 1" information including the **total space** of the volume.

Example: C:\Program Files (x86)\SIOS\DataKeeper>emcmd Sourceservername getvolumeinfo e 1

Output:

--- LEVEL 1 INFO ----

Volume Root = E:

Last Modified = Sun Jan 10 23:21:40 2021

Mirror Role = SOURCE

Label = SQL Data

FileSystem = NTFS

Total Space = 4291817472

Num Targets = 1

Attributes : 0h

In order to filter the other Volume attributes and only display "total space" for the source use "findstr Total"

Please refer to the following example:

Filter for the Source Example

```
C:\Program Files (x86)\SIOS\DataKeeper>emcmd Sourceservername
getvolumeinfo e 1 |findstr Total
```

Output:

Total Space = 4291817472

Filter for the Target Example

C:\Program Files (x86)\SIOS\DataKeeper>emcmd Targetservername getvolumeinfo e 1 |findstr Total

Output:

Total Space = 4291817472

These examples will display the Total Space/Total Capacity.

If the Target is Locked, Access is Denied or Not Available then your output will reflect:

Output: Total Space = N/A

Note: The Total Space will sometimes yield a Total Space value when locked.

Method 3

From an elevated Administrator command prompt, execute the following:

emcmd . updatevolumeinfo <volume letter>

- This command causes the SIOS DataKeeper service to query the driver for the correct mirror state. This command is useful if the DataKeeper GUI displays information that appears to be incorrect or not up-to-date and is also useful with updating the Disk Management UI.
- 4. <u>Continue and Lock</u> the mirrors after volumes have been resized. The mirroring process should resume and a partial resync should occur.

Shared Volume Procedure – Basic Disk

This resizing procedure will work on shared volumes if the shared volume is configured on a **Basic Disk**. Example configurations for using this procedure include the following:

Shared Volume – More than one system has access to the same physical storage. This shared volume can be either on the source side of the mirror or on the target side.

<u>N-Shared-Disk Replicated to One</u> <u>N-Shared-Disk Replicated to N-Shared-Disk</u> <u>N-Shared-Disk Replicated to Multiple N-Shared-Disk Targets</u>

If there is free space on the disk, the volume can be extended to use the additional space.

- 1. Pause all mirrors and unlock all target volumes via the <u>Pause and Unlock</u> mirror option in the DataKeeper UI.
- 2. Shut down (power off) all shared source and/or shared target systems. (**Note:** Current source and current target systems should not be shut down.)
- 3. Change the volume sizes as noted above in the Non-Shared Volume procedure.
- 4. <u>Continue and Lock</u> the mirrors after resizing has completed.
- 5. Power on all shared systems. The new volume configuration will automatically be recognized.

Error Handling:

- 1. After performing the **Continue and Lock**, if the GUI abnormally maintains the **"Paused"** mirror state, check the system logs on both source and target nodes.
- 2. DataKeeper will prevent a mirror resync from starting if the target volume is smaller than the source volume. If the system logs show such an error, the target volume must be unlocked manually via the <u>UNLOCKVOLUME</u> command, and the volume must again be resized making sure that the volume size of the target is greater than or equal to the size of the source volume. Then proceed with the Continue and Lock step above.
- 3. DataKeeper, upon continuing the mirror, will reallocate the bitmap file and in-memory bitmap

buffer using the new volume size. In the event DataKeeper is unsuccessful in reallocating the bitmap buffer – due to insufficient memory resources on the source or target – the mirror will be placed into a **'Broken'** state which will require a FULL resync.

4. Once resizing a volume has begun, there is no way to back out of the resizing feature and the associated error handling as DataKeeper will have to reallocate the bitmap file and in-memory bitmap buffer. Any failure of this reallocation procedure will break the mirror and force a FULL resync.

3.4.5.10. Mirror Properties

Select a job in the Job Summary pane and right-click to choose Mirror Properties.

Mirror Properties	
General	
Job name:	w2k3vm1
State:	Mirroring
Compression:	
Maximum bandwidt	th: 0 kbps
related target and s	
	ICAN.QATEST.COM
Source server:	PELICAN.QATEST.COM
Source IP:	10.17.103.134
Disk space:	11.41 GB
Shared hosts:	SANDPIPER.QATEST.COM NIGEL.QATEST.COM
Target: P on FLAI	MINGO.QATEST.COM
Target server:	FLAMINGO.QATEST.COM
Target IP:	10.17.103.35
Shared hosts:	SANTANA.QATEST.COM
	OK Cancel Apply

This dialog displays the following information about the job, source and target systems:

- Job Name
- **State** (current state of the job; for example, Active)
- Source System
 - Server name of source server
 - Source IP IP address of source server
 - Disk Space capacity of the source volume
 - $\circ~$ Shared Hosts other systems that have access to this volume via shared storage
- Target System
 - Server name of target server
 - Target IP IP address of target server

You can modify the following settings through the **Mirror Properties** dialog:

 <u>Compression Level</u> – specifies the compression level for the given mirror. The value can be set from lowest to highest. We recommend a level of "**Medium low**", but users should test several different settings to see what level works best in their specific environment. Compression is typically not required for LAN connections > 100 Mbps.

Note: Any changes made to the compression level setting are automatically propagated to all the systems listed in the **Mirror Properties** display.

- <u>Maximum Bandwidth</u> Specifies the maximum amount of network bandwidth (in kilobits per second) that a particular mirror is allowed to use. A value of 0 means unlimited.
- **Note:** In a multi-target configuration where A is mirroring to B and C, the properties of the mirror between B and C cannot be set until B or C becomes the source.

3.4.5.11. Changing the Compression Level of an Existing Mirror

The compression level of the mirror is set during mirror creation and applies to that specific mirror only.

To change the compression level of an existing the mirror, edit the properties of the mirror from within the DataKeeper GUI.

- 1. Select the mirror and click on Edit.
- 2. Change the compression level by dragging on the slider button.

The values change from lowest to the highest. We recommend a level of "Medium low", but users should test several different settings to see what level works best in their specific environment.

Also note that by changing the parameter as the comment suggests in the dialog, the compression properties will be propagated to all the systems listed in the <u>Mirror Properties</u> display.

🖥 Mirror Properl	ties 💶 🛛
General	
Job name:	w2k3vm1
State:	Mirroring
Compression:	
Maximum band	width: 0 kbps
related target a	to mirror properties will be distributed to all ind shared systems.
Source: P on	PELICAN.QATEST.COM
Source server:	PELICAN.QATEST.COM
Source IP:	10.17.103.134
Disk space:	11.41 GB
Shared hosts:	SANDPIPER.QATEST.COM NIGEL.QATEST.COM
Target: P on I	LAMINGO.QATEST.COM
Target server:	FLAMINGO.QATEST.COM
Target IP:	10.17.103.35
Shared hosts:	SANTANA.QATEST.COM
	OK Cancel Apply

3.4.6. Working With Shared Volumes

Managing Shared Volumes

Adding a Shared System

Removing a Shared System

3.4.6.1. Managing Shared Volumes

Once your mirrors have been created, DataKeeper allows you to manage your shared volumes. By choosing **Manage Shared Volumes** from the DataKeeper GUI, you can <u>add another system</u>, which is sharing a mirrored volume, to a job. It also allows you to <u>remove a shared system</u> from a job. These systems can exist on either the source side or the target side of the mirror.

To add or remove a system that is sharing a mirrored volume on either the source or target end of a mirror, select the job that you want to manage and highlight the mirror that contains the volume that is to be edited.

If a volume is mirrored to more than one target and you want to add or remove a shared system on the source side of the mirror, you can choose any of the mirrors, since they all refer to the same source volume. Choose the **Manage Shared Volumes** action for that mirror, and the **Shared Volumes** dialog will appear.

If you want to add or remove a shared system on the target side of the mirror, you must select that specific mirror.

E		_ D X			
Source Shared	d Volumes				
Source Shared Volumes Target Shared Volumes	Source v Choose the s Uncheck the volumes are systems do a displayed as Include	P address: 1 volume: \ systems that "Include" b required to not have an	W t have volum ox if any sys be configur IP address o se systems o er ed.org ed.org	tes which are tem should n ed using the s	shared with the system above. ot be included in the job. Shared same subnet as their peers. If any d subnet, their IP address will be uded in the job using this subnet. Source IP / Mask 110.1.0.2 / 8 110.1.0.3 / 8 110.1.0.4 / 8 Connect to Server
					Next Cancel

3.4.6.2. Adding a Shared System

To add a shared system to either the source or target side of a mirror, you must be connected to that system. You can connect to the system prior to starting the **Manage Shared Volumes** dialog, or you can click **Connect to Server** from within the dialog. In either case, if there are shared volumes that exist on that system that match either the source or target volume, the system and its matching IP address will be displayed in the correct page of the dialog. Leave the **Include** box checked to include the system in the job configuration and choose the correct IP address to be used for that system.

If a shared system does not have an IP address whose subnet matches the existing mirrored systems, the IP Address field will be blank and the **Include** box will be unchecked. You must reconfigure the system so that it has an IP address on that subnet. Then try adding the shared volume again.

When you click **Done** after adding a new shared system, it will be added to the job. If there are multiple mirrors in place, you will be asked to provide the network addresses to be used between the newly-added system and all other targets.

3.4.6.3. Removing a Shared System

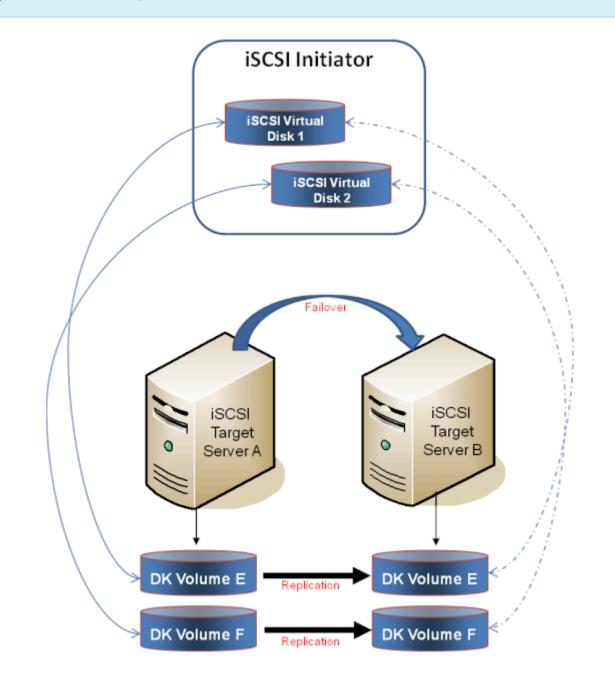
To remove a shared system from either side of the mirror, bring up the **Manage Shared Volumes** dialog and uncheck the **Include** box for the system to be removed. When you click **Done**, the job will be updated so that the system is not part of the job.

• Warning: If a shared system is removed from the source side of the mirror, the source volume is now accessible on multiple systems and simultaneous access of the source volume could result in data corruption.

3.4.7. Using Microsoft iSCSI Target With DataKeeper on Windows 2012

The following topics will guide you in setting up Microsoft iSCSI Target with DataKeeper via the user interface.

NOTE: This configuration is not supported in a VMware ESX environment.



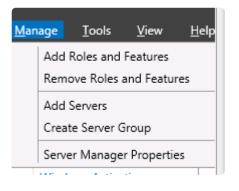
Installation of the iSCSI Target

Creation of iSCSI Virtual Disks

Setup of iSCSI Initiator on Windows 2012

3.4.7.1. Installation of the iSCSI Target

1. From the **Server Manager** menu, select "**Add Roles and Features**" from the "**Manage**" dropdown.



- 2. Select the "Role-based or feature-based installation" option.
- 3. From the list of servers presented, select the appropriate server.
- 4. On the "Select Server Roles" screen under "Server Roles", navigate to and select "File and iSCSI Services" / "iSCSI Target Server". Note: "File and iSCSI Services" is in the tree hierarchy under "File and Storage Services" which is typically shaded and difficult to find.

à	Add Roles and Features Wizard	_ D X
E Select server roles Before You Begin Installation Type Server Selection Server Roles Features Confirmation Results		DESTINATION SERVER CAE-QA-W33.QAGROUP.COM Description ISCSI Target Server provides services and management tools for ISCSI targets.
	Hyper-V ✓ Hill ✓ Servious Next:	Install Cancel

- 5. Click "Next" twice to get to the "Install" button to be able to install the role.
- 6. The feature will install and the progress will be shown.
- 7. Upon completion, the message "Installation succeeded" will be displayed.

8. Repeat these steps for all servers in the cluster.

3.4.7.2. Creation of iSCSI Virtual Disks

Perform the following on the **primary server**, wherever the iSCSI Target server is online at the **moment**.

 From Server Manager, navigate to File and Storage Services and select iSCSI. Click on the link "To create an iSCSI virtual disk, start the New iSCSI Virtual Disk Wizard". (Alternatively, select New iSCSI Virtual Disk from the TASKS drop-down menu on the upper right of the screen.) Note: Windows Server 2012 Server Manager inherently takes some time to display or update the information presented to the user.

<u>6</u>			Server Manager					_	-)
€∋∙	•• File and	l Storage Servi	ices • iSCSI	• @	I 🏲	Manage	<u>∏</u> oc4s	Yes	Help
Server Volum Bisk Store Shares ISCSI	es i ige Pools	AlisCS virtual	isks 0 total There a	ve no (SCS) votual disks. Rol, start the New (SCS) Votua	I Dak Wes	nd		1495	•

 On the New iSCSI Virtual Disk Wizard, you will see the server and the volume. Select the DataKeeper volume and click Next. (Note: The server name is the name created in the "previous step" and the volume is the DataKeeper volume exposed.)

	New iSC	SI Virtual Disk Wizard	l i	_ _ X
Coloct (CCC) virtu	al disk la sation			
Select iSCSI virtu	al disk location			
ISCSI Virtual Disk Location	Server			
ISCSI Virtual Disk Location	Server Name	Status	Cluster Role	Owner Node
	TESTISCSI2	Online	iSCSI Target S	LEX6.QAGROUP.COM
			2	
Enable authentication ser	The list is filtered to	show only servers with the	e iSCSI Target Serve	r role installed.
	Storage location:			
	Select by volume:			
	Volume	Free Space	Capacity File Sys	item
	E	4.91 GB	4.97 GB NTFS	
	The iSCSI virtual disk	k will be saved at \iSCSIVir	tualDisk on the sele	cted volume.
		< Previous	Next >	Erowse
		< Previous	Flext >	Sreate

3. Follow the next panel to configure the **iSCSI Virtual Disk**.

a. Specify iSCSI Virtual Disk Name.

b. Specify **iSCSI Virtual Disk Size**. (**Note:** Multiple files can be created. If file size spans the entire disk, the OS may warn that disk is low since the VHD file(s) created can consume the entire disk.)

c. Designate whether the iSCSI Virtual Disk will be assigned to an **Existing iSCSI Target** or a **New iSCSI Target** on the **Assign iSCSI Target screen**. (See <u>below</u> for an explanation on when to select **Existing iSCSI Target**.)

d. Specify iSCSI Target Name.

e. On the **Access Servers** screen, select **Add**. Add the **iSCSI Initiators** that will be accessing this **iSCSI Virtual Disk**. **Note:** The iSCSI Initiators should be added one at a time.

4. Once all the answers have been provided, the iSCSI virtual disk/target creation is complete. Proceed to configuration of the <u>iSCSI Initiator</u>.

Setting Up Multiple Virtual Disks Within the Same Target Name

It is also possible to set up multiple iSCSI virtual disks within the same iSCSI target name. Whenever an iSCSI initiator connects to such a target, it will connect to all of the virtual disks that have been assigned to that name.

You need to have a plan ahead of time that describes which files you want to create and whether those files should all be accessed simultaneously or if the disks need to be accessed separate from one another.

To set up multiple virtual disks within the same target name, on Step 3c, instead of selecting **New iSCSI Target** on the **Assign iSCSI Target** screen, select **Existing iSCSI Target** and specify the iSCSI target name that was created previously. This target name will appear in the list of "targets" when an iSCSI Initiator connects to the iSCSI Target Server. If a target has more than one virtual disk associated with it, then the initiator will get a connection to each of those disks (they will appear as a new Disk in Disk Management).

3.4.7.3. Setup of iSCSI Initiator on Windows 2012

Once the virtual disks/targets are created, each of the cluster servers must initiate a connection to them via Microsoft's iSCSI Initiator.

- 1. From "Administrator Tools" in "Server Manager", start "iSCSI Initiator".
- Select the "Targets" tab and enter the Network Name or IP address of the clustered iSCSI Target created in the previous step. Select "Quick Connect".

rgets Disc	overv	Favorite Targets	Volumes and Devic	es RA	DIUS Con	figuration
Juick Conne						
To discover	and log	on to a target usin rget and then dick		n, type I	the IP addre	tss or
Target:	test	iscsi2			Quick Co	onnect
Discovered	targets					
	-				Bef	resh
Name				Stat	tus	
To connect click Connec		dvanced options, se	ect a target and t	ven	Cog	nect
dick Connec	t. Ny disco	nnect a target, sek		ven		nect
click Connec To complete then click Di For target p	t. ly disco sconner propertie	nnect a target, sek	ect the target and	ven	Disco	
click Connec To complete then click Di For target p select the b For configu	it. sconner propertir arget ar ration of	nnect a target, sek it. es, including configu	act the target and ration of sessions,		Disco	nnect

- 3. New panel should indicate that "Login has succeeded". Click OK to hide the panel.
- 4. Start "Disk Manager". The new iSCSI virtual disk will be displayed and can be initialized.

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		1.7	Let a second	L to a		1		_	 	
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in System Reserve	Simple d Simple	Ratic	NTES	Healthy (D., Healthy (S.,		110 MB	21.55			
Disk 1 Darie 136.73 69 Online	5.00 GB				121.73 GB Unallocated				 	-
Paric 136.73 GB Deline Pathes 2 Unknown 4.51 GB Office ()	5.00 GB 4.91 GB Unellocated									
Dasic 136.73 GB	4.91 (3)									

- 5. Right-click on the disk(s) to bring it online.
- 6. Initialize the disk(s).
- 7. Create the new volume and assign the drive letter.
- 8. Configuration is now complete.

3.4.8. DataKeeper Notification Icon

The DataKeeper Notification Icon is an application that will show a summary of your DataKeeper mirrors in the Windows Notification Tray. The icon displayed indicates what conditions have been detected, with the following priority.

- Karror: An error condition, such as split brain (requiring manual intervention), has been detected.
- Warning: This indicates that there is a condition that may require administrative intervention, such as a mirror being paused or broken, or a transient split-brain condition.
- 🐼 Resync: This indicates that a mirror is in the resync or resync pending state.
- *Mirroring*: This indicates that all mirrors are in the mirroring state.
- Ø Disabled: This indicates that status updates are no longer occurring. During this state none of the other status conditions will be displayed.

More details about these conditions can be found by hovering over the DataKeeper Notification Icon, such as how many mirrors are in each state, or the nature of the detected error condition. Some examples are shown below.

1 split brain(s) detected! Check the DataKeeper User Interface
▲ 🥝 🖓 🖓 😽 🚱
2 split-brain(s) auto-resolving Launch DKHealthCheck for info
▲ 🧟 🖓 🖓 🕹 🚱
Mirror States Mirror : 1 Paused : 1
▲ 😨 3:31 PM 11/13/2015

Note: The DataKeeper Notification Icon uses DataKeeper jobs to determine which remote systems to poll for information. Only the status of mirrors in jobs that contain the node on which the DataKeeper Notification Icon is running will be reported.

In addition to the display functions, the DataKeeper Notification Icon also serves as a shortcut to managing your DataKeeper mirrors. Double clicking on the DataKeeper Notification Icon will launch the DataKeeper GUI.

Right clicking will bring up a menu with the following options:

- Launch DataKeeper GUI Launches the DataKeeper GUI.
- Launch License Manager Launches the SIOS License Manager.
- Launch Health Check Opens a command prompt and runs <u>DKHealthCheck</u>.
- Gather Support Logs Runs <u>DKSupport</u> and opens an explorer window to the location containing the new archive.
- Set Refresh Rate Will allow you to set how often the icon refreshes its state information.
- Disable/Enable Status Updates Disables and Enables Status Updates. Requires EmTray to be run with administrator permissions.
- Exit Stops and closes the DataKeeper Notification Icon.

Auto-Start at Login

The Notification Icon should automatically appear in the Windows Notification Tray upon logging in to the node.

To disable this functionality, delete the shortcut to EmTray.exe from the following location:

• C:\ProgramData\Microsoft\Windows\Start Menu\Programs\StartUp

To re-enable this functionality, simply create a shortcut from the EmTray.exe (located at \DKTools) to the same location above.

Note: By default, Microsoft Windows will hide Notification Tray Icons. You can change this by going to the 'Notification Area Icons' option in Control Panel and changing the settings for the DataKeeper Notification Icon to 'Show icon and notifications'

8		Notificat	ion Area Icons		Ŀ	- 🗆 X
• 💿 🗨	↑ 🔜 ► 0	Control Panel + All Control Panel Items + Notificati	ion Area Icons	~ C	Search Control Panel	Q,
	If you choo	hich icons and notifications appear on the se to hide icons and notifications, you won't be notifie ext to the notification area on the taskbar.		hidden ico	ns at any time, click	0
	ų.	Windows Explorer Safely Remove Hardware and Eject Media	Only show notifications	۷	^	
	int	VMware Tools Core Service VMware Tools	Only show notifications	*		
	0	Network QAGROUP.COM Internet access Unidentified net	Show icon and notifications	*		
	6	Volume The Audio Service is not running.	Show icon and notifications	۲	=	
	6	Action Center Solve PC issues: 1 important message	Show icon and notifications	~		
	2	SIOS DataKeeper Notification Icon Mirror States Mirror : 2	Show icon and notifications	*	~	
	Turn system	n icons on or off				
	Restore def	ault icon behaviors				
	Always s	how all icons and notifications on the taskbar				
				(OK Cancel	

3.4.9. DataKeeper Target Snapshot

Overview

DataKeeper's target snapshot feature, integrated with both DataKeeper and DataKeeper Cluster Edition, is the process of creating point in time copies of replicated volumes allowing access to data on a standby cluster node without interrupting data replication from the source system. Data protection is not lost for any period of time. Enabling target snapshot allows data to be used on an otherwise idle target node without negatively impacting the performance of the source.

Without target snapshot, DataKeeper and DataKeeper Cluster Edition are able to maintain a real-time replica of their source system's data on the target system. However, this replica cannot be accessed without pausing the mirror and unlocking the target system. Mirror failover and switchover cannot occur while in this paused and unlocked state, making the protected application less highly available. Application-consistent target snapshot allows access to data on the target system while maintaining high availability of the running application on the source system. The mirror remains in the **mirroring state** and continues to update the target volume with all writes from the source. Target snapshot integrates with Volume Shadow Copy Service (VSS) to ensure that the data which is exposed on the target system is in an application-consistent state.

When To Use Target Snapshot

DataKeeper Target Snapshot is an alternative to using the "Pause and Unlock" command to access data on your target system. Target Snapshot provides the following benefits that Pause and Unlock does not:

- The mirror remains in the Mirroring state, and data continues to be replicated from the source system with no interruption.
- Multiple volumes can be snapshotted simultaneously.
- VSS-aware applications (like MS SQL Server) that are running on the source system are briefly quiesced using VSS in order to ensure that the data exposed on the Target system is in an application-consistent state.

How To Use Target Snapshot

Define Snapshot Location on Target system

In order to use the Target Snapshot feature, a Snapshot Location must be defined on the target system for each volume you plan to access. The Snapshot Location can be defined in the DataKeeper GUI, in the Mirror Properties dialog. It can also be defined by running the <u>EMCMD SETSNAPSHOTLOCATION</u> on the target system.

EMCMD <system> SETSNAPSHOTLOCATION <volume letter> ``<directory path>"

Enable SIOS VSS Provider on Source system

DataKeeper target snapshot uses VSS to quiesce data on the mirror source system. DataKeeper has a

VSS Provider component which is used to accomplish this. However, due to reported interference of the SIOS VSS Provider with some backup products, the provider is shipped in a disabled state. In order to take a snapshot, the VSS Provider on the mirror source system must be activated.

To activate the SIOS VSS Provider, run the script "install-siosprovider.cmd" which is located in "%ExtMirrBase%\VSSProvider".

After you have taken a Target Snapshot, you may choose to de-activate it on the mirror source system by running the command "uninstall-siosprovider.cmd" in the same folder. If you are using a backup product that is incompatible with the SIOS VSS Provider, you should de-activate it using this command (see <u>Known Issues</u> below for incompatible products). However, if you are not using a product with such an incompatibility, you can leave the VSS Provider activated. **Note:** Any DataKeeper update will disable the provider, it must be re-enabled in order to take a target snapshot after this occurs.

The SIOS VSS Provider is only needed at the time that a snapshot is taken. The snapshot can be left in place on the target system after the provider has been deactivated, and the snapshot can be dropped while the provider is deactivated.

Execute the TAKESNAPSHOT command

After the Snapshot Location has been defined for each mirrored volume, and the SIOS VSS Provider is activated on the source system, the volumes can be made accessible on the target system by running the <u>EMCMD TAKESNAPSHOT</u> command:

EMCMD <target system> TAKESNAPSHOT <volume letter> [<volume letter>...]

where <target_system> is the name or IP address of the target system, <volume letter> is the drive letter of one of the volumes to be snapshotted, [<volume letter>...] is the (optional) drive letter of another drive to be snapshotted at the same time, etc.

This command/syntax can be run on any source or target system in the cluster. It is recommended to run the command/syntax on the target system.

How Target Snapshot Works

DataKeeper target snapshot uses a copy-on-write strategy to maintain and expose a view of the volume at a particular point in time. A snapshot file is used to store the volume information. Configuring the location of this snapshot file is the first step toward enabling target snapshot.

When the EMCMD TAKESNAPSHOT command is run, DataKeeper will create and mount a snapshot file in the configured snapshot folder. A request is then sent to the source system telling it to use VSS to quiesce any VSS writers on the given volume and notify the target when all write operations to the disk are stopped and the volumes are in a well-defined state.

Quiescing the Database/Application

The application-consistent capabilities of this feature integrate with Volume Shadow Copy Service (VSS)

to ensure that the data that is exposed on the target system is in an application-consistent state. Once a snapshot is requested, the VSS service pauses the systems and ensures that all applications modifying data on disk bring all their files into a consistent state prior to the creation of the snapshot. This is called quiescing the database/application. Rather than shutting down the database and reopening it in restricted mode, quiescing temporarily freezes application write I/O requests (read I/O requests are still possible) for the short time required to create the snapshot. Once in the quiesced state, the snapshot on each volume is initiated by adding the snapshot message to the driver mirror write queue(s). VSS will then unfreeze the applications and the volume is unlocked, thus minimizing the amount of time the apps are quiesced. The user can now perform actions on the target system while the mirror remains in the **Mirroring** state and the application on the source system remains highly available.

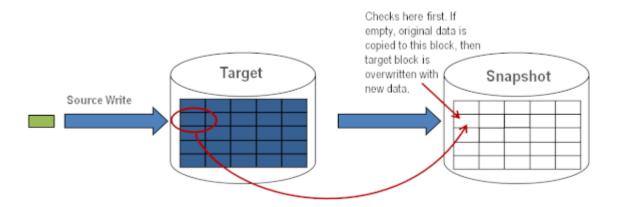
Read and Write I/O Requests

The snapshot exists in parallel with the live copy of the volume to be backed up, so except for the brief period of the snapshot's preparation and creation, an application can continue its work. Writes to the target, however, will now be processed differently while the target is in this state.

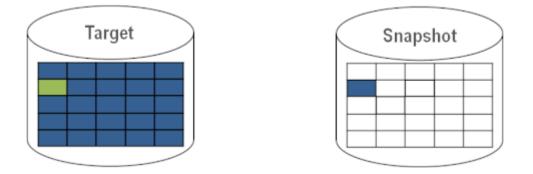
Data mirroring from the source system will continue uninterrupted, but any new data from the source that is received after the snapshot is taken will not be visible on the target system until the snapshot is dropped. This allows an application on the target system to run, using (and updating) data that represents the source system's data at the point in time that the snapshot was taken.

Source Write

In order to accomplish source writes, when new data comes from the source, DataKeeper first determines if that particular block of data has already been written to the snapshot file.



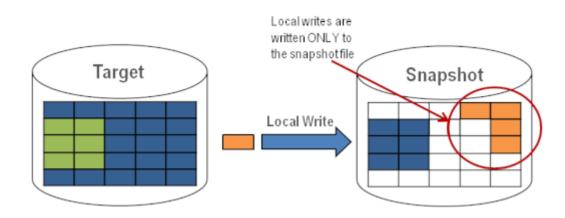
If the block has not been written to, as shown above, that **original** block is written to the snapshot file in order to preserve the snapshot data, then the new data is written to the target. The result is shown below.



If DataKeeper determines that this block has already been written to the snapshot file, then this step is skipped and the block is just written to the target. For blocks on the source volume that are overwritten frequently, the snapshot file only has to be updated once, the first time that block is written after the snapshot is taken.

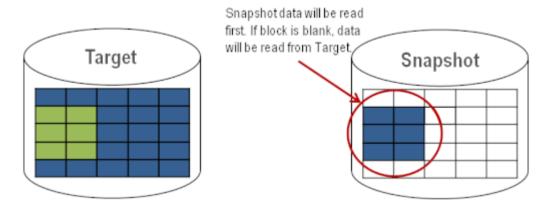
Local Write

If local writes are performed on the target (from applications on the target system), these writes are stored in the snapshot file and do not overwrite any blocks on the replicated volume itself. (**Note:** Any local writes stored in the snapshot file will be lost when snapshot is dropped.)



Target Read Request

Read requests on the target volume will return snapshot data. This is accomplished by first reading data from the blocks written in the snapshot file. Any blocks that have not been saved to the snapshot file will be read from the target volume.



Using Target Snapshot

There are three tasks that must be performed when using target snapshot. The <u>snapshot location must</u> <u>be configured</u>, the <u>snapshot must be initiated</u>, then once target reporting actions are complete, the <u>snapshot must be dropped</u>.

Configuring the Snapshot Location

When target snapshot is initiated, DataKeeper creates and mounts a file in the snapshot location to hold the snapshot data. This location must be configured prior to initiating a snapshot. See <u>Files / Disk</u> <u>Devices / Registry Entries</u> below for more information about the mounted snapshot disk(s).

When configuring the snapshot location, make sure it meets the following criteria:

- Is only used when a snapshot is requested.
- Cannot be stored on a DataKeeper mirrored volume.
- · Can store multiple snapshot files for different volumes.
- Must have enough free space to create and accommodate a file that will grow depending on the source mirrored volume size and writes during snapshot use.

Note: Do not change the snapshot location during a snapshot.

Snapshot Location Size

The size of the snapshot location should be determined on an individual basis based on several criteria. In practice, the size required for the snapshot file will be far less than the size of the volume being snapshotted. The storage required needs to be big enough to contain any data that changes on the source system while the snapshot is being used. All snapshot files will be zeroed out each time a snapshot is initiated and will incrementally grow in size during use. The files will be deleted when the snapshot is dropped. Given that the copy on write process only writes "changed" blocks to the snapshot file, consideration should be given to the duration of the snapshot as well as the rate of change in the volume being mirrored. Once an historical view can be established of snapshots from past activity, the size can be re-evaluated.

BEST PRACTICE: Be conservative in your estimate, assuring that there is excess space available. If enough space is not allocated and the limit is reached, your snapshot will be dropped.

Snapshot Location Selection

- 1. Right-click on the appropriate mirror and select **Mirror Properties**.
- 2. From the Mirror Properties dialog, select the Snapshots tab.

Airror Properties	_ 🗆 🗙
General Snapshots	
Choose folder for the snapshot for a given volume.	
Source: E on CAE-QA-V74.QAGROUP.COM	
Snapshot Folder	
Target: E on CAE-QA-V75.QAGROUP.COM	
Snapshot Folder	<u> </u>
OK Cancel	Apply

NOTE: DataKeeper will use the snapshot location configured on the target node; however, since either node in the mirror can become target, the snapshot location may be configured on both the source and the target.

3. Use the **browse** button to choose the location for the snapshot or type the **path** into the text box.

irror Properties	_ 🗆 X
General Snapshots	e
hoose folder for the snapshot for a given volume.	
ource: E on CAE-QA-V74.QAGROUP.COM	
inapshot Folder	Browse For Folder
arget: E on CAE-QA-V75.QAGROUP.COM	=
inapshot Folder	
	Computer
	E 🚽 Floppy Disk Drive (A:)
	E 🕞 Volume3 (G:)
	Make New Folder OK Cancel
OK Cancel	Apply
	1997

When clicking the **browse** button that corresponds to the system where the GUI is running, the **Browse for Folder** dialog will appear. When clicking the **browse** button that corresponds to a system that is not the system where the GUI is running, the **Browse for Folder On Remote** dialog will appear.

4. Select your **snapshot location** for the source and the target. Make sure this volume has sufficient free space in order for the operation to complete successfully. Refer back to <u>Snapshot Location Size</u> for further details when estimating the volume size for your snapshot. Click **Apply**.

Note: Each volume on a given system can either use the same location or a different location can be selected.



In order to Bypass the GUI*, the location of the snapshot file can be set via command line using the <u>SETSNAPSHOTLOCATION</u> command. In order to view the current snapshot location of a given volume, use the <u>GETSNAPSHOTLOCATION</u> command

Taking a Snapshot

Once a **snapshot location** has been configured on the target system, a snapshot can be taken. From the target node, run the EMCMD command <u>TAKESNAPSHOT</u>.

Dropping a Snapshot

When the snapshot is no longer needed, volume snapshots must be dropped in order to return to normal processing. Run the EMCMD command <u>DROPSNAPSHOT</u> which will lock the volume and clean up the snapshot files that were created. The volume will then return to a normal target where writes from the source will go directly to the volume with no copy-on-write storage.

Note: In Windows 2012R2, you will see the warning message "Disk # has been surprise removed."

Disabling Target Snapshot for a Given Volume

To disable target snapshot for a given volume, the snapshot location must be cleared. This can be accomplished via the GUI.

- 1. Right-click on the appropriate mirror and select Mirror Properties.
- 2. From the Mirror Properties dialog, select the Snapshots tab.
- 3. Remove the snapshot folder of the volume you would like target snapshot disabled on.
- 4. Click Apply.



IThe snapshot file location can also be cleared via command line by executing the <u>CLEARSNAPSHOTLOCATION</u> command.

Once successfully executed, a snapshot location will have to be reconfigured in order to initiate another snapshot of that volume.

Target Snapshot Notes

Supported Configurations

DataKeeper target snapshot is currently supported in non-shared (1×1 and 1×1×1) environments on all Windows OS versions supported by DataKeeper.

Source Out of Service

DataKeeper target snapshot cannot be initiated when the source is out of service. However, if the source is taken out of service after snapshot is initiated, the snapshot will continue to work as expected. You can continue to use the snapshot, and drop it when you are done, while the source is out of service.

Switchovers and Failovers

If a snapshot is in progress, the volume being snapshotted cannot become the mirror source until the snapshot has been dropped. You must perform a <u>DROPSNAPSHOT</u> in order to allow a switchover or

failover of the volume to the local node. Any processes that access data on the snapshotted volume will have their handles invalidated when the snapshot is dropped. However, if the volume is subsequently unlocked, you must make sure that those processes do not re-open their handles. At this point the data will be "**live**" application data and not the snapshotted data.

Note: To provide protection during SQL Server recovery we provide a generic script that needs to be added to stop the reporting SQL instance on the target node. Instructions are located in DKSnapshotCleanup.vbs script located in "\support". Please review the script code on how to add to your WSFC hierarchy.

Files / Disk Devices / Registry Entries

When a snapshot is taken, a snapshot file is created for each snapshotted volume in that volume's snapshot location. The name of the file that is created is datakeeper_snapshot_vol<X>.vhd, where <X> is the drive letter. This VHD file gets attached as a virtual disk device which can be seen in Windows Disk Management.

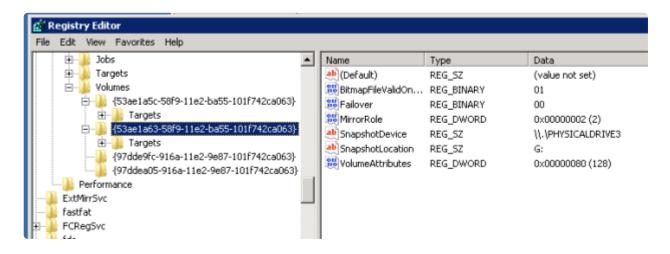
NOTE: The colored icon next to the disk number represents this disk as a VHD.

File Action View	Help						
🕨 🔿 📰 🚺 i	T 🖸 🖆 .	i					
/olume	Layout	Туре	File System	Status	Capacity	Free Space	% F
	Simple	Basic	NTES	Healthy (B	558.78 GB	461.74 GB	83 %
🖻 (E:)	Simple	Basic		Healthy (P	1000.00 GB	1000.00	100
🖻 (F:)	Simple	Basic		Healthy (P	716.48 GB	716.48 GB	100
≥New Volume (G:)	Simple	Basic	NTFS	Healthy (P	14.65 GB	611 MB	4%
⊇New Volume (K:)	Simple	Basic	NTFS	Healthy (L	6.51 GB	6.45 GB	99 °
System Reserved	Simple	Basic	NTES	Healthy (S	100 MB	72 MB	72 %
	000.00 GB Inallocated						
Disk 3							_

CAUTION: The virtual disk devices that are created will appear as unpartitioned Basic disks. They should be used for **snapshot data only** and should not be detached or partitioned while snapshots are in progress. Doing so may result in corruption of the

snapshot data. Make sure that they are not mistaken for available disks to be partitioned and formatted.

Once these virtual disk devices are attached, a registry entry named SnapshotDevice is created in the volume's key. The value is set to \\.\PHYSICALDRIVE<x> where <x> is the disk number, as shown below:



TargetSnapshotBlocksize Registry Value

DataKeeper target snapshot uses a default block size of 64KB for all entries that are written to the snapshot file. This block size can be modified by creating a REG_DWORD value named <u>TargetSnapshotBlocksize</u> in the Volume registry key.

The value should always be set to a multiple of the disk sector size, which is usually 512 bytes. Certain workloads and write patterns can benefit from changing the block size. For example, a volume that is written in a sequential stream of data (*e.g. SQL Server log files*) can benefit from a larger block size. A large block size results in fewer reads from the target volume when consecutive blocks are written. But a volume that is written in a random pattern may benefit from a smaller value or the default 64KB. A smaller block size will result in less snapshot file usage for random write requests.

SQL Server Notes

If you are using DataKeeper target snapshot with SQL Server in a LifeKeeper for Windows environment, it is recommended that you use a separate SQL Server instance to attach database(s) to the snapshot.

For a clustered SQL Server environment, you must use a separate SQL Server instance to attach database(s) to the snapshot.

Known Issues

SIOS VSS Provider Incompatible with some backup products

The SIOS VSS Provider component has been reported to cause backups to fail when using the following

backup products:

- IBM Tivoli Storage Manager
- Microsoft Data Protection Manager

Microsoft .NET Framework 3.5 SP1 Requirement

The target snapshot feature requires Microsoft .NET Framework 3.5 SP1 to be installed – download from: <u>http://www.microsoft.com/net</u>.

NTFS File System Message

If an internal snapshot error occurs after target snapshot is initiated (such as the snapshot file running out of space or being detached by the user), snapshot will be disabled, the volume will be locked and snapshot files for any failed volumes will be deleted. While the snapshot error is being handled, you may receive NTFS file system errors. These messages are normal and can be ignored.

Application Data Using Snapshot

When using target snapshot data with your application, if the target snapshot is refreshed, you may need to close and reopen your application(s) to refresh the data.

Volume Shadow Copy Service (VSS) Free Disk Space Requirements

If your target snapshot volume has insufficient disk space, VSS operations involving that volume may fail with an "unexpected error". To avoid this, your snapshot volume should follow the guidelines from the Microsoft article <u>Troubleshoot VSS issues that occur with Windows Server Backup (WBADMIN) in</u> <u>Windows Server 2008 and Windows Server 2008 R2</u>.

This article provides the following requirements for free disk space:

For volumes less than 500 megabytes, the minimum is 50 megabytes of free space. For volumes more than 500 megabytes, the minimum is 320 megabytes of free space. If the volume size is more than 1 gigabyte, a minimum of at least 1 gigabyte of free disk space on each volume is recommended.

3.4.10. Using SIOS DataKeeper Standard Edition To Provide Disaster Recovery For Hyper-V Virtual Machines

Considerations

When preparing a Hyper-V environment that spans subnets, subnetting may need to be taken into consideration for any applications that are running inside the virtual machine. Some applications "hard code" IP addresses into their configurations. When these types of applications are loaded in a virtual machine that is replicated (via a DataKeeper replicated volume) to a target server on a different subnet, they may not operate as expected due to the difference in the network settings.

Preparing the Environment

- Install Windows on two servers with at least two partitions, one for the OS and one for the Hyper-V virtual machine (VM) files. The partition for the files on the target server must be of equal or greater size to the source server's "data" partition. Install and configure the Hyper-V role on each server as described in Microsoft's "<u>Hyper-V Planning and Deployment Guide</u>" and the "<u>Hyper-V Getting Started Guide</u>", but wait to create your virtual machine until the DataKeeper replicated volume has been created.
- 2. Complete the installation requirements for the SIOS DataKeeper software.
- 3. Connect to the Servers.

Once you connect, new options will appear in the center pane.

You can also optionally review the Server Overview report to see the status of your volumes.

When you connect to multiple servers that have DataKeeper installed and licensed, you will see multiple servers and volumes listed here.

Reports Job Overview Server Overview	MORPHEUS.MATRIX.LOCAL (MORPHEUS) Not mirrored Volume Mirror Role State File System Total Size				
		100000			
	E	None	Not mirrored	NTFS	348.63 GB
	F	None	Not mirrored	NTFS	348.63 GB
	NEO.MATRIX.LOCAL (NEO) Not mirrored Volume Mirror Role State File System Total Size				
		E	None	Real Not mirrored	NTFS
	F	None	a Not mirrored	NTFS	348.63 GB
	G	None	Ca Not mirrored	NTES	499.80 GB

4. Create a Job / Mirrored Volume.

Note: When you select your source server, ensure you select the server whose volume you want

to replicate from. Reversing the source and target in these steps will completely overwrite your source volume with whatever is on the target server's volume, even if it is empty, causing you to lose any and all data stored on the source volume.

Create and Configure a Hyper-V Virtual Machine

- 1. Launch the Hyper-V Console from Start Administrative Tools Hyper-V Manager.
- 2. Start the New Virtual Machine Wizard.

Before You Begin	Choose a name and location for this virtual machine.
Specify Name and Location Assign Memory	The name is displayed in Hyper-V Manager. We recommend that you use a name that helps you easily identify this virtual machine, such as the name of the guest operating system or workload.
Configure Networking Connect Virtual Hard Disk Installation Options Summary	Name: New Virtual Machine You can create a folder or use an existing folder to store the virtual machine. If you don't select a folder, the virtual machine is stored in the default folder configured for this server. Store the virtual machine in a different location Location: Dr(VM Data) If you plan to take snapshots of this virtual machine, select a location that has enough free space. Snapshots include virtual machine data and may require a large amount of space.

3. Specify the amount of **RAM** to use.

🎥 New Virtual Machine Wiza	ard 🗙
Assign Mem	ory
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	Specify the amount of memory to allocate to this virtual machine. You can specify an amount from 8 MB through 8189 MB. To improve performance, specify more than the minimum amount recommended for the operating system. Memory: 2048 MB
	< Previous Next > Finish Cancel

4. Select a **network adapter** to use.

🏂 New Virtual Machine Wiza	ard 🔀
Configure N	etworking
Before You Begin Specify Name and Location Assign Memory Configure Networking	Each new virtual machine includes a network adapter. You can configure the network adapter to use a virtual network, or it can remain disconnected. Connection: External Virtual Network
Connect Virtual Hard Disk Installation Options Summary	
	< <p>< Previous</p> Next : Finish Cancel Cancel Inish Cancel Inish Inish

5. Create a new **Virtual Hard Disk** on the replicated volume (or copy an existing VHD onto the replicated source volume and point the creation wizard at it to use as the virtual disk).

Connect Vir	ard tual Hard Disk	×
Before You Begin Specify Name and Location Assign Memory Configure Networking	A virtual machine requires storage so that you can install an operating system. You can specify the storage now or configure it later by modifying the virtual machine's properties. Create a virtual hard disk.	
Connect Virtual Hard Disk Installation Options Summary	Name: New Virtual Machine.vhd Location: E:(folderpath)/hard disk name.VHD Size: 80(GB (Maximum: 2040 GB)	
	Location: D:\VM Data\VMI-S3\ Browse C Attach a virtual hard disk later	
	< Previous Next >>> Finish Cancel	

6. Specify the **operating system installation options**.

ard	×
Options	
You can install an operating system now if you have access to the setup media, or you can install it later. Tinstall an operating system later Tinstall an operating system from a boot CD/DVD-ROM Media Physical CD/DVD drive:	
	Options You can install an operating system now if you have access to the setup media, or you can install it later. Install an operating system later Install an operating system from a boot CD/DVD-ROM Media Physical CD/DVD drive: Image file (.iso): D://MT Data/MME-S31 Browse Install an operating system from a boot floppy disk. Media Virtual floppy disk (.vfd): Browse Install an operating system from a network-based installation server

7. Finish the wizard and start the virtual machine.

Install an Operating System and Any Required Applications in the Virtual Machine

- 1. Load the operating system into the virtual machine as dictated by industry or vendor specified best practices.
- 2. Configure the networking within the virtual machine to use DHCP addresses. Use DHCP reservations and name resolution (DNS or WINS) records as well if necessary for address consistency for client connections.
- 3. Install any necessary applications in the virtual machine.

Configure the Target Server to Run the Virtual Machine

- 1. On the source Hyper-V host server, open **Hyper-V Manager**, connect to the virtual machine and do a full shutdown of the virtual machine. These actions will quiesce the data on the disk and will maintain data integrity on the target server.
- 2. Start the DataKeeper console as described previously.
- Ensure the volume has been fully mirrored by checking the mirror status. The status must indicate Mirroring with the zero KB Resync Remaining.



4. Select the mirror and click **Switchover** in the **Actions pane**.



This will reverse the source and target and allow you to provision the virtual machine on the target server.

- 5. On the target server, start the Hyper-V Manager.
- 6. Start the New Virtual Machine Wizard.

Sefore You Begin	Choose a name and location for this virtual machine.
ipecify Name and Location Assign Memory	The name is displayed in Hyper-V Manager. We recommend that you use a name that helps you easily identify this virtual machine, such as the name of the guest operating system or workload.
Configure Networking	Name: New Virtual Machine
Connect Virtual Hard Disk Installation Options	You can create a folder or use an existing folder to store the virtual machine. If you don't select a folder, the virtual machine is stored in the default folder configured for this server.
ummary	Store the virtual machine in a different location
	Location: Dr(VM Data) Browse
	If you plan to take snapshots of this virtual machine, select a location that has enough free space. Snapshots include virtual machine data and may require a large amount of space.

7. Specify the amount of **RAM** to use.

🏂 New Virtual Machine Wize	ard
Assign Mem	ory
Before You Begin Specify Name and Location Assign Memory Configure Networking Connect Virtual Hard Disk Installation Options Summary	Specify the amount of memory to allocate to this virtual machine. You can specify an amount from 8 MB through 8189 MB. To improve performance, specify more than the minimum amount recommended for the operating system.
	< Previous Next > Finish Cancel

8. Select a **network adapter** to use.

🏂 New Virtual Machine Wiza	ard 🗙
Configure N	etworking
Before You Begin Specify Name and Location Assign Memory Configure Networking	Each new virtual machine includes a network adapter. You can configure the network adapter to use a virtual network, or it can remain disconnected. Connection: External Virtual Network
Connect Virtual Hard Disk Installation Options Summary	
	< Previous Next : Finish Cancel

MPORTANT: Use the existing virtual hard disk on the replicated volume.

Sefore You Begin Specify Name and Location Assign Memory	A virtual machine requires storage so that you can install an operatin storage now or configure it later by modifying the virtual machine's pr C greate a virtual hard disk	
Configure Networking Connect Virtual Hard Disk	Nagge: New Virtual Machine.vhd	
Summary	Location: [D:\VM Data\ Size: 127 GB (Maximum: 2040 GB)	Browse
	Use an existing virtual hard disk	
	Location: E:folderpath(hard disk name) vhd	Browse
	Attach a virtual hard disk later	
	 Accach a varoai naro disk later 	

9. Click Finish to finalize the virtual machine creation process.

New Virtual Machine Wize	ard 🛛 🕹 💌
Before You Begin Specify Name and Location Assign Memory	You have successfully completed the New Virtual Machine Wizard. You are about to create the following virtual machine. Description:
Configure Networking Connect Virtual Hard Disk	Name: New Virtual Machine Memory: 2048 MB Network: External Virtual Network
Summary	Hard Disk: E:folderpathl/hard disk name.vhd To create the virtual machine and close the wizard, click Finish.
	51
	< Previous Next > Finish Cancel

Start your virtual machine and test it to make sure it operates as expected.

Planned/Unplanned Switchover

Initiate a **Planned Switchover** to migrate the virtual machine back to your source server.

Initiating a switchover for testing or in the event of an actual outage on the primary server can be completed simply by doing a **Planned Switchover**. There are two types of switchovers, **planned** and **unplanned**.

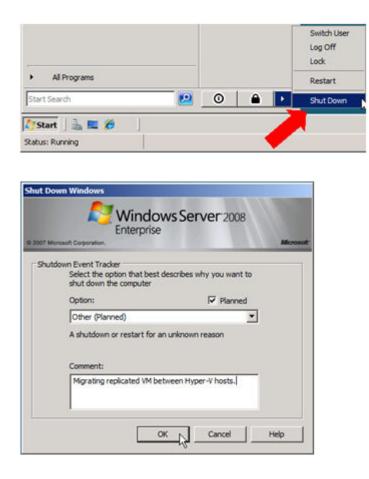
Planned Switchover

A planned switchover is typically done in a maintenance window when the user community can be advised of planned downtime.

1. On the server on which the virtual machine is running, start **Hyper-V Manager**, as previously described, and connect to the **virtual machine**.

Virtual Machines					
Name +	State	CPU Usage	Memory	Uptime	Status
New Virtual Machine	Running	0%	2048 MB	05:13:57	
					Connect
					Settings
					Turn Off
					Shut Down
					Save
					Pause
					Reset
					Snapshot
					Rename
					Help

2. From inside the virtual machine, **Shut Down** the virtual machine.



3. On the same server, start the **DataKeeper console** as described previously.

Ensure the volume is in **mirroring** state by checking the **mirror status**. The status must indicate **Mirroring** with the **zero KB Resync Remaining** before switchover occurs.

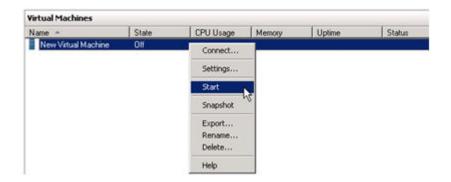


4. Select the mirror and click Switchover in the Actions pane.

n	Pause and Unlock Mirror
3	Break Mirror
Þ	Continue and Lock Mirror
22	Resync Mirror
*	Switchover Mirror
1	Reassign Job
×	Delete Mirror
	Mirror Properties
2	Manage Shared Volumes
?	Help

Wait until the mirror has completely switched over and the DataKeeper user interface (UI) indicates the roles have been reversed properly.

- 5. Log into the Hyper-V host server that just became the source server in the DataKeeper interface.
- 6. Start Hyper-V Manager as described previously.
- 7. Start the virtual machine.



Unplanned Switchover

An unplanned switchover is necessary when a failure of some sort occurs and either the source system is unavailable or the connection between the systems is broken and requires that the virtual machine be brought online on the target server.

Since, in this scenario, the source server is unavailable for some reason, quiescing the data on the source server is not possible and as such, only the following steps are necessary on the target server to bring the virtual machine online.

- 1. On the target server, start the **DataKeeper console** as described previously.
- 2. Select the mirror and click **Switchover** in the **Actions** pane.

Tar	get: NEO.MATRIX.LOCAL \ E 🛛 🔺
n	Pause and Unlock Mirror
8	Break Mirror
۲	Continue and Lock Mirror
72	Resync Mirror
*	Switchover Mirror
Q 2	Reassign Job
×	Delete Mirror
	Mirror Properties
*	Manage Shared Volumes
?	Help

Wait until the mirror has completely come into service on the server and the DataKeeper user interface (UI) indicates the functional server is the source server.

3. On the same server, start Hyper-V Manager as described previously.

Virtual Machines					
Name -	State	CPU Usage	Memory	Uptime	Status
New Virtual Mach	ine Olf	Connect			
		Settings			
		Start			
		Snapshot	12		
		Export			
		Rename Delete			
		Help			

Start the virtual machine.

Switchback

Switchback is a planned event which transfers the virtual machine from the target server back to the source server and, in process, is exactly the same as the planned switchover process. Please refer to the steps previously listed in the <u>Planned Switchover</u> section to affect a switchback.

3.5. FAQs

Refer to this section for answers to the most frequently asked questions about SIOS DataKeeper.

Awareness of Windows Filenames and Directory Names

AWS Issues and Workarounds

Change Mirror Endpoints

Change Mirror Type

Create a Mirror and Rename Job and Delete Job Actions Grayed Out

Data Transfer Network Protocols

Delete and Switchover Actions Grayed Out

Deleting a Mirror FAQ

Error Messages Log

Inability to Create a Mirror

Network Disconnect

Reclaim Full Capacity of Target Drive

Resize or Grow Mirrored Volumes

Split-Brain FAQs

Stop Replication Between Source and Target

Using Volume Shadow Copy

Volumes Unavailable for Mirroring

3.5.1. Awareness of Windows Filenames and Directory Names

Question

Is SIOS DataKeeper aware of Windows filenames and directory names?

Answer

SIOS DataKeeper is implemented with a Windows kernel mode filter driver that sits above the physical disk driver but below the file system. As a result, the SIOS DataKeeper driver knows nothing about individual files or the file system itself. It is only aware of raw writes to the disk.

3.5.2. AWS Issues and Workarounds

Question

What is the best practice for shutting down clustered VMs in AWS?

Answer

If shutting down the primary source node, all cluster roles depending on a SIOS DataKeeper Volume Resource should be placed in the Offline state. Also make sure all mirrors are in the mirroring state prior to shutting down any VM. The node shutdown order does not matter as long as the previous steps have been taken.

3.5.3. Change Mirror Endpoints

Question

Can I change the mirror endpoints (IP address) of a system currently associated with an existing mirror?

Answer

Yes. The EMCMD called <u>CHANGEMIRRORENDPOINTS</u> allows you to change the endpoints of a mirrored volume that is configured on 3 nodes or fewer. (If your configuration consists of more than three nodes, the mirrors must be deleted and recreated.)

3.5.4. Change Mirror Type

Question

Can you change the mirror type of an existing mirror from Synchronous to Asynchronous or vice-versa?

Answer

Yes, you can change the mirror type using the EMCMD <u>CHANGEMIRRORTYPE</u> command.

3.5.5. Create a Mirror and Rename Job and Delete Job Actions Grayed Out

Question

Why are the Create a Mirror, Rename Job and Delete Job actions grayed out?

Answer

If a node that is part of the job is down, these actions will not be enabled.

3.5.6. Data Transfer Network Protocols

Question

What are the network protocols used for SIOS DataKeeper Data Transfer?

Answer

SIOS DataKeeper uses named pipe communication and TCP Sockets.

3.5.7. Delete and Switchover Actions Grayed Out

Question

Why are the Delete and Switchover actions grayed out on the DataKeeper User Interface?

Answer

If the volume is under clustering protection (Microsoft clustering or SIOS LifeKeeper clustering), these actions are disabled.

3.5.8. Deleting a Mirror

Question

What actually happens when you delete a mirror?

Answer

The data remains on both sides, but the target and source data are no longer synchronized. The target volume is unlocked and made fully accessible.

3.5.9. Error Messages Log

Question

Where does DataKeeper log error messages?

Answer

DataKeeper events are logged in the **Windows Application Event Log** and the **Windows System Event Log**. Here is a breakdown of the messages you can look for.

Application Event Log:

- Source = ExtMirrSvc events related to the DataKeeper service.
- Source = DataKeeperVolume events related to DataKeeper Volume Resources defined in Windows Failover Clustering (WSFC).
- Source = SIOS.SDRSnapIn events related to the DataKeeper GUI connecting to the DataKeeper systems.

System Event Log:

• Source = ExtMirr – events directly related to mirror creation, mirror manipulation and replication.

Note: The **System Event Log** should always be set to "**Overwrite events as needed**". If the System Event Log fills up or becomes corrupted, it will prevent DataKeeper from properly recognizing mirror state changes.

3.5.10. Inability to Create a Mirror

Question

Why can't I create a mirror?

Answer

- The common cause of this problem is that the volume on either source or target is in use by another process. Stop the process that is accessing the volume and try again. The SIOS DataKeeper software requires exclusive access to the target volume during the creation of the mirror.
- The target volume must be as large, or larger, than the source volume. It is recommended that the user compare the target volume size with the source volume size using the Disk Management utility. If the sizes are not the same, recreate the target partition a little larger. See <u>Volume</u> <u>Considerations</u> for more information.
- An error experienced during <u>Create Mirror</u> could indicate that the target volume is corrupt. If this occurs, format the target volume and attempt to create the mirror again.

3.5.11. Network Disconnect

Scenario #1

In a 2-Node, non-clustering configuration (1×1) replicating a 100TB volume between Source server and Target server over a WAN connection, the network goes down for twenty minutes.

Question

In this scenario, what would happen to the Mirror State with DataKeeper Standard Edition?

Answer

After a couple of minutes, the Source server will detect that the network is down and the mirror will go from the **MIRRORING** state to the **PAUSED** state.

Question

Does DataKeeper continue to track changes on the Source server?

Answer

Yes. The Bitmap (# of Dirty Sectors) will continue to be updated on the Source server while the mirror is in the **PAUSED** state.

Question

Once the network is resumed, will a partial resync to the Target server occur?

Answer

Yes. The mirror will go to the **RESYNC** state and remain there until all dirty sectors are written to the Target server. It will be a partial resync.

Scenario #2

In a 2-Node, non-clustering configuration (1×1) replicating a 100TB volume between Source and Target over a WAN connection, the network goes down for twelve hours. The Source server is rebooted while the network is down.

Question

In this scenario, what would happen to the status of the Source server in DataKeeper Standard Edition?

Answer

The Bitmap on the Source server is persistent (on disk), so it will not be affected by a Source reboot. Only a partial resync is needed if the Source server is rebooted. The Target server will report that it is in the **MIRRORING** state until it is reconnected to the Source server. Then it will go to the **RESYNC** state while the resync is proceeding.

3.5.12. Reclaim Full Capacity of Target Drive

Question

How do I reclaim the full capacity of my target drive when I no longer need it for mirroring?

Answer

The file system on the target drive is overlaid by SIOS DataKeeper, thereby making it smaller than the actual partition size. Although Disk Management indicates the full partition size, SIOS DataKeeper and Windows Explorer indicate the smaller mirror size. To reclaim full capacity of the drive, reformat the partition or use a partition resizing utility such as GParted (<u>http://gparted.sourceforge.net/</u>).

3.5.13. Resize or Grow Mirrored Volumes

Question

Can you resize or grow mirrored volumes?

Answer

Yes, beginning with Version 7.4, users can extend and shrink their DataKeeper volumes dynamically while retaining mirror settings. See <u>DataKeeper Volume Resize</u> for more information.

3.5.14. Split-Brain FAQs

Scenario

I am using DataKeeper in a non-cluster environment. I am mirroring from Server1 at one site to Server2 at a second site. Communication is broken due to site-to-site VPN, and I need to fail over from Server1 to Server2. I cannot access Server1 from anywhere. Server1 is actually still on but not reachable internally or externally, and there may be some processes still running in the backend.

Question

How can I fail over from Server1 to Server2?

Answer

Using the <u>SWITCHOVERVOLUME</u> command or the **Switchover Mirror** option in the DataKeeper UI, switch the source of the mirror to Server2. There will be a delay while the Target tries to connect to the Source, but that should complete in 30-40 seconds or so.

Question

During the switchover period, both Server1 and Server2 are writing new data to the disk (Volume F on both Server1 and Server2). When the connection comes back online, will Server1 automatically become the Target?

Answer

No. This scenario will cause a <u>split-brain</u> condition. Perform one of the following to resolve this issue:

• Using the DataKeeper User Interface, perform the <u>Split-Brain Recovery Procedure</u>.

or

 Run the EMCMD <u>PREPARETOBECOMETARGET</u> command on the system that is going to become the Target, and then run the <u>CONTINUEMIRROR</u> command on the system that is going to become the Source.

Question

Which of the two methods above do you recommend for resolving the split-brain issue?

Answer

Whichever you prefer – they both perform the same functions.

Question

Can the command for the Target server be run from the Source server?

Answer

Yes, the command for the Target server can be run from the Source server.

Question

How does DataKeeper sync the changed and unchanged blocks?

Answer

When resolving a split-brain condition, any changes on the system that is becoming the Target will be overwritten and lost. If there are changes on that system that you want to retain, manually copy those changes to the system that is going to become the Source.

Question

When running the <u>PREPARETOBECOMETARGET</u> command to resolve a split-brain condition, will a full resync or partial resync occur from the Source?

Answer

The **PREPARETOBECOMETARGET** command will delete the mirror(s) on that system but will leave the volume locked. The bitmap will remain intact so that a partial resync can be performed in the next step (<u>CONTINUEMIRROR</u>).

Question

How can I simulate a split-brain scenario?

Answer

To simulate a split-brain scenario, unplug the network between two systems so they cannot communicate. Run the <u>SWITCHOVERVOLUME</u> command (or select the **Switchover Mirror** option in the DataKeeper UI) on the Target so they both become Source, then reconnect the network. You are in a split-brain condition at that point.

Question

Should I wait for the **PREPARETOBECOMETARGET** command to complete before running **CONTINUEMIRROR** on the Source?

Answer

The **PREPARETOBECOMETARGET** command completes immediately.

3.5.15. Stop Replication Between Source and Target

Question

How do I stop the replication between the Source and Target volumes?

Answer

Replication occurs at the driver level and can only be stopped or interrupted by sending a command from the DataKeeper GUI or the DataKeeper command line (EMCMD) to the DataKeeper driver to do one of the following:

- <u>PAUSE the mirror</u> Mirror endpoints still exist, but all replication is suspended. Writes <u>are tracked</u> on the source system so only a <u>partial resync</u> of the data is necessary to bring the target volume back into sync when the mirror is CONTINUED.
- <u>BREAK the mirror</u> Mirror endpoints still exist, but all replication is suspended. Writes to the source system are <u>not tracked</u>. RESYNCING the mirror will initiate a <u>full resync</u> of the data which is required to bring the target volume back into sync with the source.
- DELETE the mirror Mirror endpoints are deleted and replication stops.

Note: Stopping the DataKeeper service does not stop replication.

3.5.16. Using Volume Shadow Copy

Question

Can Volume Shadow Copy (VSS) be Used with DataKeeper Volumes?

Answer

VSS Shadow Copy can be enabled for DataKeeper volumes. However, the following guidelines apply:

- VSS snapshot images must not be stored on a DataKeeper volume. Storing VSS snapshots on a DataKeeper volume will prevent DataKeeper from being able to lock the volume and switch it over to another node.
- When a DataKeeper volume is switched or failed over, any previous snapshots that were taken of the DataKeeper volume are discarded and cannot be reused.
- VSS snapshot scheduling is not copied between the DataKeeper servers. If snapshots are scheduled to be taken twice a day on the primary server and a switchover occurs, this schedule will not be present on the backup server and will need to be redefined on the backup server.
- When switching back to a server where snapshots were previously enabled, VSS snapshots are automatically re-enabled; HOWEVER, any previous snapshots that were taken of the DataKeeper volume are discarded and cannot be reused.

How to Enable Volume Shadow Copy (VSS)

Please follow the steps below to Enable VSS:

- 1. Start Windows Explorer, then right-click the volume and bring up its properties.
 - a. In the "Shadow Copies" tab you turn on automatic backups of that volume.

Note: You can store those backups on the volume itself or on another volume, but you should **not** save them on a different LK/DK-protected volume.

VolE (E:) Properties

General	Tools	Hardw	are	Sharing	Security
Shadow Co	pies Pr	evious Ver	sions	Quota	Customize
as the conte	ents existed a pies, <u>click he</u>	at previous		ntents of sha in time. For in	
Volume	Next Ru	un Time	Shares	Used	^
■C:\	Disable	d	3		
E:\	Disable	d	2		
■ R:\	Disable	d	0		¥
<					>
Enab	le	Disa	ble	Set	tings

Here "Shadow Copies" are disabled.

- 2. Click the Enable button. (It will set up a default backup schedule.)
 - a. Click **Settings** to customize it.

* LK/DK knows how to turn the shadow copy schedule for a volume off when it is taken out of service, and back on when it comes in service.

 \times

3.5.17. Volumes Unavailable for Mirroring

Question

Why are some of my volumes not available for mirroring?

Answer

The SIOS DataKeeper service filters out the following types of disk partitions:

- Windows system volume
- Volume(s) that contain the Windows pagefile
- Non-NTFS formatted volumes (e.g. FAT, Raw FS)
- Non-fixed drive types (e.g. CD-ROMs, diskettes)
- Target volumes that are smaller than the source volume

3.6. Troubleshooting

The topics in this section contain important information about known issues and restrictions offering possible workarounds and/or solutions.

Known Issues and Workarounds

Access to Designated Volume Denied

Antivirus Software Exclusion List

Failed to Create Mirror

MaxResyncPasses Value

Mirroring with Dynamic Disks

Server Login Accounts and Passwords Must Be Same on Each Server in the Cluster

System Event Log – Create Mirror Failed in the GUI

Unable to Determine Previous Install Path

User Interface - Failed to Create Mirror

User Interface - Shows Only One Side of the Mirror

Windows Server 2012 Specific Issues

Windows Server 2012 MMC Snap-in Crash

Windows Server 2012 iSCSI Target Role Does Not Support Dynamic Disks

Windows Server 2012 NIC Teaming Issue

Restrictions

Bitlocker Does Not Support DataKeeper

CHANGEMIRRORENDPOINTS Restriction

<u>CHKDSK</u>

DataKeeper Volume Resize Restriction

Directory for Bitmap Must Be Created Prior to Relocation

Duplicate IP Addresses Disallowed Within a Job

Intensive I-O with Synchronous Replication

3.6.1. Video Solutions

How do you resize a Volume?

t @ Immedion	H 📥	2 📜 🦉	11 😭						
6ng2012 3.em/2012	1								
IDEVIAD - Prevary DIVIS-IAD	2		Disk Managem	ient	-	I X	Volume S Test]		- 0 x
DCVM8 - Beckup DNS/ND 08 Servers Phoer-VI	File Action V								
CE							Sec		
an2008 (SPS)	Volume cae (C)	Layout Simple	Type File System Basic MTFS	 Status Capacity Healthy (B., \$7.65 GB) 		Free 7 %	Sector Sizes	Action	
2000 (SPS) 12 Serves (Hyper-V)	CResise Test (5)	Simple	Besic MTF5	Healthy (P., 10.00 GB	5/05/08 1	08.16		Resize Volume S Test	_
22 387469 (H(DRCE) 62012 (DRCE) 62012 (DRCE)	SQL2TH_DNU CarSolem Reserve		Basic CDFS Basic MTFS	Healthy (P., 2.43-68 Healthy (S., 350-M8		5%		Carate to Server	
er-2012 (SPS)								Disconnect from Server(s)	_
812 8PSI 16 Serves (Hoer-V)								B Pause and Unlock All Minors	
#2015 (DKCE) #2015 (DKCE)	4						Searce P Ta	Continue and Lock All Minute	
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	Unallocated	Primary partition					Edit.	22 33	Se
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https://fast.wistia.net/embed/iframe/ryp1be5r8l https://fast.wistia.net/embed/iframe/ryp1be5r8l

Summary:

ISSUE: How do you resize a **Datakeeper Volume**?

DataKeeper allows users to extend and shrink their DataKeeper volumes dynamically while retaining mirror settings. Once the resize is complete, a **partial resync** will be performed.



For **extensive information** regarding configurations, restrictions, and in-depth step-by-step instructions please refer to our <u>Volume Resize documentation</u>.

"Switchover Mirrors", "Delete Job" and "Delete Mirror" are grayed out in the Action Panel



https://fast.wistia.net/embed/iframe/of9povjurq

Summary:

ISSUE: In the DataKeeper UI, "Switchover Mirrors", "Delete Job" and "Delete Mirror" are **grayed out** in the Action Panel.

REASON: When a DataKeeper mirror is or becomes a part of a cluster/WSFC, all administration takes place at the WSFC level.

Steps to Remove:

In Failover Cluster Manager:

- 1. From the **Roles** panel, select **Storage** and the related **DataKeeper Volume**.
- 2. Right click and select **Remove from the role you've created**, then select **Yes**.
- 3. From WFSC select Storage\Disk.

The DataKeeper Volume is now listed as/Assigned To, Available Storage.

4. Select **Remove** then select **Yes**.

The DataKeeper Storage is no longer a resource in the cluster/WSFC.

- 5. In the DataKeeper UI > Action Panel, select **Delete Job**. You will be prompted ..."Are you sure you want to delete the 'Volume (drive)' and its mirror? Select **Yes**.
- If you have multiple mirrors/targets, select **Delete Mirror**, and the jobs will be deleted also.

3.6.2. Known Issues and Workarounds

Included below are known issues open against DataKeeper as well as possible workarounds and/or solutions.

Access to Designated Volume Denied

Antivirus Software Exclusion List

Failed to Create Mirror

MaxResyncPasses Value

Mirroring with Dynamic Disks

Server Login Accounts and Passwords Must Be Same on Each Server in the Cluster

System Event Log – Create Mirror Failed in the GUI

Unable to Determine Previous Install Path

User Interface - Failed to Create Mirror

<u>User Interface – Shows Only One Side of the Mirror</u>

Windows Server 2012 Specific Issues

Windows Server 2012 MMC Snap-in Crash

Windows Server 2012 iSCSI Target Role Does Not Support Dynamic Disks

Windows Server 2012 NIC Teaming Issue

3.6.2.1. Access to Designated Volume Denied

If access to the designated volume is denied, then check whether you are attempting to create the mirror while other applications are accessing the volume. During Mirror Creation, the volumes must be locked on the target system for exclusive access by the SIOS DataKeeper software.

In particular, the Distributed Tracking Client service, which is set to run by default in Windows, keeps two file handles open for each volume. If the volume houses a SIOS DataKeeper target, the SIOS DataKeeper driver cannot lock the volume. You must therefore stop the Distributed Tracking Client service and set its startup policy to Manual.

3.6.2.2. Antivirus Software Exclusion List for LifeKeeper and DataKeeper for Windows

Description

Antivirus software stops LifeKeeper from updating a LifeKeeper registry key.

Antivirus software also quarantines LifeKeeper and DataKeeper executables causing LifeKeeper and DataKeeper not to run properly.

Suggested Action

List of things to exclude in the antivirus software for LifeKeeper and DataKeeper:

- Add an exclusion for **C:\LK (the default folder where LifeKeeper is installed)** and it's subfolders to the security whitelist of the antivirus software. Consult the vendor's documentation on specifics.

- The bitmap file location (by default on the c: drive but it may be relocated – *C:\Program Files* (*x86*)*SIOS\DataKeeper\Bitmaps*).

These locations include all of the executables and sometimes the antivirus software can quarantine them, thus rendering LifeKeeper or DataKeeper inoperable.

Refer to Registry Entries for the list of registry keys that LifeKeeper and DataKeeper use.

AND

The UpperFilters registry key is located at:

HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Control\ Class\{71A27CDD-812A-11D0-BEC7-08002BE2092F}

3.6.2.3. Failed to Create Mirror

User Interface – Failed to Create Mirror – Application Event Log

Error/Message

Logged in the Application Event Log:

File: .\GuiThread.cpp Line: 3099 Attempt to connect to remote system REMOTESERVER failed with error 5. Please ensure that the local security policy for "**Network Access: Let Everyone permissions apply to anonymous users**" is enabled on all the servers running DataKeeper.

Check: Local security policy setting on the specified system.

Description

Failed to create the mirror. Mirror is created but not stored in the job.

Suggested Action

Make local security policy change, open command prompt and run "%EXTMIRRBASE %\emcmd. deletemirror <volume>", then perform the mirror creation action again.

3.6.2.4. MaxResyncPasses Value

If, during a volume resynchronization, the number of passes made through the intent log exceeds the **MaxResyncPasses** registry value (200 by default), SIOS DataKeeper logs a message to the **Event Log** indicating that the resync process is taking too many passes and requests that the administrator stop whatever process is writing to the drive being resynchronized. The mirror then goes to the **Paused** state. You can increase the **MaxResyncPasses** value from the registry to give the resync process more time.

3.6.2.5. Mirroring with Dynamic Disks

When changing from a **Basic Disk** to a **Dynamic Disk**, the underlying volume GUID may be changed by the OS upon reboot. This will cause a DataKeeper mirror to break.

Suggested Action

When mirroring with dynamic disks, your **dynamic** volumes should be created and a reboot should be performed PRIOR to creating your mirror. If the mirror has already been created, it must be deleted prior to creating your dynamic volumes.

3.6.2.6. Server Login Accounts and Passwords Must Be Same on Each Server in the Cluster

The DataKeeper GUI cannot connect to the target server in a cluster if server **Login Accounts** and **Passwords** are different on each server.

Error Message

An Error Code 1326 will appear in the Application log (**Note:** The Error Code may also be a 2 with Event ID 0):

```
SteelEye.Dialogs.AddServerWindow: Failed to connect to server:
172.17.105.112 System.ApplicationException: Failed to open a connection
to 172.17.105.112 (error code = 1326) at
SteelEye.DAO.Impl.DataReplication.ClientLibrarySDRService.throwIfNonZero(UInt32
errorCode, String message) at
SteelEye.DAO.Impl.DataReplication.ClientLibrarySDRService.getServiceInfo(String
serverName) at
SteelEye.DAO.Impl.DataReplication.CachingSDRService.<>c DisplayClass2.b 0()
at SteelEye.DAO.Impl.DataReplication.Cacher`1.fetch(String typekey,
String datakey, Fetcher fetcher) at
SteelEye.DAO.Impl.DataReplication.CachingSDRService.getServiceInfo(String
serverName) at
SteelEye.DataKeeper.SDR.SDRDataKeeperService.ConnectToServer(String
serverName) at
SteelEye.Dialogs.AddServerWindow.<>c DisplayClass4.b 0(Object s,
DoWorkEventArgs e) at
System.ComponentModel.BackgroundWorker.WorkerThreadStart(Object argument)
net helpmsg 1326 shows:
```

Logon failure: unknown user name or bad password

Description/Cause

The Service Account User Names and Passwords being used to start DataKeeper are the same on both servers and the firewalls are disabled on the servers; however, the Passwords used to log in to the servers themselves are different.

Suggested Action

The DataKeeper GUI uses the server Login ID and Password; therefore, the User Name and Password used to log in to the servers themselves must be the same on each server and must have administrator

privileges.

3.6.2.7. System Event Log – Create Mirror Failed in the GUI

Error/Message

Create Mirror Failed in the GUI.

Description

This can result if a vmms.exe program is holding on to volume and preventing SIOS DataKeeper from locking it.

3.6.2.8. Unable to Determine Previous Install Path

Installation – Fatal Error: Unable to Determine Previous Install Path

Error/Message

Fatal Error: Unable to determine previous install path. DataKeeper cannot be uninstalled or reinstalled.

Description

When performing a "**Repair**" or "**Uninstall**" of DataKeeper, the "**ExtMirrBase**" value is missing in the installation path of DataKeeper in the registry under *HKLM**System**CurrentControlSet*\ *Control**Session Manager**Environment*.

Suggested Action

Perform one of the following:

• Under the **Environment** key, create "**ExtMirrBase**" as a REG_SZ and set the value to the DataKeeper installation path (i.e. *C:\Program Files(x86)\SIOS\DataKeeper*).

• To force InstallShield to perform a new install of DataKeeper, delete the following registry key:

```
HKLM\Software\Wow6432Node\Microsoft\Windows\CurrentVersion\
Uninstall\
{B00365F8-E4E0-11D5-8323-0050DA240D61}.
```

This should be the installation key created by InstallShield for the DataKeeper product.

3.6.2.9. User Interface – Failed to Create Mirror

User Interface – Failed to Create Mirror, Event ID 137

Error/Message

Failed to create the mirror. Event Id: 137 System Event Log

Unable to initialize mirror on the target machine.

Volume Device: Source Volume: E Target Machine: 10.17.103.135 Target Volume: E Failed operation: Target reports error Error Code: 0xC0000055

Description

DataKeeper cannot lock the Target volume during mirror creation.

Suggested Action

- 1. Verify the Distributed Link Tracking Client service is not running on either system.
- 2. Stop any other processes that may prevent DataKeeper from locking the Target volume (e.g. antivirus software).
- 3. Recreate the mirror.

3.6.2.10. User Interface – Shows Only One Side of the Mirror

If the SIOS DataKeeper UI shows a volume as a source and its corresponding target as available or a volume as a target with the corresponding source volume as available, you can use the command line utility to force an update to the SIOS DataKeeper GUI or delete the orphaned side of the mirror. From a command prompt, go to the SIOS DataKeeper directory on the server which is displaying unexpected mirror status and perform the following steps:

- 1. Make sure that the mirror is not in a **Paused** or **Broken** state on the source. If so, continue the mirror on the source. This should result in the mirror being re-established to the target.
- 2. Run EMCMD <system name> UpdateVolumeInfo <volume letter>

Where

<system name> is the name of the system;

<volume letter> is the letter of the volume.

3. If the problem is not resolved in Step 1, then stop and restart the SIOS DataKeeper service.

3.6.2.11. Windows Server 2012 Specific Issues

For issues related to Windows Server 2012, see the following topics:

Windows Server 2012 MMC Snap-in Crash

Windows Server 2012 iSCSI Target Role Does Not Support Dynamic Disks

Windows Server 2012 NIC Teaming Issue

3.6.2.11.1. Windows Server 2012 MMC Snapin Crash

Description

When using the DataKeeper user interface (MMC Snap-in) on Windows Server 2012, the mmc.exe process may crash unexpectedly due to an internal .Net or Windows Presentation Foundation (WPF) issue. The error may show up on the screen and/or the event viewer.

Suggested Action

This crash does not affect the server(s) to which the snap-in was connected or any DataKeeper mirrors established at the time of the crash. The MMC Snap-in may be safely relaunched. Simply close the UI and restart it.

The following are examples of Application Event Log messages that may be logged during this failure.

Log Name: Application Source: Desktop Window Manager Date: 11/28/2012 8:34:00 AM Event ID: 9009 Task Category: None Level: Information Keywords: Classic User: N/A Computer: CAE-QA-V96.QAGROUP.COM Description: The Desktop Window Manager has exited with code (0xd00002fe)

```
Log Name: Application
Source: .NET Runtime
Date: 11/28/2012 8:34:00 AM
Event ID: 1026
Task Category: None
Level: Error
Keywords: Classic
User: N/A
Computer: CAE-QA-V96.QAGROUP.COM
Description:
Application: mmc.exe
Framework Version: v4.0.30319
Description: The process was terminated due to an unhandled exception.
```

Log Name: Application Source: Application Error Date: 11/28/2012 8:34:00 AM Event ID: 1000 Task Category: (100) Level: Error Keywords: Classic User: N/A Computer: CAE-QA-V96.QAGROUP.COM Description: Faulting application name: mmc.exe, version: 6.2.9200.16384, time stamp: 0×50109efd Faulting module name: KERNELBASE.dll, version: 6.2.9200.16384, time stamp: 0×5010ab2d Exception code: 0xe0434352 Fault offset: 0×0000000000189cc Faulting process id: 0xdc4 Faulting application start time: 0×01cdccd27c68a1c6 Faulting application path: C:\Windows\system32\mmc.exe Faulting module path: C:\Windows\system32\KERNELBASE.dll Report Id: 443c3ed3-3960-11e2-9400-0050569b131b Faulting package full name: Faulting package-relative application ID:

3.6.2.11.2. Windows Server 2012 iSCSI Target Role Does Not Support Dynamic Disks

Description

The iSCSI Target Role only supports DataKeeper Volumes that are mirrors of **Simple Volumes** placed on **Basic Disks**. If any of your mirrors are using volumes such as Striped or Spanned volumes on a Dynamic Disk on either the source or target system, then you cannot create an iSCSI Target role that uses those DataKeeper Volume resources for storage.

2	New iSCSI Virtua	l Disk Wizard	Ŀ	- 0	x
View results					
ISCSI Virtual Disk Location ISCSI Virtual Disk Name ISCSI Virtual Disk Size ISCSI Target Target Name and Access Access Servers Enable authentication ser Confirmation Results	There was an error when the Task Create ISCSI virtual disk The specified file path or its par configuration, virtual disks can de Create ISCSI target Set target access Assign ISCSI virtual disk to target	Progress rent virtual disk path was not fo only be created or imported on	Status Failed und. In a failover cluste	er	
		< Previous Next >	Close	Canc	el

3.6.2.11.3. Windows Server 2012 Default Information Missing During Mirror Creation

Creating Mirrors with Multiple Targets

The first issue is during mirror creation in a multi-target configuration. In the final step, the user is prompted for secondary relationship information. In previous OS versions, a default Source IP is provided on this **Additional Information Needed** dialog. In Windows Server 2012, however, this default IP is not provided, but the correct IP address must still be selected. If **OK** is clicked without selecting the IP address, the mirror will still create, but key relationship information will be missing.

a		SIOS Da	itaKeeper		_ _ ×
Additional Information Ne In the event that one of the serv server(s) on the left and the serv Mirror type: Asynchronous	vers below becomes t ver(s) on the right. Ple				
Server CAE-QA-V95.QAGROUP.COM	Volume F	IP Address	Server CAE-QA-V96.QAGROUP.COM	F F	IP Address
					OK Cancel

Creating Mirrors with Shared Volumes

The other issue is with the **Shared Volumes** dialog box when creating mirrors with shared volumes. In previous OS versions, a default Source IP is provided on this screen. In Windows Server 2012, however, this dialog will display "**No Valid IP Selection Found**." The correct Source IP will still need to be selected.

2			New Mirr	or			x
Shared \	/olumes						
Choose a Source Shared Volumes		e server: e IP and mask:	CAE-QA-V94 10.200.8.94	4.QAGROUP	COM		
Choose a Target Configure Details	Choose t				shared with the syst ot be included in th		ve.
	Include	Serve		Volume	Source IP	-	
	V	CAE-QA-V95.0	QAGROUP.C	н	No Valid IP Sele	ction Fo	unc 🔻
					2	Connect	to Server
					Previous	xt	Cancel

3.6.2.11.4. Windows Server 2012 NIC Teaming Issue

If you use the **NIC Teaming** feature of Windows Server 2012, Windows 2012 will report only one adapter MAC address for the license. If you have many underlying adapters, the MAC address will arbitrarily change and Windows may pick one of the adapters that may no longer be licensed.

To resolve this issue, configure the **MAC address** property of the virtual team adapter. This property can be changed using the **Advanced** tab of the **Adapter Properties** as shown in the diagram:

Microsoft Network Adapter Multiplexor Driver Propert
General Advanced Driver Details Events
The following properties are available for this network adapter. Click the property you want to change on the left, and then select its value on the right.
Property: Value:
Header Data Split IPsec Offload IPv4 Checksum Offload Large Send Offload Version 2 (IPv4 Large Send Offload Version 2 (IPv4
MAC Address Receive Side Scaling Recv Segment Coalescing (IPv4) Recv Segment Coalescing (IPv6) TCP Checksum Offload (IPv4) TCP Checksum Offload (IPv6) UDP Checksum Offload (IPv4) UDP Checksum Offload (IPv6) Virtual Machine Queues
OK Cancel

3.6.2.12. Windows Server 2016 Specific Issues

For issues related to Windows Server 2016, see the following topic:

<u>Occasional Job Creation Failure</u>

3.6.2.12.1. Occasional Job Creation Failure

Occasionally, new job creation on Windows 2016 systems can fail. If this occurs, retry the create.

3.6.3. Restrictions

Included below are restrictions associated with DataKeeper and DataKeeper Cluster Edition as well as possible workarounds and/or solutions.

Bitlocker Does Not Support DataKeeper

CHANGEMIRRORENDPOINTS Restriction

<u>CHKDSK</u>

DataKeeper Volume Resize Restriction

Directory for Bitmap Must Be Created Prior to Relocation

Duplicate IP Addresses Disallowed Within a Job

Intensive I-O with Synchronous Replication

Resource Tag Name Restrictions

SQL FCI on Workgroup Clusters

3.6.3.1. Bitlocker Does Not Support DataKeeper

According to Microsoft, Bitlocker is not supported to work with Software RAID configurations. Since DataKeeper is essentially a software RAID 1, Microsoft does not support Bitlocker working with DataKeeper.

Note: EFS (Encrypting File System) and TDE (Transparent Disk Encryption) are compatible with DataKeeper and can be used to encrypt data. In addition, both will also encrypt the data sent over the network by DataKeeper.

The specific article and section can be found here:

https://technet.microsoft.com/en-us/library/ee449438#BKMK_R2disks

3.6.3.2. CHANGEMIRRORENDPOINTS

Description:

This command, which is used to move a DataKeeper protected volume to another network location, only supports changing the endpoints of a mirrored volume that is configured on 3 nodes or fewer.

Workaround:

For configurations greater than three nodes, the mirrors must be deleted and recreated with the final endpoint at the local site and use route adds to get the mirrors created and resynced before moving the server to the final location/address/DR site.

3.6.3.3. CHKDSK

Description

If you must run CHKDSK on a volume that is being replicated by SIOS DataKeeper, it is recommended that you **PAUSE** the mirror before initiating the CHKDSK. After running CHKDSK, **CONTINUE** the mirror. A <u>partial resync</u> occurs (updating those writes generated by the CHKDSK) and replication will continue.

Note: The bitmap file (for non-shared volumes) is located on the C drive which is defined by <u>BitmapBaseDir</u> as the default location. Running CHKDSK on the C drive of the **Source** system will cause an error due to the active bitmap file. Therefore, a switchover must be performed so that this Source becomes Target and the bitmap file becomes inactive. The CHKDSK can then be executed on this system as the new target (original source).

3.6.3.4. DataKeeper Volume Resize Restriction

The DataKeeper volume resize procedure should be performed on only one volume at a time.

3.6.3.5. Directory for Bitmap Must Be Created Prior to Relocation

Description

If you choose to relocate the bitmap file from the default location (**%EXTMIRRBASE**%**Bitmaps**), you must first create the new directory before changing the location in the registry and rebooting the system.

3.6.3.6. Duplicate IP Addresses Disallowed Within a Job

A DataKeeper job contains the endpoint information for all mirrors that are part of the job. This information includes the host name, IP address, and drive letter of each mirror endpoint.

Within a job, an IP address cannot be duplicated on more than one node. For example, in a 4-node job, nodes "A" and "B" may be configured with a private network connection, and nodes "C" and "D" may be configured with a separate private network connection. However, the IP addresses on those private networks must be unique for each node. If nodes A and B use 192.168.0.1 and 192.168.0.2 for replication, then nodes C and D cannot also use 192.168.0.1 or 192.168.0.2 for replication.

3.6.3.7. Intensive I-O with Synchronous Replication

Description

Due to the nature of synchronous replication (blocking volume writes while waiting for a response from the target system), you may experience sluggish behavior with any applications that are writing to the mirrored volume. The frequency of these events could be high depending on the ratio of "Volume I/O traffic" to "system resource". It is recommended that you use asynchronous replication when continuous and intensive I/O traffic is anticipated for the volume or when SIOS DataKeeper is used on a low bandwidth network.

3.6.3.8. SQL FCI on Workgroup Clusters

According to Microsoft, SQL Server failover cluster instance (FCI) requires the cluster nodes to be domain joined. Due to this restriction SIOS DataKeeper Standard Edition cannot be used to protect Microsoft SQL Server Failover Cluster Instances in a workgroup environment.

4. Resource Tag Name Restrictions

Tag Name Length

All tags within DataKeeper may not exceed the 256 character limit.

Valid "Special" Characters



However, the first character in a tag should not contain "." or "/".

Invalid Characters

+	;	:	Ī	@	#	\$	*	=	"space"
---	---	---	---	---	---	----	---	---	---------

5. Split-Brain Recovery

After the system's comm paths have been restored and the servers detect that the volumes are in the Split-Brain state, you will have to perform the **Split-Brain Recovery** procedure below.

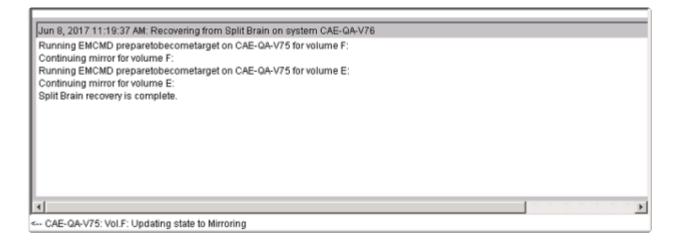
Note: If multiple volumes are detected in different resource hierarchies, you will have to perform the Split-Brain Recovery procedure on each volume. Split-Brain volumes that are in the same hierarchy will be recovered together.

- Right-click on the volume instance icon under the system that will be the source. The Resource Context menu displays. You can also right-click on the volume instance icon in the Hierarchies list in the far left panel. Choose Split-Brain Recovery from the menu, and you will be prompted to select which server should be the mirror source.
 - 🛃 LifeKeeper GUI File Edit View Help 🏪 🚂 🧐 🖓 🜍 🕡 👍 🍌 🥥 😍 🔚 🚑 🖉 🖉 4 * Hierarchies Not Active CAE-QA-V75 CAE-QA-V76 0 10 🚼 1 ⊡-<u>/</u>192.168.30.3 Active Failed Vol.E . 10 Split Brain Split Brain 1 10 1 Vol.F Split Brain Split Brain In Service... Out of Service. Extend Resource Hierarchy Unextend Resource Hierarchy... Add Dependency Remove Dependency.. Delete Resource Hierarchy... Pause Mirror Continue Mirror / Lock Target Pause / Unlock Target Break Mirror / Unlock Target Resync Mirror / Lock Target Split Brain Recovery Rewind Target Volume Add Rewind Log Bookmark Quick Check Interval Deep Check Interval Properties.. 1
- 2. Select Split-Brain Recovery from the menu.

3. The following warning message will display. Select the **Continue** button to complete the Split-Brain Recovery process.

Recover from Split Brain	×
Warning	
Are you sure you wish to recover from split-brain?	
If you choose to perform split-brain recovery, all associated split-brain volume resources will be brought into service on system CAE-QA-V76.	
l If you want to recover from split brain, click Continue . If you do not, click Cancel .	
	. 1
<back cancel="" continue="" hell<="" td=""><td><u></u></td></back>	<u></u>

4. Select **Finish** to complete.



5. Once the recovery is complete, the recovered resources will appear in the GUI as follows. The Split-Brain Recovery process will be completed when the mirror is re-synced.

🚣 LifeKeeper GUI					
File Edit View Help					
🔁 💑 🔇 🖓 (O 🔊 🔺 📥 📀 😍 🚍	5 d	Q 💋		
•					<u>)</u>
Hierarchies					-
Active Protected	CAE-QA-V76			CAE-QA-V75	
⊡-⊘ 192.168.30.3	Active	10	•	StandBy	1
📀 Vol.E	Active	10	5	Mirroring	1
Vol.F	Retive	10	6	Mirroring	1
					*
Resource Tag= Vol.F, Reso	urce ID= F:				

6. Manual Creation of a Mirror in WSFC

Before creating an Empty Role, **verify** that your mirror(s) are Highly Available by confirming that they are listed in the *Failover Cluster Manager\Storage Disk* as **Available Storage**.

If you do NOT see your mirror(s) listed as Available Storage, they are NOT Highly Available -

Return to an elevated command prompt (on the Source) and proceed with the following 3 steps:

- 1. cd %extmirrbase% (Shortcut to the DataKeeper Directory)
- 2. emcmd . registerclustervolume (drive letter)
- 3. Your output should reflect "Status = 0"

Once mirror(s) are highly available using the steps above (if needed), **return** to Failover Cluster Manager\Storage\Disk. The mirror(s) should be listed as "*Available Storage*"

Now you're in a position to **Create an Empty Role**.

- 1. Launch Failover Cluster Manager
- 2. Right click on Roles and select "Create Empty Role"
 - A default role called "New Role" will be created
- 3. Rename "New Role" to "DataKeeper Service"
- 4. **Return** to Storage\Disks...Available Storage
- 5. Right click the Volume/Available Storage, More Actions, Assign to Another Role...
- 6. Select the Role that you've created in Step 3 or in this instance, "DataKeeper Service"

Note: The DataKeeper Mirror(s) has been assigned to the role you have created, thus the DataKeeper Volume(s) are now Highly Available.

This can be tested by:

- 1. Right clicking the role/DataKeeper Service\Move\Select Node...
- 2. Select any other servers/nodes available in your cluster, then OK.

Perform another Move to ensure the Role and its related resources/DataKeeper, switch back successfully.