

jidyn

ShipIT

Integrate with 400+ carriers directly from within NAV/BC in the full version, or per carrier in ShipIT Light.

Available for Business Central in H2

One simple solution to deal with all carriers worldwide

And click, there goes your transport order. Directly from Microsoft Dynamics NAV/BC to Transsmart. The easiest access to 400+ International carriers.

ShipIT is the easiest way to manage all your international transport orders directly from within Microsoft Dynamics NAV/BC. You just create your order and ShipIT does the rest. You open your ShipIT application in NAV/BC and simply select your preferred carrier for that particular order. Optionally, you can browse through rates and contracts. As soon as your transport order is set and ready, ShipIT takes over. The only thing you have to do is watch the transport unfold, and concentrate on your other, probably more important tasks.

Integrated carrier communication, via Transsmart, within NAV/BC

ShipIT is developed together with our partner Transsmart. Transsmart is one of the leading logistics data providers and focuses on streamlining communications between carriers and ERP systems. Transsmart knows about hundreds of carrier interfaces, and provides us one single endpoint to work with in NAV/BC.

One simple solution to deal with all carriers worldwide

ShipIT automatically 'translates' your order to the requirements of the selected carrier (booking, label printing, email notification, handling of additional documents). So both sides get the information exactly the way they want it: for you in Microsoft Dynamics NAV/BC, and for your counterpart through their interface.





idyn.io



ShipIT 365 — Last update: Jul 16, 2021

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1. Introduction

ShipIT 365

For your distribution process you can work with DHL, UPS, FEDEX, TNT, PostNL, Royal Mail, Schenker, to name just a few.

Or it could be that you work with a smaller, specialized or local carrier. Or perhaps a combination of carriers. Usually the main problem is, they all have their own interface.

And not only do they have their own booking system or interface, they also have their own labeling and notification system.

If you have already integrated one of these interfaces with your NAV/BC system, chances are that you are frequently working on updating that connection.

For companies who want get rid of all the hassle of carrier interfaces, or companies who want to switch from manually keying in transport orders to an integrated setup, we have developed ShipIT 365. ShipIT 365 is completely integrated in Microsoft Dynamics Business Central and ShipIT 365 knows about all carrier interfaces. ShipIT 365 is simply selecting what to ship and book & print a label with one

single click.

1.1. About ShipIT 365

ShipIT 365 is an add-on for Microsoft Dynamics 365 Business Central that offers 1 simple solution to deal with carriers worldwide. For your transport orders you can choose carriers like DHL, UPS, FEDEX, TNT, PostNL, to name just a few. Each of them have their own interface, way of labelling, information and notification, and that is difficult to manage.

That's why **idyn** developed **ShipIT 365**, the easy way to manage your international transport orders from within your **Dynamics 365 Business Central**. Whether you work with just a sales order or the warehouse shipments, a single click takes you to **ShipIT 365**. Optionally you can select your preferred carrier or browse through the rates and delivery times. As soon as your transport order is ready, just click 'Book & Print' to have it shipped. The only thing you have to do is to put the label on the box. Track & trace links and status updates will automatically appear in **Business Central**.

ShipIT 365 is developed together with our partner **Transsmart**, the leading logistics data provider, and they focus on streamlining communications between carriers and ERP systems. **Transsmart** operates with hundreds of carrier interfaces, and provides **idyn** a seamless way to work within **Business Central**. This makes switching between, or adding new carriers, very easy.

The functionality of the add-on includes the following key features:

- · Carrier-connectivity with almost every carrier worldwide
- · Select carrier depending on best rates and/delivery times
- · Real-time connection through web services
- Label printing directly from within Business Central
- Print on any printer within your organization
- · Customized e-mail notifications
- Real-time status information of shipments
- Real-time track & trace information within Business Central
- Freight audit services
- BI-reporting
- Extensive Service Level Agreements
- Offer pickup points depending on customer location
- · Shipping rates based on shopping cart contents
- Track & Trace info directly available for customers
- Use track & trace and other shipment info in notifications

1.2. About this document

This document is a user manual, with the guide to setting up the **ShipIT 365** extension for **Microsoft Dynamics Business Central**. It contains specific instructions on configuring the app. The guide also covers the installation procedure.

1.3. License Key

ShipIT 365 needs an active license key and Transsmart account to operate.

If you don't have an active license key or Transsmart account, please contact your implementation partner. In case you don't have an implementation partner, contact sales@idyn.nl.

1.4. Free Trial

When you install **ShipIT 365** in your **Microsoft Dynamics 365 Business Central** production or sandbox environment, you will receive a 14-day free trial license key via email.

If you haven't received your free trial key or if you want to extend your trial period, please contact us at **sales@idyn.nl**.

2. Installation

This section describes the different versions of **ShipIT** and how to install them.

2.1. Business Central SaaS

If you are running the cloud/online version of **Microsoft Dynamics 365 Business Central**, you can find and install the ShipIT 365 app in <u>Microsoft AppSource</u>.

2.2. Business Central On-Premises

If you are running the On-Premises version of **Microsoft Dynamics 365 Business Central**, you can install the ShipIT 365 app using Windows PowerShell and the app runtime package provided by your implementation partner.

3. Setup

This section describes the setup process for **ShipIT**.

3.1. Initial Setup

After installing the **ShipIT 365** app, you will be able to select the **ShipIT Manager** role.

Click the **Run Wizard** action on your role center and complete the steps.

Customers Ve	ndors Countries/Regions	Currencies Shipping Ag	ents Shipping Agent Services	Shipment Methods	
ACTIONS ShipIT Setup 	Wizard > ShipIT Setup				
Insights					
Activities SETUP	HELP				
ŝ	?				
Run Wizard	Learn More				

3.2. Setup Wizard

Step 1: License key

Enter your 'License Key Code' in the License Key field. Click Next.

Step 2: Transsmart Credentials & Environment

Enter your Transsmart username in the **Transsmart User Name** field. Enter your Transsmart password in the **Transsmart Password** field. Enter your account code in the **Transsmart Account Code** field. Enter the value '**Acceptance**' in the **Transsmart Environment** field for testing, choose '**Production**' for real use.

Click Next.

Step 3: No. Series & Defaults

Create a new no. series for Transport Orders and mark it as 'Default Nos'. Enter the new no. series code in the **Transport Order Nos.** field. Select the country code of the default country in the **Default Ship-to Country** field. (i.e. 'NL' when you are in the Netherlands). Click **Next**.

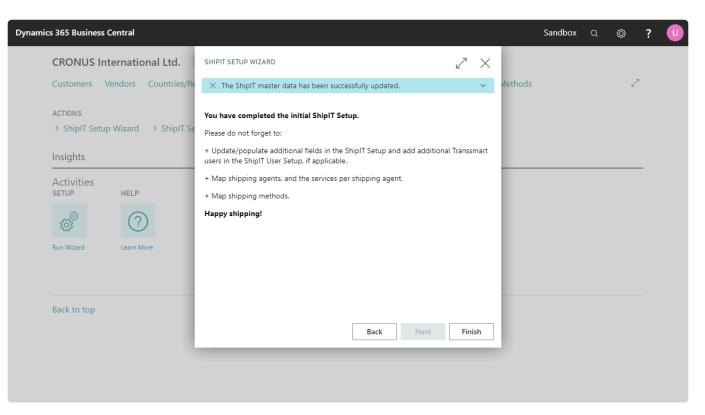
Step 4: Defaults & Delivery

Pick a value for the default cost center in the **Default Cost Center** field. Pick a default e-mail type in the **Default E-Mail Type** field. Click **Next**.

Step 5: Completed

Click Finish.

ShipIT is now ready for use.



3.3. Transsmart Mappings

Transsmart Mappings

Before being able to use ShipIT, some mapping between information in your Business Central environment and Transsmart has to be done.

Some of this work has already been done for you on the background. There are two important mappings however that still have to be done by hand.

- Shipping Agent Mappings
- <u>Shipment Method Mappings</u>

3.4. Shipping Agent Mappings

Shipping Agent Mappings

Shipping Agents in Business Central have to be mapped to a carrier. To do this, click **External Mappings** and then **Shipping Agent Mappings**.

Make sure that for each shipping agent code (left column) you also provide a carrier code (external) (right column).

			📋 Dele			
	Shipping Agent (Code 1		Shipping Agent Name	Carrier Code (Transsmart)	
	DHL			DHL Systems, Inc.	DHL	
\rightarrow	FEDEX		\sim	Federal Express Corporation	FED	
	Code ↑		Name			
	\rightarrow DHL		DHLS	Systems, Inc.		
	FEDEX		Feder	al Express Corporation		
	OWN L	.OG.	Own	Logistics		
	UPS		Unite	d Parcel Service of America, Inc.		
	+ New			Select from full list		

Each Shipping Agent has **Shipping Agent Services** which need to be mapped as well. To map these, select a Shipping Agent from the Shipping Agent Mappings List and then click **Ship. Agent Service Mappings**.

Make sure that for each shipping agent service code you provide a booking profile code.

systems, inc. ping A	Agent	- Corv						(21)/52	_			
ping A	agent	Corv						✓ SAVED		7		
	0	Serv	ice Map	pin	g							
ch + New	🕏 Edit List	📋 Delete	Open in Excel						∇	≣		
	Shipp	ing Agent Name				Shipping Agent Service	Desc.			de		
	: DHL S	Systems, Inc.		OVERNI	GHT	Overnight delivery				\sim		
					Code ↑	Service Level Code (Time)	Service Level Code (Time)	Service Level Code (Other)				
					\rightarrow DHL1	MIDDAY	MIDDAY					
					DHL2	STARTDAY	STARTDAY					
					DHL3	EXPRESS	EXPRESS					
								Se	lect from ful	l list		
	ch + New E	ping Agent Code Shipp	ping Agent Code Shipping Agent Name	ping Agent Code Shipping Agent Name	ping Agent Code Shipping Agent Name Service C	ping Agent Code Shipping Agent Name Shipping Agent Name DHL Systems, Inc. Code ↑ Code ↑ DHL1 DHL2	ping Agent Code Shipping Agent Name Shipping Agent Service Code ↑ Shipping Agent Service DHL Systems, Inc. OVERNIGHT Overnight delivery Code ↑ Code ↑ Code (Time) DHL1 MIDDAY DHL2 STARTDAY	ping Agent Code Shipping Agent Name DHL Systems, Inc. DHL Systems, Inc. Service Level Code (Time) DHL Systems, Inc. DHL	ping Agent Code Shipping Agent Name DHL Systems, Inc. DHL Systems, Inc. DHL Systems, Inc. DHL1 MIDDAY DHL2 STARTDAY DHL2 STARTDAY DHL3 EXPRESS EXPRESS	ping Agent Code Shipping Agent Name DHL Systems, Inc. DHL Systems, Inc. Code ↑ Code ↑ Code ↑ Code (Time) Service Level Service Level Service Level Service Level Service Level Code (Other) Code (Time) Code (Other) Code (Other) DHL1 MIDDAY MIDDAY DHL2 STARTDAY STARTDAY DHL3 EXPRESS EXPRESS	ping Agent Code Shipping Agent Name Shipping Agent Service Code ↑ Shipping Agent Service Desc. DHL Systems, Inc. OVERNIGHT OV	ping Agent Code Shipping Agent Name Shipping Agent Name Service Code ↑ Shipping Agent Service Desc. Booking Profile Code (Trans.) Booking Profile Code (Trans.) Booking Profile Code (Trans.) Code ↑ Code (Time) Code (Other) Code (Other) Code (Other) Code (Other) DHL2 STARTDAY STARTDAY L H CODE SERVICE Level DHL3 EXPRESS EXPRESS

3.5. Shipment Method Mappings

Shipment Method Mappings

Shipment methods need to be mapped to Transsmart Incoterms. To do so, click **External Mappings** and then **Shipment Method Mappings**.

Dynamics 365 Busines	ss Cent	tral										Sa	ndbox	Q	Ø	?	U
CRONUS	\leftarrow	SHIPMENT M	IETHOD MAF	PPINGS						√ SAVED	Д	ď	2				
Shipment N		✓ Search	+ New	🐯 Edit List	📋 Delete	🚺 Open	in Excel					\mathbb{Y}	=			2	
Shipment N			Shipment M	ethod Code ↑				Incote	erms Code								
CIF			CFR					CFR									
CFR			CIF					CIF									
DELIVERY		\rightarrow	DELIVERY					DAP					\sim				
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								\rightarrow	DAP		livered A						-
															Select	from ful	l list

3.6. Transsmart Master Data

Transsmart Master Data

Transsmart Masterdata is imported in your Business Central environment during setup. In the Transsmart portal it is possible to make modification to certain datasets. For example, you may want to add package types.

In case you have made changes in the portal after having run the setup wizard in Business Central, you can synchronize the changes by clicking **ShipIT Setup** and then **Update Master Data**.

CRONUS Internation	onal Ltd. Tra	nssmart Mappings	✓ Transsmart M	laster Data 🗸 🛛 S	Setup 🗸 📔 🗄	=		
Shipping Agent Mappi	gs Shipment Metl	hod Mappings Cu	urrency Mappings	Country/Regior	n Mappings – La	anguage Mapping	js	무
ACTIONS								
> ShipIT Setup Wizard	> ShipIT Setup							
Insights								
Activities SETUP HELF								
Run Wizard Learn	lore							

3.7. Additional Setup

Additional Setup

In the **User Setup** (Click **Setup** and then **User Setup**) you can add additional Transsmart credentials. The user determines which printer has to be used for example.

In case a user is not in the user setup, the default credentials as saved in the ShipIT Setup card are used. Unless modified, these are the credentials that were entered during running the setup wizard.

In the **Customer Setup** E-mail types, Cost Center and Account No. can be recorded. If a customer is in this setup, this information will be used instead of the default values.

The same thing goes for the Vendor Setup, Ship-to Address and Order Address.

You can choose to **Base Transport Orders On.** posted or unposted documents. This can be done on the setup card. To open the setup card click **Setup**.

In case you choose to base your orders on posted documents, you might also want to make Transport Orders automatically when posting the source document. To do this, select **Auto-Create Transport Order(s)**.

If you wish to make the Transport Orders manually. leave this setting to **Do Nothing**.

3.8. Customer settings

A new group called **ShipIT 365** has been added to the **Customer Card**. This group contains settings specifically for **ShipIT 365**.

Dynamics 3	65 Business Central				
<	^{Customer Card} 10000 · Adatum	Corporation		 + 	Î
	New Document Approve	Request Approval Prices & D	iscounts	Navigate Customer Mo	re options
	General				Show more
	No	10000		Costs (LCY)	26,121.00
	Name · · · · · · · · · · · · · · · · · · ·	Adatum Corporation		ShipIT 365	
	Balance (LCY)		0.00	Account No.	
	Balance Due (LCY)		0.00	Cost Center	\vee
	Credit Limit (LCY)		0.00	E-Mail Type	\checkmark
	Blocked		~	Shipping Surcharge (Fixed	0.00
	Total Sales	51,	112.00	Shipping Surcharge (Perce	0.00

In previous versions, these settings were stored in the **ShipIT 365 Customer Setup** table. As of version 18.5.10168.0, they have been moved to an extension on the **Customer**.

3.9. Vendor settings

A new group called **ShipIT 365** has been added to the **Vendor Card**. This group contains settings specifically for **ShipIT 365**.

Dynamics 3	65 Business Central				
~	Vendor Card			Ø +	Ĩ
	10000 · Fabrikam	ı, Inc.		_	
	Process Request Approval	New Document	Navigate Vendor	More options	
	General				Show more
	No	10000		Balance Due (LCY)	1,267.50
	Name ·····	Fabrikam, Inc.		ShipIT 365	
	Blocked		~	Cost Center	\checkmark
	Balance (LCY)		1,267.50	E-Mail Type	~

In previous versions, these settings were stored in the **ShipIT 365 Vendor Setup** table. As of version 18.5.10168.0, they have been moved to an extension on the **Vendor**.

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4. Transport Order

This section describes how to work with Transport Orders.

4.1. Creating a New Transport Order

Transport orders can be created with many different source document types. When making Transport Order manually, it basically works the same for all document types. There is only one exception to this, the Worksheet Lines.

- Sales Order
- Sales Return Order
- Purchase Order
- Service Order
- Transfer
- Warehouse Shipment
- · Sales Shipment
- Return Shipment
- Service Shipment
- Transfer Shipment
- Return Receipt
- Worksheet Lines

4.1.1. Automatically

On the **Setup Card** make sure to set **Base Transport Order On** to **Posted Documents**. Next, for each document type, set the **After Posting...** to **Auto-Create Transport Order(s)**.

Now, when posting a source document, a Transport Order will be created automatically.

4.1.2. Manually from an order

On the **Order Card**, make sure you have at least one line with a **ShipIT Quantity To Send** larger than 0. Release the order and click on the **Create Transport Order** action.

imics 3	365 Business Centra	al							Sandbox	Q	Ø	?
\leftarrow	SALES ORDER WO	IRK DATE:	4/8/2019			+ 🖻			√ SAVEI		ج ^{لا}	
	101005	· Ac	latum	Corpo	ration							
	Process Release	Postin	ig Prepare	Order Reque	est Approval Pr	rint/Send Navig	gate More d	ptions			()	
	🗿 Create Transpo	ort Order	🔓 Create In	ventoryt-away/P	ick						-12	
	Customer Name		Adatum C	orporation	\sim	Due Date 🕚		5/8/2019		Ē		
	Contact · · · · · ·		Robert Tov	vnes		Requested D	elivery Date			T		
	Posting Date		4/8/2019		Ē	External Doc	ument No.					
	Order Date		4/8/2019		Ē						1	
	Lines Mana	ge Mo	re options							E		
	Туре		Unit of Measure Code	Unit Price Excl. VAT	Line Discount %	Line Amount Excl. VAT	Qty. to Ship	ShipIT Quantity To Send	ShipIT Quantity Sent	Quanti Shippi		
	\rightarrow Item	:	PCS	649.40		649.40	1	1.00	0.00			

After creating the Transport Order, click Yes to open the Transport Order Card.

Dynamics 3	365 Business Centra	I						Sandbox	Q (҈ ∜	U
	SALES ORDER WOR	RK DATE: 4/8/2019			+ 🗊			√ SAVED	L, ⊡	r ۲	
	101005	· Adatum	n Corpo	ration							
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	General								Show more	-	
	Customer Name	Adatum	Corporation	~	Due Date		5/8/2019				
	Contact · · · · · · ·	Robert		sport order(s) was/ the newly created a			nt to		Ē		
	Posting Date		19	the newly created t		aci5.					
	Order Date	4/8/20				Yes	No				
	Lines Manag	e More options	-			0			E2		
	Туре	Unit of Measure Code	Unit Price Excl. VAT	Line Discount %	Line Amount Excl. VAT	Qty. to Ship	ShipIT Quantity To Send	ShipIT Quantity Sent	Quantity Shipped		
	\rightarrow Item	PCS	649.40		649.40	1	1.00	0.00			

4.1.3. Manually from Worksheet Lines

Click **Transport Worksheet**, the Transport Worksheet List Page opens. When there are records available (see <u>Filter Templates</u> to find out how the make Worksheet Lines)

Click Create Transport Orders to make Transport Orders based on the present Worksheet Lines.

4.1.4. Combining shipments

By default, ShipIT 365 will combine source lines into the same open transport order when the following fields are identical.

- Shipping Agent Code
- Shipping Agent Service Code
- Shipment Method Code
- E-Mail Type
- Cost Center
- Preferred Pick-up Date From
- Preferred Delivery Date From
- Address (Pick-up)
- Address 2 (Pick-up)
- Post Code (Pick-up)
- City (Pick-up)
- County (Pick-up)
- Country/Region Code (Pick-up)
- VAT Registration No. (Pick-up)
- Address (Ship-to)
- Address 2 (Ship-to)
- Post Code (Ship-to)
- City (Ship-to)
- County (Ship-to)
- Country/Region Code (Ship-to)
- VAT Registration No. (Ship-to)
- Address (Invoice)
- Address 2 (Invoice)
- Post Code (Invoice)
- City (Invoice)
- County (Invoice)
- Country/Region Code (Invoice)
- VAT Registration No. (Invoice)

To disable the combine function, open the ShipIT 365 setup card and enable 'Always New Trns. Order'.

4.2. Transport Worksheet

Instead of creating Transport Orders directly from (un)posted documents or automatically while posting a document, it is also possible to make transport order worksheet lines based on filters. Transport Orders then can be made from these worksheet lines.

In the **Sales Order Processor** Role Center, click **ShipIT** and then **Transport Worksheet**. A page opens from where <u>filter templates</u> can be made, source documents for existing worksheet lines can be opened and <u>transport orders</u> can be made.

First you will have to set up filters to base the worksheet lines on. To do so, click Filter Templates.

4.2.1. Filter Templates

The Filter Templates List Page shows an overview of available Filter Templates.

From here you can make new templates and create worksheet lines from source document lines, based on a selected template.

Creating a new Filter Template

To create a new template, click new. The Source Document Filter Card opens.

First, give your new template a Code and Description. These fields are mandatory, while all other fields are optional.

Next, set all applicable filter fields. For example, in case you want to make Transport Orders for Sales Order lines where the Shipping Agent Code is UPS and the Shipping Method is DAP, only set those three fields and leave the rest empty.

Close the filter card.

Make Worksheet Lines

When there are Source Document Filter Templates available, you can select one and click **Make Worksheet Lines**. Now worksheet lines are made for all lines that are within the selected filter.

4.3. Transport Order Card

To open a **Transport Order Card** go to **ShipIT** and then click **Transport Orders**. Click on one of the records to open the card page.

General

Transport Order No.
Source Type and No.
Current Status of the Transport Order
The shipping method code has to be present in the <u>Shipment Method Mappings</u> <u>table</u>
The shipping agent code has to be present in the Shipping Agent Mappings table.
The shipping agent service code has to be present in the <u>Shipping Agent Service</u> <u>Mappings table</u> .
Provide by the carrier, this field will be filled after successfully booking the order.
Provide by the carrier, this field will be filled after successfully booking the order.
Based on date from source document and times in setup
Based on date from source document and times in setup

Source Lines

These are the items that are in the shipment.

Packages

In this part the packages that will be shipped have to be defined. <u>Package types</u> have to be available in the Transsmart Portal in order to be able to use them here.

Delivery Notes

Here you can provide extra information on what is inside the package.

Addresses

The three address tabs show the pick-up address, ship-to address and invoice address Mandatory address fields are marked with a red star.

Additional References

Here additional reference to source documents and an instruction can be added to the transport order.

Totals

Totals are calculated automatically. Keep in mind that value cannot be 0, transsmart will not accept the order.

4.3.1. Carrier Selection

On the **Transport Order Card Page** click **Carrier Selection**. A list pages that shows all available carries services and their rates, delivery dates, etc. opens. Select the best option and click **close**.

4.3.2. EORI numbers

Fields 'EORI Number (Pick-up)' and 'EORI Number (Ship-to)' on the Transport Order card will be sent to Transsmart while booking the transport order.

Transport Order Card 1300101 · Order 1	101006	 + 	() + îi √Saved ⊑					
🕫 Carrier Selection 🛛 🕫 Book	🕫 Book and Print 🛛 🐻 Archive	More options			0			
Pick-up Address			Show less	Delivery Route				
Type (Pick-up)	Location 🗸	City (Pick-up)	Amsterdam	Alkmaar Road				
No. (Pick-up)	MAIN ~	County (Pick-up)		Lo Le Do Zivolle	36			
Code (Pick-up)	~	Country/Region Code (Pick	NL ~	Gustav Mahlerlaan	05			
Name (Pick-up)	Main Warehouse	Contact (Pick-up)	Eleanor Faulkner	10 Amsterdam 1082PP Arnhem	_5			
Address (Pick-up)	Gustav Mahlerlaan 10	Phone No. (Pick-up)	+44-(0)10 5214 4987	Rotterdam s. Hertogenbo	sch			
Street (Pick-up)	Gustav Mahlerlaan	Fax No. (Pick-up)	+44-(0)10 5214 0000	Schelde Vestdijk 18Eindhoven 5611	isburg			
House No. (Pick-up)	10	E-Mail (Pick-up)		Antwerp 25 miles	- tota			
Address 2 (Pick-up)		VAT Registration No. (Pick-u	777777777	Giregt © 2021 TomTom. © 2021 Microson Corporation	Terms			
Post Code (Pick-up)	1082PP	EORI Number (Pick-up)	NL987654312000	External Details				
				Status (External)				
Ship-to Address			Show less	Carrier Code (External)	EEX			
Type (Ship-to)	Customer 🗸	City (Ship-to)	Eindhoven	Booking Profile Code (Ext.)	EEX1			
No. (Ship-to)	10000 ~	County (Ship-to)			JROPLUS			
Code (Ship-to)	~	Country/Region Code (Ship	NL ~	Service Level Code (Other)	DAP			
Account No.		Contact (Ship-to)	Robert Townes					
Name (Ship-to)	Adatum Corporation	Phone No. (Ship-to)	+31624724791	Log∨				
Address (Ship-to)	Vestdijk 18	Fax No. (Ship-to)		Date/Time User ID				
Street (Ship-to)	Vestdijk	E-Mail (Ship-to)	robert.townes@contoso.com	4/1/2021 3:28 PM : USER				
House No. (Ship-to)	18	VAT Registration No. (Ship-t						
Address 2 (Ship-to)		EORI Number (Ship-to)	NL987654313000					

When creating a new Transport Order, '**EORI Number (Pick-up)**' will first be validated with the value from the **Company Information**.

On validate of 'No. (Pick-up)':

If '**Type (Pick-up)**' equals 'Customer', 'EORI Number (Pick-up)' will be validated with the value from Customer. If '**Type (Pick-up)**' equals 'Vendor', 'EORI Number (Pick-up)' will be validated with the value from Vendor.

On validate of 'No. (Ship-to)':

If '**Type (Ship-to**)' equals 'Customer', 'EORI Number (Ship-to)' will be validated with the value from Customer. If '**Type (Ship-to)**' equals 'Vendor', 'EORI Number (Ship-to)' will be validated with the value from Vendor.

4.4. Background booking

If enabled in the ShipIT Setup, booking of transport orders will be handled by the task scheduler. On the transport order card, a new section will be visible after background booking. Containing the booking date and user ID.

Codeunit **11147664 (IDYS Backgr. Booking Scheduler)** should be added as a job queue entry to enable this feature.

4.5. Adding freight costs to sales orders

If enabled in the ShipIT 365 setup, freight costs will be added to sales orders automatically after selecting a rate. Adding a **Shipping Cost Surcharge (%)** will add a fixed percentage to the selected rate.

Shipping Costs		
Add Freight Line	Shipping Cost Surcha	10,00

To add freight costs to a sales order, use the '**Carrier Selection**' action on the sales order card and select a carrier/rate.

More options 0
4
4-2-2021
Date · · · · · 7-1-2021 Transport Order No. TR030332
Io. · · · · · · Order Header Status Label Printed
No. of Transport Orders 1
Shipment Value 6.494,00
Shipment Cost 5,20
Spot Price 0,00
Tracking No. JVGL0523847203344467
on Code Quantity to Order Reserved Q
10
Packages ~

4.6. Logging

DISCLAIMER: Please disable bedug-level logging after troubleshooting issues to avoid unnecessary database size. ShipIT 365 will not clean this log automatically.

ShipIT 365 can log JSON requests and responses from API calls to Transsmart. To enable this level of logging, open the '**ShipIT 365 Setup Card'**. In the '**Logging**' group, set '**Enable Debug Mode**' to **true**.

Setup					
🕄 Update Master Data	Verify Setup	😂 Update Combina	bility ID's		
General >				Unposted documents	Acceptance
License Key>					
Default settings >					
Shipping Costs >					
Logging					
Enable Debug Mode \cdots			Logging Level	Information	~

To view the log, book a Transport Order and navigate to '**Administration -> Log**' from the ShipIT Manager role center.

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Transport Order Log Entry		Ø	+	Ē		
3						
General						
Transport Order No.	1300101		Date	/Time · · · ·	4/2/2021 10:52 AM	
Description	Uploaded to Transsmart		User	· ID · · · · ·	USER	
Level · · · · · · · · · · · · · · ·	Information					

Request

1	-	
2	"reference": "1300101",	
3		
4	"mailType": "0",	
5	"loadmeters": 0,	
6		
7	"value": 649.4,	
8	"currency": "",	
9	"valueCurrency": "",	
10	"spotPriceCurrency": "",	
11		
12		
13	"carrier": "EEX",	
14	0 ,	
15		
16		
17		
18		
19		
20		
21		
22		
23	"requestedDeliveryTime": "00:00",	*

Response

{
 "reference": "1300101",
 "awb": "JVGL0523847203345826",
 "carrier": "EEX",
 "executingCarrier": "EEX",
 "weight": 1,
 "service1: "NON-DOCS",
 "serviceLevelTime": "EUROPLUS",
 "serviceLevelOther": "",
 "incoterms": "DAP",
 "price": 5.2,
 "currency": "EUR",
 "pickupDate": "2021-04-06",
 "trackingUrl": "https://www.dhlparcel.nl/nl/consument/volg-je-pakket?tc=JVGL0523847203345826&lc=nl-NL",
 "shipmentStatus": {
 "statusCode": "NEW",
 "plannedDeliveryDate": "2021-04-07",
 "plannedDeliveryTime": "17:00:00"
 },
 "medpace": [1 { 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 }, "packages": [21 22 23 { "sequence": "1",

5. Customizing ShipIT 365

If you have used our ISV solutions in the past, you might wonder why you can't change or view our base code in our Business Central apps/extensions. There's a very good reason for that: **upgradability**.

We've noticed that opening up our base code for changes lead to out-dated software at our end users. Partners didn't want to upgrade customer installations because they had modified the application. So instead of updating to newer versions, partners started demanding bug fixes and new features to be added in out-dated releases. This is unrealistic and unmanageable for an ISV. We maintain the software, fix bugs and add features. It is up to the partner to keep their customers up to date.

In order to customize our apps you can now use a list of events that are being called at important points in the base app. If an event publisher contains a '**Handled**' parameter, you cant completely over-rule that part of the base application. Just set the parameter to 'true' to let the base app know that you've handled the call yourself and that it can exit without executing the base code.

Available event publishers:

TYPE	ID	NAME	EVENT NAME	EVENT TYPE	APPLICATION
Codeunit	11147685	IDYS Publisher	OnBeforeCreateTransportOrder	IntegrationEvent	ShipIT 365
Codeunit	11147685	IDYS Publisher	OnAfterCreateTransportOrder	IntegrationEvent	ShipIT 365
Codeunit	11147685	IDYS Publisher	OnBeforeCreateTransportOrderLine	IntegrationEvent	ShipIT 365
Codeunit	11147685	IDYS Publisher	OnAfterCreateTransportOrderLine	IntegrationEvent	ShipIT 365
Codeunit	11147685	IDYS Publisher	OnBeforeTransportOrderBook	IntegrationEvent	ShipIT 365
Codeunit	11147685	IDYS Publisher	OnAfterTransportOrderBook	IntegrationEvent	ShipIT 365

6. FAQ

Frequently Asked Questions

Question not listed below? Please contact support@idyn.nl.

Why do I need a Transsmart account?

ShipIT is the connection between your BC environment and Transsmart. Whereas Transsmart connects with numerous carriers world wide.

How do I get a Transsmart account?

To obtain a Transsmart account, contact sales@idyn.nl.

Does ShipIT work with posted or unposted documents?

Both is possible, in the setup you can pick either one of these options. In addition to this, it is possible to automatically make Transport Orders when posting a source document.

We work with more than one label printer, how does ShipIT deal with that?

In the user setup, you can add Transsmart Credentials per user. Depending on which user booked a the Transport Order, the printer associated with his/her account will used to print the label.