Testimony -Installation and Setup Guide

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Basis Technologies

Table of Contents

Introduction	2
Glossary	3
Architecture	6
Prerequisites	7
Technical Setup	10
Central System	11
Source System	13
Target System	14
System Refresh Steps	16
Bot Setup	
Installing the Bot	22
Config File Maintenance	24
Config File Specialisations	26
SAP GUI Configuration	27
Bot Testimony Setup	34
Checking Bot Setup	36
Trouble Shooting	38
Bot Logs	
Name and Password	
Bot Appears Inactive	
SAP GUI Directory Not Found	
Could Not Load file Or Assembly	
SAP Gateway	
SAP Gateway Documentation	
TimeShiftX	
Background	
Windows Setup – TimeShiftX	
Windows Install – TimeShiftX	
Windows License – TimeShiftX	
Windows Switch On – TimeShiftX	
Linux Setup – TimeShiftX	
Linux Install – TimeShiftX	
Linux License – TimeShiftX	
TimeShiftX Smoke Test	
Checking time travel on SAP	
TSX Startup Procedure & Sequence	
Root Cause Analysis	
Installing the ActiveControl software	
Customers without ActiveControl	
Existing ActiveControl customers	

License Keys	64
Central Licenses	65
Diffuser Licenses	68
Installing a License	69
Check installed keys	71
Validating the Installation	72
First Recording and Playback	73
QA Testing	74
Production Ramp-Up	75
Installing Testimony in new systems	76
Upgrading Testimony	77
Upgrade Considerations	78
Upgrade Steps	79
Upgrade Responsibilities	81
Uninstallation	82
Uninstall Transports and Configuration	83
Timing & Sequence	84
License Keys	85
Dependencies	86
Software Support	87
Testimony Administrators	88
Support from Basis Technologies	89

Introduction

The Testimony Installation and Setup Guide takes you through setting up Testimony for use in your SAP system landscape.

It is recommended that you check the following sections so you are familiar with Testimony before starting.

Glossary

Architecture

The following sections then take you through the installation process:

Prerequisites
Technical Setup
Validating the Installation

There are also sections on uninstalling and support as below:

<u>Uninstallation</u> <u>Software Support</u>

Whilst setting up Testimony on your SAP estate, this setup guide should be used in conjunction with the other available Testimony documentation with the other manuals available as below:

Document	Purpose
<u>Testimony – Administrators</u> <u>Guide</u>	A guide of all of the main features of Testimony
Testimony – Quick Start Guide	A guide to quickly get you up to speed with basic recordings and playbacks with Testimony
Testimony – Testers Guide	A guide to Testimony for testers

Glossary

Bot

The bot is an executable program that resides on a windows machine (normally a virtual machine). During playback the bot machines log on as the recorded users and execute the recorded transactions. The requirements for bot setup can be found here.

Central System

This is the primary SAP system in which Testimony is installed and is operated. Testimony users log on to the Central system to configure Testimony, create test plans, start recordings and playbacks and analyse the results.

Check Steps

These are run manually before a recording or playback to validate the environment is ready to perform those functions. The Testimony Administrator should run the check steps and review the results prior to performing a recording or playback.

Coverage Analysis:

Allows the comparison of recorded data from the execution queue with the usage data. It provides high-level statistics (e.g., what percentage of critical priority dialog transactions you recorded) as well as detailed information on each dialog transaction, batch job, etc.

Dynamic IDs

These are used to link scripts which use the same data, for example a purchase order number. If the creation of a purchase order fails during the playback then Testimony recognises that there is no point running a subsequent script that approves this purchase order. Testimony will therefore cancel the execution of the order approval script. Testimony will also recognize if a different order number is generated during playback and will adjust subsequent scripts to use this new number rather than the recorded number.

Enhancements

To record and playback Testimony has enhancements on the source or target system to enable the recording or playback to operate correctly. These are switched on before recording or playback and are automatically deactivated at the end of the recording or playback in the "Post-Processing Steps". Should a recording or playback be stopped unexpectedly or due to a technical error, the Testimony Administrator should manually deactivate the enhancements.

Execution Queue

The execution queue is built when scripts are added from the repository and contains the scripts to be played back. Logic is built into the "Add to Execution Queue" process that idnetifies and establishes linkages between related scripts as the execution queue is being built.

Filtered Recording

A filtered recording is used when you want to record a subset of users, transactions, objects, or transaction types rather than all activity on the source system. It is typically used for testing purposes to

ensure that the setup from central to source system has been completed correctly.

Filter Sets

Filter sets have two main uses: to exclude certain objects (transactions, batch jobs, etc.) from a recording; and to provide special handling of error cases during a playback. For example, if you want Testimony to ignore all occurrences of transaction SM21 from the recording, then adding this transaction to the recording filter set will achieve this. If you want to ignore occurrences of message E123 from a particular screen, you can set this message as an exclusion in the comparison filter set. Filter sets can also be defined for the transfer to repository (most commonly for setting up transaction sampling) and for the transfer to the execution queue, although this is less frequently used. This topic should be further studied via the Filter Sets section here.

Linkages

Testimony records activity deeper than just the UI so that objects such as change documents and number ranges are also observed and recorded. These objects are used to create relationships, or linkages, between scripts so that dependencies can be enforced and validated. These can then be checked at playback and during results analysis to ensure that these match, providing a deeper level of testing.

Notifications

Testimony can be configured to send out notifications when certain actions are executed or to provide regular updates on ongoing actions. Notifications are managed through the notification setup in the configuration tray.

Playback

The playback is the execution of the scripts in the execution queue, via the bots, on the target system. The playback executes the scripted activity and generates the test results for comparison and analysis.

Post-Processing Steps

These are run automatically after a recording or playback is completed. Any errors in post-processing will cause a hard stop preventing the status from moving to complete. If errors are found the operator should investigate these errors to determine if they need to be manually resolved.

Preparation Steps

These are run automatically before a recording or playback starts. Any errors will cause a hard stop preventing the recording or playback from starting. Errors should be resolved before attempting to restart the recording or playback.

Recording

A recording (either Filtered or Standard) is the process by which actions on the source system are captured by Testimony.

Repository

The repository is a staging post for recorded transactions. Once all recorded transactions have been stored in the Central System, they are transferred to the repository (potentially with some filtering) before being transferred to the execution queue for playback. The repository is where any manipulation or

deletion of sessions should take place, since if a mistake is made the sessions can be restored by transferring them again from the recorded data.

Sampling

Sampling is part of Filter Set functionality and is only set at the "Transfer to Repository" stage. Sampling allows the operator to decrease the volume of a set of activities without negatively impacting the validity of the test results. Since scripts will often modify data that will be used by later scripts, sampling is designed to be used for display or read-only activities that do not manipulate data. The idea behind it is as follows:

If you recorded a read-only process that runs every 5 minutes for the duration of the recording, you can play back a small percentage of those processes to help reduce playback times while still testing that process. Sampling can be used for Dialog, Batch and RFC processes.

Shared Memory

Testimony utilises the shared memory of the source system to save the recorded data temporarily before writing it to the database. This is so that the source system does not see a significant increase in I/O activity during a recording. To prevent any negative impact on source system performance Testimony will stop the recording if it runs too low on available shared memory. The recommended settings for the shared memory parameters are here.

Source System

This is the system that is recorded and therefore acts as the source for the recording. In BAU operation of Testimony, this is usually the production system.

Standard Recording

A standard recording records all activities, excluding any defined exceptions in the "Filter Sets".

Target System

This is the regression test system into which recorded scripts are played back via the Bots. It is recommended that the Target system is dedicated for use with Testimony and is refreshed with a point-in-time backup of the Source system taken as of the start of the recording.

Test Plan

A test plan is the logical container for the recording, playback, and results of a test scenario. When setting up a test plan the operator will define a Source system, Target system, system mapping and authorizations for users. To simplify the test plan creation process, test plans can be copied for scenarios using the same Source and Target systems.

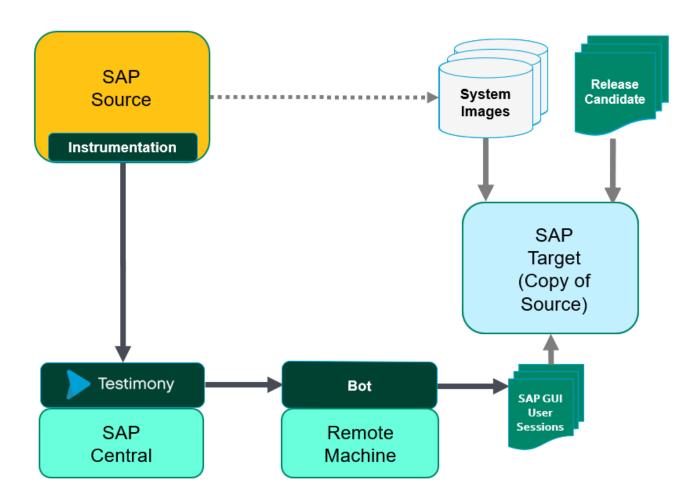
Architecture

The architecture of Testimony comprises four types of systems as below:

- 1. Central system (usually Solution Manager) Testimony is operated from here with recordings and playback details stored here.
- 2. Source system to be recorded (e.g. ECC development, test and production)
- 3. Target system to be played back into (e.g. Copies of ECC production)
- 4. Bot systems to run the bots used for playback (Windows machines)

The relationship between the systems is as per the image below:

Testimony Architecture



Prerequisites

There are five sets of activities that should be completed before Testimony is installed and configured.

1. Determine Systems

Before installing check the <u>Architecture</u> section and determine the "central" SAP system where Testimony will be operated from.

Testimony Central System minimum specifications

Software	SAP NW 7.01+ ABAP stack
Unicode	Central system must be Unicode enabled
Disk	400GB (350 GB for SAP install plus free space, 50GB available for growth with Testimony utilization)
System Memory	8GB (16 GB+ recommended)
CPU	Multi-core 64-bit processor (4 cores recommended)
Processes	20 BTC, 20 DIA, 1 ENQ, 1 SPO, 1 UPD, 1 UP2 (assumes up to 15 Bot machines defined)
Notes	Must have network connectivity to Source, Target, and BOT systems

In addition to the central system there will also be <u>source</u> SAP systems where recordings take place and <u>target</u> SAP systems into which recordings are played back. At the start of the installation Basis Technologies recommends that a sandbox system is used and it is likely that the same system will be used for both recording and playback. To playback you will also require a windows machine to host the Bot. Details on this are <u>here</u>. Once you start recording larger systems note that the target will need to be sized sufficiently to allow for all of the source system activities being run on it.

At this stage it is important to determine which systems will be acting as "central", "source" and "target" systems as each requires different setup. The Basis Technologies consultant will also want the detail of these systems entered into the Testimony Gameplan to assist with planning and documenting the installation.

2. Determine Administrators

Installing and maintaining Testimony requires a basic working knowledge of SAP plus an understanding of your organisation's testing processes.

Basis Technologies recommend 1-2 resources be assigned as Testimony Administrators. These will typically be the senior testing managers and/or basis administrators.

The proposed Testimony administrators should be determined before the installation is started.

3. Profile Parameters

The following profile parameters should be set as per the list below, note that as some of these require a

system restart planning should be taken around the production system taking note of maintenance windows. These parameters will be reviewed and may be adjusted depending on your installation.



Parameters in **bold** are expected to require a system restart to take effect (this can vary per SAP version) and they should be changed on each app server

#	Profile Parameter	System	Details
1	rsdb/esm/buffersize_kb	Source & Central	This value needs to be at least '250000' (250Mb) (the parameter is in kb).
2	rsdb/esm/large_object_size	Source & Central	This value needs be to at least '1000000' bytes (1Mb).
3	rsdb/esm/max_objects	Source	This value needs to be at least 50000
4	rsdb/esm/max_objects	Central	This value needs to be at least 2000
5	sapgui/user_scripting	Target	This value needs to be TRUE which allows the bots to perform the playback properly. Only in playback system.
6	sapgui/ user_scripting_per_user	Target	This value needs to be FALSE which allows the bots to perform the playback properly. Only in playback system.
7	sapgui/ user_scripting_set_read_only	Target	This value needs to be FALSE which allows the bots to perform the playback properly. Only in playback system.
8	login/ disable_password_logon	Target	This value needs to be 0 which allows the bots to login to the playback system. Only in playback system.
9	login/disable_multi_gui_login	Target	This value needs to be 0 this allows multiple logons. Only in playback system.
10	rdisp/tm_max_no	Target	As Testimony will be logging on with the user load from production this should be the production setting +50% Only in playback system.
11	rdisp/gui_auto_logout	Target	This value needs to be 0. This ensures that the bots and their logged on users cannot be automatically logged off by the user due to time-limits (for example, if the playback is paused or other issues arise)
12	rdisp/max_wprun_time	Target	Ensure this value is at least the value set in the production system
13	abap/buffersize	Target	Ensure this value is at least the value set in the production system
14	ztta/parameter_area	Target	This value needs to be at least 64000. The value checked can be adjusted by changing PLAYBACK_PARAM_AREA in the General Parameters. Only in playback system.
15	snc/enable	Target	This value needs to be 0 this is required where TimeShiftX is being operated. Only in playback system.



Note some parameters will be reviewed for your system settings primarily parameters #1 #2 #3 on the source system

4. File Configuration

To enable Testimony to record and playback files then the following setup needs to be completed in each system that Testimony is intended to operate in central, source and target.

#	Activity	Details
1	Create OS Command	In each system (central, source and target) set up a new OS command called YAUT_COPY_FILE in transaction SM49 (For WINDOWS NT Operating system command is xcopy, for LINUX is cp)
2	Logical File Path	In each system (central, source and target) set up a folder for the logical path /BTI/ AUT_APPSERVER_FILES using transaction FILE

5. Operating Systems

Enter into the Game Plan the operating systems for the application and database servers for the SAP systems where Testimony is to be installed. This is needed for the installation of TimeShiftX which is required to keep the date and time of the target system aligned with the date and time of the recording when playing back, more details in the <u>TimeShiftX</u> section.

Technical Setup

After the prerequisite processes have been completed you can now begin the Testimony implementation, including configuration of the product and preparing it for use.

Basis Technologies recommends that the first recording and playback are completed on a Sandbox system and for the first recording and playback this system can operate as both a source and target if required.

This topic has been broken down into the following sections:

- Central System
- Bot Setup
- Source System
- Target System
- TimeShiftX

Central System

The Central system is where Testimony is operated from (details on operating Testimony are found in the <u>Administrators Guide</u>) once setup is complete there should be relatively few times that changes are required in the source or target systems.

Follow the steps below to ensure Testimony is correctly installed on the central system.

#	Activity	Details
1	Install Testimony into Central System	Install the transports provided by Basis Technologies into your central system. This would typically be your SAP Solution Manager system.
2	Regenerate delivered roles	In each system into which transports have been deployed, go to transaction PFCG, find the /BTI/* roles and regenerate
3	Testimony administrator access	Assign the role /BTI/AUT_CENTRAL_ADMINISTRATOR to the Testimony Administrators in the Testimony central system
4	Check main transaction	In the central system, execute the main Testimony transaction /N/BTI/AUT. If this transaction does not exist then check the transports have been imported correctly
5	Install License Keys	Install the Testimony license keys provided by Basis Technologies into your central system only as per the central license section here .
6	Install Listener License Keys	Install the Testimony Listener Agent license keys provided by Basis Technologies into your central system. Seperate keys for the Listener Agent will need to be installed into specific systems according to the instructions

Once this is complete you can move onto the next part of the installation:

#	Activity	Details
		Use SU01 to create a BOT_USER user (suggested name) in the central system.
1	Bot User	This user requires the role /BTI/AUT_BOT_RFC (ensure profile role is generated)
		The user needs to be of type System User
2	Create Source RFC	In the central system, use SM59 to create an ABAP RFC connection to the source system. This requires the user created in the source system as per the details here then test the connection using Utilities —> Test —> Authorization Test
3	Create Target RFC	In the central system, use SM59 to create an ABAP RFC connection to the target system. This requires the user created in the target system as per the details here then test the connection using Utilities —> Test —> Authorization Test

The following parameters should have been completed in the prerequisites, however, these should be double checked to ensure installation is correct.

#	Profile Parameter	Details
1	rsdb/esm/buffersize_kb	This value should be about '100000' (100Mb) (the parameter is in kb).
2	rsdb/esm/large_object_size	This value should be at least '1024000' bytes (1Mb).
3	rsdb/esm/max_objects	This value should be at least 2000

Source System

A source system is a system that you want to record activities on. In the early stages of the installation on sandbox or development systems you might be operating with the source and target as the same system, however, it is best practice to complete the setup as below as if the source and target were separate systems.

Follow the steps below to ensure Testimony is correctly installed on the source system.

#	Activity	Details
1	Install Testimony into Source System	Install the transports specified for the source system provided by Basis Technologies into your source system, this is the system that you want to record Note that the transports can cause short dumps for users if they are using the system at the time of the import. It is therefore important that the transports are imported when there is little or no activity taking place on the system.
2	Regenerate delivered roles	Goto transaction PFCG, find the /BTI/* roles and ensure the profiles are generate. If they are not then generate them manually
3	Install Listener License Keys	Install the Testimony Listener Agent license keys provided by Basis Technologies into your source system. Separate keys for the Listener Agent will need to be installed into specific systems according to the instructions

The following parameters should have been completed in the prerequisites, however, these should be double checked to ensure installation is correct.

#	Profile Parameter	Details
1	rsdb/esm/buffersize_kb	This value should be at least '250000' (250Mb) (the parameter is in kb).
2	rsdb/esm/large_object_size	This value should be at least '1000000' bytes (1Mb).
3	rsdb/esm/max_objects	This value should be at least 50000



Note these parameters must be changed on each application server and will be reviewed for your system settings

Target System

A target system is a system that you want to playback the recording on. In the early stages of the installation on sandbox or development systems you might be operating with the source and target as the same system, however, it is best practice to complete the setup as below as if the source and target were separate systems.



Note when running a playback with Testimony for a regression test the target system must be dedicated to Testimony no other operations cannot be run on the system while Testimony is operating else this will lead to unexpected failures that are not related to your regression test.

Follow the steps below to ensure Testimony is correctly installed on the target system.

#	Activity	Details
1	Install Testimony into Target System	Install the transports specified for the target system provided by Basis Technologies into your target system, this is the system that you want to playback into Note that the transports can cause short dumps for users if they are using the system at the time of the import. It is therefore important that the transports are imported when there is little or no activity taking place on the system.
2	Regenerate delivered roles	Goto transaction PFCG, find the /BTI/* roles and ensure the profiles are generated. If they are not then generate them manually
		Create a system user with the role /BTI/AUT_TARGET_RFC (ensure role profile is generated) This user is for the RFC destination defined in the central system.
3	Create Target RFC User	While setting up bots for the first time you should also use the role /BTI/ AUT_BOT_SIMULATION This is an optional Role that is only required for the BOT Simulation Program. This role provides authorisations for creating Users, assigning Roles to Users and Deleting Users, which is required during the Bot Simulation and can be removed after the simulation is complete.
		Checking the RFC setup with the user at this point is best practice.
4	Meta Data RFC User	Create a system user with the role /BTI/AUT_NCO_METADATA_ACCESS (ensure role profile is generated). This user is for playing back RFCs and collecting the meta data to ensure that they operate correctly. The suggested user name is /BTI/AUT_RFM although this can be changed in the General Parameters.
5	Batch Job User	Create a user with the role /BTI/AUT_BATCH_ADMIN (ensure role profile is generated). Before starting the playback, Testimony will verify the validity and existence of users that are present as creators of batch jobs in the recording data. If one of these users fails this check (i.e. because the user doesn't exist or is not valid), Testimony will use the default batch job user to execute the batch job. We would suggest configuring the default batch user in the General Parameters. The suggested user name is /BTI/AUT_BTC although this can be changed in the General Parameters.

The following parameters should have been completed in the prerequisites, however, these should be double checked to ensure installation is correct.

#	Profile Parameter	System	Details
1	sapgui/user_scripting	Target	This value needs to be TRUE which allows the bots to perform the playback properly. Only in playback system.
2	sapgui/ user_scripting_per_user	Target	This value needs to be FALSE which allows the bots to perform the playback properly. Only in playback system.
3	sapgui/ user_scripting_set_read_only	Target	This value needs to be FALSE which allows the bots to perform the playback properly. Only in playback system.
4	login/ disable_password_logon	Target	This value needs to be 0 which allows the bots to login to the playback system. Only in playback system.
5	login/disable_multi_gui_login	Target	This value needs to be 0 this allows multiple logons. Only in playback system.
6	rdisp/tm_max_no	Target	As Testimony will be logging on with the user load from the source (which could be production) this should be the source setting +50% Only in playback system.
7	rdisp/gui_auto_logout	Target	This value needs to be 0. This ensures that the bots and their logged on users cannot be automatically logged off by the user due to time-limits (for example, if the playback is paused or other issues arise)
8	rdisp/max_wprun_time	Target	Ensure this value is at least the value set in the production system
9	abap/buffersize	Target	Ensure this value is at least the value set in the production system
10	ztta/parameter_area	Target	This value needs to be at least 64000. The value checked can be adjusted by changing PLAYBACK_PARAM_AREA in the General Parameters. Only in playback system.
11	snc/enable	Target	This value needs to be 0 this is required where TimeShiftX is being operated. Only in playback system.

Note that if you have questions on the user scripting actions then the SAP documentation for this is <a href="https://example.com/herein/memory.com/herein/m

System Copies

While for the first few playbacks there won't be any need to copy the source system to the target system, when progressing to copying the source system to the target then you should adjust your current system copy process considering the steps documented here.

System Refresh Steps

Below are the steps that should be completed when refreshing the target system from the source system to prepare it for playback. Care should be taken to review these steps against the steps already documented for refreshing systems in the current landscape.

Note that some steps are only required if changing the time of the system which is recommended with TimeShiftX.

If upgrading the target system it is important that the recording enhancements are deactivated on the target using program /BTI/AUT_DEACT_ENH via SE38 on the copied system

If the target system is a brand new SAP system ensure that you request the license key from SAP for the period you recorded, otherwise time travelling may not be possible.



Note that parameters should be changed on each app server

#	Description	Required	Notes
1	Activate recording on the source system	Yes	
2	Put the source database into online backup mode	Yes	
3	Perform a full database copy of the source database	Yes	
4	Once source database copy is complete, deactivate online backup mode	Yes	
5	Note the exact timing of the copy so that the transfer to repository step can use this date and time	Yes	
6	Do not apply re-do logs to database copy once complete	Yes	
7	Setup SAP target system (system profiles etc)	Yes	
8	Optionally setup the target system in a "ring-fenced" network	Optional	
9	Install TimeShiftX onto application and database	TimeShiftX Only	

	server(s) on the target system		
10	Ensure batch jobs are deactivated when target SAP system is started (profile setting)	Yes	The recommended option is to run btctrns1 (in SE38) to set all batch jobs to Released/Suspended mode, and then go and delete them all from SM37. Only exception should be the event-dependent RDD* jobs, as without these the transports for the release (line 24) won't work.
11	Start-up SAP target database and app server(s)	Yes	
12	Disable/deactivate recording enhancements on the target using program /BTI/ AUT_DEACT_ENH via SE38 on the copied system	Yes	If you are upgrading your system ensure you run this program before starting the upgrade process
13	Check parameter sapgui/ user_scripting	Yes	This value needs to be TRUE which allows the bots to perform the playback properly. Only in playback system.
14	Check parameter sapgui/ user_scripting_per_user	Yes	This value needs to be FALSE which allows the bots to perform the playback properly. Only in playback system.
15	Check parameter sapgui/ user_scripting_set_read_only	Yes	This value needs to be FALSE which allows the bots to perform the playback properly. Only in playback system.
16	Check parameter login/ disable_password_logon	Yes	This value needs to be 0 which allows the bots to login to the playback system. Only in playback system.
17	Check parameter login/ disable_multi_gui_login	Yes	This value needs to be 0 this allows multiple logons. Only in playback system.
18	Check parameter rdisp/ tm_max_no	Yes	As Testimony will be logging on with the user load from the source (which could be production) this should be the source setting +50% Only in playback system.
19	Check parameter rdisp/ gui_auto_logout	Yes	This value needs to be 0. This ensures that the bots and their logged on users cannot be automatically logged off by the user due to time-limits (for example, if the playback is paused or other issues arise)
20	Check parameter rdisp/ max_wprun_time	Yes	Ensure this value is at least the value set in the production system
21	Check parameter abap/ buffersize	Yes	Ensure this value is at least the value set in the production system
22	Check parameter ztta/ parameter_area	Yes	This value needs to be at least 64000. The value checked can be adjusted by changing PLAYBACK_PARAM_AREA in the General Parameters. Only in playback system.
23	Check parameter snc/enable	TimeShiftX Only	This value needs to be 0 this is required where TimeShiftX is being operated. Only in playback system.
24	Run post-processing steps such as RFC destination re- pointing, file system re- pointing, printer re-pointing etc.	Yes	
25	Do not delete/remove source SAP users from the target system	Yes	Testimony requires the users from the source system to playback correctly

26	Optionally run BDLS if system ID is to be renamed (e.g. PRD to QA1)	Optional	
27	Optionally use Basis Technologies System Copy GT if BDLS takes quite a long time	Optional	
28	Deploy changes that form the release being tested (e.g., transport requests or perform upgrade) to target system	Yes	
29	Deploy Testimony playback enhancement transport to target system	Optional	If the Testimony playback enhancements transport was not applied to the source system you will need to apply that transport here
30	Ensure Target RFC User exists	Yes	Ensure a system user with the role /BTI/AUT_TARGET_RFC (ensure profile role is generated) This user is for the RFC destination defined in the central system. While setting up bots for the first time you should also use the role /BTI/AUT_BOT_SIMULATION This is an optional Role that is only required for the BOT Simulation Program. This role provides auths for creating Users, assigning Roles to Users and Deleting Users, which is required during the Bot Simulation and can be removed after the simulation is complete. Checking the RFC setup with the user at this point is best practice.
31	Ensure Meta Data RFC User exists	Yes	Ensure a system user with the role /BTI/ AUT_NCO_METADATA_ACCESS (ensure profile role is generated) This user is for playing back RFCs and collecting the meta data to ensure that they operate correctly the suggested user name is /BTI/AUT_RFM although this can be changed in the General Parameters.
32	Ensure Batch Job User is correct	Yes	Before starting the playback, Testimony will verify the validity and existence of users that are present as creators of batch jobs in the recording data. If one of these users fails this check (i.e. because the user doesn't exist or is not valid), Testimony will use this user to execute the batch job, we would suggest configuring the default batch user in the General Parameters. The user name defaulted into the general parameters is /BTI/AUT_BTC
33	Set the workflow batch user's password	Yes	Use the transaction SWU3 to set the RFC workflow user (WF-BATCH) to the Testimony password as set in the general parameters under the CHECK_DEFAULT_PWD parameter.
34	Take a backup of the target system	Yes	It is recommended to take a backup as this means the target system can be easily restored back to this state for a second run which means if anything goes wrong the system can be quickly restored and a second playback run, without having to repeat all of the above steps again.

35	Check the SAP system for	TimeShiftX	Use the program RSDBTIME via transaction SE38 to
36	time inconsistencies Check current time travel status	Only TimeShiftX Only	check time inconsistencies between the SAP servers Use the TimeShiftX command "tsx list" to check the current time travel status of your system this will avoid running multiple TimeShiftX commands which might lead to
	status	Offiny	unexpected times on systems and might cause systems to shutdown.
37	Required if the SAP HANA version is HANA 2.0 SP04 or lower and Multi Tenant database is used. Run the SQL commands	TimeShiftX Only	Run the following SQL commands in HANA Studio on the System database (Multi Tenant database) ALTER SYSTEM ALTER CONFIGURATION ('nameserver.ini', 'SYSTEM') SET ('delta', 'preallocated_nodebuffers') = '1' WITH RECONFIGURE ALTER SYSTEM ALTER CONFIGURATION ('indexserver.ini', 'SYSTEM') SET ('delta', 'preallocated_nodebuffers') = '1' WITH RECONFIGURE
38	If running HANA 2.0 SP4 or lower only. Run the SQL commands	TimeShiftX Only	Run the following SQL commands in HANA Studio on the Tenant database ALTER SYSTEM ALTER CONFIGURATION ('indexserver.ini', 'SYSTEM') SET ('delta', 'preallocated_nodebuffers') = '1' WITH RECONFIGURE
39	If running a SAP HANA database server set the environment variable HDB_TIMER=system	TimeShiftX Only	
40	Shut-down SAP target system Application Servers	TimeShiftX Only	
41	Shut-down SAP target system Database Servers	TimeShiftX Only	
42	Setup virtual clock for the ADM users in TimeShiftX on both the target database and app servers	TimeShiftX Only	It is recommended to use the offset option rather than set a specific time to make life easier for multiple app servers.
43	Ensure TimeShiftX virtual clock is set close to start of recording time just before playback commences	TimeShiftX Only	It is recommended to slow time down to ensure that there is time in case there is a delay starting playback or playback is slower than expected, time can be sped up if the midnight boundary is imminent or Testimony will pause and wait.
44	Start SAP target system Database Servers	TimeShiftX Only	
45	Start SAP target system Application Servers	TimeShiftX Only	
46	Check the SAP system time	TimeShiftX Only	Use the program RSDBTIME via transaction SE38 to check the time and check for any inconsistencies between the SAP servers

Bot Setup

After completing the preparation and installation activities on the Central system, the bots can now be configured.

The following sections will take you through the bot setup

- Installing the Bot
- Config File Maintenance
- SAP GUI Configuration
- Bot Testimony Setup

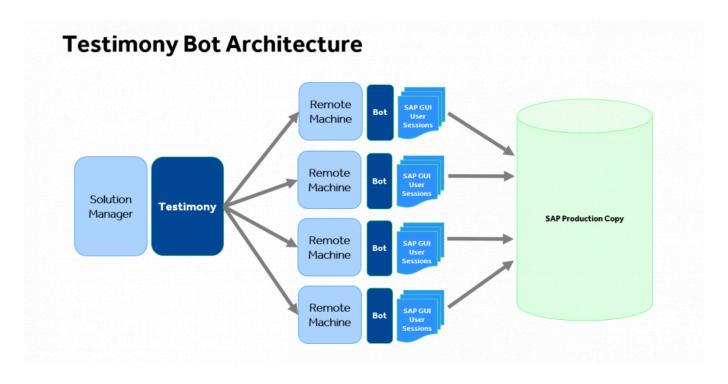
There is also a section for <u>trouble shooting</u> should you still have issues.

Note the Bot machine requirements and architecture below.

Remote Desktop/Virtual Machine Requirements for the Bot

Operating system	64-bit Windows System (Windows 10, Server 2016)
Authorizations	Windows administrative access for setup
Network access	Access to the Central and Target systems
SAP Software	SAP GUI 7.60 patch 4 recommended
BOT software	As supplied by BTI, Save the executable in a directory on a local drive. (e.g. C:\BTI_BOT\)
Other Software	Windows .Net (usually installed with Windows 10, Server 2016), MS Office, Web Browser, PDF Viewer
RAM	4+ GB
CPU	2+ GHz dual core
Disk	50 GB free space
User sessions	Expected around 50 active user sessions
Windows Updates	Automatic windows updates should be disabled on bot machines as this can result in the machines being updated while bots are running which will cause significant issues for a playback.
Notes	Must have network connectivity to Central and Target systems

The Testimony bot architecture is shown in the diagram below. You can have many physical or virtual desktop machines each running one bot, with each bot launching multiple SAP user sessions. Each bot can handle around 90 concurrent SAP user sessions. Note you will also require one worker (background) job to run each bot.



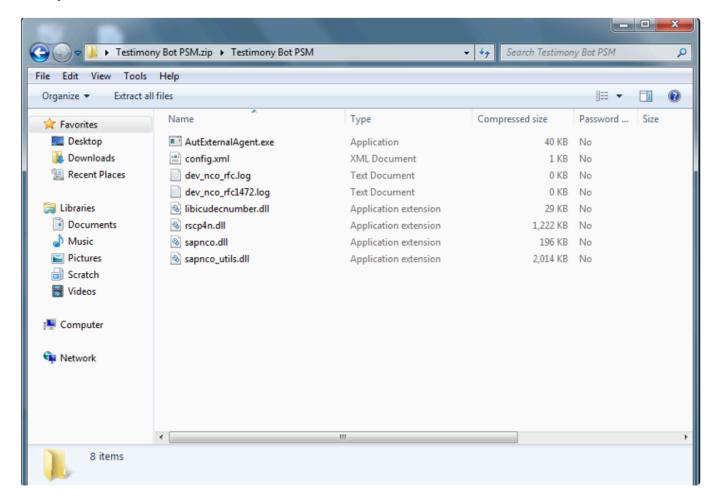
Installing the Bot

Installing the Bot

A link to the bot software should have already been supplied so you can simply download the folder on to the machine where you want to install the bot. The contents should be as per the example below:

The config file can now be maintained as per the Config File Maintenance section.

Example Screen-shot





Because SAPGUI needs to know the location of the bot executable (see here) it is important that you don't create "version-specific" folders for the bot software. Instead, create a central folder on each local machine for the bot software. When upgrading the bot software, if you want to keep the old version then you can copy it to another folder before upgrading the files in the central folder.

Setup for Internet Explorer

The following setup is required to ensure that the bot is trusted in Internet Explorer with the settings required as below:

Go into IE, go to Settings -> Internet options

- 2. Go to Security tab
- 3. Trusted Sites
- 4. Click on Sites
- 5. Add new entry "about:security_saplogon.exe"
- 6. Untick checkbox "Require https for this zone"

Config File Maintenance

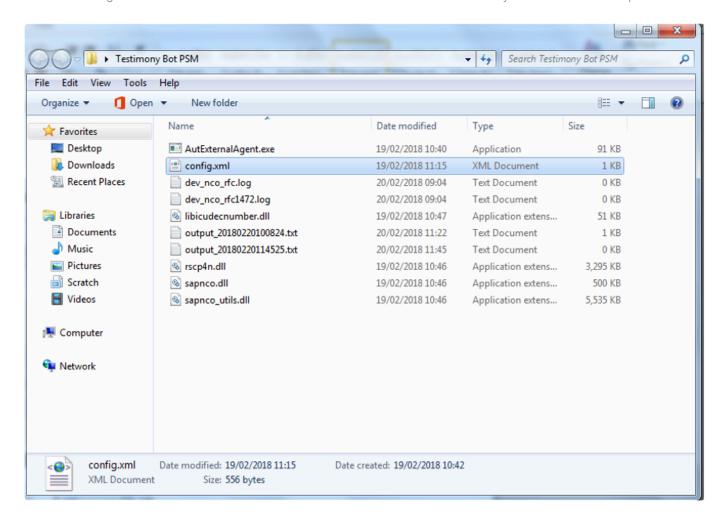
When installing for the first time or changing the Central system where Testimony is operating, each bot's main config file will need to be updated.

To build the config file that allows the Bot to connect to the SAP central system where Testimony is deployed, most of the information will be on the sap logon pad but you will also require the bot user's logon and password and the client where Testimony is being operated from. Please note there is a separate section here for Config file specialisations for example for Central systems with multiple app servers.

The regular elements for the bot is as below:

Tag	Element
ID	The system ID of the central system
Instance Number	The instance number of the central system
Application Server	The app server for the central system
SAProuter String	If one exists for the central system
User	The sap user name of the bot user setup on the central system
Password	The password for the bot user
Client	The client of the central system where Testimony is deployed
Gateway Host	The same as the application sever above
Gateway Service	sapgw + the the instance number (example sapgw00)

To access the config file go to the bot folder as below and right click on the config file selecting the option to edit.



The config file should appear as below:

Config File Specialisations

Config File - Specialisations

SAP GUI Location

The bot may be running in an environment where SAP's SAPGui.exe files are not in the standard location. The logfile on startup will report it as:

[15:18:55.8677] [success] Configuration file read: config.xml [15:18:55.8677] [error] Failed to setup environment variables: SAP GUI directory not found ("%ProgramFiles(x86)% \SAP\FrontEnd\SAPGui")

A new entry in the config.xml will allow an alternative path to be specified.

<SAPGuiPath>C:\Programme\SAP\FrontEnd\SapGui</SAPGuiPath>

Passwords

If your organisation's internal policy will not allow the password to be saved into the config file then you can remove the line below in the config file and this will prompt the password to be entered each time the Bot is started.

<Password>password</Password>

Message Server and logon Groups

If the central system uses a message server and logon group then the config file can be updated with these three elements below:

<MessageServerService>MessageServer/MessageServerService> <MessageServerHost>MessageServerHost/MessageServerHost> <LogonGroup>LogonGroup



Note if you use the Message Server and logon group the Gateway Host and Service below must be removed

<GatewayHost>GatewayHost</GatewayHost>

<GatewayService>sapgwxx</GatewayService>

SAP GUI Configuration

On each remote machine where the bot is installed the SAP GUI needs to be configured.

•

Please note that SAP GUI configuration is **user-specific** and so each Testimony administrator who will be starting the bots for playbacks will need to perform these steps.

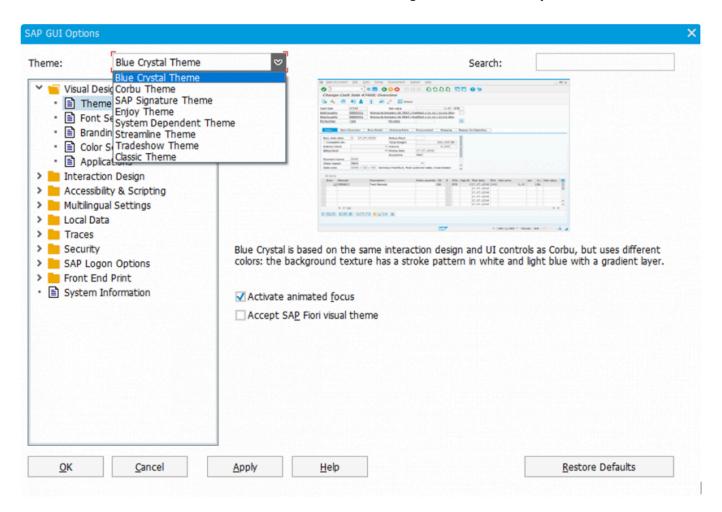
On the desktop/remote desktop launch the program SAP GUI Configuration. **Note that this is a separate program and is not run through the SAP logon pad.**

Some organisations have deleted the short cut to the program, so the application name is sapsettingshow and is usually under the file path \Program Files (x86)\SAP\FrontEnd\SAPgui

Five parts of the SAP GUI setup need to be changed.

1. Default Theme

Please ensure that the default theme is selected in the configuration as "Blue Crystal".

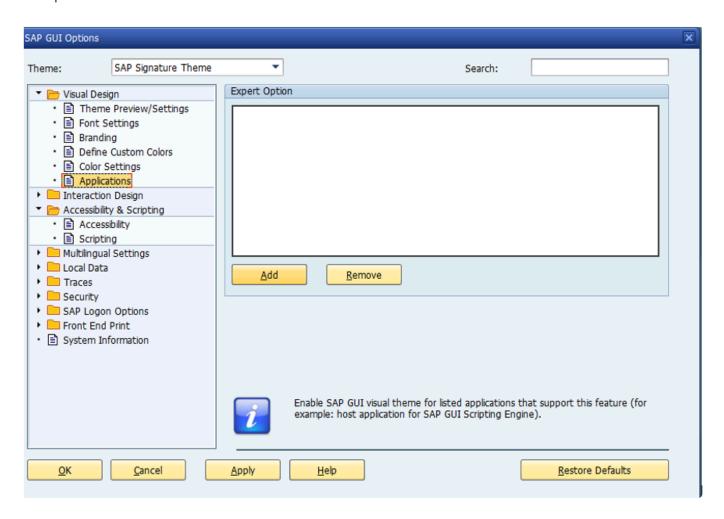


2. Visual Design

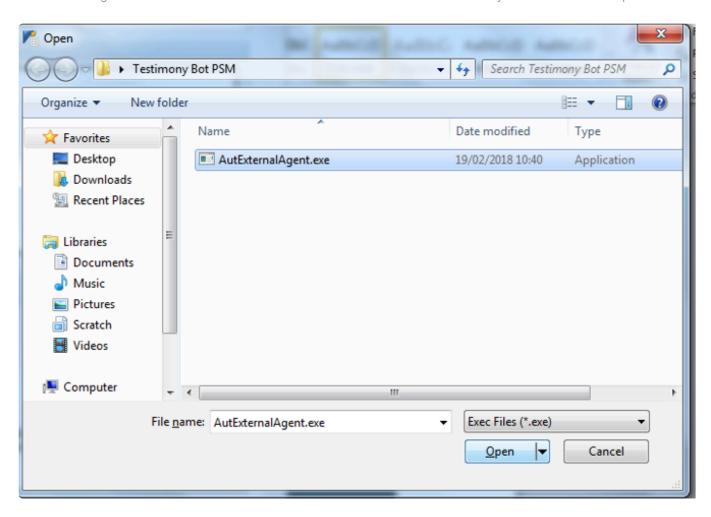
!

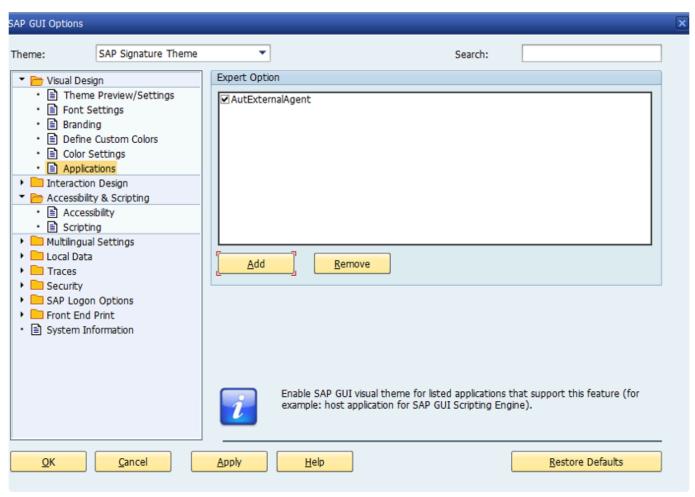
Please note if upgrading you must delete the old application and then recreate the new one.

To enable the bot to take screenshot correctly, open the 'Visual Design' folder and select 'Applications', then press the add button.



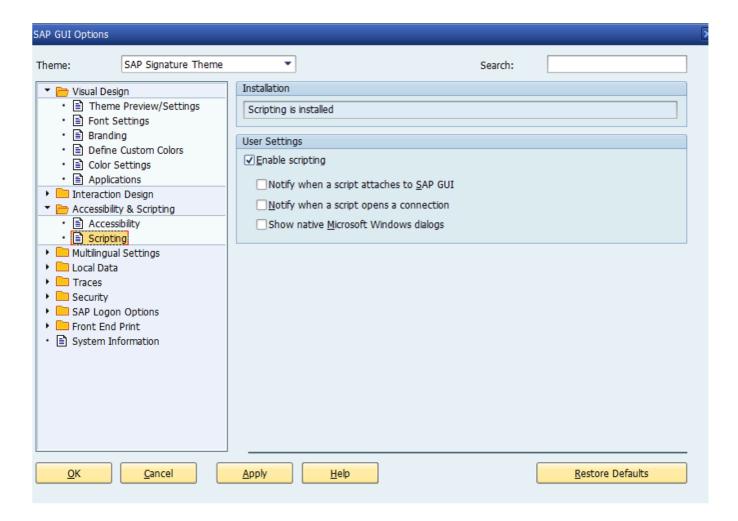
Navigate to the Bot folder and select the AutExternalAgent.exe application. The application will be added to the SAP GUI





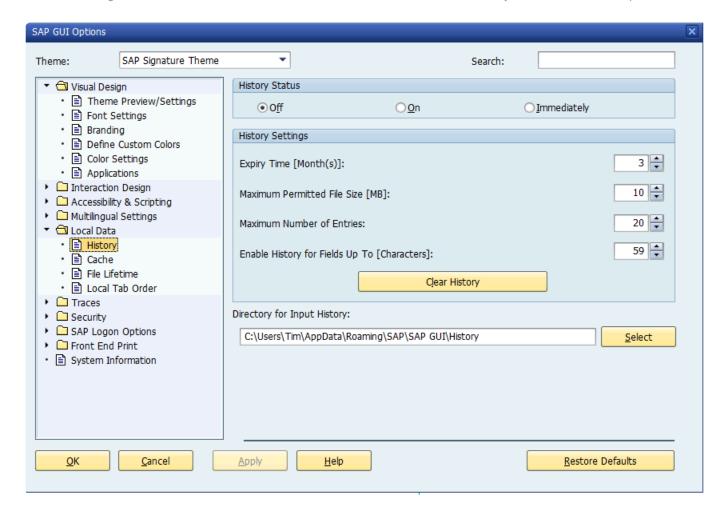
3. Scripting

To allow the bot to operate correctly scripting needs to be enabled open the 'Accessibility and Scripting' folder and select 'Scripting' as below, ensure scripting is enabled and the other checkboxes are unchecked.



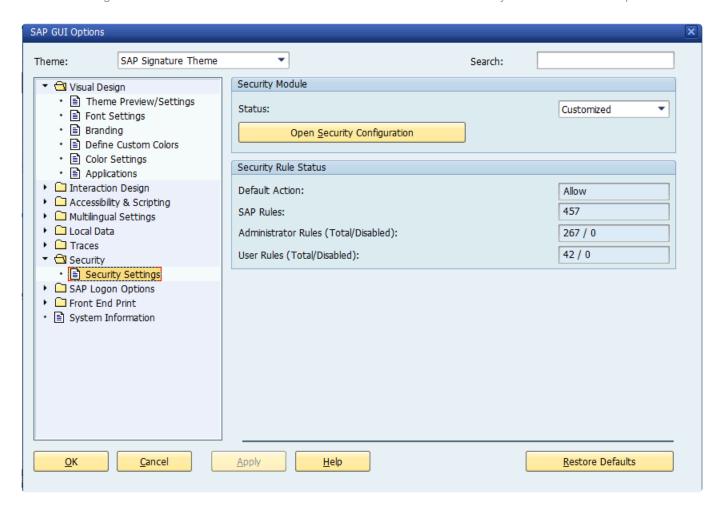
4. SAP History

Please ensure that the SAP GUI History setting (under Options -> Local Data -> History) is turned off. The playback does not require the bot to have a "history" to popup as it types.

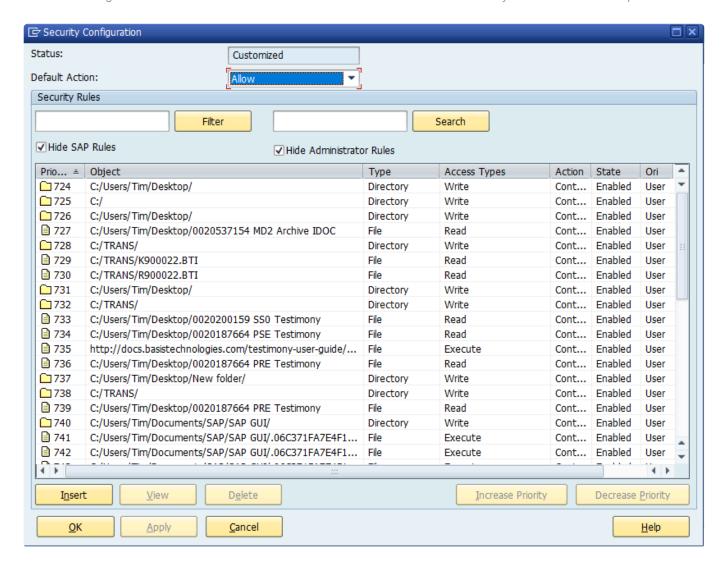


5. Security

To prevent unexpected popups open the 'Security' folder and select 'Security Settings' as below and press 'Open Security Configuration'.



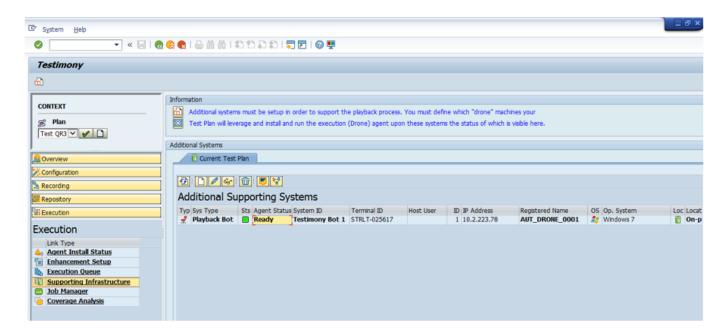
Ensure the 'Default Action' is set to 'Allow' as below:



Bot Testimony Setup

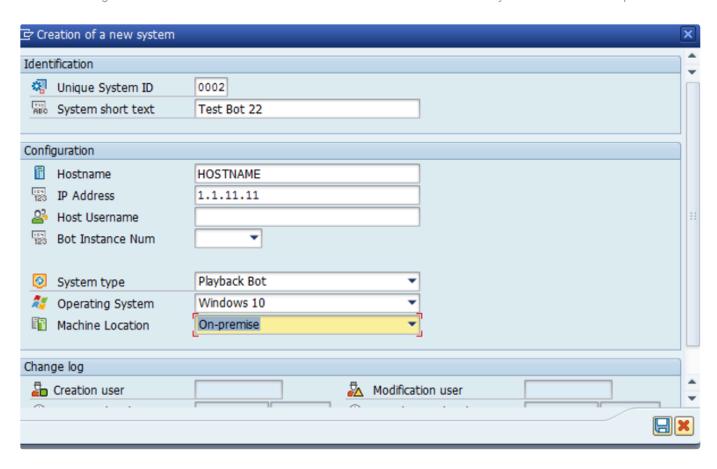
Steps to setup the Bot in Testimony

1) In the central system, execute transaction /N/BTI/AUT, navigate to the 'Execution' tray and select 'Supporting Infrastructure'. Click the create button to add a new bot.

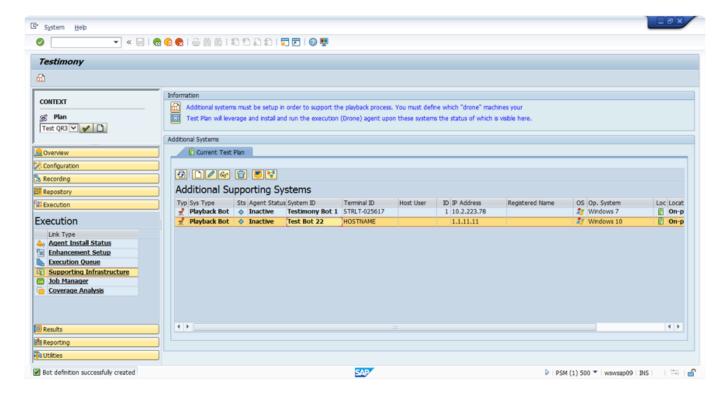


2) Fill in the details for the desktop/remote desktop. Give the Bot a unique ID and a correct description in the short text. The Hostname is the name of the desktop/remote desktop. *Case-sensitivity is important and must be maintained*. The IP address is the IP for the desktop/remote desktop.

The system type, operating system and machine location can also be added.



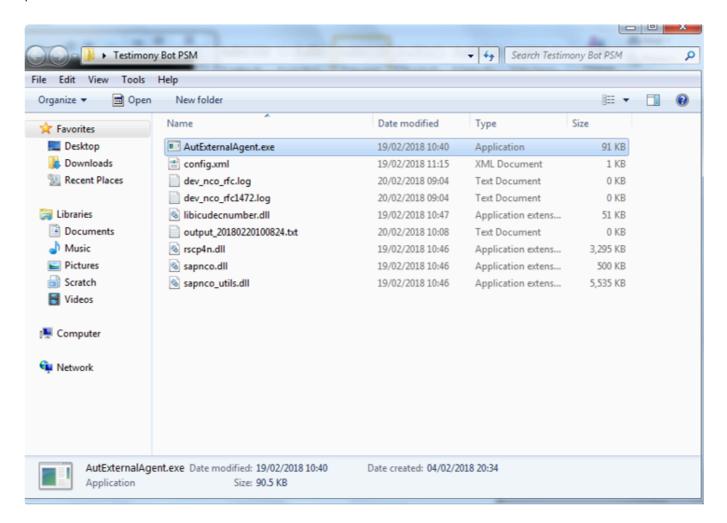
The Bot will appear in the 'Supporting Infrastructure' as below:



Checking Bot Setup

Steps to check the Correct Setup of the Bot in Testimony

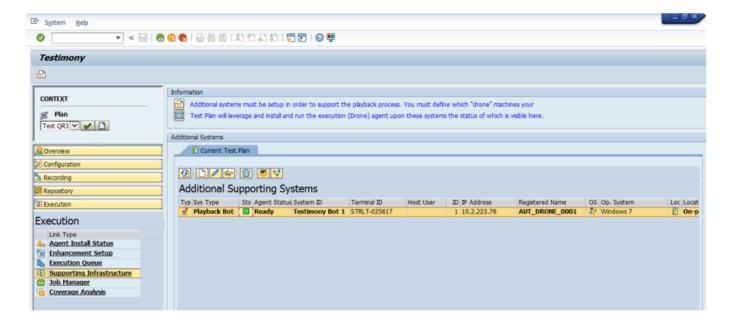
1)To launch the bot simply go to the folder where the bot executable files are stored on the desktop/ remote desktop and double-click the AutExternalAgent.exe application. The bot should launch and provide the details as below:



```
C:\Users\admmliegus\Desktop\Testimony Bot PSM\AutExternalAgentexe

Basis Technologies Testimony
External Agent (Build 0.39.6609.37029)
[10:08:24.7105] Linfol Retrieving the program ID from the central system
[10:08:24.9205] Isuccess! Program ID received: AUT_DRONE_0001
[10:08:24.9205] Idebug! Screenshots enabled
[10:08:24.9205] Idebug! Startion count: 2
[10:08:24.9405] Idebug! Starting RFC server...
[10:08:24.9605] Idebug! RFC server startup complete
```

2)Execute Testimony transaction /N/BTI/AUT in SAP GUI. Navigate to the 'Execution' tray and select 'Supporting Infrastructure' and the Bot should have a status of 'Ready'



Trouble Shooting

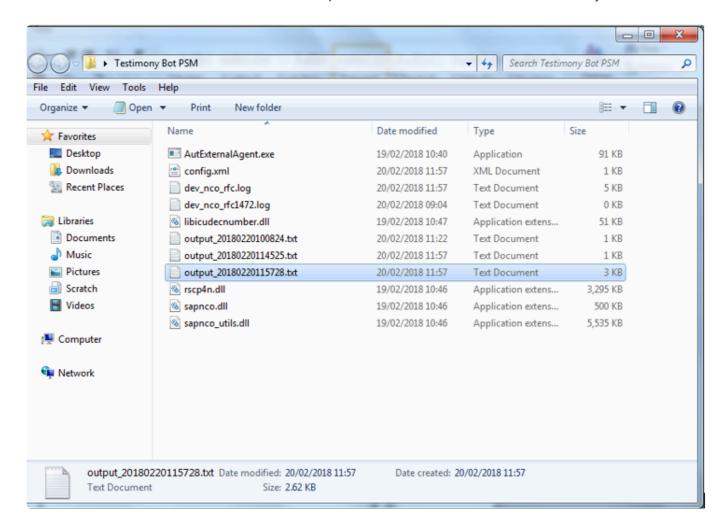
When trouble shooting issues with the bots please consider the following, most important is to check the logs and see if you can solve the issue through the details provided there.

If you are considering raising a support ticket the process is here and please attach the bot log.

- Bot Logs
- SAP Gateway

Bot Logs

If a bot is failing to connect or has an issue after being executed then make sure to check the logs. A log is stored for each run of the bot. Select the output file with the correct date and time for your error.



Name and Password

If the output log states that the name and password are incorrect please double check these details in the bot config file, see here for maintaining the bot config file.

Bot Appears Inactive

If the bot is active on the bot machine and the output logs look correct, however, the bot does not appear active on the Central system check if the central system has multiple app servers as the config file will need to be updated for a system using a message server to load balance, see here for maintaining the bot confg file.

In this case the config file will need to be updated with these three elements below:

- <MessageServerService>MessageServer
- <MessageServerHost>MessageServerHost/MessageServerHost>
- <LogonGroup>LogonGroup



Note if you use the Message Server and logon group the Gateway Host and Service below must be removed

<GatewayHost>GatewayHost</GatewayHost>

<GatewayService>sapgwxx</GatewayService>

SAP GUI Directory Not Found

If the bot log shows the SAP GUI Directory Not Found error below the bot may be running in an environment where SAP's SAPGui.exe files are not in the standard location. The output file on startup will report it as below:

```
[15:18:55.8677] [success] Configuration file read: config.xml
[15:18:55.8677] [error] Failed to setup environment variables: SAP GUI directory not found ("%ProgramFiles(x86)%
\SAP\FrontEnd\SAPGui")
```

A new entry in the config.xml will allow an alternative path to be specified, see here for maintaining the bot confg file.

<SAPGuiPath>C:\Programme\SAP\FrontEnd\SapGui</SAPGuiPath>

Could Not Load file Or Assembly

If the bot log shows a Severe error during startup it could be because the SAP connectors for Microsoft are missing or not up to date.

The output file on startup will report it as below:

[20200512133826.9975287] [0MB] [0] [error] Severe error during startup: The type initializer for 'SAP.Middleware.Connector.RfcConfigParameters' threw an exception.
[20200512133826.9975287] [0MB] [0] [debug] System.TypeInitializationException: The type initializer for 'SAP.Middleware.Connector.RfcConfigParameters' threw an exception.
|---> System.IO.FileNotFoundException: Could not load file or assembly 'sapnco_utils.dll' or one of its dependencies. The specified module could not be found.

The solution is to go to the SAP support page for Microsoft connectors via the link here.

Then download the 32 bit connector from there and run the installer to ensure that the right connectors are on the bot machine, there is a read me in the folder that you download that you should read an understand for the installation instructions. Note that the bot runs as 32 bit so it is the 32 bit connector that is required.

SAP Connector for Microsoft .NET 3.0.22.0 for Windows 32bit (x86),

If you still have issue then raise a support ticket as per the support section.

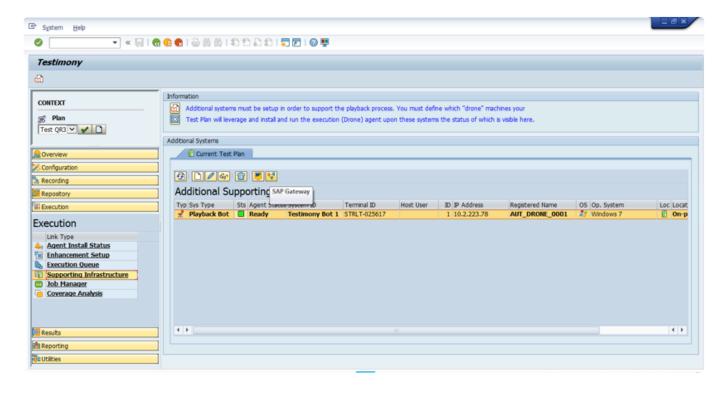
SAP Gateway

If you are having issues with the bot the SAP Gateway Monitor can also be checked. You can launch this from Testimony or use transaction SMGW.

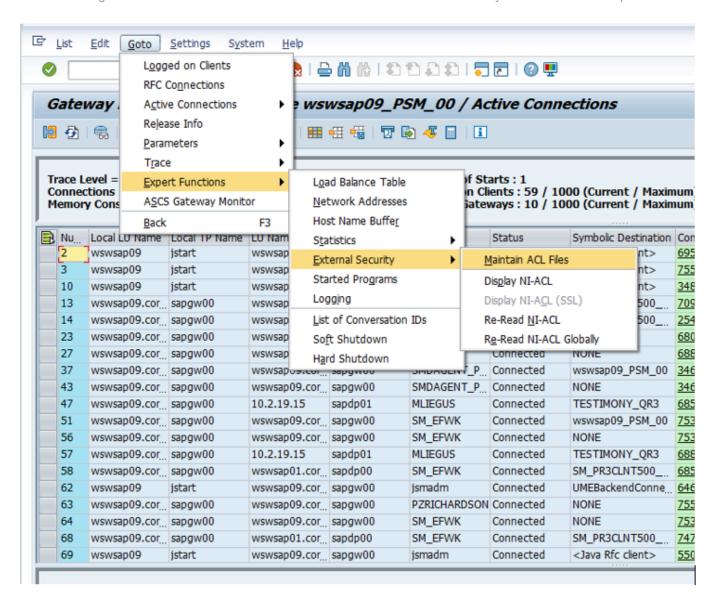
If the SAP Gateway is causing an issue the parameter gw/acl_mode should be set to 0 on the central system and the central system opened up as much as possible, if the bot now connects correctly then the restriction is the SAP Gateway security settings.

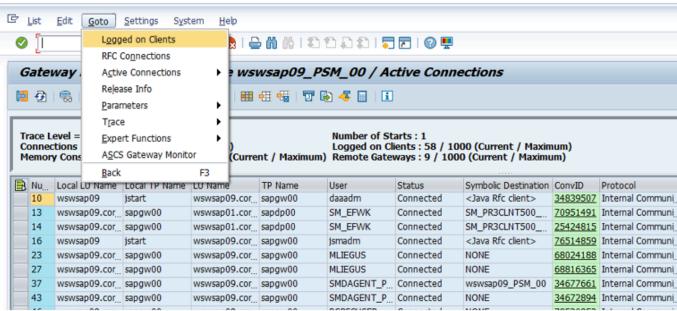
If the gw/acl_mode of the central system cannot be set as 0 the security files will need to be maintained in the SAP Gateway. The client is responsible for understanding how this is setup on their own SAP installation and this varies by SAP version, however, essentially this should be set as follows with a TP=AUT_DRONE* the bots always connect as AUT_DRONE with a suffix as a number to identify different bots. The other settings should be as wide as possible to allow the bot to connect, if other restrictions based on the clients network then those should also be configured by the client.

Note that if there are still issues with access through the SAP Gateway then there are links to the SAP documentation on the SAP Gateway and logging here.



The external security files as well as the logged on clients can be checked as shown in the example screen-shots below:





SAP Gateway Documentation

Below are links to the SAP Standard documentation for the SAP Gateway.

Making Security Settings for External Programs is here.

Setting Up Gateway Logging is here.

Evaluating the Log file is here.

TimeShiftX

This document details the use of Vornex's TimeShiftX software with Testimony. It explains the background to why TimeShiftX is required, as well as the installation of TimeShiftX.

Go through the following steps for installation and depending on the OS being Windows or Linux following the appropriate section.

- Background
- Windows Install
- Linux Install
- TimeShiftX Smoke Test

Background

The goal of a Testimony installation is to record real user transactions executed in a production SAP system and play them back into a copy of that system. The playback system is based on a backup of the production system as it was at the start of the recording, thus ensuring that the initial data state of the playback system matches the data state of production when the recording started. The problems that occur as a part of this are:

- 1. It will take some time to create the copy of production and therefore there will be a difference in the date and time the recording was made and when the playback is actually executed
- 2. Most production recordings will stretch over at least one "midnight boundary", i.e., the recording starts on one day and ends on the next (or a subsequent) day.

Unfortunately, many SAP transactions are date-bound. In other words, the date entered on the screen is validated against the system date. For example, if Testimony records a financial posting on 1st May, but the playback is run on 5th May, then the posting transaction will fail in the playback with a "Cannot post in the past error" as the playback will try to post with the recorded date of 1st May.

In order to solve this problem, one option would be to set the operating system clock at the start of the playback to the date and time at the start of the recording. However, this is not possible in many cases because, for example, servers are linked to an NTP server which synchronises the time on all servers in the estate. As a way around this, use of Testimony includes rights to use Vornex's TimeShiftX software to enable the setting of "virtual clocks". This software allows you to set the date and time (and also clock speed) for specific operating system users without physically changing the OS clock.

In an SAP environment, you would set virtual clocks for the SAP administration userid and the database userid. This has the effect of giving the SAP system a different date and time to the underlying operating system, allowing you to avoid the date-related errors mentioned above.

Windows Setup – TimeShiftX

To setup TimeShiftX on a Windows OS note you will need the software which comes in a 32 or 64 bit version then please go follow through the sections below:

- Windows Install TimeShiftX
- Windows License TimeShiftX
- Windows Switch On TimeShiftX

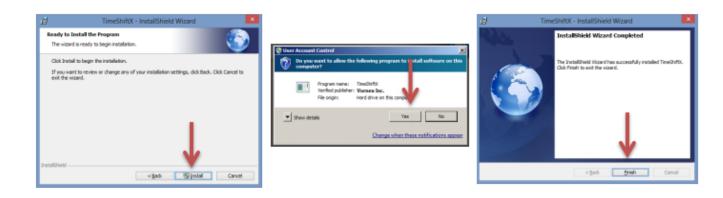
Windows Install - TimeShiftX

To install TimeShiftX on a windows OS please follow the following steps

- 1. Run the TSX executable. Admin rights are required to install.
- 2. Click Next
- 3. Select the top radial button "I accept the terms in the license agreement".
- 4. Click Next



- 5. Enter your user and organization
- 6. Click Next
- 7. Click Install

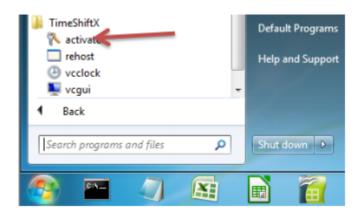


- 8. Click Yes if a "User Access Control" dialogue appears
- 9. Click Finish

Install complete. Note: An OS restart is not needed.

Windows License – TimeShiftX

1. Click Start -> Program Files -> TimeShiftX -> activate



- 2. Type Y then press Enter
- 3. Type your 16-digit key then press Enter

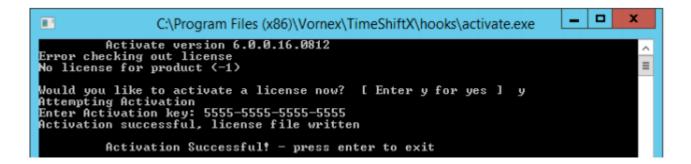
```
C:\Program Files (x86)\Vornex\TimeShiftX\hooks\activate.exe

Activate version 6.0.0.16.0812

Error checking out license
No license for product (-1)

Would you like to activate a license now? [Enter y for yes 1 y Attempting Activation Enter Activation key: 5555-5555-5555
```

- 4. If successful, you will see "Activation Successful". Press Enter to finish.
- a. If behind a firewall, open port 80 and retry key.
- b. If unsuccessful, send the server output of ipconfig /all to support@vornexinc.com

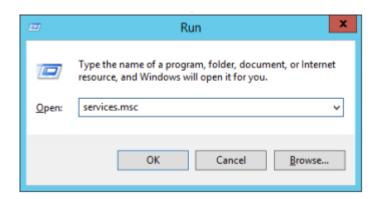


Note: Do not change the OS system clock as it will break the license.

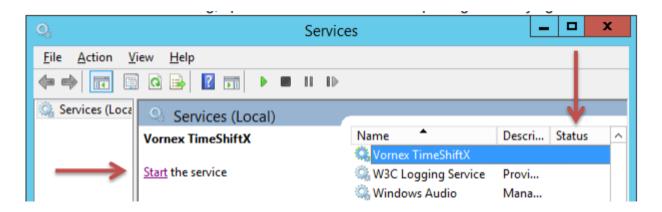
Licensing complete. Now see the section Windows Switch On – TimeShiftX.

Windows Switch On – TimeShiftX

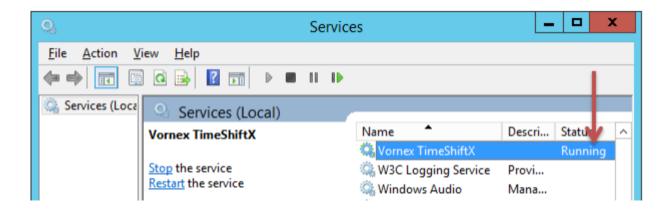
1) Click Start -> Type Run -> Press Enter -> Type services.msc -> Click OK



- 2) Click Vornex TimeShiftX
- 3) Click Start
- a. If "Start" is missing, open services.msc with admin privileges and try again.



- 4) After, it will show Running or Started in the Status column.
- a. If service fails to start, re-run "activate" and send screenshot to support@vornexinc.com
- b. TSX can take up to 15 seconds to fully initialize.



Now please check the installation with a <u>smoke test.</u>

<u>Linux Setup – TimeShiftX</u>

To setup TimeShiftX on a Linux OS note you will need the correct TimeShiftX software for the Linux version then please go follow through the sections below:

- Linux Install
- <u>Linux License TimeShiftX</u>

Linux Install – TimeShiftX

1. Untar the tsx build and as root, run our install script in the untarred tsx folder.

```
$ tar -xvf tsx-<version>.tar
$ cd tsx-<version #>
$ su -
# ./install.sh
```

2. Install complete! Now restart any current running apps one time to initially load the TSX library.

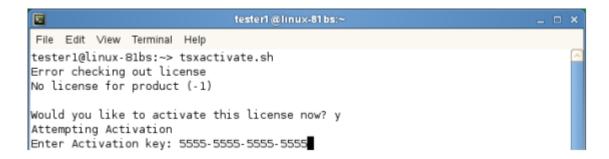
Note: You may need to close & reopen your terminal to see the TSX virtual time.

Install complete.

To license the TimeSHiftX software go to the <u>Linux License</u> section.

Linux License – TimeShiftX

- 1. As a regular non-root user, run the license utility
- \$ tsxactivate.sh
- 2. Type Y then press Enter
- 3. Paste your 16-digit key then press Enter



- 4. If successful, you will see "Activation Successful". Press Enter to finish.
- a. If behind a firewall, open port 80 and retry key.
- b. If unsuccessful, send the server output of the below to support@vornexinc.com

For Linux: # ifconfig -a



- 5. Run \$ tsx list You should see " 0 Virtual Clocks set "
- a. If you get an error, fix license permissions via the below, then rerun \$ tsx list
- \$ sudo chmod 644 /etc/tsx/license/a0.lic

Note: Do not change the OS system clock as it will break the license.

Now please check the installation with a smoke test.

TimeShiftX Smoke Test

After installation & licensing, run the below smoke test to ensure TSX is properly setup.

If operating SAP HANA 2.0 SP04 or above please check the details here first.

Identify all the OS user accounts that run the SAP system, the DB, and any OS-level users that facilitate the operation of the system, such as SIDADM, SAPserviceSID, SMDAgent, etc. Time travel will need to be activated for these accounts later in the process.

Shutdown both the SAP system app servers and the Database.

Note: replace SIDADM with the OS User accounts identified as running the SAP system.

```
# su - SIDADM
$ tsx set -u SIDADM -d -1
$ date
```

The time and date should be one day in the past.

```
$ tsx reset
$ date
```

The present time and date should be displayed.

If the above shows time travel on / off, TSX is working!

If the above fails, try the below.

- a) Open a new shell / connection and re-try smoke test
- b) If on Linux, run the below to fix file permissions and re-try smoke test.

```
$ sudo chmod a+r /etc/ld.so.preload
```

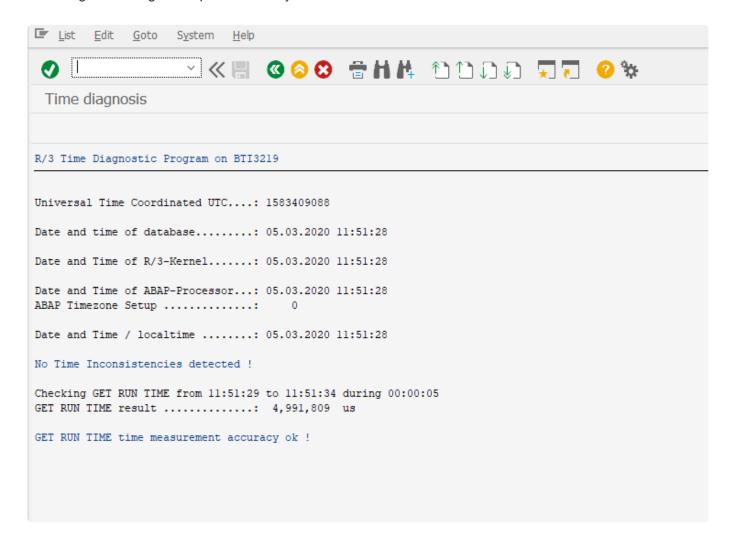
If after a) & b) the smoke test still fails, email support@vornexinc.com

Otherwise your Smoke Test is complete. TSX is fully setup. Begin time travelling!

Checking time travel on SAP

The standard SAP program RSDBTIME can be run via SE38 to verify the system time and date on the different components that make up the SAP system.

This program should be run before and after time travelling to firstly verify there are no time mismatches on the system before time traveling and secondly after time travelling is started to ensure that the time travelling is working on all parts of the system.



TSX Startup Procedure & Sequence

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This topic is relevant to Target systems of SAP HANA 2.0 SP04 and above.

1: Switch to the OS time mode:

Start the system with the environment variable "HDB_TIMER=system"

In case that the systems are running in the cloud for SAP HANA 2.0 SP04 set the following parameters using HANA Studio->SQL Console SAP HANA System Database (Multi Tenant or Single Tenant configuration)

```
ALTER SYSTEM ALTER CONFIGURATION ('nameserver.ini', 'SYSTEM') SET ('delta', 'preallocated_nodebuffers') = '1' WITH RECONFIGURE

ALTER SYSTEM ALTER CONFIGURATION ('indexserver.ini', 'SYSTEM') SET ('delta', 'preallocated_nodebuffers') = '1' WITH RECONFIGURE
```

SAP HANA on each Tenant Database

```
ALTER SYSTEM ALTER CONFIGURATION ('indexserver.ini', 'SYSTEM') SET ('delta', 'preallocated nodebuffers') = '1' WITH RECONFIGURE
```

2: Startup the SAP HANA Database and Application server using the current time (normal operation)

If applicable: Set the snc/enable = 0 (default) SAP parameter (i.e.tcode RZ11) The Testimony RFC connection should have SNC set to innactive (under the Logon & Security tabel) In the SAP GUI -> Connections -> Edit -> Network Activate the Secure Network Communication -> tick box SNC logon with user/password (no Single Sign On) -> tick box

3: Shutdown both the SAP Application Server and the HANA Database Server

4: Shift time for SIDADM (for the two OS users responsible for the Database Server and the Application Server)

Ensure this is carried out on both SAP Application Server and the Database Server

5: Start the SAP HANA database

Check that the HANA DB services are running (HANA Studio > Landscape and HANA Studio > Performance or unix: #pd -ef | grep hdb) Check for errors (HANA Studio -> Alerts & HANA Studio -> Diagnosis Files)

6: Start the SAP Application Server Check for errors (Transactions: ST22, SM21)

7 Adjust parameters (if applicable) BDLS – Execute conversion of logical system names Check/adjust parameters

Root Cause Analysis

With version 2.21 of Testimony, we have introduced Testimony Root Cause Analysis (RCA), which enables Testimony to automatically tie defects raised during a playback to transports deployed as part of the release. This enables you to more efficiently pinpoint unintended regression errors associated with the release being tested.

A brief introduction to Testimony RCA is contained in the Testimony v2.21 Release Notes here.

Testimony RCA uses functionality from Basis Technologies' <u>ActiveControl</u> change management product to analyse transports, and tie the objects in those transports to defects raised during the Testimony playback.

In order to use Testimony RCA, you need to install the ActiveControl software and perform some initial configuration so that the object hierarchy used by RCA is generated.

The following sections of this manual take you through the steps required to do this.

Installing the ActiveControl software

As mentioned previously, in order to use Testimony RCA you need to have the ActiveControl software installed. The installation process and requirements vary slightly depending on your configuration and whether or not you are an existing ActiveControl customer.

Customers without ActiveControl

If your company does not already use ActiveControl, then you will need to install the product into your Testimony Central System and your Testimony Target (Playback) System. The ActiveControl installation takes the form of a transport which is provided by Basis Technologies. Please contact your Basis Technologies Account Manager, or Basis Technologies Support, to have these transports sent to you. You will be sent the transport for the latest version of ActiveControl.

Given that your Target System is created as a copy of production as part of each Testimony recording and playback cycle, you will need install the ActiveControl transport as part of the refresh process every time you perform a recording and playback cycle.

Existing ActiveControl customers

If you are an existing ActiveControl customer, then the process of installing ActiveControl for your Testimony installation differs slightly depending on the respective architectures of your ActiveControl and Testimony landscapes.

Testimony RCA is available with versions of ActiveControl from v7.02 onwards. If your version of ActiveControl (or its predecessor product, Transport Expresso) is older than this, then you will not be able to use Testimony RCA in your existing ActiveControl landscape without first performing an upgrade of ActiveControl. If you wish to make use of the Testimony RCA functionality then please talk to your Basis Technologies Account Manager about an upgrade of ActiveControl.

ActiveControl is already installed in your Testimony Central System and/or your Testimony Target **System**

If you have used the same system as both your ActiveControl Domain Controller and your Testimony Central System, or your Testimony Central System is under the control of ActiveControl for transports, then ActiveControl is already installed and there is no further installation effort required in the Testimony Central System. It is also likely that ActiveControl is already installed in other systems in your landscape, including your production system. Since the playback system is created as a copy of production (or other system being recorded) then there is also no need to perform any further installation.

ActiveControl is not already installed in your Testimony systems

If your Testimony Central System and your Target System do not already have ActiveControl installed, then you will need to install it in those systems.



It is important that the version of ActiveControl being used for Testimony RCA is the same as the version being used elsewhere in your estate. You should contact your Basis Technologies Account Manager to request the installation files for the version of ActiveControl that you are currently running in the case that you need to install it in any of your Testimony systems.

License Keys

License keys are required on the Central system directly through Testimony and the Diffuser licenses are required in each system Central, Source and Target as per the links below:

- Central Licenses
- <u>Diffuser Licenses</u>

Central Licenses

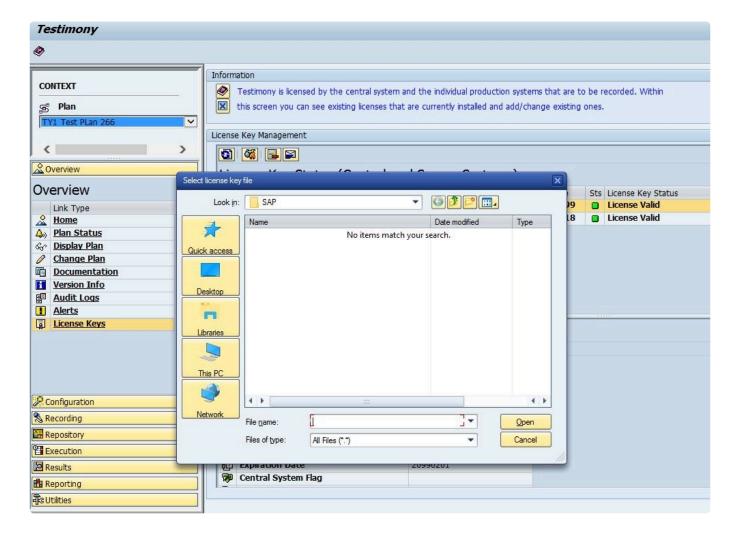
Testimony is licensed by the central system and the individual source systems that are to be recorded. Within this screen users can see existing licenses that are currently installed and add/change existing ones.

Before a central license is applied or once a central license key has expired, Testimony users won't be able to use the software and all the drawer menus will be disabled. Only the "License Keys" menu will be operational.

Installing a License Key

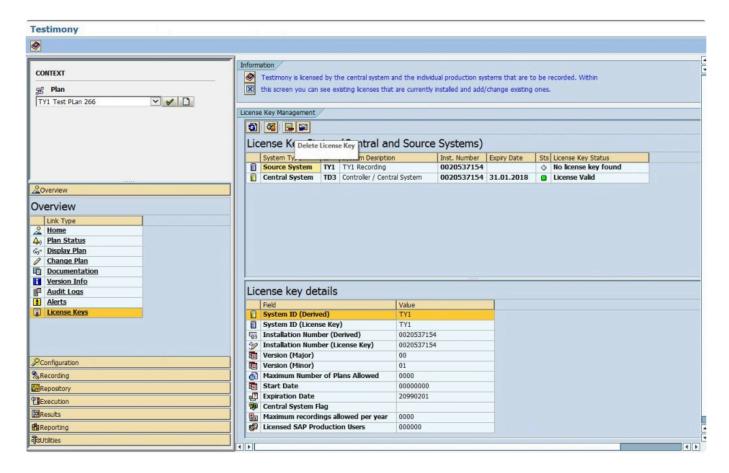
Install License Key: Click this push button to install the new supplied license key. The first operation in a new system is to install the central license key,

Source system keys are installed in the same way, although note you won't see the source systems details unless is it loaded into the current plan you have selected, if no source system is currently in the plan you won't see the status of the source system key although you will still be able to install this key.



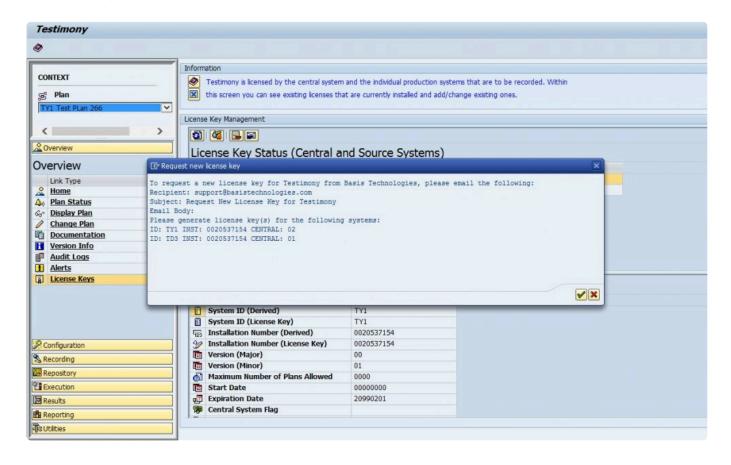
Delete a License Key

Delete License Key: Click this push button to delete an expired license key.



Request a License Key

Click on "Request New License Key" push button to get a detailed explanation about how to request a new license key. A window will appear providing details to be sent in an email to Basis Technologies support via email in order to request renewal license keys.

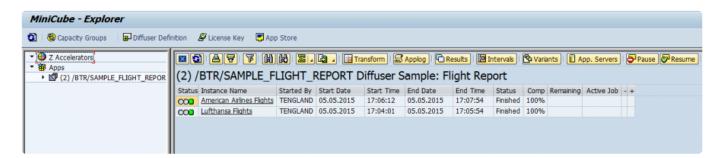


Diffuser Licenses

Testimony also requires Diffuser licenses to be installed on the central and source systems.

The Transaction /N/BTR/LICENSE is used to access the License Administration for Diffuser where the 'Testimony Listener Agent' licenses can be installed.

Diffuser License Administration can also be accessed via the MiniCube transaction /N/BTR/MINICUBE after pressing the Diffuser Mode button and selecting the license key button.



The key components to managing your license are as below.

- Installing a License
- · Check installed keys

Installing a License

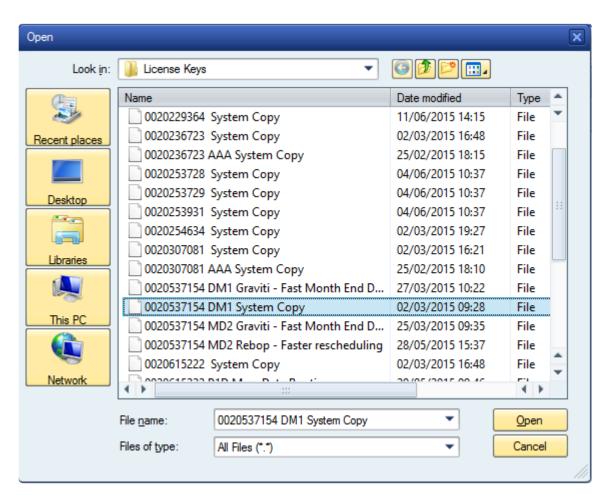
After entering the license screens through the transaction /N/BTR/LICENSE or via the button on the /N/BTR/MINICUBE as described in Maintaining Licenses.

To install a license simply select the "Install key file" option as below and execute.

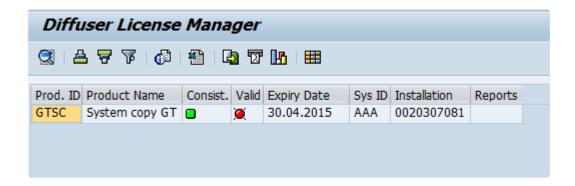


Select the file you want to install. The filename will contain a 10 digit number for the SAP installation number of the intended system.

There may also be the three character system ID and the product name.

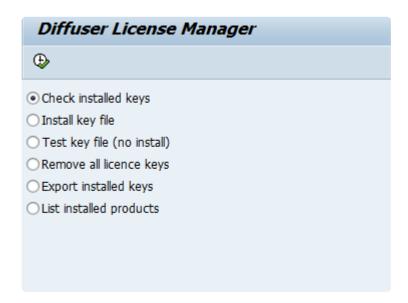


If errors are found then the problem is displayed.

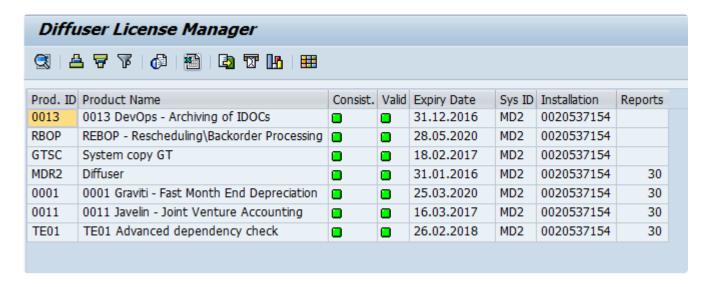


Check installed keys

To check the products you have installed in your system, select the "List installed products" option as below and Execute.



The keys installed are shown as below. Note that any red status icons indicate a problem with the key details being consistent with the system or being out of validity.



Validating the Installation

To validate the installation it is compulsory to advance the installation in the order below:

- 1. Complete First Recording and Playback
- 2. Complete **QA Testing**
- 3. Complete Production Ramp-Up

First Recording and Playback

Having completed the <u>Technical Setup</u> you are now ready to perform your first recording and playback.

Follow the <u>Quick Start Guide</u> for details on how to perform a recording and playback in Testimony. The below steps should be executed.:

1. Test Plan and System Connections

A test plan must first be created and configured prior to any recordings being performed or playbacks.

2. Performing a Recording

This is the process for activating and monitoring the recording on the source systems.

3. Review Recording/Send to Repository

Once recording is complete, you should review the scripts that have been captured and move them to the Testimony script repository.

4. Create execution queue

Transfer recorded scripts from the repository to the execution queue.

5. Performing a Playback

This is the process to prepare for, execute and monitor the playback of recorded activities on the target systems.

6. Review Playback Results

The end result of the process which highlights discrepancies between what was recorded and what was seen during the playback. Note if you play back into the same system as you recorded from, you might get failures due to different results.

With installation of Testimony confirmed QA Testing can begin or you can complete further testing in the Sandbox system.

QA Testing

Basis Technologies recommends that the Testimony setup is fully tested before operating in a production system.

When deploying to the system identified to act as the source system for QA testing ensure the source system setup is run through as defined in the technical setup here.

The QA Testing of Testimony needs to take place in a system where a good volume of system operation can be recorded, for example existing QA testing that is running. At this point a target system is required where playback can occur with no users logging on to change data after the copy is taken until the playback is completed, as users logging on and changing data could cause unexpected failures in the playback.

The QA Phase scope and approach will be based on multiple levels of testing, running Testimony recordings and playbacks with incremental complexity and volumes as per the example below. We would strongly recommend completing at least 2 high volume recordings and playbacks.

Level	Volume	Users	Filtered	Duration	No. of Bots	Dailog	Batch	RFC
1	Low	1	Yes	5 minutes	1	Yes		
2	Medium	All	No	30 minutes	2+	Yes	Yes	
3	High	All	No	3 hours	2+	Yes	Yes	Yes
4	High	All	No	10 hours+	3+	Yes	Yes	Yes

Verify a minimum of the following as a part of your testing

- 1. Impact on the Source system is within the KPIs agreed while recording
- 2. Verify the expected transactions are recorded with the correct data
- 3. Ensure the playback is executed correctly with minimal errors
- 4. Confirm that the playback completes within expected timings
- 5. Ensure that critical transactions are played back correctly
- 6. Ensure coverage analysis operates as expected
- 7. Check the results of the playback are as expected

Production Ramp-Up

When deploying to a production system run through the source system setup as defined in the technical setup <u>here</u>.

Then schedule recordings which incrementally increase the recording time and complexity as below, while the SAP Basis team closely monitors the system performance as per the user guide here.

Level	Volume	Users	Filtered	Duration	Dialog	Batch	RFC
1	Low	1	Yes	5 minutes	Yes		
2	Medium	<50	Yes	10 minutes	Yes		
3	Medium	<50	Yes	30 minutes	Yes	Yes	
4	Medium	All	No	30 minutes	Yes	Yes	
5	High	All	No	1 hour	Yes	Yes	Yes
6	High	All	No	3 hours	Yes	Yes	Yes
7	High	All	No	5 hours +	Yes	Yes	Yes
8	High	All	No	8 hours +	Yes	Yes	Yes

On successfully completing the ramp up of recordings you can then schedule a recording along side a system copy, start the recording first then copy the system restoring the system back as per the recommended steps <a href="https://example.com/here.com/he

Installing Testimony in new systems

When installing Testimony in new systems go back through the same steps for the type of system where Testimony is being installed as below:

Central System

Source System

Target System

Bot System



If upgrading always ensure that the enhancements are deactivated before deploying new testimony transports

Upgrading Testimony

This section summarises the key considerations and the steps involved in performing such a Testimony upgrade. The information contained within this section of the guide is version-agnostic and aims to act as a record of the high-level steps of upgrading Testimony, not in configuring new functionality contained within the latest release of the product.

Please read the following sections to be aware of the upgrade process:

- Upgrade Considerations
- Upgrade Steps
- <u>Upgrade Responsibilities</u>

Upgrade Considerations

The following should be considered as part of an upgrade to latest version of Testimony:

- 1. Latest software transports will need to be applied in the Central system plus Source and Target Systems. The Bot executable will also require an upgrade.
- 3. Always be aware that when applying Testimony transports to Source or Target systems there should be no or very low activity when upgrading as there will be short dumps for active users. The Testimony enhancements should also be deactivated before transports are deployed.
- 4. Testimony is NOT backwards compatible because of the nature of some of the new functionality. This means you have to apply the new Transports in the systems and upgrade the Bot machines at the same time.
- 5. As Testimony is NOT backwards compatible older recordings may not be able to be successfully played back on the newer versions: you will need to check on compatibility between versions by contacting Basis Technologies Support. The best advice is always to record and playback on the same version of Testimony. Anything already executed and with results will still be stored for future reference.
- 6. New authorisation roles will need to be applied to all users. If copies of roles were taken previously, these will need to be updated as part of the Upgrade.
- 7. Existing Testimony General Parameters won't be overwritten by the upgrade, however, you should consider that the default parameters provided, may now be best practice for the operation of Testimony.
- 8. Please note that if you are an existing Mass Data Runtime (MDR) / Diffuser user, this will need to be carefully managed during the upgrade. Productive use of MDR / Diffuser can be negatively impacted if an Upgrade to ActiveControl is done in isolation of it.



Always ensure that you read the release notes for the new release prior to upgrading. The release notes for Testimony v2.21 can be found here.

Upgrade Steps

The key steps to perform an upgrade of Testimony are summarised below:

Provision of Testimony Software To request the latest Account Manager	version of Testimony, please email your Basis Technologies
02 MDR/Diffuser Technologies – as u	g MDR/Diffuser customer, please ensure you inform Basis pgrading to the latest version of Testimony can have n the existing MDR/Diffuser installation if not carefully planned.
Read the ReadMe Carefully read the ReadMe	eadMe file provided with the transports when upgrading.
Plan the impact on your current recordings be successfully played compatibility between best advice is always.	T backwards compatible older recordings may not be able to ed back on the newer versions. You will need to check on n versions by contacting Basis Technologies Support. The s to record and playback on the same version of Testimony. ecuted and with results will still be stored for future reference.
timing over a short period of systems and upgrad	ackwards compatible because of the nature of some of the new eans you should plan to apply the new Transports in the e the Bot machines in a relatively short period of time as you ecord or playback with incompatible versions
	ransports can cause short dumps while being deployed to systems therefore choose a time of ideally no activity or very the transports.
	by enhancements before deploying transports by running the DEACT_ENH to deactivate enhancements directly on the ystems.
Deploy 08 transport to Central system Apply upgrade trans	ports one by one in the order specified to Central System(s)
nu -	ystem setup section for the version of Testimony being y have been updated.
Deploy 10 transport to Source system Apply upgrade trans	ports one by one in the order specified to Source Systems
-	ystem setup section for the version of Testimony being y have been updated.
Deploy 12 transport to Target system Apply upgrade trans	ports one by one in the order specified to Target Systems
	stem setup section for the version of Testimony being y have been updated.
Deploy new Bot Deploy new bot software deploying.	ware as per the ReadMe with any other steps actioned while

15	Check bot machine setup	Check the bot setup is complete as per the Bot Setup section for the version of Testimony being deployed as this may have been updated.
16	Check security roles	Check Testimony supplied roles are in place for the correct users, the upgrade may have provided extra authorisations in roles provided. These roles should be re copied if the standard Testimony roles supplied were copied into the local naming conventions
17	Consider team training	If functionality has changed or there is a change of process intended as a part of the upgrade
18	Testimony Central System	Validate the Central system is setup as expected and check if any of the current General Parameter's should be updated with the new default settings provided.
19	Testimony Testing	Ensure test recordings and playbacks are run, this will ensure any steps missed in upgrading systems are picked up by running recording and playback tests
20	Review System Refresh Steps	Check the system refresh steps section for the version of Testimony being deployed as this may have been updated.
21	Carefully deploy Testimony to Production Environments	1. Find a time with no or very low activity on the system 2. Deactivate Testimony enhancements by running the program /BTI/ AUT_DEACT_ENH 3. Apply upgrade transports one by one in the order specified
22	Communicate Testimony Upgrade Complete	Ensure you update your team on the new version of Testimony and any differences in process.

Upgrade Responsibilities

Basis Technologies-led Upgrades

Basis Technologies strongly recommend that a Testimony upgrade is performed with assistance from one of our Solution Specialists. This not only ensures that the benefits of the newer functionality can be more efficiently reaped, it also helps ensure that any teething issues and questions encountered during the Upgrade process can be addressed in a more timely fashion since we are directly involved in the process.

If you are interested in upgrading to latest Testimony with assistance from Basis Technologies, please contact your Account Manager to discuss next steps.

Customers Self-Upgrades

For any customers that choose to upgrade Testimony themselves, remote support will be provided by Basis Technologies to our standard support terms. However if a customer self-upgrade causes any issues to the existing Testimony configuration or ongoing usage of the tool, then any Basis Technologies corrective actions will potentially be chargeable on a Time & Materials basis.

If you are wanting to upgrade to Testimony yourself, please still inform your Account Manager so that the software can be provided.

Uninstallation

To remove the installation of Testimony from your system there are steps to follow to ensure it is completed safely.

The tool will have been installed in Central, Source and Target systems. There are Uninstallation transports supplied for each system and they will be supplied by Basis Technologies upon request.

Uninstall Transports and Configuration

Transports

Via the Add-On Manager, you can apply the deletion Transports to remove all the objects associated with Testimony.

The transports will be provided by Basis Technologies upon request.

It is recommended that the uninstallation of any Production system objects is carried out according to your system maintenance schedule.

Note that all workbench objects will be removed via this approach and none are required to be manually handled.

Data and Configuration

Note: All Testimony-related data for recordings, playback and analysis will be removed when uninstalling.

There will be RFC connections remaining; these should be either deactivated, removed or retained if still operational for other purposes.

Security Gateway information for the bot machine and Testimony access within transaction SMGW for secinfo/reginfo will need to be removed.

System parameters, as set up in the Gameplan, can be reverted to their original settings. The parameters altered are:

- "rsdb/esm/buffersize_kb" in Source systems
- "rsdb/esm/large object size" in Source systems
- "rsdb/esmj/max objects" in Source systems
- · "gw/acl mode" in Central system
- "rsdb/esm/buffersize kb" in Central systems
- "rsdb/esm/large object size" in Central systems
- "rsdb/esmj/max objects" in Central systems
- "sapgui/user_scripting" in Target system

Timing & Sequence

However since software is being removed it is best practice to conduct the removal during a planned maintenance window.

It should be noted that there is no specific order in which to uninstall the Testimony add-on as there are no inter-system dependencies between Central, Source and Target.

License Keys

Any license keys associated with your Testimony tool will become inactive at the time of uninstallation.

Dependencies

If you are operating other tools from Basis Technologies you should check with support@basistechnologies.com before uninstalling the Diffuser Framework, as it is separate from Testimony and these installations would be compromised.

Software Support

After appropriate testing on your SAP test systems, you are now ready to use Testimony within your productive landscape. Remember that Testimony is dormant in your SAP system until activated for recording. You must ensure that Testimony recordings are deactivated after the required recording period in order to ensure that Testimony returns to its dormant state.

Testimony Administrators

If you have questions or issues whilst using Testimony, you should always contact your internal Testimony Administrators in the first instance.

Support from Basis Technologies

Raising Support Tickets

To request support from Basis Technologies on any issue relating to our product sets (ActiveControl, Transport Expresso, DevOps, Testimony, Diffuser, Utilities or Transformation), a ticket should be raised via the following email address:

support@basistechnologies.com

Sending an email to this address will automatically create a ticket in Zendesk, the ticketing tool used by Basis Technologies.

To help us offer you the best service with your issue, please include as much information as possible about the issue, with particular attention to the following:

- Customer: Include the name of the customer you are representing, it may not always be obvious from your email address
- **Product and Version:** Include the Basis Technologies product and version that you are operating that has the issue
- System & Client: The system and client where the issue/fault occurred and if it's a license key issue provide the SAP system installation number (it is always ten digits long)
- **Description:** A clear description of the problem and the steps to replicate the issue, with screen shots
- Data: Any master or transactional data objects associated with the issue. E.g. Business Partner,
 BPEM Case ID, Plant
- Error Messages: Details of any error or warning messages given including where applicable run time errors, short dumps and error logs
- User ID: The User ID being used when the issue occurred
- Authorisations: Ensure transaction SU53 is run and results shared to help with authorisation issues
- Contact Details: Please include your own contact details in your email
- Priority: Reflect any high priority issues by including URGENT or HIGH PRIORITY at the start of the email subject

Support Escalation

If you have any concerns with the service you are getting from Basis Technologies support, or wish to escalate any high priority issues please email **supportescalation@basistechnologies.com**

Require additional Information or Services?

If additional information or services relating to any of Basis Technologies product sets is required, you can contact us via the above support@basistechnologies.com address, or alternatively by contacting

your assigned Basis Technologies Account Director.